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Global Closed Loop Hall Current Sensor Market Growth 2026-2032

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Abstracts

The global Closed Loop Hall Current Sensor market size is predicted to grow from US$ 254 million in 2025 to US$ 505 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

In 2025, global Closed Loop Hall Current Sensor production reached approximately 185.7M Units, with an average global market price of around 1.4 USD per Unit.

A Closed-Loop Hall Current Sensor, also known as a compensated Hall current sensor or zero-flux Hall current sensor, is a current-measurement device that combines the Hall effect with magnetic negative-feedback control. When the primary current generates magnetic flux in the magnetic core, a Hall element detects the resulting flux variation. The control circuit then drives a secondary compensation coil to generate an opposing magnetic field, maintaining the net magnetic flux inside the core at approximately zero. Because the compensation current corresponds to the primary current according to the winding ratio, the primary current can be determined by measuring the compensation current.

The upstream raw materials for Closed Loop Hall Current Sensor mainly include monocrystalline silicon, photomasks, photoresists, bonding materials, etc. Typical raw material suppliers include Shin-Etsu Chemical, SUMCO, Siltronic, SK Siltron, Tekscend Photomask, Photronics, DNP, Tokyo Ohka Kogyo, JSR, etc. The downstream applications are mainly in industrial automation and motor drives, new energy vehicles, energy storage, consumer electronics, etc. Typical users include Siemens, ABB, Schneider Electric, Rockwell Automation, Tesla, BYD, NIO, Li Auto, etc.

The single-line capacity of Closed Loop Hall Current Sensor varies greatly due to

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factors such as wafer capacity, packaging capability, calibration and testing cycle time, and finished product yield. The industry gross profit margin is approximately 35%–55%.

Closed-loop Hall current sensors use a compensation winding and negative-feedback circuit to maintain the net magnetic flux inside the core at nearly zero, substantially reducing the effects of magnetic hysteresis, temperature variation, and core nonlinearity on measurement performance. This architecture enables the sensors to combine galvanic isolation with high accuracy, fast response, wide bandwidth, and bidirectional current measurement. As electric vehicle traction systems, energy-storage converters, industrial servo systems, and rail equipment move toward higher voltage, larger current, and more dynamic power control, conventional current-sensing solutions increasingly face limitations in thermal drift, transient response, long-term stability, and electromagnetic immunity. Closed-loop Hall current sensors provide stable current feedback for power control, fault protection, and energy management, addressing the critical industry requirement for safe electrical isolation without sacrificing measurement accuracy or response speed.

From a regional perspective, Europe and Japan have established strong capabilities in closed-loop current sensing, precision magnetic materials, winding technology, and industrial automation applications. Leading international suppliers retain competitive positions in industrial drives, rail transportation, and high-end new-energy equipment through mature magnetic-circuit designs, extensive reliability validation, and established global customer relationships. Demand in North America is concentrated in renewable energy, power equipment, aerospace electronics, and test and measurement applications, while China has become an important market for demand expansion and supply-chain localization, supported by rapid growth in electric vehicles, photovoltaic systems, energy storage, charging equipment, and industrial automation.

Looking ahead, the wider adoption of high-voltage electric vehicle platforms, expansion of energy-storage capacity, integration of renewable power, and upgrading of industrial equipment will continue to increase demand for high-accuracy isolated current measurement. The growing use of silicon carbide and gallium nitride power semiconductors, with their higher switching frequencies and faster current transients, will require closed-loop Hall current sensors to deliver greater bandwidth, faster response, and stronger immunity to common-mode interference. These requirements will also encourage further integration of magnetic cores, compensation windings, control electronics, and digital interfaces. Although closed-loop products generally carry higher costs and power consumption than open-loop alternatives, their value remains

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difficult to replace in systems where safety, control accuracy, and operational stability are essential, supporting continued growth across advanced industrial control, electric vehicles, energy-storage conversion, rail transportation, precision power supplies, and next-generation energy equipment.

LP Information, Inc. (LPI) ' newest research report, the “Closed Loop Hall Current Sensor Industry Forecast” looks at past sales and reviews total world Closed Loop Hall Current Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Closed Loop Hall Current Sensor sales for 2026 through 2032. With Closed Loop Hall Current Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Closed Loop Hall Current Sensor industry.

This Insight Report provides a comprehensive analysis of the global Closed Loop Hall Current Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Closed Loop Hall Current Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Closed Loop Hall Current Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Closed Loop Hall Current Sensor and breaks down the forecast by Rated Current Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Closed Loop Hall Current Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Closed Loop Hall Current Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Rated Current Range:

Current: Below 20A

20A ? Current < 100A

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100A ? Current < 500A

500A ? Current < 2000A

Current: Above 2000A

Segmentation by Accuracy:

1.0% FS Above

0.5%–1.0% FS

0.5% FS Below

Segmentation by Isolation Voltage:

1 Kv Below

1 kV-3 kV

3 Kv Above

Segmentation by Application:

Industrial

Automotive & Transportation

Energy & Power

Consumer Electronics

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Allegro

Melexis

TDK

LEM Holding

Infineon

Asahi Kasei Microdevices

Texas Instruments

TAMURA Corporation

Honeywell

Monolithic Power Systems

Shenzhen Aihuadi Technology

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Zhuhai CHIPSENSE Electronic Technology

Suzhou Novosense Microelectronics

Shanghai canrui Technology

Semiment Technology

Cosemitech (Shanghai)

Nanjing Zhongxu Electronics Science & Technology

Innosense Electronics

Sinomags

Magtron

Key Questions Addressed in this Report

What is the 10-year outlook for the global Closed Loop Hall Current Sensor market?

What factors are driving Closed Loop Hall Current Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Closed Loop Hall Current Sensor market opportunities vary by end market size?

How does Closed Loop Hall Current Sensor break out by Rated Current Range, by Application?

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