

Global CMP Slurry Diluent Market Growth 2026-2032

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Abstracts

The global CMP Slurry Diluent market size is predicted to grow from US\$ 607 million in 2025 to US\$ 1153 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

A slurry diluent is an auxiliary liquid used in chemical mechanical polishing (CMP) processes. Its primary function is to dilute high-concentration polishing slurry to the desired concentration according to process requirements, thereby controlling the polishing rate, improving surface uniformity, and minimizing damage to the polishing pad and wafer. It is typically composed of deionized or purified water, buffers, and functional additives, with formulations adjustable for different materials and process conditions. In 2025, global CMP slurry and slurry diluent production reached approximately 414 M liters, with an average global market price of around US\$1.5 per liter. Annual production capacity is 480 M liters. Gross Profit Margin: ~28%. CMP slurry and slurry diluents occupy a critical position in the semiconductor manufacturing ecosystem. The upstream segment includes raw materials suppliers such as high-purity abrasives (silica, alumina), chemical additives, and ultra-pure water systems. Midstream is dominated by CMP slurry manufacturers, who formulate, mix, and package specialty slurries and diluents tailored to specific wafer processes. Downstream, semiconductor fabs, LED fabs, and advanced optics producers are the primary consumers, relying on high-quality slurry and diluents to ensure wafer planarization, device yield, and production stability. The industry is tightly linked, with technology and purity requirements forming high entry barriers. CMP slurry and its diluents are strategic consumables that directly influence semiconductor manufacturing efficiency and yield. With the continued push toward advanced nodes and more CMP steps per wafer, demand for both standard and customized slurry solutions will grow steadily. Investing in suppliers who offer high-purity, consistent, and technically supported slurry and diluents can provide a competitive edge to fabs. Moreover, innovation in slurry formulations, such as low-damage or eco-friendly variants, is likely to become a key

differentiator in the next 5-10 years.

United States market for CMP Slurry Diluent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CMP Slurry Diluent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CMP Slurry Diluent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CMP Slurry Diluent players cover Cabot Microelectronics, DuPont Electronic Materials, Fujimi Incorporated, Versum Materials, Fujifilm Planar Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) 's newest research report, the "CMP Slurry Diluent Industry Forecast" looks at past sales and reviews total world CMP Slurry Diluent sales in 2025, providing a comprehensive analysis by region and market sector of projected CMP Slurry Diluent sales for 2026 through 2032. With CMP Slurry Diluent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMP Slurry Diluent industry.

This Insight Report provides a comprehensive analysis of the global CMP Slurry Diluent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Slurry Diluent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMP Slurry Diluent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Slurry Diluent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Slurry Diluent.

This report presents a comprehensive overview, market shares, and growth opportunities of CMP Slurry Diluent market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Deionized Water-Based

Deionized Water + Organic Solvent-Based

Organic Solvent-Based

Segmentation by Functional Additive Type:

Buffering Type

Dispersing Type

Multifunctional Type

Segmentation by Packaging Type:

Small Bottle

Drum

Tote/IBC

Segmentation by Application:

Semiconductor

Optical

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cabot Microelectronics

DuPont Electronic Materials

Fujimi Incorporated

Versum Materials

Fujifilm Planar Solutions

AGC

JSR Corporation

Saint-Gobain Abrasives

Ace Nanochem

Soulbrain

Anji Microelectronics Technology

Dinglong

Shanghai Xinanna Electronic Technology

Jizhi Electronic Technology

Zhangjiagang Anchu Technology Materials

Saint?Gobain France

Hitachi Chemical

BASF SE

Anstech Technology

Shandong Better New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Slurry Diluent market?

What factors are driving CMP Slurry Diluent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Slurry Diluent market opportunities vary by end market size?

How does CMP Slurry Diluent break out by Type, by Application?

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