

Global Cloud Infrastructure and Management Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cloud Infrastructure and Management Software market size is predicted to grow from US\$ 14098 million in 2025 to US\$ 20649 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Cloud infrastructure and management software refers to the software system used to build, run, configure, monitor, and optimize cloud computing infrastructure resources. It encompasses the virtualization and scheduling capabilities of underlying resources such as computing, storage, and networking, as well as management platform software for unified management, orchestration, automated operation and maintenance, cost optimization, and security control of multi-cloud, hybrid cloud, or single-cloud environments. Its core objective is to achieve efficient utilization, elastic scaling, automated operation and maintenance, and unified governance across environments for cloud resources. It is a key supporting software system connecting underlying hardware resources and upper-layer application services in modern cloud computing architectures.

With enterprise digital transformation, the explosive growth in AI computing power demand, and the widespread adoption of multi-cloud and hybrid cloud architectures, cloud infrastructure and management software is evolving from traditional IT operation and maintenance tools into the 'control center' of enterprise digital infrastructure. Especially against the backdrop of rapid expansion in large-scale model training, high-performance computing (HPC), and globally distributed data centers, the demand for resource scheduling efficiency, cost optimization capabilities, and unified cross-cloud management has significantly increased. Simultaneously, new IT operation models such as DevOps, AIOps, and FinOps are further driving the evolution of this type of software towards intelligence, automation, and platformization, making it one of the

most stable and sticky core software layers in the cloud computing industry chain.

United States market for Cloud Infrastructure and Management Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cloud Infrastructure and Management Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cloud Infrastructure and Management Software is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cloud Infrastructure and Management Software players cover CenturyLink, IBM, NTT Communications, GTT (Interoute), Joyent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Cloud Infrastructure and Management Software Industry Forecast" looks at past sales and reviews total world Cloud Infrastructure and Management Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Cloud Infrastructure and Management Software sales for 2026 through 2032. With Cloud Infrastructure and Management Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cloud Infrastructure and Management Software industry.

This Insight Report provides a comprehensive analysis of the global Cloud Infrastructure and Management Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cloud Infrastructure and Management Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cloud Infrastructure and Management Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cloud Infrastructure and Management Software and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cloud Infrastructure and Management Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Cloud Infrastructure and Management Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud Resource Orchestration and Scheduling

Cloud Monitoring and Operations

Others

Segmentation by Deployment Mode:

On-premise

Cloud-based

Segmentation by Service Models:

IaaS Management Software

PaaS Supporting Software

SaaS Infrastructure Support Layer Software

Serverless Infrastructure Management System

Segmentation by Application:

Large Enterprises

SMEs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CenturyLink

IBM

NTT Communications

GTT (Interoute)

Joyent

Huawei

Baidu

Exoscale

Alibaba

Tencent

Amazon Web Services (AWS)

Microsoft

Scaleway

IONOS Cloud

STACKIT

Fujitsu

NEC

Korea Telecom

LG

Tata Communications

VMware

OVH

Oracle

Google

Virtustream

Dimension Data (NTT Communications)

Skytap

Naver

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