

Global CMP Abrasives Market Growth 2026-2032

<https://marketpublishers.com/r/G765141BEC7FEN.html>

Date: June 2026

Pages: 152

Price: US\$ 3,660.00 (Single User License)

ID: G765141BEC7FEN

Abstracts

The global CMP Abrasives market size is predicted to grow from US\$ 508 million in 2025 to US\$ 833 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global CMP abrasive production reached 106,500 tons, with an average selling price of US\$4,572 per ton. CMP abrasives are key functional components in Chemical Mechanical Polishing, consisting of nanometer-scale particles dispersed in slurry to enable material removal and surface planarization. Typical materials include silica, ceria, alumina, and zirconia, selected according to substrate properties and polishing requirements. Abrasives generate micro-cutting through mechanical contact and work synergistically with chemical agents to achieve high removal rates with low surface damage. CMP abrasives are widely used in semiconductor wafer fabrication, glass and optical polishing, and directly influence defect level, planarity, removal efficiency, and yield, making them essential consumables in advanced manufacturing.

The global market for CMP abrasives is fundamentally driven by advancements in semiconductor technology. The increasing number of CMP process steps required at advanced technology nodes and for advanced packaging applications creates sustained demand for high-performance, specialized abrasives. The market landscape has traditionally been consolidated, with high barriers to entry due to significant technical expertise and stringent customer qualification processes. However, this dynamic also presents distinct opportunities. The expanding variety of slurries needed for different materials makes it difficult for any single leader to dominate all segments. Furthermore, downstream customers are increasingly motivated by supply chain security and cost considerations to diversify their supplier base. This opens a window for technically competent new entrants, particularly Chinese manufacturers focused on import substitution. Presently, geopolitical tensions and shifting trade policies introduce uncertainties, posing challenges like increased export costs and market access barriers.

Concurrently, these forces are accelerating a broader trend towards regionalized supply chains and localized production.

LP Information, Inc. (LPI) ' newest research report, the "CMP Abrasives Industry Forecast" looks at past sales and reviews total world CMP Abrasives sales in 2025, providing a comprehensive analysis by region and market sector of projected CMP Abrasives sales for 2026 through 2032. With CMP Abrasives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMP Abrasives industry.

This Insight Report provides a comprehensive analysis of the global CMP Abrasives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Abrasives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMP Abrasives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Abrasives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Abrasives.

This report presents a comprehensive overview, market shares, and growth opportunities of CMP Abrasives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Colloidal Silica

Alumina

Ceria

Segmentation by Appearance:

Colloid

Dry Powder

Segmentation by Hardness:

Soft Abrasives

Hard Abrasives

Segmentation by Application:

Silicon Wafers & Ics

SiC Substrates

Optical Substrates

Disks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Fuso Chemical

Nouryon

Nissan Chemicals

Merck

Evonik

Solvay

Grace

NALCO

Almatis

Alteo

Sumitomo Chemical

Resonac

Nabaltec

Polar Performance Materials

Baikowski

Shanghai Xinanna Electronic Technology

Suzhou Nanodispersions

Ningbo Jisi Electronic Materials

Guangdong Well-Nanotech

Nyacol

Guangdong Juxin SEMICONDUCTOR MATERIALS

Shandong YinFeng Nano New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Abrasives market?

What factors are driving CMP Abrasives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Abrasives market opportunities vary by end market size?

How does CMP Abrasives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global CMP Abrasives Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for CMP Abrasives by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for CMP Abrasives by Country/Region, 2021, 2025 & 2032
- 2.2 CMP Abrasives Segment by Type
 - 2.2.1 Colloidal Silica
 - 2.2.2 Alumina
 - 2.2.3 Ceria
 - 2.2.4 CMP Abrasives Sales by Type
 - 2.2.4.1 Global CMP Abrasives Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global CMP Abrasives Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global CMP Abrasives Sale Price by Type (2021-2026)
- 2.3 CMP Abrasives Segment by Application
 - 2.3.1 Wafers
 - 2.3.2 Optical Substrate
 - 2.3.3 Disk Drive Components
 - 2.3.4 Optical Lenses
 - 2.3.5 Others
 - 2.3.6 CMP Abrasives Sales by Application
 - 2.3.6.1 Global CMP Abrasives Sale Market Share by Application (2021-2026)
 - 2.3.6.2 Global CMP Abrasives Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global CMP Abrasives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global CMP Abrasives Breakdown Data by Company

3.1.1 Global CMP Abrasives Annual Sales by Company (2021-2026)

3.1.2 Global CMP Abrasives Sales Market Share by Company (2021-2026)

3.2 Global CMP Abrasives Annual Revenue by Company (2021-2026)

3.2.1 Global CMP Abrasives Revenue by Company (2021-2026)

3.2.2 Global CMP Abrasives Revenue Market Share by Company (2021-2026)

3.3 Global CMP Abrasives Sale Price by Company

3.4 Key Manufacturers CMP Abrasives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers CMP Abrasives Product Location Distribution

3.4.2 Players CMP Abrasives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CMP ABRASIVES BY GEOGRAPHIC REGION

4.1 World Historic CMP Abrasives Market Size by Geographic Region (2021-2026)

4.1.1 Global CMP Abrasives Annual Sales by Geographic Region (2021-2026)

4.1.2 Global CMP Abrasives Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic CMP Abrasives Market Size by Country/Region (2021-2026)

4.2.1 Global CMP Abrasives Annual Sales by Country/Region (2021-2026)

4.2.2 Global CMP Abrasives Annual Revenue by Country/Region (2021-2026)

4.3 Americas CMP Abrasives Sales Growth

4.4 APAC CMP Abrasives Sales Growth

4.5 Europe CMP Abrasives Sales Growth

4.6 Middle East & Africa CMP Abrasives Sales Growth

5 AMERICAS

5.1 Americas CMP Abrasives Sales by Country

5.1.1 Americas CMP Abrasives Sales by Country (2021-2026)

5.1.2 Americas CMP Abrasives Revenue by Country (2021-2026)

- 5.2 Americas CMP Abrasives Sales by Type (2021-2026)
- 5.3 Americas CMP Abrasives Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC CMP Abrasives Sales by Region
 - 6.1.1 APAC CMP Abrasives Sales by Region (2021-2026)
 - 6.1.2 APAC CMP Abrasives Revenue by Region (2021-2026)
- 6.2 APAC CMP Abrasives Sales by Type (2021-2026)
- 6.3 APAC CMP Abrasives Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe CMP Abrasives by Country
 - 7.1.1 Europe CMP Abrasives Sales by Country (2021-2026)
 - 7.1.2 Europe CMP Abrasives Revenue by Country (2021-2026)
- 7.2 Europe CMP Abrasives Sales by Type (2021-2026)
- 7.3 Europe CMP Abrasives Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa CMP Abrasives by Country
 - 8.1.1 Middle East & Africa CMP Abrasives Sales by Country (2021-2026)

- 8.1.2 Middle East & Africa CMP Abrasives Revenue by Country (2021-2026)
- 8.2 Middle East & Africa CMP Abrasives Sales by Type (2021-2026)
- 8.3 Middle East & Africa CMP Abrasives Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of CMP Abrasives
- 10.3 Manufacturing Process Analysis of CMP Abrasives
- 10.4 Industry Chain Structure of CMP Abrasives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 CMP Abrasives Distributors
- 11.3 CMP Abrasives Customer

12 WORLD FORECAST REVIEW FOR CMP ABRASIVES BY GEOGRAPHIC REGION

- 12.1 Global CMP Abrasives Market Size Forecast by Region
 - 12.1.1 Global CMP Abrasives Forecast by Region (2027-2032)
 - 12.1.2 Global CMP Abrasives Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)

- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global CMP Abrasives Forecast by Type (2027-2032)
- 12.7 Global CMP Abrasives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Fuso Chemical

- 13.1.1 Fuso Chemical Company Information
- 13.1.2 Fuso Chemical CMP Abrasives Product Portfolios and Specifications
- 13.1.3 Fuso Chemical CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Fuso Chemical Main Business Overview
- 13.1.5 Fuso Chemical Latest Developments

13.2 Merck

- 13.2.1 Merck Company Information
- 13.2.2 Merck CMP Abrasives Product Portfolios and Specifications
- 13.2.3 Merck CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Merck Main Business Overview
- 13.2.5 Merck Latest Developments

13.3 Nouryon

- 13.3.1 Nouryon Company Information
- 13.3.2 Nouryon CMP Abrasives Product Portfolios and Specifications
- 13.3.3 Nouryon CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Nouryon Main Business Overview
- 13.3.5 Nouryon Latest Developments

13.4 Grace

- 13.4.1 Grace Company Information
- 13.4.2 Grace CMP Abrasives Product Portfolios and Specifications
- 13.4.3 Grace CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Grace Main Business Overview
- 13.4.5 Grace Latest Developments

13.5 Nalco

- 13.5.1 Nalco Company Information
- 13.5.2 Nalco CMP Abrasives Product Portfolios and Specifications
- 13.5.3 Nalco CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Nalco Main Business Overview
- 13.5.5 Nalco Latest Developments

13.6 Shanghai Xinanna Electronic Technology

- 13.6.1 Shanghai Xinanna Electronic Technology Company Information

13.6.2 Shanghai Xinanna Electronic Technology CMP Abrasives Product Portfolios and Specifications

13.6.3 Shanghai Xinanna Electronic Technology CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Shanghai Xinanna Electronic Technology Main Business Overview

13.6.5 Shanghai Xinanna Electronic Technology Latest Developments

13.7 Suzhou Nanodispersions

13.7.1 Suzhou Nanodispersions Company Information

13.7.2 Suzhou Nanodispersions CMP Abrasives Product Portfolios and Specifications

13.7.3 Suzhou Nanodispersions CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Suzhou Nanodispersions Main Business Overview

13.7.5 Suzhou Nanodispersions Latest Developments

13.8 ACE Nanochem

13.8.1 ACE Nanochem Company Information

13.8.2 ACE Nanochem CMP Abrasives Product Portfolios and Specifications

13.8.3 ACE Nanochem CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ACE Nanochem Main Business Overview

13.8.5 ACE Nanochem Latest Developments

13.9 Evonik Industries

13.9.1 Evonik Industries Company Information

13.9.2 Evonik Industries CMP Abrasives Product Portfolios and Specifications

13.9.3 Evonik Industries CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Evonik Industries Main Business Overview

13.9.5 Evonik Industries Latest Developments

13.10 Sumitomo Chemical

13.10.1 Sumitomo Chemical Company Information

13.10.2 Sumitomo Chemical CMP Abrasives Product Portfolios and Specifications

13.10.3 Sumitomo Chemical CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sumitomo Chemical Main Business Overview

13.10.5 Sumitomo Chemical Latest Developments

13.11 Sasol

13.11.1 Sasol Company Information

13.11.2 Sasol CMP Abrasives Product Portfolios and Specifications

13.11.3 Sasol CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sasol Main Business Overview

- 13.11.5 Sasol Latest Developments
- 13.12 Nippon Light Metal
 - 13.12.1 Nippon Light Metal Company Information
 - 13.12.2 Nippon Light Metal CMP Abrasives Product Portfolios and Specifications
 - 13.12.3 Nippon Light Metal CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Nippon Light Metal Main Business Overview
 - 13.12.5 Nippon Light Metal Latest Developments
- 13.13 DONGWOO Co., Ltd
 - 13.13.1 DONGWOO Co., Ltd Company Information
 - 13.13.2 DONGWOO Co., Ltd CMP Abrasives Product Portfolios and Specifications
 - 13.13.3 DONGWOO Co., Ltd CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 DONGWOO Co., Ltd Main Business Overview
 - 13.13.5 DONGWOO Co., Ltd Latest Developments
- 13.14 Baikowski
 - 13.14.1 Baikowski Company Information
 - 13.14.2 Baikowski CMP Abrasives Product Portfolios and Specifications
 - 13.14.3 Baikowski CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Baikowski Main Business Overview
 - 13.14.5 Baikowski Latest Developments
- 13.15 Orbite Technologies
 - 13.15.1 Orbite Technologies Company Information
 - 13.15.2 Orbite Technologies CMP Abrasives Product Portfolios and Specifications
 - 13.15.3 Orbite Technologies CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Orbite Technologies Main Business Overview
 - 13.15.5 Orbite Technologies Latest Developments
- 13.16 XuanCheng JingRui New Material
 - 13.16.1 XuanCheng JingRui New Material Company Information
 - 13.16.2 XuanCheng JingRui New Material CMP Abrasives Product Portfolios and Specifications
 - 13.16.3 XuanCheng JingRui New Material CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 XuanCheng JingRui New Material Main Business Overview
 - 13.16.5 XuanCheng JingRui New Material Latest Developments
- 13.17 Sinocera
 - 13.17.1 Sinocera Company Information

- 13.17.2 Sinocera CMP Abrasives Product Portfolios and Specifications
- 13.17.3 Sinocera CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Sinocera Main Business Overview
- 13.17.5 Sinocera Latest Developments
- 13.18 China Northern Rare Earth
 - 13.18.1 China Northern Rare Earth Company Information
 - 13.18.2 China Northern Rare Earth CMP Abrasives Product Portfolios and Specifications
 - 13.18.3 China Northern Rare Earth CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 China Northern Rare Earth Main Business Overview
 - 13.18.5 China Northern Rare Earth Latest Developments
- 13.19 Chinalco Rare Earth & Metal
 - 13.19.1 Chinalco Rare Earth & Metal Company Information
 - 13.19.2 Chinalco Rare Earth & Metal CMP Abrasives Product Portfolios and Specifications
 - 13.19.3 Chinalco Rare Earth & Metal CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Chinalco Rare Earth & Metal Main Business Overview
 - 13.19.5 Chinalco Rare Earth & Metal Latest Developments
- 13.20 Shenghe Resources
 - 13.20.1 Shenghe Resources Company Information
 - 13.20.2 Shenghe Resources CMP Abrasives Product Portfolios and Specifications
 - 13.20.3 Shenghe Resources CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Shenghe Resources Main Business Overview
 - 13.20.5 Shenghe Resources Latest Developments
- 13.21 Sichuan JCC Rare Earth Metals
 - 13.21.1 Sichuan JCC Rare Earth Metals Company Information
 - 13.21.2 Sichuan JCC Rare Earth Metals CMP Abrasives Product Portfolios and Specifications
 - 13.21.3 Sichuan JCC Rare Earth Metals CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Sichuan JCC Rare Earth Metals Main Business Overview
 - 13.21.5 Sichuan JCC Rare Earth Metals Latest Developments
- 13.22 Grirem Advanced Materials
 - 13.22.1 Grirem Advanced Materials Company Information
 - 13.22.2 Grirem Advanced Materials CMP Abrasives Product Portfolios and

Specifications

13.22.3 Griem Advanced Materials CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Griem Advanced Materials Main Business Overview

13.22.5 Griem Advanced Materials Latest Developments

13.23 Lynas Rare Earths

13.23.1 Lynas Rare Earths Company Information

13.23.2 Lynas Rare Earths CMP Abrasives Product Portfolios and Specifications

13.23.3 Lynas Rare Earths CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Lynas Rare Earths Main Business Overview

13.23.5 Lynas Rare Earths Latest Developments

13.24 Neo Performance Materials

13.24.1 Neo Performance Materials Company Information

13.24.2 Neo Performance Materials CMP Abrasives Product Portfolios and Specifications

13.24.3 Neo Performance Materials CMP Abrasives Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Neo Performance Materials Main Business Overview

13.24.5 Neo Performance Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. CMP Abrasives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. CMP Abrasives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Colloidal Silica

Table 4. Major Players of Alumina

Table 5. Major Players of Ceria

Table 6. Global CMP Abrasives Sales by Type (2021-2026) & (Tons)

Table 7. Global CMP Abrasives Sales Market Share by Type (2021-2026)

Table 8. Global CMP Abrasives Revenue by Type (2021-2026) & (\$ million)

Table 9. Global CMP Abrasives Revenue Market Share by Type (2021-2026)

Table 10. Global CMP Abrasives Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Global CMP Abrasives Sale by Application (2021-2026) & (Tons)

Table 12. Global CMP Abrasives Sale Market Share by Application (2021-2026)

Table 13. Global CMP Abrasives Revenue by Application (2021-2026) & (\$ million)

Table 14. Global CMP Abrasives Revenue Market Share by Application (2021-2026)

Table 15. Global CMP Abrasives Sale Price by Application (2021-2026) & (US\$/Ton)

Table 16. Global CMP Abrasives Sales by Company (2021-2026) & (Tons)

Table 17. Global CMP Abrasives Sales Market Share by Company (2021-2026)

Table 18. Global CMP Abrasives Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global CMP Abrasives Revenue Market Share by Company (2021-2026)

Table 20. Global CMP Abrasives Sale Price by Company (2021-2026) & (US\$/Ton)

Table 21. Key Manufacturers CMP Abrasives Producing Area Distribution and Sales Area

Table 22. Players CMP Abrasives Products Offered

Table 23. CMP Abrasives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global CMP Abrasives Sales by Geographic Region (2021-2026) & (Tons)

Table 27. Global CMP Abrasives Sales Market Share Geographic Region (2021-2026)

Table 28. Global CMP Abrasives Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global CMP Abrasives Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global CMP Abrasives Sales by Country/Region (2021-2026) & (Tons)

Table 31. Global CMP Abrasives Sales Market Share by Country/Region (2021-2026)

Table 32. Global CMP Abrasives Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global CMP Abrasives Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas CMP Abrasives Sales by Country (2021-2026) & (Tons)

Table 35. Americas CMP Abrasives Sales Market Share by Country (2021-2026)

Table 36. Americas CMP Abrasives Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas CMP Abrasives Sales by Type (2021-2026) & (Tons)

Table 38. Americas CMP Abrasives Sales by Application (2021-2026) & (Tons)

Table 39. APAC CMP Abrasives Sales by Region (2021-2026) & (Tons)

Table 40. APAC CMP Abrasives Sales Market Share by Region (2021-2026)

Table 41. APAC CMP Abrasives Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC CMP Abrasives Sales by Type (2021-2026) & (Tons)

Table 43. APAC CMP Abrasives Sales by Application (2021-2026) & (Tons)

Table 44. Europe CMP Abrasives Sales by Country (2021-2026) & (Tons)

Table 45. Europe CMP Abrasives Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe CMP Abrasives Sales by Type (2021-2026) & (Tons)

Table 47. Europe CMP Abrasives Sales by Application (2021-2026) & (Tons)

Table 48. Middle East & Africa CMP Abrasives Sales by Country (2021-2026) & (Tons)

Table 49. Middle East & Africa CMP Abrasives Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa CMP Abrasives Sales by Type (2021-2026) & (Tons)

Table 51. Middle East & Africa CMP Abrasives Sales by Application (2021-2026) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of CMP Abrasives

Table 53. Key Market Challenges & Risks of CMP Abrasives

Table 54. Key Industry Trends of CMP Abrasives

Table 55. CMP Abrasives Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. CMP Abrasives Distributors List

Table 58. CMP Abrasives Customer List

Table 59. Global CMP Abrasives Sales Forecast by Region (2027-2032) & (Tons)

Table 60. Global CMP Abrasives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas CMP Abrasives Sales Forecast by Country (2027-2032) & (Tons)

Table 62. Americas CMP Abrasives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC CMP Abrasives Sales Forecast by Region (2027-2032) & (Tons)

Table 64. APAC CMP Abrasives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe CMP Abrasives Sales Forecast by Country (2027-2032) & (Tons)

Table 66. Europe CMP Abrasives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa CMP Abrasives Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Middle East & Africa CMP Abrasives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global CMP Abrasives Sales Forecast by Type (2027-2032) & (Tons)

Table 70. Global CMP Abrasives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global CMP Abrasives Sales Forecast by Application (2027-2032) & (Tons)

Table 72. Global CMP Abrasives Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Fuso Chemical Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 74. Fuso Chemical CMP Abrasives Product Portfolios and Specifications

Table 75. Fuso Chemical CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. Fuso Chemical Main Business

Table 77. Fuso Chemical Latest Developments

Table 78. Merck Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 79. Merck CMP Abrasives Product Portfolios and Specifications

Table 80. Merck CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. Merck Main Business

Table 82. Merck Latest Developments

Table 83. Nouryon Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 84. Nouryon CMP Abrasives Product Portfolios and Specifications

Table 85. Nouryon CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Nouryon Main Business

Table 87. Nouryon Latest Developments

Table 88. Grace Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 89. Grace CMP Abrasives Product Portfolios and Specifications

Table 90. Grace CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton)

and Gross Margin (2021-2026)

Table 91. Grace Main Business

Table 92. Grace Latest Developments

Table 93. Nalco Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 94. Nalco CMP Abrasives Product Portfolios and Specifications

Table 95. Nalco CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Nalco Main Business

Table 97. Nalco Latest Developments

Table 98. Shanghai Xinanna Electronic Technology Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 99. Shanghai Xinanna Electronic Technology CMP Abrasives Product Portfolios and Specifications

Table 100. Shanghai Xinanna Electronic Technology CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Shanghai Xinanna Electronic Technology Main Business

Table 102. Shanghai Xinanna Electronic Technology Latest Developments

Table 103. Suzhou Nanodispersions Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 104. Suzhou Nanodispersions CMP Abrasives Product Portfolios and Specifications

Table 105. Suzhou Nanodispersions CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Suzhou Nanodispersions Main Business

Table 107. Suzhou Nanodispersions Latest Developments

Table 108. ACE Nanochem Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 109. ACE Nanochem CMP Abrasives Product Portfolios and Specifications

Table 110. ACE Nanochem CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. ACE Nanochem Main Business

Table 112. ACE Nanochem Latest Developments

Table 113. Evonik Industries Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 114. Evonik Industries CMP Abrasives Product Portfolios and Specifications

Table 115. Evonik Industries CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Evonik Industries Main Business

Table 117. Evonik Industries Latest Developments

Table 118. Sumitomo Chemical Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 119. Sumitomo Chemical CMP Abrasives Product Portfolios and Specifications

Table 120. Sumitomo Chemical CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Sumitomo Chemical Main Business

Table 122. Sumitomo Chemical Latest Developments

Table 123. Sasol Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 124. Sasol CMP Abrasives Product Portfolios and Specifications

Table 125. Sasol CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Sasol Main Business

Table 127. Sasol Latest Developments

Table 128. Nippon Light Metal Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 129. Nippon Light Metal CMP Abrasives Product Portfolios and Specifications

Table 130. Nippon Light Metal CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Nippon Light Metal Main Business

Table 132. Nippon Light Metal Latest Developments

Table 133. DONGWOO Co., Ltd Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 134. DONGWOO Co., Ltd CMP Abrasives Product Portfolios and Specifications

Table 135. DONGWOO Co., Ltd CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. DONGWOO Co., Ltd Main Business

Table 137. DONGWOO Co., Ltd Latest Developments

Table 138. Baikowski Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 139. Baikowski CMP Abrasives Product Portfolios and Specifications

Table 140. Baikowski CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Baikowski Main Business

Table 142. Baikowski Latest Developments

Table 143. Orbite Technologies Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 144. Orbite Technologies CMP Abrasives Product Portfolios and Specifications

Table 145. Orbite Technologies CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Orbite Technologies Main Business

Table 147. Orbite Technologies Latest Developments

Table 148. XuanCheng JingRui New Material Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 149. XuanCheng JingRui New Material CMP Abrasives Product Portfolios and Specifications

Table 150. XuanCheng JingRui New Material CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. XuanCheng JingRui New Material Main Business

Table 152. XuanCheng JingRui New Material Latest Developments

Table 153. Sinocera Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 154. Sinocera CMP Abrasives Product Portfolios and Specifications

Table 155. Sinocera CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Sinocera Main Business

Table 157. Sinocera Latest Developments

Table 158. China Northern Rare Earth Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 159. China Northern Rare Earth CMP Abrasives Product Portfolios and Specifications

Table 160. China Northern Rare Earth CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. China Northern Rare Earth Main Business

Table 162. China Northern Rare Earth Latest Developments

Table 163. Chinalco Rare Earth & Metal Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 164. Chinalco Rare Earth & Metal CMP Abrasives Product Portfolios and Specifications

Table 165. Chinalco Rare Earth & Metal CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Chinalco Rare Earth & Metal Main Business

Table 167. Chinalco Rare Earth & Metal Latest Developments

Table 168. Shenghe Resources Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 169. Shenghe Resources CMP Abrasives Product Portfolios and Specifications

Table 170. Shenghe Resources CMP Abrasives Sales (Tons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Shenghe Resources Main Business

Table 172. Shenghe Resources Latest Developments

Table 173. Sichuan JCC Rare Earth Metals Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 174. Sichuan JCC Rare Earth Metals CMP Abrasives Product Portfolios and Specifications

Table 175. Sichuan JCC Rare Earth Metals CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Sichuan JCC Rare Earth Metals Main Business

Table 177. Sichuan JCC Rare Earth Metals Latest Developments

Table 178. Grirem Advanced Materials Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 179. Grirem Advanced Materials CMP Abrasives Product Portfolios and Specifications

Table 180. Grirem Advanced Materials CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Grirem Advanced Materials Main Business

Table 182. Grirem Advanced Materials Latest Developments

Table 183. Lynas Rare Earths Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 184. Lynas Rare Earths CMP Abrasives Product Portfolios and Specifications

Table 185. Lynas Rare Earths CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. Lynas Rare Earths Main Business

Table 187. Lynas Rare Earths Latest Developments

Table 188. Neo Performance Materials Basic Information, CMP Abrasives Manufacturing Base, Sales Area and Its Competitors

Table 189. Neo Performance Materials CMP Abrasives Product Portfolios and Specifications

Table 190. Neo Performance Materials CMP Abrasives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Neo Performance Materials Main Business

Table 192. Neo Performance Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of CMP Abrasives
- Figure 2. CMP Abrasives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global CMP Abrasives Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global CMP Abrasives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. CMP Abrasives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. CMP Abrasives Sales Market Share by Country/Region (2025)
- Figure 10. CMP Abrasives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Colloidal Silica
- Figure 12. Product Picture of Alumina
- Figure 13. Product Picture of Ceria
- Figure 14. Global CMP Abrasives Sales Market Share by Type in 2026
- Figure 15. Global CMP Abrasives Revenue Market Share by Type (2021-2026)
- Figure 16. CMP Abrasives Consumed in Wafers
- Figure 17. Global CMP Abrasives Market: Wafers (2021-2026) & (Tons)
- Figure 18. CMP Abrasives Consumed in Optical Substrate
- Figure 19. Global CMP Abrasives Market: Optical Substrate (2021-2026) & (Tons)
- Figure 20. CMP Abrasives Consumed in Disk Drive Components
- Figure 21. Global CMP Abrasives Market: Disk Drive Components (2021-2026) & (Tons)
- Figure 22. CMP Abrasives Consumed in Optical Lenses
- Figure 23. Global CMP Abrasives Market: Optical Lenses (2021-2026) & (Tons)
- Figure 24. CMP Abrasives Consumed in Others
- Figure 25. Global CMP Abrasives Market: Others (2021-2026) & (Tons)
- Figure 26. Global CMP Abrasives Sale Market Share by Application (2025)
- Figure 27. Global CMP Abrasives Revenue Market Share by Application in 2026
- Figure 28. CMP Abrasives Sales by Company in 2026 (Tons)
- Figure 29. Global CMP Abrasives Sales Market Share by Company in 2026
- Figure 30. CMP Abrasives Revenue by Company in 2026 (\$ millions)
- Figure 31. Global CMP Abrasives Revenue Market Share by Company in 2026
- Figure 32. Global CMP Abrasives Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global CMP Abrasives Revenue Market Share by Geographic Region in 2026

Figure 34. Americas CMP Abrasives Sales 2021-2026 (Tons)

Figure 35. Americas CMP Abrasives Revenue 2021-2026 (\$ millions)

Figure 36. APAC CMP Abrasives Sales 2021-2026 (Tons)

Figure 37. APAC CMP Abrasives Revenue 2021-2026 (\$ millions)

Figure 38. Europe CMP Abrasives Sales 2021-2026 (Tons)

Figure 39. Europe CMP Abrasives Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa CMP Abrasives Sales 2021-2026 (Tons)

Figure 41. Middle East & Africa CMP Abrasives Revenue 2021-2026 (\$ millions)

Figure 42. Americas CMP Abrasives Sales Market Share by Country in 2026

Figure 43. Americas CMP Abrasives Revenue Market Share by Country (2021-2026)

Figure 44. Americas CMP Abrasives Sales Market Share by Type (2021-2026)

Figure 45. Americas CMP Abrasives Sales Market Share by Application (2021-2026)

Figure 46. United States CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC CMP Abrasives Sales Market Share by Region in 2026

Figure 51. APAC CMP Abrasives Revenue Market Share by Region (2021-2026)

Figure 52. APAC CMP Abrasives Sales Market Share by Type (2021-2026)

Figure 53. APAC CMP Abrasives Sales Market Share by Application (2021-2026)

Figure 54. China CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 58. India CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe CMP Abrasives Sales Market Share by Country in 2026

Figure 62. Europe CMP Abrasives Revenue Market Share by Country (2021-2026)

Figure 63. Europe CMP Abrasives Sales Market Share by Type (2021-2026)

Figure 64. Europe CMP Abrasives Sales Market Share by Application (2021-2026)

Figure 65. Germany CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 66. France CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa CMP Abrasives Sales Market Share by Country

(2021-2026)

Figure 71. Middle East & Africa CMP Abrasives Sales Market Share by Type

(2021-2026)

Figure 72. Middle East & Africa CMP Abrasives Sales Market Share by Application

(2021-2026)

Figure 73. Egypt CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries CMP Abrasives Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of CMP Abrasives in 2026

Figure 79. Manufacturing Process Analysis of CMP Abrasives

Figure 80. Industry Chain Structure of CMP Abrasives

Figure 81. Channels of Distribution

Figure 82. Global CMP Abrasives Sales Market Forecast by Region (2027-2032)

Figure 83. Global CMP Abrasives Revenue Market Share Forecast by Region

(2027-2032)

Figure 84. Global CMP Abrasives Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global CMP Abrasives Revenue Market Share Forecast by Type

(2027-2032)

Figure 86. Global CMP Abrasives Sales Market Share Forecast by Application

(2027-2032)

Figure 87. Global CMP Abrasives Revenue Market Share Forecast by Application

(2027-2032)

I would like to order

Product name: Global CMP Abrasives Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G765141BEC7FEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G765141BEC7FEN.html>