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Global CMP Cleaning Additives Market Growth 2026-2032

https://marketpublishers.com/r/GA37E8CB9969EN.html
Date: October 2026
Pages: 114
Price: US$ 3,660.00 (Single User License)
ID: GA37E8CB9969EN

Abstracts

The global CMP Cleaning Additives market size is predicted to grow from US$ 221 million in 2025 to US$ 363 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

CMP cleaning additives are high-purity formulated chemistries used to clean wafer or substrate surfaces after chemical mechanical planarization. They combine pH modifiers, chelating agents, surfactants, corrosion inhibitors and other functional components to remove residual abrasives, metal ions, oxides and organic residues while controlling corrosion, etching and surface roughness on metals such as Cu, W, Co and Ru and on dielectric films including low-k, SiO2 and SiN. Products are commonly specified by compatible CMP material, pH platform, slurry abrasive system and point-of-use dilution ratio, and are used with brush cleaning, megasonic cleaning, wet benches and on-platen buff processes. Major downstream uses include logic and foundry, memory, advanced packaging, compound semiconductors and MEMS manufacturing. The blended gross margin is approximately 45%.

Demand is being lifted by the growing number of planarization steps and tighter defect requirements in advanced logic, DRAM, 3D NAND and advanced packaging. Post-CMP cleaning is shifting from generic acidic or alkaline rinses toward application-specific formulations matched to particular surface materials, slurry chemistries and process windows. Copper remains the largest use case, while tungsten, cobalt, ruthenium, molybdenum and dielectric-related cleaning are increasing the value intensity of the market.

Technology competition is moving beyond particle removal toward simultaneous control of particles, organic residues, metal contamination and corrosion, with additional

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emphasis on low etch rates, longer queue time, high point-of-use dilution and improved EHS profiles. As residue sizes shrink at advanced nodes, co-optimization of slurry and cleaner, on-platen buff/post-CMP two-in-one formulations, and selective chemistries for emerging metals and low-k materials are becoming key product-upgrade directions.

Supply remains led by established materials companies in the United States, Japan and Germany, while Chinese suppliers are expanding mass-production adoption in copper processes and selected advanced nodes. Qualification cycles are long, formulations are highly customer-specific and switching costs are meaningful, which supports strong incumbent stickiness. Leading-edge nodes, new interconnect metals, hybrid bonding and SiC create incremental opportunities, while raw-material purity, lot-to-lot stability, defect liability and rapid process-integration changes remain major risks.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CMP Cleaning Additives Industry Forecast” looks at past sales and reviews total world CMP Cleaning Additives sales in 2025, providing a comprehensive analysis by region and market sector of projected CMP Cleaning Additives sales for 2026 through 2032. With CMP Cleaning Additives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CMP Cleaning Additives industry.

This Insight Report provides a comprehensive analysis of the global CMP Cleaning Additives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Cleaning Additives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CMP Cleaning Additives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Cleaning Additives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Cleaning Additives.

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This report presents a comprehensive overview, market shares, and growth opportunities of CMP Cleaning Additives market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Copper and Copper/Low-k

Tungsten

Cobalt, Ruthenium and Molybdenum

Dielectrics and Polysilicon

Silicon Carbide

Other Materials

Segmentation by pH Platform:

Acidic

Neutral

Alkaline

Segmentation by Slurry Abrasive:

Silica-Based Slurries

Alumina-Based Slurries

Ceria/Zirconia-Based Slurries

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Manganese-Based Slurries

Other Slurry Systems

Segmentation by Point-of-Use Dilution Ratio:

Low Dilution (?10:1)

Medium Dilution (>10:1 to 50:1)

High Dilution (>50:1)

Segmentation by Application:

Logic and Foundry

Memory

Advanced Packaging

Silicon Wafers

Display Panels

Precision Glass

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris

DuPont

Fujifilm

Merck

Mitsubishi Chemical

Kanto Chemical

BASF

Solexir

Anji Microelectronics

Shanghai Sinyang Semiconductor Materials

Hubei Dinglong

Intersurface Dynamics

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Cleaning Additives market?

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What factors are driving CMP Cleaning Additives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Cleaning Additives market opportunities vary by end market size?

How does CMP Cleaning Additives break out by Type, by Application?

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