

Global Cloud Native Storage Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cloud Native Storage Solutions market size is predicted to grow from US\$ 465 million in 2025 to US\$ 728 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Cloud native storage solutions are modern data storage and management systems designed for stateful applications running in containerized, microservice architectures, and dynamically orchestrated environments. Employing a declarative API, automated operations and maintenance, and deep integration with container platforms, it enables elastic provisioning, on-demand scaling, and efficient scheduling of storage resources. Key features include container-granular data volume lifecycle management, cross-availability zone data persistence and high availability, and native support for agile development and continuous deployment processes. This solution aims to address the core agility, portability, and resilience requirements of cloud-native applications that traditional storage cannot meet, serving as a critical infrastructure for modern applications.

Cloud native storage solutions offer flexible pricing models. Public cloud managed services typically use a subscription model based on capacity and IOPS consumption, with enterprise-level software licenses costing tens to hundreds of thousands of US dollars annually. The main costs are R&D, cloud resources, and technical support, while hardware costs are borne by the customer or passed on to the cloud bill. Benefiting from its software-defined nature and deep integration with cloud services, its gross profit margin is usually high, reaching 70%-90% for the software portion. However, channel profits for pure software solutions are affected by the basic IaaS costs. The upstream of the industry chain includes core hardware and software suppliers (such as storage chip and server manufacturers) and public cloud infrastructure; the downstream directly

serves enterprises in various industries undergoing containerization transformation, deeply integrating into their CI/CD processes and multi-cloud management platforms, becoming a key cornerstone of the cloud-native technology stack.

LPI (LP Information)' newest research report, the 'Cloud Native Storage Solutions Industry Forecast' looks at past sales and reviews total world Cloud Native Storage Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Cloud Native Storage Solutions sales for 2026 through 2032. With Cloud Native Storage Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cloud Native Storage Solutions industry.

This Insight Report provides a comprehensive analysis of the global Cloud Native Storage Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cloud Native Storage Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cloud Native Storage Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cloud Native Storage Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cloud Native Storage Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Cloud Native Storage Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Block Storage

File Storage

Object Storage

Database Storage

Segmentation by Technology:

Network Storage

Storage Based on Local Disk Aggregation

Container-Native Storage

Others

Segmentation by Load:

High-Performance Storage

General-Purpose Storage

Archived and Cold Data Storage

Others

Segmentation by Application:

Backup & Recovery

Content Delivery

Big Data and Analytics

Data Archiving

Database Storage Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Google LLC

IBM Corporation

Alibaba Group Holding Limited

Tencent Cloud

Microsoft Corporation

VMware, Inc.

Amazon Web Services, Inc. (Amazon.com, Inc.)

Dell Technologies

Hewlett Packard Enterprise

Portworx

CubeFS

MinIO

Rook

Cohesity

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