

Global CMP Pads Market Growth 2024-2030

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Abstracts

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Chemical mechanical polishing/planarization (CMP) is a process that removes materials by a combination of chemical and mechanical (or abrasive) actions to achieve highly smooth and planar material surfaces. Chemical-mechanical polishing (CMP) is often associated with chemical-mechanical planarization which is a polishing process assisted by chemical reactions to remove surface materials. CMP is a standard manufacturing process practiced at the semiconductor industry to fabricate integrated circuits and memory disks. When the purpose is to remove surface materials, it is referred to as chemical-mechanical polishing. However, when the purpose is to flatten a surface, it is referred to as chemical-mechanical planarization. CMP is considered to be a tribochemical process because of the synergy between friction and corrosion. CMP Pad (Chemical Mechanical Polishing Pad) is a product which increases semiconductor integration by smoothening the semiconductor wafer surface through physical and chemical polishing processes.

The global CMP Pads market size is projected to grow from US\$ 1009 million in 2024 to US\$ 1538 million in 2030; it is expected to grow at a CAGR of 7.3% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "CMP Pads Industry Forecast" looks at past sales and reviews total world CMP Pads sales in 2023, providing a comprehensive analysis by region and market sector of projected CMP Pads sales for 2024 through 2030. With CMP Pads sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMP Pads industry.

This Insight Report provides a comprehensive analysis of the global CMP Pads landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Pads portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMP Pads market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Pads and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Pads.

The core manufacturers of global CMP Pads include DuPont, Entegris and Hubei Dinglong, etc. The top five manufacturers account for approximately 91% of the global share. The Asia-Pacific region is the world's largest market, accounting for approximately 85% of the market share.

In terms of product type, polymer CMP pads are the largest segment, accounting for about 78% of the market share. At the same time, in terms of application, 300mm wafers are the largest application area, accounting for about 77% of the market share.

This report presents a comprehensive overview, market shares, and growth opportunities of CMP Pads market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polymer CMP Pad

Non-woven CMP Pad

Composite CMP Pad

Segmentation by Application:

300mm Wafer

200mm Wafer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Entegris

Hubei Dinglong

Fujibo

IVT Technologies

SK enpulse

KPX Chemical

TWI Incorporated

3M

FNS TECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Pads market?

What factors are driving CMP Pads market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Pads market opportunities vary by end market size?

How does CMP Pads break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global CMP Pads Annual Sales 2019-2030
 - 2.1.2 World Current & Future Analysis for CMP Pads by Geographic Region, 2019, 2023 & 2030
 - 2.1.3 World Current & Future Analysis for CMP Pads by Country/Region, 2019, 2023 & 2030
- 2.2 CMP Pads Segment by Type
 - 2.2.1 Polymer CMP Pad
 - 2.2.2 Non-woven CMP Pad
 - 2.2.3 Composite CMP Pad
- 2.3 CMP Pads Sales by Type
 - 2.3.1 Global CMP Pads Sales Market Share by Type (2019-2024)
 - 2.3.2 Global CMP Pads Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global CMP Pads Sale Price by Type (2019-2024)
- 2.4 CMP Pads Segment by Application
 - 2.4.1 300mm Wafer
 - 2.4.2 200mm Wafer
 - 2.4.3 Others
- 2.5 CMP Pads Sales by Application
 - 2.5.1 Global CMP Pads Sale Market Share by Application (2019-2024)
 - 2.5.2 Global CMP Pads Revenue and Market Share by Application (2019-2024)
 - 2.5.3 Global CMP Pads Sale Price by Application (2019-2024)

3 GLOBAL BY COMPANY

- 3.1 Global CMP Pads Breakdown Data by Company
 - 3.1.1 Global CMP Pads Annual Sales by Company (2019-2024)
 - 3.1.2 Global CMP Pads Sales Market Share by Company (2019-2024)
- 3.2 Global CMP Pads Annual Revenue by Company (2019-2024)
 - 3.2.1 Global CMP Pads Revenue by Company (2019-2024)
 - 3.2.2 Global CMP Pads Revenue Market Share by Company (2019-2024)
- 3.3 Global CMP Pads Sale Price by Company
- 3.4 Key Manufacturers CMP Pads Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers CMP Pads Product Location Distribution
 - 3.4.2 Players CMP Pads Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CMP PADS BY GEOGRAPHIC REGION

- 4.1 World Historic CMP Pads Market Size by Geographic Region (2019-2024)
 - 4.1.1 Global CMP Pads Annual Sales by Geographic Region (2019-2024)
 - 4.1.2 Global CMP Pads Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic CMP Pads Market Size by Country/Region (2019-2024)
 - 4.2.1 Global CMP Pads Annual Sales by Country/Region (2019-2024)
 - 4.2.2 Global CMP Pads Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas CMP Pads Sales Growth
- 4.4 APAC CMP Pads Sales Growth
- 4.5 Europe CMP Pads Sales Growth
- 4.6 Middle East & Africa CMP Pads Sales Growth

5 AMERICAS

- 5.1 Americas CMP Pads Sales by Country
 - 5.1.1 Americas CMP Pads Sales by Country (2019-2024)
 - 5.1.2 Americas CMP Pads Revenue by Country (2019-2024)
- 5.2 Americas CMP Pads Sales by Type (2019-2024)
- 5.3 Americas CMP Pads Sales by Application (2019-2024)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC CMP Pads Sales by Region

6.1.1 APAC CMP Pads Sales by Region (2019-2024)

6.1.2 APAC CMP Pads Revenue by Region (2019-2024)

6.2 APAC CMP Pads Sales by Type (2019-2024)

6.3 APAC CMP Pads Sales by Application (2019-2024)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe CMP Pads by Country

7.1.1 Europe CMP Pads Sales by Country (2019-2024)

7.1.2 Europe CMP Pads Revenue by Country (2019-2024)

7.2 Europe CMP Pads Sales by Type (2019-2024)

7.3 Europe CMP Pads Sales by Application (2019-2024)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa CMP Pads by Country

8.1.1 Middle East & Africa CMP Pads Sales by Country (2019-2024)

8.1.2 Middle East & Africa CMP Pads Revenue by Country (2019-2024)

8.2 Middle East & Africa CMP Pads Sales by Type (2019-2024)

8.3 Middle East & Africa CMP Pads Sales by Application (2019-2024)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of CMP Pads
- 10.3 Manufacturing Process Analysis of CMP Pads
- 10.4 Industry Chain Structure of CMP Pads

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 CMP Pads Distributors
- 11.3 CMP Pads Customer

12 WORLD FORECAST REVIEW FOR CMP PADS BY GEOGRAPHIC REGION

- 12.1 Global CMP Pads Market Size Forecast by Region
 - 12.1.1 Global CMP Pads Forecast by Region (2025-2030)
 - 12.1.2 Global CMP Pads Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country (2025-2030)
- 12.3 APAC Forecast by Region (2025-2030)
- 12.4 Europe Forecast by Country (2025-2030)
- 12.5 Middle East & Africa Forecast by Country (2025-2030)
- 12.6 Global CMP Pads Forecast by Type (2025-2030)
- 12.7 Global CMP Pads Forecast by Application (2025-2030)

13 KEY PLAYERS ANALYSIS

13.1 DuPont

13.1.1 DuPont Company Information

13.1.2 DuPont CMP Pads Product Portfolios and Specifications

13.1.3 DuPont CMP Pads Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 DuPont Main Business Overview

13.1.5 DuPont Latest Developments

13.2 Entegris

13.2.1 Entegris Company Information

13.2.2 Entegris CMP Pads Product Portfolios and Specifications

13.2.3 Entegris CMP Pads Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Entegris Main Business Overview

13.2.5 Entegris Latest Developments

13.3 Hubei Dinglong

13.3.1 Hubei Dinglong Company Information

13.3.2 Hubei Dinglong CMP Pads Product Portfolios and Specifications

13.3.3 Hubei Dinglong CMP Pads Sales, Revenue, Price and Gross Margin
(2019-2024)

13.3.4 Hubei Dinglong Main Business Overview

13.3.5 Hubei Dinglong Latest Developments

13.4 Fujibo

13.4.1 Fujibo Company Information

13.4.2 Fujibo CMP Pads Product Portfolios and Specifications

13.4.3 Fujibo CMP Pads Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Fujibo Main Business Overview

13.4.5 Fujibo Latest Developments

13.5 IVT Technologies

13.5.1 IVT Technologies Company Information

13.5.2 IVT Technologies CMP Pads Product Portfolios and Specifications

13.5.3 IVT Technologies CMP Pads Sales, Revenue, Price and Gross Margin
(2019-2024)

13.5.4 IVT Technologies Main Business Overview

13.5.5 IVT Technologies Latest Developments

13.6 SK enpulse

13.6.1 SK enpulse Company Information

13.6.2 SK enpulse CMP Pads Product Portfolios and Specifications

13.6.3 SK enpulse CMP Pads Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 SK enpulse Main Business Overview

13.6.5 SK enpulse Latest Developments

13.7 KPX Chemical

13.7.1 KPX Chemical Company Information

13.7.2 KPX Chemical CMP Pads Product Portfolios and Specifications

13.7.3 KPX Chemical CMP Pads Sales, Revenue, Price and Gross Margin
(2019-2024)

13.7.4 KPX Chemical Main Business Overview

13.7.5 KPX Chemical Latest Developments

13.8 TWI Incorporated

13.8.1 TWI Incorporated Company Information

13.8.2 TWI Incorporated CMP Pads Product Portfolios and Specifications

13.8.3 TWI Incorporated CMP Pads Sales, Revenue, Price and Gross Margin
(2019-2024)

13.8.4 TWI Incorporated Main Business Overview

13.8.5 TWI Incorporated Latest Developments

13.9 3M

13.9.1 3M Company Information

13.9.2 3M CMP Pads Product Portfolios and Specifications

13.9.3 3M CMP Pads Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 3M Main Business Overview

13.9.5 3M Latest Developments

13.10 FNS TECH

13.10.1 FNS TECH Company Information

13.10.2 FNS TECH CMP Pads Product Portfolios and Specifications

13.10.3 FNS TECH CMP Pads Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 FNS TECH Main Business Overview

13.10.5 FNS TECH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. CMP Pads Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)
- Table 2. CMP Pads Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)
- Table 3. Major Players of Polymer CMP Pad
- Table 4. Major Players of Non-woven CMP Pad
- Table 5. Major Players of Composite CMP Pad
- Table 6. Global CMP Pads Sales by Type (2019-2024) & (K Units)
- Table 7. Global CMP Pads Sales Market Share by Type (2019-2024)
- Table 8. Global CMP Pads Revenue by Type (2019-2024) & (\$ million)
- Table 9. Global CMP Pads Revenue Market Share by Type (2019-2024)
- Table 10. Global CMP Pads Sale Price by Type (2019-2024) & (USD/Unit)
- Table 11. Global CMP Pads Sale by Application (2019-2024) & (K Units)
- Table 12. Global CMP Pads Sale Market Share by Application (2019-2024)
- Table 13. Global CMP Pads Revenue by Application (2019-2024) & (\$ million)
- Table 14. Global CMP Pads Revenue Market Share by Application (2019-2024)
- Table 15. Global CMP Pads Sale Price by Application (2019-2024) & (USD/Unit)
- Table 16. Global CMP Pads Sales by Company (2019-2024) & (K Units)
- Table 17. Global CMP Pads Sales Market Share by Company (2019-2024)
- Table 18. Global CMP Pads Revenue by Company (2019-2024) & (\$ millions)
- Table 19. Global CMP Pads Revenue Market Share by Company (2019-2024)
- Table 20. Global CMP Pads Sale Price by Company (2019-2024) & (USD/Unit)
- Table 21. Key Manufacturers CMP Pads Producing Area Distribution and Sales Area
- Table 22. Players CMP Pads Products Offered
- Table 23. CMP Pads Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global CMP Pads Sales by Geographic Region (2019-2024) & (K Units)
- Table 27. Global CMP Pads Sales Market Share Geographic Region (2019-2024)
- Table 28. Global CMP Pads Revenue by Geographic Region (2019-2024) & (\$ millions)
- Table 29. Global CMP Pads Revenue Market Share by Geographic Region (2019-2024)
- Table 30. Global CMP Pads Sales by Country/Region (2019-2024) & (K Units)
- Table 31. Global CMP Pads Sales Market Share by Country/Region (2019-2024)
- Table 32. Global CMP Pads Revenue by Country/Region (2019-2024) & (\$ millions)
- Table 33. Global CMP Pads Revenue Market Share by Country/Region (2019-2024)

- Table 34. Americas CMP Pads Sales by Country (2019-2024) & (K Units)
- Table 35. Americas CMP Pads Sales Market Share by Country (2019-2024)
- Table 36. Americas CMP Pads Revenue by Country (2019-2024) & (\$ millions)
- Table 37. Americas CMP Pads Sales by Type (2019-2024) & (K Units)
- Table 38. Americas CMP Pads Sales by Application (2019-2024) & (K Units)
- Table 39. APAC CMP Pads Sales by Region (2019-2024) & (K Units)
- Table 40. APAC CMP Pads Sales Market Share by Region (2019-2024)
- Table 41. APAC CMP Pads Revenue by Region (2019-2024) & (\$ millions)
- Table 42. APAC CMP Pads Sales by Type (2019-2024) & (K Units)
- Table 43. APAC CMP Pads Sales by Application (2019-2024) & (K Units)
- Table 44. Europe CMP Pads Sales by Country (2019-2024) & (K Units)
- Table 45. Europe CMP Pads Revenue by Country (2019-2024) & (\$ millions)
- Table 46. Europe CMP Pads Sales by Type (2019-2024) & (K Units)
- Table 47. Europe CMP Pads Sales by Application (2019-2024) & (K Units)
- Table 48. Middle East & Africa CMP Pads Sales by Country (2019-2024) & (K Units)
- Table 49. Middle East & Africa CMP Pads Revenue Market Share by Country (2019-2024)
- Table 50. Middle East & Africa CMP Pads Sales by Type (2019-2024) & (K Units)
- Table 51. Middle East & Africa CMP Pads Sales by Application (2019-2024) & (K Units)
- Table 52. Key Market Drivers & Growth Opportunities of CMP Pads
- Table 53. Key Market Challenges & Risks of CMP Pads
- Table 54. Key Industry Trends of CMP Pads
- Table 55. CMP Pads Raw Material
- Table 56. Key Suppliers of Raw Materials
- Table 57. CMP Pads Distributors List
- Table 58. CMP Pads Customer List
- Table 59. Global CMP Pads Sales Forecast by Region (2025-2030) & (K Units)
- Table 60. Global CMP Pads Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 61. Americas CMP Pads Sales Forecast by Country (2025-2030) & (K Units)
- Table 62. Americas CMP Pads Annual Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 63. APAC CMP Pads Sales Forecast by Region (2025-2030) & (K Units)
- Table 64. APAC CMP Pads Annual Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 65. Europe CMP Pads Sales Forecast by Country (2025-2030) & (K Units)
- Table 66. Europe CMP Pads Revenue Forecast by Country (2025-2030) & (\$ millions)
- Table 67. Middle East & Africa CMP Pads Sales Forecast by Country (2025-2030) & (K Units)
- Table 68. Middle East & Africa CMP Pads Revenue Forecast by Country (2025-2030) &

(\$ millions)

Table 69. Global CMP Pads Sales Forecast by Type (2025-2030) & (K Units)

Table 70. Global CMP Pads Revenue Forecast by Type (2025-2030) & (\$ millions)

Table 71. Global CMP Pads Sales Forecast by Application (2025-2030) & (K Units)

Table 72. Global CMP Pads Revenue Forecast by Application (2025-2030) & (\$ millions)

Table 73. DuPont Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 74. DuPont CMP Pads Product Portfolios and Specifications

Table 75. DuPont CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 76. DuPont Main Business

Table 77. DuPont Latest Developments

Table 78. Entegris Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 79. Entegris CMP Pads Product Portfolios and Specifications

Table 80. Entegris CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 81. Entegris Main Business

Table 82. Entegris Latest Developments

Table 83. Hubei Dinglong Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 84. Hubei Dinglong CMP Pads Product Portfolios and Specifications

Table 85. Hubei Dinglong CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 86. Hubei Dinglong Main Business

Table 87. Hubei Dinglong Latest Developments

Table 88. Fujibo Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 89. Fujibo CMP Pads Product Portfolios and Specifications

Table 90. Fujibo CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 91. Fujibo Main Business

Table 92. Fujibo Latest Developments

Table 93. IVT Technologies Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 94. IVT Technologies CMP Pads Product Portfolios and Specifications

Table 95. IVT Technologies CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 96. IVT Technologies Main Business

Table 97. IVT Technologies Latest Developments

Table 98. SK enpulse Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 99. SK enpulse CMP Pads Product Portfolios and Specifications

Table 100. SK enpulse CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 101. SK enpulse Main Business

Table 102. SK enpulse Latest Developments

Table 103. KPX Chemical Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 104. KPX Chemical CMP Pads Product Portfolios and Specifications

Table 105. KPX Chemical CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 106. KPX Chemical Main Business

Table 107. KPX Chemical Latest Developments

Table 108. TWI Incorporated Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 109. TWI Incorporated CMP Pads Product Portfolios and Specifications

Table 110. TWI Incorporated CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 111. TWI Incorporated Main Business

Table 112. TWI Incorporated Latest Developments

Table 113. 3M Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 114. 3M CMP Pads Product Portfolios and Specifications

Table 115. 3M CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 116. 3M Main Business

Table 117. 3M Latest Developments

Table 118. FNS TECH Basic Information, CMP Pads Manufacturing Base, Sales Area and Its Competitors

Table 119. FNS TECH CMP Pads Product Portfolios and Specifications

Table 120. FNS TECH CMP Pads Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 121. FNS TECH Main Business

Table 122. FNS TECH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of CMP Pads
- Figure 2. CMP Pads Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global CMP Pads Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global CMP Pads Revenue Growth Rate 2019-2030 (\$ millions)
- Figure 8. CMP Pads Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)
- Figure 9. CMP Pads Sales Market Share by Country/Region (2023)
- Figure 10. CMP Pads Sales Market Share by Country/Region (2019, 2023 & 2030)
- Figure 11. Product Picture of Polymer CMP Pad
- Figure 12. Product Picture of Non-woven CMP Pad
- Figure 13. Product Picture of Composite CMP Pad
- Figure 14. Global CMP Pads Sales Market Share by Type in 2023
- Figure 15. Global CMP Pads Revenue Market Share by Type (2019-2024)
- Figure 16. CMP Pads Consumed in 300mm Wafer
- Figure 17. Global CMP Pads Market: 300mm Wafer (2019-2024) & (K Units)
- Figure 18. CMP Pads Consumed in 200mm Wafer
- Figure 19. Global CMP Pads Market: 200mm Wafer (2019-2024) & (K Units)
- Figure 20. CMP Pads Consumed in Others
- Figure 21. Global CMP Pads Market: Others (2019-2024) & (K Units)
- Figure 22. Global CMP Pads Sale Market Share by Application (2023)
- Figure 23. Global CMP Pads Revenue Market Share by Application in 2023
- Figure 24. CMP Pads Sales by Company in 2023 (K Units)
- Figure 25. Global CMP Pads Sales Market Share by Company in 2023
- Figure 26. CMP Pads Revenue by Company in 2023 (\$ millions)
- Figure 27. Global CMP Pads Revenue Market Share by Company in 2023
- Figure 28. Global CMP Pads Sales Market Share by Geographic Region (2019-2024)
- Figure 29. Global CMP Pads Revenue Market Share by Geographic Region in 2023
- Figure 30. Americas CMP Pads Sales 2019-2024 (K Units)
- Figure 31. Americas CMP Pads Revenue 2019-2024 (\$ millions)
- Figure 32. APAC CMP Pads Sales 2019-2024 (K Units)
- Figure 33. APAC CMP Pads Revenue 2019-2024 (\$ millions)
- Figure 34. Europe CMP Pads Sales 2019-2024 (K Units)
- Figure 35. Europe CMP Pads Revenue 2019-2024 (\$ millions)

- Figure 36. Middle East & Africa CMP Pads Sales 2019-2024 (K Units)
- Figure 37. Middle East & Africa CMP Pads Revenue 2019-2024 (\$ millions)
- Figure 38. Americas CMP Pads Sales Market Share by Country in 2023
- Figure 39. Americas CMP Pads Revenue Market Share by Country (2019-2024)
- Figure 40. Americas CMP Pads Sales Market Share by Type (2019-2024)
- Figure 41. Americas CMP Pads Sales Market Share by Application (2019-2024)
- Figure 42. United States CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 43. Canada CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 44. Mexico CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 45. Brazil CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 46. APAC CMP Pads Sales Market Share by Region in 2023
- Figure 47. APAC CMP Pads Revenue Market Share by Region (2019-2024)
- Figure 48. APAC CMP Pads Sales Market Share by Type (2019-2024)
- Figure 49. APAC CMP Pads Sales Market Share by Application (2019-2024)
- Figure 50. China CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 51. Japan CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 52. South Korea CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 53. Southeast Asia CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 54. India CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 55. Australia CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 56. China Taiwan CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 57. Europe CMP Pads Sales Market Share by Country in 2023
- Figure 58. Europe CMP Pads Revenue Market Share by Country (2019-2024)
- Figure 59. Europe CMP Pads Sales Market Share by Type (2019-2024)
- Figure 60. Europe CMP Pads Sales Market Share by Application (2019-2024)
- Figure 61. Germany CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 62. France CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 63. UK CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 64. Italy CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 65. Russia CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 66. Middle East & Africa CMP Pads Sales Market Share by Country (2019-2024)
- Figure 67. Middle East & Africa CMP Pads Sales Market Share by Type (2019-2024)
- Figure 68. Middle East & Africa CMP Pads Sales Market Share by Application (2019-2024)
- Figure 69. Egypt CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 70. South Africa CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 71. Israel CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 72. Turkey CMP Pads Revenue Growth 2019-2024 (\$ millions)
- Figure 73. GCC Countries CMP Pads Revenue Growth 2019-2024 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of CMP Pads in 2023

Figure 75. Manufacturing Process Analysis of CMP Pads

Figure 76. Industry Chain Structure of CMP Pads

Figure 77. Channels of Distribution

Figure 78. Global CMP Pads Sales Market Forecast by Region (2025-2030)

Figure 79. Global CMP Pads Revenue Market Share Forecast by Region (2025-2030)

Figure 80. Global CMP Pads Sales Market Share Forecast by Type (2025-2030)

Figure 81. Global CMP Pads Revenue Market Share Forecast by Type (2025-2030)

Figure 82. Global CMP Pads Sales Market Share Forecast by Application (2025-2030)

Figure 83. Global CMP Pads Revenue Market Share Forecast by Application
(2025-2030)

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