

# Global CMOS mmWave Radar Chip Market Growth 2026-2032

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## Abstracts

The global CMOS mmWave Radar Chip market size is predicted to grow from US\$ 324 million in 2025 to US\$ 595 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

CMOS millimeter-wave radar chip is a millimeter-wave radar chip manufactured using CMOS (complementary metal oxide semiconductor) technology. This chip can generate, receive and process millimeter-wave signals to measure parameters such as distance, speed and angle. The millimeter-wave radar chip transmits millimeter-wave signals through the antenna and receives the signals reflected by the target object, and then obtains relevant information about the target object after a series of processing and analysis. CMOS millimeter-wave radar chips have the advantages of high integration, low cost and low power consumption, so they have broad application prospects in the fields of autonomous driving, smart home, security monitoring, etc.

### CMOS millimeter-wave radar chip market driving factors

Popularization of autonomous driving technology:

With the launch of L3 and L4 autonomous driving vehicles, the market demand for high-precision and high-reliability sensors continues to increase. As one of the key sensors, the market demand for CMOS millimeter-wave radar chips continues to rise.

Development of intelligent transportation systems:

Millimeter-wave radar plays an important role in vehicle-road cooperative systems and can improve the overall efficiency and safety of transportation systems. With the rapid

development of intelligent transportation systems, the market demand for CMOS millimeter-wave radar chips is also increasing.

Increased demand for smart home and security monitoring:

Millimeter-wave radar has unique advantages in human body sensing detection, fall detection alarm, etc., providing security for smart home and smart health care. With the continuous expansion of the smart home and security monitoring market, the market demand for CMOS millimeter-wave radar chips is also growing.

Policy support and standard formulation:

Governments of various countries have introduced relevant policies to support the development of millimeter-wave radar technology and have formulated relevant standards. These policies have provided guarantees for the standardized development of the CMOS millimeter-wave radar chip market and promoted the rapid development of the market.

Technological progress and cost reduction:

With the continuous advancement of CMOS technology and the reduction of costs, the performance of CMOS millimeter-wave radar chips has continued to improve, and the price has gradually decreased, which has led to the continuous expansion of its application scope.

LP Information, Inc. (LPI) ' newest research report, the "CMOS mmWave Radar Chip Industry Forecast" looks at past sales and reviews total world CMOS mmWave Radar Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected CMOS mmWave Radar Chip sales for 2026 through 2032. With CMOS mmWave Radar Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMOS mmWave Radar Chip industry.

This Insight Report provides a comprehensive analysis of the global CMOS mmWave Radar Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMOS mmWave Radar Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global CMOS mmWave Radar Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMOS mmWave Radar Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMOS mmWave Radar Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of CMOS mmWave Radar Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

60 GHz

77 GHz

Other

Segmentation by Application:

Automotive

Industrial Sector

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calterah

TI

NXP

Bosch Group

Infineon Technologies

### Key Questions Addressed in this Report

What is the 10-year outlook for the global CMOS mmWave Radar Chip market?

What factors are driving CMOS mmWave Radar Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMOS mmWave Radar Chip market opportunities vary by end market size?

How does CMOS mmWave Radar Chip break out by Type, by Application?

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