

Global Closed-System Cell Processing Workstation Market Growth 2026-2032

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Abstracts

The global Closed-System Cell Processing Workstation market size is predicted to grow from US\$ 411 million in 2025 to US\$ 976 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

In 2025, global Closed-System Cell Processing Workstation production reached approximately 1,615 units, with an average global market price of around USD 260,000 per unit.

The gross profit margin of major companies in the industry is between 38%–58%.

In 2025, the global production capacity of Closed-System Cell Processing Workstation was approximately 2,000 units.

Closed-System Cell Processing Workstation is an automated platform used for aseptic cell isolation, washing, activation, expansion, formulation, and transfer in a closed environment. It is widely used in cell therapy, gene therapy, stem cell processing, and GMP manufacturing facilities. The product boundary excludes biosafety cabinets, incubators, open centrifuges, and complete cell production lines.

The industry chain includes upstream sterile consumables, pumps, sensors, tubing sets, control software, and automation components. Midstream manufacturers integrate processing modules, monitoring systems, and validation functions. Downstream demand comes from cell therapy companies, hospitals, CDMOs, and research institutes.

United States market for Closed-System Cell Processing Workstation is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Closed-System Cell Processing Workstation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Closed-System Cell Processing Workstation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Closed-System Cell Processing Workstation players cover Miltenyi Biotec GmbH, Terumo Blood and Cell Technologies, Lonza Group AG, Thermo Fisher Scientific Inc., Sartorius AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Closed-System Cell Processing Workstation Industry Forecast" looks at past sales and reviews total world Closed-System Cell Processing Workstation sales in 2025, providing a comprehensive analysis by region and market sector of projected Closed-System Cell Processing Workstation sales for 2026 through 2032. With Closed-System Cell Processing Workstation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Closed-System Cell Processing Workstation industry.

This Insight Report provides a comprehensive analysis of the global Closed-System Cell Processing Workstation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Closed-System Cell Processing Workstation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Closed-System Cell Processing Workstation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Closed-System Cell Processing Workstation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

nuanced view of the current state and future trajectory in the global Closed-System Cell Processing Workstation.

This report presents a comprehensive overview, market shares, and growth opportunities of Closed-System Cell Processing Workstation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cell Washing and Concentration Workstations

Cell Activation and Expansion Workstations

Cell Formulation and Filling Workstations

Segmentation by System Configuration:

Benchtop Workstations

Cart-mounted Workstations

Floor-standing Workstations

Segmentation by Processing Volume:

Small-volume Type??100 mL?

Medium-volume Type??100 mL-1 L?

Large-volume Type??1 L?

Segmentation by Application:

Biopharmaceutical Companies

Cell Therapy CDMOs

Hospital Cell Processing Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Miltenyi Biotec GmbH

Terumo Blood and Cell Technologies

Lonza Group AG

Thermo Fisher Scientific Inc.

Sartorius AG

Cytiva

Biosafe SA

BioSpherix Medical

Terumo Corporation

MaxCyte Inc.

Biosan Biotechnology Co., Ltd.

CytoNiche Biotechnology Co., Ltd.

Nanjing Ruihe Biotechnology Co., Ltd.

Shanghai Epilab Biotechnology Co., Ltd.

Shanghai Haoyuan Chemexpress Co., Ltd.

Shenzhen BGI Genomics Co., Ltd.

Shanghai Synbio Technologies Co., Ltd.

Beijing Tsingke Biotech Co., Ltd.

Nanjing Legend Biotech Co., Ltd.

Shanghai Fosun Pharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Closed-System Cell Processing Workstation market?

What factors are driving Closed-System Cell Processing Workstation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Closed-System Cell Processing Workstation market opportunities vary by end market size?

How does Closed-System Cell Processing Workstation break out by Type, by Application?

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