

Global Cloud Infrastructure Monitoring Tools Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cloud Infrastructure Monitoring Tools market size is predicted to grow from US\$ 403 million in 2025 to US\$ 622 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Cloud infrastructure monitoring tools are software solutions specifically designed for the comprehensive collection, analysis, and visualization of the operational status and performance metrics of various resources in a cloud environment. Through APIs, agents, or agentless modes, they automatically discover and continuously track heterogeneous resources such as virtual machines, containers, serverless functions, databases, and network devices, collecting key metrics in real time such as CPU utilization, memory usage, network throughput, disk I/O, and error logs. The core value of these tools lies in providing a unified observation dashboard, helping operations teams quickly locate faults, predict capacity bottlenecks, and supporting threshold-based intelligent alerts and automated responses. In complex multi-cloud or hybrid cloud architectures, they effectively break down data silos and are a core component of infrastructure observability, ensuring cloud service stability, performance optimization, and cost management.

The global cloud infrastructure monitoring tools market exhibits a distinct pattern: North America dominates, Asia Pacific leads the growth, and Europe is driven by compliance. North America, with its mature DevOps culture, dense hyperscale cloud ecosystem, and the stringent high-availability requirements of the financial and technology industries, has long maintained its technological premium and dominance in the high-end market. The Asia Pacific region is the fastest-growing engine. Driven by digital government, cloud-first strategies, and large-scale 5G deployments, China, India, and Southeast Asian countries are moving beyond traditional IT stages, directly building cloud-native

monitoring capabilities, creating a two-track competition between local vendors and global solutions. The European market is strongly shaped by GDPR, AI legislation, and sovereign cloud strategies, with enterprises prioritizing hybrid deployments and data-local monitoring solutions, and compliance auditing becoming a core procurement standard. The Middle East, Latin America, and Africa are still in the early stages of development, with demand concentrated on basic performance monitoring, relying on global vendors' node extension coverage.

LPI (LP Information)' newest research report, the “Cloud Infrastructure Monitoring Tools Industry Forecast” looks at past sales and reviews total world Cloud Infrastructure Monitoring Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Cloud Infrastructure Monitoring Tools sales for 2026 through 2032. With Cloud Infrastructure Monitoring Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cloud Infrastructure Monitoring Tools industry.

This Insight Report provides a comprehensive analysis of the global Cloud Infrastructure Monitoring Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cloud Infrastructure Monitoring Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cloud Infrastructure Monitoring Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cloud Infrastructure Monitoring Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cloud Infrastructure Monitoring Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Cloud Infrastructure Monitoring Tools market by product type, application, key players and key regions and countries.

Segmentation by Type:

Infrastructure Layer Monitoring Tools

Platform Layer Monitoring Tools

Network Monitoring Tools

Cost and Resource Monitoring Tools

Others

Segmentation by Technology:

Agent Mode

Agentless Mode

Segmentation by Function:

Performance Monitoring Tools

Security and Compliance Monitoring Tools

Cost Optimization Tools

Others

Segmentation by Application:

SMEs

Large Enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amazon Web Services (AWS)

Microsoft Corporation

Cisco Systems

BMC Software, Inc.

Broadcom Inc.

VMware, Inc.

New Relic, Inc.

SolarWinds Worldwide, LLC.

Exoprise

Netreo

Dynatrace LLC

Datadog, Inc.

LogicMonitor, Inc.

PagerDuty, Inc.

Sumo Logic, Inc.

Google LLC

Zenoss Inc.

Netdata, Inc.

Sematext Group, Inc.

Zabbix LLC

Cloudify Platform Ltd.

Huawei Cloud

Alibaba Cloud

Tencent Cloud

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Cloud Infrastructure Monitoring Tools Market Size (2021-2032)
- 2.1.2 Cloud Infrastructure Monitoring Tools Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Cloud Infrastructure Monitoring Tools by Country/Region (2021, 2025 & 2032)

2.2 Cloud Infrastructure Monitoring Tools Segment by Type

- 2.2.1 Infrastructure Layer Monitoring Tools
- 2.2.2 Platform Layer Monitoring Tools
- 2.2.3 Network Monitoring Tools
- 2.2.4 Cost and Resource Monitoring Tools
- 2.2.5 Others
- 2.2.6 Cloud Infrastructure Monitoring Tools Market Size by Type
 - 2.2.6.1 Cloud Infrastructure Monitoring Tools Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Type (2021-2026)

2.3 Cloud Infrastructure Monitoring Tools Segment by Technology

- 2.3.1 Agent Mode
- 2.3.2 Agentless Mode
- 2.3.3 Cloud Infrastructure Monitoring Tools Market Size by Technology
 - 2.3.3.1 Cloud Infrastructure Monitoring Tools Market Size CAGR by Technology (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global Cloud Infrastructure Monitoring Tools Market Size Market Share by

Technology (2021-2026)

2.4 Cloud Infrastructure Monitoring Tools Segment by Function

2.4.1 Performance Monitoring Tools

2.4.2 Security and Compliance Monitoring Tools

2.4.3 Cost Optimization Tools

2.4.4 Others

2.4.5 Cloud Infrastructure Monitoring Tools Market Size by Function

2.4.5.1 Cloud Infrastructure Monitoring Tools Market Size CAGR by Function (2021 VS 2025 VS 2032)

2.4.5.2 Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Function (2021-2026)

2.5 Cloud Infrastructure Monitoring Tools Segment by Application

2.5.1 SMEs

2.5.2 Large Enterprises

2.5.3 Cloud Infrastructure Monitoring Tools Market Size by Application

2.5.3.1 Cloud Infrastructure Monitoring Tools Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.3.2 Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Application (2021-2026)

3 CLOUD INFRASTRUCTURE MONITORING TOOLS MARKET SIZE BY PLAYER

3.1 Cloud Infrastructure Monitoring Tools Market Size Market Share by Player

3.1.1 Global Cloud Infrastructure Monitoring Tools Revenue by Player (2021-2026)

3.1.2 Global Cloud Infrastructure Monitoring Tools Revenue Market Share by Player (2021-2026)

3.2 Global Cloud Infrastructure Monitoring Tools Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 CLOUD INFRASTRUCTURE MONITORING TOOLS BY REGION

4.1 Cloud Infrastructure Monitoring Tools Market Size by Region (2021-2026)

4.2 Global Cloud Infrastructure Monitoring Tools Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Cloud Infrastructure Monitoring Tools Market Size Growth (2021-2026)
- 4.4 APAC Cloud Infrastructure Monitoring Tools Market Size Growth (2021-2026)
- 4.5 Europe Cloud Infrastructure Monitoring Tools Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Cloud Infrastructure Monitoring Tools Market Size by Country (2021-2026)
- 5.2 Americas Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026)
- 5.3 Americas Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Cloud Infrastructure Monitoring Tools Market Size by Region (2021-2026)
- 6.2 APAC Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026)
- 6.3 APAC Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Cloud Infrastructure Monitoring Tools Market Size by Country (2021-2026)
- 7.2 Europe Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026)
- 7.3 Europe Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Cloud Infrastructure Monitoring Tools by Region (2021-2026)

8.2 Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026)

8.3 Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL CLOUD INFRASTRUCTURE MONITORING TOOLS MARKET FORECAST

10.1 Global Cloud Infrastructure Monitoring Tools Forecast by Region (2027-2032)

10.1.1 Global Cloud Infrastructure Monitoring Tools Forecast by Region (2027-2032)

10.1.2 Americas Cloud Infrastructure Monitoring Tools Forecast

10.1.3 APAC Cloud Infrastructure Monitoring Tools Forecast

10.1.4 Europe Cloud Infrastructure Monitoring Tools Forecast

10.1.5 Middle East & Africa Cloud Infrastructure Monitoring Tools Forecast

10.2 Americas Cloud Infrastructure Monitoring Tools Forecast by Country (2027-2032)

10.2.1 United States Market Cloud Infrastructure Monitoring Tools Forecast

10.2.2 Canada Market Cloud Infrastructure Monitoring Tools Forecast

10.2.3 Mexico Market Cloud Infrastructure Monitoring Tools Forecast

10.2.4 Brazil Market Cloud Infrastructure Monitoring Tools Forecast

10.3 APAC Cloud Infrastructure Monitoring Tools Forecast by Region (2027-2032)

10.3.1 China Cloud Infrastructure Monitoring Tools Market Forecast

10.3.2 Japan Market Cloud Infrastructure Monitoring Tools Forecast

10.3.3 Korea Market Cloud Infrastructure Monitoring Tools Forecast

- 10.3.4 Southeast Asia Market Cloud Infrastructure Monitoring Tools Forecast
- 10.3.5 India Market Cloud Infrastructure Monitoring Tools Forecast
- 10.3.6 Australia Market Cloud Infrastructure Monitoring Tools Forecast
- 10.4 Europe Cloud Infrastructure Monitoring Tools Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.4.2 France Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.4.3 UK Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.4.4 Italy Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.4.5 Russia Market Cloud Infrastructure Monitoring Tools Forecast
- 10.5 Middle East & Africa Cloud Infrastructure Monitoring Tools Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.5.2 South Africa Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.5.3 Israel Market Cloud Infrastructure Monitoring Tools Forecast
 - 10.5.4 Turkey Market Cloud Infrastructure Monitoring Tools Forecast
- 10.6 Global Cloud Infrastructure Monitoring Tools Forecast by Type (2027-2032)
- 10.7 Global Cloud Infrastructure Monitoring Tools Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Cloud Infrastructure Monitoring Tools Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Amazon Web Services (AWS)
 - 11.1.1 Amazon Web Services (AWS) Company Information
 - 11.1.2 Amazon Web Services (AWS) Cloud Infrastructure Monitoring Tools Product Offered
 - 11.1.3 Amazon Web Services (AWS) Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Amazon Web Services (AWS) Main Business Overview
 - 11.1.5 Amazon Web Services (AWS) Latest Developments
- 11.2 Microsoft Corporation
 - 11.2.1 Microsoft Corporation Company Information
 - 11.2.2 Microsoft Corporation Cloud Infrastructure Monitoring Tools Product Offered
 - 11.2.3 Microsoft Corporation Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Microsoft Corporation Main Business Overview
 - 11.2.5 Microsoft Corporation Latest Developments
- 11.3 Cisco Systems
 - 11.3.1 Cisco Systems Company Information
 - 11.3.2 Cisco Systems Cloud Infrastructure Monitoring Tools Product Offered

11.3.3 Cisco Systems Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Cisco Systems Main Business Overview

11.3.5 Cisco Systems Latest Developments

11.4 BMC Software, Inc.

11.4.1 BMC Software, Inc. Company Information

11.4.2 BMC Software, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.4.3 BMC Software, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 BMC Software, Inc. Main Business Overview

11.4.5 BMC Software, Inc. Latest Developments

11.5 Broadcom Inc.

11.5.1 Broadcom Inc. Company Information

11.5.2 Broadcom Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.5.3 Broadcom Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Broadcom Inc. Main Business Overview

11.5.5 Broadcom Inc. Latest Developments

11.6 VMware, Inc.

11.6.1 VMware, Inc. Company Information

11.6.2 VMware, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.6.3 VMware, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 VMware, Inc. Main Business Overview

11.6.5 VMware, Inc. Latest Developments

11.7 New Relic, Inc.

11.7.1 New Relic, Inc. Company Information

11.7.2 New Relic, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.7.3 New Relic, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 New Relic, Inc. Main Business Overview

11.7.5 New Relic, Inc. Latest Developments

11.8 SolarWinds Worldwide, LLC.

11.8.1 SolarWinds Worldwide, LLC. Company Information

11.8.2 SolarWinds Worldwide, LLC. Cloud Infrastructure Monitoring Tools Product Offered

11.8.3 SolarWinds Worldwide, LLC. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 SolarWinds Worldwide, LLC. Main Business Overview

- 11.8.5 SolarWinds Worldwide, LLC. Latest Developments
- 11.9 Exoprise
 - 11.9.1 Exoprise Company Information
 - 11.9.2 Exoprise Cloud Infrastructure Monitoring Tools Product Offered
 - 11.9.3 Exoprise Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Exoprise Main Business Overview
 - 11.9.5 Exoprise Latest Developments
- 11.10 Netroo
 - 11.10.1 Netroo Company Information
 - 11.10.2 Netroo Cloud Infrastructure Monitoring Tools Product Offered
 - 11.10.3 Netroo Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Netroo Main Business Overview
 - 11.10.5 Netroo Latest Developments
- 11.11 Dynatrace LLC
 - 11.11.1 Dynatrace LLC Company Information
 - 11.11.2 Dynatrace LLC Cloud Infrastructure Monitoring Tools Product Offered
 - 11.11.3 Dynatrace LLC Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Dynatrace LLC Main Business Overview
 - 11.11.5 Dynatrace LLC Latest Developments
- 11.12 Datadog, Inc.
 - 11.12.1 Datadog, Inc. Company Information
 - 11.12.2 Datadog, Inc. Cloud Infrastructure Monitoring Tools Product Offered
 - 11.12.3 Datadog, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Datadog, Inc. Main Business Overview
 - 11.12.5 Datadog, Inc. Latest Developments
- 11.13 LogicMonitor, Inc.
 - 11.13.1 LogicMonitor, Inc. Company Information
 - 11.13.2 LogicMonitor, Inc. Cloud Infrastructure Monitoring Tools Product Offered
 - 11.13.3 LogicMonitor, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 LogicMonitor, Inc. Main Business Overview
 - 11.13.5 LogicMonitor, Inc. Latest Developments
- 11.14 PagerDuty, Inc.
 - 11.14.1 PagerDuty, Inc. Company Information
 - 11.14.2 PagerDuty, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.14.3 PagerDuty, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 PagerDuty, Inc. Main Business Overview

11.14.5 PagerDuty, Inc. Latest Developments

11.15 Sumo Logic, Inc.

11.15.1 Sumo Logic, Inc. Company Information

11.15.2 Sumo Logic, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.15.3 Sumo Logic, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Sumo Logic, Inc. Main Business Overview

11.15.5 Sumo Logic, Inc. Latest Developments

11.16 Google LLC

11.16.1 Google LLC Company Information

11.16.2 Google LLC Cloud Infrastructure Monitoring Tools Product Offered

11.16.3 Google LLC Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Google LLC Main Business Overview

11.16.5 Google LLC Latest Developments

11.17 Zenoss Inc.

11.17.1 Zenoss Inc. Company Information

11.17.2 Zenoss Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.17.3 Zenoss Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Zenoss Inc. Main Business Overview

11.17.5 Zenoss Inc. Latest Developments

11.18 Netdata, Inc.

11.18.1 Netdata, Inc. Company Information

11.18.2 Netdata, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.18.3 Netdata, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Netdata, Inc. Main Business Overview

11.18.5 Netdata, Inc. Latest Developments

11.19 Sematext Group, Inc.

11.19.1 Sematext Group, Inc. Company Information

11.19.2 Sematext Group, Inc. Cloud Infrastructure Monitoring Tools Product Offered

11.19.3 Sematext Group, Inc. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Sematext Group, Inc. Main Business Overview

11.19.5 Sematext Group, Inc. Latest Developments

11.20 Zabbix LLC

11.20.1 Zabbix LLC Company Information

11.20.2 Zabbix LLC Cloud Infrastructure Monitoring Tools Product Offered

11.20.3 Zabbix LLC Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Zabbix LLC Main Business Overview

11.20.5 Zabbix LLC Latest Developments

11.21 Cloudify Platform Ltd.

11.21.1 Cloudify Platform Ltd. Company Information

11.21.2 Cloudify Platform Ltd. Cloud Infrastructure Monitoring Tools Product Offered

11.21.3 Cloudify Platform Ltd. Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Cloudify Platform Ltd. Main Business Overview

11.21.5 Cloudify Platform Ltd. Latest Developments

11.22 Huawei Cloud

11.22.1 Huawei Cloud Company Information

11.22.2 Huawei Cloud Cloud Infrastructure Monitoring Tools Product Offered

11.22.3 Huawei Cloud Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Huawei Cloud Main Business Overview

11.22.5 Huawei Cloud Latest Developments

11.23 Alibaba Cloud

11.23.1 Alibaba Cloud Company Information

11.23.2 Alibaba Cloud Cloud Infrastructure Monitoring Tools Product Offered

11.23.3 Alibaba Cloud Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Alibaba Cloud Main Business Overview

11.23.5 Alibaba Cloud Latest Developments

11.24 Tencent Cloud

11.24.1 Tencent Cloud Company Information

11.24.2 Tencent Cloud Cloud Infrastructure Monitoring Tools Product Offered

11.24.3 Tencent Cloud Cloud Infrastructure Monitoring Tools Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 Tencent Cloud Main Business Overview

11.24.5 Tencent Cloud Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Cloud Infrastructure Monitoring Tools Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Cloud Infrastructure Monitoring Tools Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Infrastructure Layer Monitoring Tools
- Table 4. Major Players of Platform Layer Monitoring Tools
- Table 5. Major Players of Network Monitoring Tools
- Table 6. Major Players of Cost and Resource Monitoring Tools
- Table 7. Major Players of Others
- Table 8. Cloud Infrastructure Monitoring Tools Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026) & (\$ millions)
- Table 10. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Type (2021-2026)
- Table 11. Major Players of Agent Mode
- Table 12. Major Players of Agentless Mode
- Table 13. Cloud Infrastructure Monitoring Tools Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)
- Table 14. Global Cloud Infrastructure Monitoring Tools Market Size by Technology (2021-2026) & (\$ millions)
- Table 15. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Technology (2021-2026)
- Table 16. Major Players of Performance Monitoring Tools
- Table 17. Major Players of Security and Compliance Monitoring Tools
- Table 18. Major Players of Cost Optimization Tools
- Table 19. Major Players of Others
- Table 20. Cloud Infrastructure Monitoring Tools Market Size CAGR by Function (2021 VS 2025 VS 2032) & (\$ millions)
- Table 21. Global Cloud Infrastructure Monitoring Tools Market Size by Function (2021-2026) & (\$ millions)
- Table 22. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Function (2021-2026)
- Table 23. Cloud Infrastructure Monitoring Tools Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026) & (\$ millions)

Table 25. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Application (2021-2026)

Table 26. Global Cloud Infrastructure Monitoring Tools Revenue by Player (2021-2026) & (\$ millions)

Table 27. Global Cloud Infrastructure Monitoring Tools Revenue Market Share by Player (2021-2026)

Table 28. Cloud Infrastructure Monitoring Tools Key Players Head office and Products Offered

Table 29. Cloud Infrastructure Monitoring Tools Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Mergers & Acquisitions, Expansion

Table 32. Global Cloud Infrastructure Monitoring Tools Market Size by Region (2021-2026) & (\$ millions)

Table 33. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Region (2021-2026)

Table 34. Global Cloud Infrastructure Monitoring Tools Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Cloud Infrastructure Monitoring Tools Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Cloud Infrastructure Monitoring Tools Market Size by Country (2021-2026) & (\$ millions)

Table 37. Americas Cloud Infrastructure Monitoring Tools Market Size Market Share by Country (2021-2026)

Table 38. Americas Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026) & (\$ millions)

Table 39. Americas Cloud Infrastructure Monitoring Tools Market Size Market Share by Type (2021-2026)

Table 40. Americas Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026) & (\$ millions)

Table 41. Americas Cloud Infrastructure Monitoring Tools Market Size Market Share by Application (2021-2026)

Table 42. APAC Cloud Infrastructure Monitoring Tools Market Size by Region (2021-2026) & (\$ millions)

Table 43. APAC Cloud Infrastructure Monitoring Tools Market Size Market Share by Region (2021-2026)

Table 44. APAC Cloud Infrastructure Monitoring Tools Market Size by Type

(2021-2026) & (\$ millions)

Table 45. APAC Cloud Infrastructure Monitoring Tools Market Size by Application

(2021-2026) & (\$ millions)

Table 46. Europe Cloud Infrastructure Monitoring Tools Market Size by Country

(2021-2026) & (\$ millions)

Table 47. Europe Cloud Infrastructure Monitoring Tools Market Size Market Share by Country (2021-2026)

Table 48. Europe Cloud Infrastructure Monitoring Tools Market Size by Type

(2021-2026) & (\$ millions)

Table 49. Europe Cloud Infrastructure Monitoring Tools Market Size by Application

(2021-2026) & (\$ millions)

Table 50. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size by Region (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size by Type (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size by Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of Cloud Infrastructure Monitoring Tools

Table 54. Key Market Challenges & Risks of Cloud Infrastructure Monitoring Tools

Table 55. Key Industry Trends of Cloud Infrastructure Monitoring Tools

Table 56. Global Cloud Infrastructure Monitoring Tools Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 57. Global Cloud Infrastructure Monitoring Tools Market Size Market Share Forecast by Region (2027-2032)

Table 58. Global Cloud Infrastructure Monitoring Tools Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 59. Global Cloud Infrastructure Monitoring Tools Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 60. Amazon Web Services (AWS) Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 61. Amazon Web Services (AWS) Cloud Infrastructure Monitoring Tools Product Offered

Table 62. Amazon Web Services (AWS) Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Amazon Web Services (AWS) Main Business

Table 64. Amazon Web Services (AWS) Latest Developments

Table 65. Microsoft Corporation Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

- Table 66. Microsoft Corporation Cloud Infrastructure Monitoring Tools Product Offered
- Table 67. Microsoft Corporation Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 68. Microsoft Corporation Main Business
- Table 69. Microsoft Corporation Latest Developments
- Table 70. Cisco Systems Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 71. Cisco Systems Cloud Infrastructure Monitoring Tools Product Offered
- Table 72. Cisco Systems Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 73. Cisco Systems Main Business
- Table 74. Cisco Systems Latest Developments
- Table 75. BMC Software, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 76. BMC Software, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 77. BMC Software, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 78. BMC Software, Inc. Main Business
- Table 79. BMC Software, Inc. Latest Developments
- Table 80. Broadcom Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 81. Broadcom Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 82. Broadcom Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 83. Broadcom Inc. Main Business
- Table 84. Broadcom Inc. Latest Developments
- Table 85. VMware, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 86. VMware, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 87. VMware, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 88. VMware, Inc. Main Business
- Table 89. VMware, Inc. Latest Developments
- Table 90. New Relic, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 91. New Relic, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 92. New Relic, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 93. New Relic, Inc. Main Business

- Table 94. New Relic, Inc. Latest Developments
- Table 95. SolarWinds Worldwide, LLC. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 96. SolarWinds Worldwide, LLC. Cloud Infrastructure Monitoring Tools Product Offered
- Table 97. SolarWinds Worldwide, LLC. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 98. SolarWinds Worldwide, LLC. Main Business
- Table 99. SolarWinds Worldwide, LLC. Latest Developments
- Table 100. Exoprise Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 101. Exoprise Cloud Infrastructure Monitoring Tools Product Offered
- Table 102. Exoprise Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 103. Exoprise Main Business
- Table 104. Exoprise Latest Developments
- Table 105. Neteo Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 106. Neteo Cloud Infrastructure Monitoring Tools Product Offered
- Table 107. Neteo Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 108. Neteo Main Business
- Table 109. Neteo Latest Developments
- Table 110. Dynatrace LLC Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 111. Dynatrace LLC Cloud Infrastructure Monitoring Tools Product Offered
- Table 112. Dynatrace LLC Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 113. Dynatrace LLC Main Business
- Table 114. Dynatrace LLC Latest Developments
- Table 115. Datadog, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 116. Datadog, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 117. Datadog, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 118. Datadog, Inc. Main Business
- Table 119. Datadog, Inc. Latest Developments
- Table 120. LogicMonitor, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

- Table 121. LogicMonitor, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 122. LogicMonitor, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 123. LogicMonitor, Inc. Main Business
- Table 124. LogicMonitor, Inc. Latest Developments
- Table 125. PagerDuty, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 126. PagerDuty, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 127. PagerDuty, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 128. PagerDuty, Inc. Main Business
- Table 129. PagerDuty, Inc. Latest Developments
- Table 130. Sumo Logic, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 131. Sumo Logic, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 132. Sumo Logic, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 133. Sumo Logic, Inc. Main Business
- Table 134. Sumo Logic, Inc. Latest Developments
- Table 135. Google LLC Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 136. Google LLC Cloud Infrastructure Monitoring Tools Product Offered
- Table 137. Google LLC Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 138. Google LLC Main Business
- Table 139. Google LLC Latest Developments
- Table 140. Zenoss Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 141. Zenoss Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 142. Zenoss Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 143. Zenoss Inc. Main Business
- Table 144. Zenoss Inc. Latest Developments
- Table 145. Netdata, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors
- Table 146. Netdata, Inc. Cloud Infrastructure Monitoring Tools Product Offered
- Table 147. Netdata, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 148. Netdata, Inc. Main Business

Table 149. Netdata, Inc. Latest Developments

Table 150. Sematext Group, Inc. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 151. Sematext Group, Inc. Cloud Infrastructure Monitoring Tools Product Offered

Table 152. Sematext Group, Inc. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Sematext Group, Inc. Main Business

Table 154. Sematext Group, Inc. Latest Developments

Table 155. Zabbix LLC Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 156. Zabbix LLC Cloud Infrastructure Monitoring Tools Product Offered

Table 157. Zabbix LLC Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Zabbix LLC Main Business

Table 159. Zabbix LLC Latest Developments

Table 160. Cloudify Platform Ltd. Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 161. Cloudify Platform Ltd. Cloud Infrastructure Monitoring Tools Product Offered

Table 162. Cloudify Platform Ltd. Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. Cloudify Platform Ltd. Main Business

Table 164. Cloudify Platform Ltd. Latest Developments

Table 165. Huawei Cloud Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 166. Huawei Cloud Cloud Infrastructure Monitoring Tools Product Offered

Table 167. Huawei Cloud Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. Huawei Cloud Main Business

Table 169. Huawei Cloud Latest Developments

Table 170. Alibaba Cloud Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 171. Alibaba Cloud Cloud Infrastructure Monitoring Tools Product Offered

Table 172. Alibaba Cloud Cloud Infrastructure Monitoring Tools Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 173. Alibaba Cloud Main Business

Table 174. Alibaba Cloud Latest Developments

Table 175. Tencent Cloud Details, Company Type, Cloud Infrastructure Monitoring Tools Area Served and Its Competitors

Table 176. Tencent Cloud Cloud Infrastructure Monitoring Tools Product Offered

Table 177. Tencent Cloud Cloud Infrastructure Monitoring Tools Revenue (\$ million),
Gross Margin and Market Share (2021-2026)

Table 178. Tencent Cloud Main Business

Table 179. Tencent Cloud Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Cloud Infrastructure Monitoring Tools Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Cloud Infrastructure Monitoring Tools Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Cloud Infrastructure Monitoring Tools Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Cloud Infrastructure Monitoring Tools Sales Market Share by Country/Region (2025)

Figure 8. Cloud Infrastructure Monitoring Tools Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Type in 2025

Figure 10. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Technology in 2025

Figure 11. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Function in 2025

Figure 12. Cloud Infrastructure Monitoring Tools in SMEs

Figure 13. Global Cloud Infrastructure Monitoring Tools Market: SMEs (2021-2026) & (\$ millions)

Figure 14. Cloud Infrastructure Monitoring Tools in Large Enterprises

Figure 15. Global Cloud Infrastructure Monitoring Tools Market: Large Enterprises (2021-2026) & (\$ millions)

Figure 16. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Application in 2025

Figure 17. Global Cloud Infrastructure Monitoring Tools Revenue Market Share by Player in 2025

Figure 18. Global Cloud Infrastructure Monitoring Tools Market Size Market Share by Region (2021-2026)

Figure 19. Americas Cloud Infrastructure Monitoring Tools Market Size 2021-2026 (\$ millions)

Figure 20. APAC Cloud Infrastructure Monitoring Tools Market Size 2021-2026 (\$ millions)

Figure 21. Europe Cloud Infrastructure Monitoring Tools Market Size 2021-2026 (\$

millions)

Figure 22. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size 2021-2026 (\$ millions)

Figure 23. Americas Cloud Infrastructure Monitoring Tools Value Market Share by Country in 2025

Figure 24. United States Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Cloud Infrastructure Monitoring Tools Market Size Market Share by Region in 2025

Figure 29. APAC Cloud Infrastructure Monitoring Tools Market Size Market Share by Type (2021-2026)

Figure 30. APAC Cloud Infrastructure Monitoring Tools Market Size Market Share by Application (2021-2026)

Figure 31. China Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Cloud Infrastructure Monitoring Tools Market Size Market Share by Country in 2025

Figure 38. Europe Cloud Infrastructure Monitoring Tools Market Size Market Share by Type (2021-2026)

Figure 39. Europe Cloud Infrastructure Monitoring Tools Market Size Market Share by Application (2021-2026)

Figure 40. Germany Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Cloud Infrastructure Monitoring Tools Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 54. APAC Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 55. Europe Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 57. United States Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 58. Canada Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$

millions)

Figure 61. China Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 62. Japan Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 63. Korea Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 65. India Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 66. Australia Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 67. Germany Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 68. France Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 69. UK Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 70. Italy Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 71. Russia Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 74. Israel Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

Figure 76. Global Cloud Infrastructure Monitoring Tools Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Cloud Infrastructure Monitoring Tools Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Cloud Infrastructure Monitoring Tools Market Size 2027-2032 (\$ millions)

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