

Global CMP Pads Market Growth 2024-2030

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Abstracts

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Chemical mechanical polishing/planarization (CMP) is a process that removes materials by a combination of chemical and mechanical (or abrasive) actions to achieve highly smooth and planar material surfaces. Chemical-mechanical polishing (CMP) is often associated with chemical-mechanical planarization which is a polishing process assisted by chemical reactions to remove surface materials. CMP is a standard manufacturing process practiced at the semiconductor industry to fabricate integrated circuits and memory disks. When the purpose is to remove surface materials, it is referred to as chemical-mechanical polishing. However, when the purpose is to flatten a surface, it is referred to as chemical-mechanical planarization. CMP is considered to be a tribochemical process because of the synergy between friction and corrosion. CMP Pad (Chemical Mechanical Polishing Pad) is a product which increases semiconductor integration by smoothening the semiconductor wafer surface through physical and chemical polishing processes.

The global CMP Pads market size is projected to grow from US\$ 1009 million in 2024 to US\$ 1538 million in 2030; it is expected to grow at a CAGR of 7.3% from 2024 to 2030.

LP Information, Inc. (LPI) 'newest research report, the "CMP Pads Industry Forecast" looks at past sales and reviews total world CMP Pads sales in 2023, providing a comprehensive analysis by region and market sector of projected CMP Pads sales for 2024 through 2030. With CMP Pads sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMP Pads industry.

This Insight Report provides a comprehensive analysis of the global CMP Pads landscape and highlights key trends related to product segmentation, company



formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Pads portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMP Pads market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Pads and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Pads.

The core manufacturers of global CMP Pads include DuPont, Entegris and Hubei Dinglong, etc. The top five manufacturers account for approximately 91% of the global share. The Asia-Pacific region is the world's largest market, accounting for approximately 85% of the market share.

In terms of product type, polymer CMP pads are the largest segment, accounting for about 78% of the market share. At the same time, in terms of application, 300mm wafers are the largest application area, accounting for about 77% of the market share.

This report presents a comprehensive overview, market shares, and growth opportunities of CMP Pads market by product type, application, key manufacturers and key regions and countries.

Segmentation	by	Type:
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Polymer CMP Pad

Non-woven CMP Pad

Composite CMP Pad

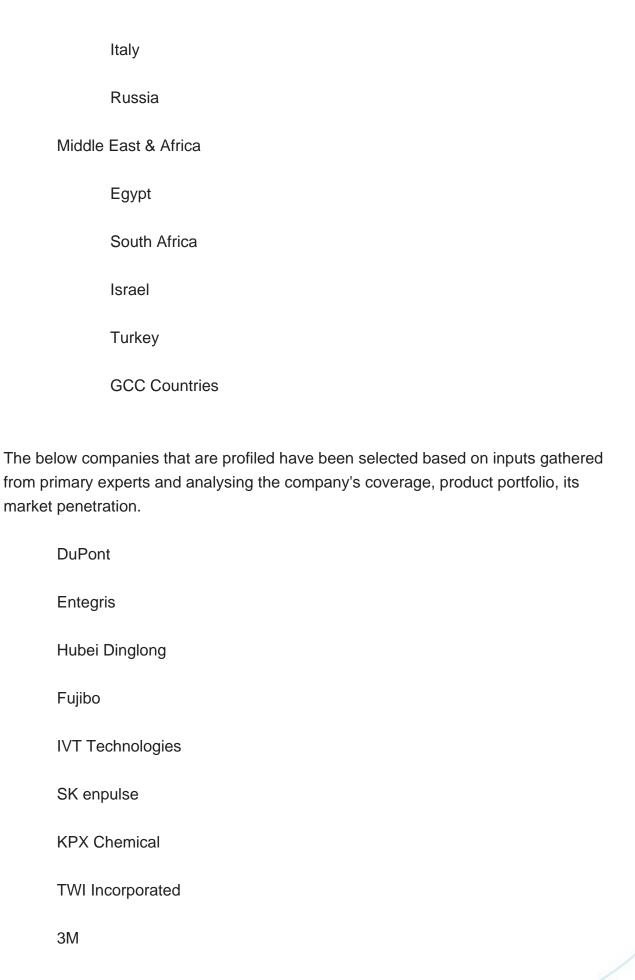
Segmentation by Application:

300mm Wafer



200mr	m Wafer
Others	3
This report als	so splits the market by region:
Americ	cas
	United States
	Canada
	Mexico
	Brazil
APAC	
	China
	Japan
	Korea
	Southeast Asia
	India
	Australia
Europe	е
	Germany
	France
	UK







FNS TECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Pads market?

What factors are driving CMP Pads market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Pads market opportunities vary by end market size?

How does CMP Pads break out by Type, by Application?



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