

Global Closed-Loop Current Transducer Market Growth 2026-2032

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Abstracts

The global Closed-Loop Current Transducer market size is predicted to grow from US\$ 548 million in 2025 to US\$ 919 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

A closed-loop current transducer is a galvanically isolated current-measurement device that uses a Hall-effect, magnetic-balance, fluxgate or zero-flux detection architecture to measure DC, AC, pulsed and complex waveform currents with high linearity, low offset drift and fast dynamic response. In a typical closed-loop structure, the magnetic field generated by the primary current is detected by a Hall element or fluxgate detector, while a feedback amplifier drives a secondary compensation winding to maintain the magnetic core close to a zero-flux condition. This architecture materially improves accuracy, bandwidth and temperature stability compared with conventional open-loop Hall devices. The product scope includes PCB-mounted closed-loop Hall sensors, through-hole AC/DC current transducers, high-current industrial modules, clamp-on or pass-through zero-flux current sensors, precision fluxgate DCCTs, and customized current-sensing modules for power electronics, electric vehicles, renewable-energy inverters, battery testing, rail traction, medical imaging, particle accelerators and power-analysis systems.

Typical commercial prices range from low-cost industrial Hall-based modules at tens of US dollars to precision fluxgate DCCTs and laboratory-grade zero-flux sensors priced from several hundred to several thousand US dollars per unit.

Based on our research, the closed-loop current transducer market should be understood as a specialised high-performance current-measurement segment rather than as a conventional current-transformer market. Traditional current transformers are

primarily associated with AC measurement, while closed-loop Hall, magnetic-balance, zero-flux and fluxgate transducers can measure DC, AC, pulsed and complex waveform currents with galvanic isolation. This distinction is critical for market sizing, as the relevant demand is tied to power electronics, renewable-energy conversion, electric mobility, industrial drives, precision power testing and safety-critical electrical control. For this reason, the report adopts a narrow definition that excludes traditional CTs, Rogowski coils, open-loop Hall sensors, shunts, standalone current-sensing ICs and complete power-analysis instruments.

From a supply perspective, the global structure is layered rather than monopolistic. European companies retain strong positions in precision magnetic materials, zero-flux sensing and laboratory-grade DCCT products; Japanese suppliers are deeply embedded in industrial power electronics and power-measurement ecosystems; North American suppliers maintain a base in industrial transducers and legacy sensor platforms; and Chinese manufacturers are expanding rapidly on the back of photovoltaic inverters, energy storage, EV charging, rail traction and domestic substitution. The competitive field therefore includes both global leaders with broad product portfolios and specialist firms serving high-accuracy, low-volume, high-ASP niches.

Demand growth is being driven by the electrification and power-conversion cycle. High-voltage EV platforms, fast charging, battery test systems, photovoltaic inverters, energy-storage PCS, servo drives, UPS systems and advanced industrial power supplies all require more accurate and stable current feedback. As SiC and GaN devices increase switching speeds and raise system-level performance expectations, current sensing is moving from a protection-only function to a key control-loop and efficiency component. This supports steady medium-term demand, although cost pressure and substitution by integrated current sensor ICs will continue in less demanding applications.

Technologically, closed-loop Hall remains the mainstream industrial route because it balances accuracy, speed, availability and cost. Fluxgate and zero-flux DCCT products occupy the premium end of the market where ppm-level accuracy, long-term stability, wide bandwidth and low drift matter more than unit price. The future competitive direction is likely to favour suppliers that can combine high insulation, low offset, high bandwidth, compact packaging, digital output and application-specific certification. In this context, the industry's growth outlook remains positive, but the strongest pricing power will remain concentrated in high-performance and safety-critical applications rather than in commoditised low-current modules.

LP Information, Inc. (LPI) ' newest research report, the 'Closed-Loop Current

Transducer Industry Forecast? looks at past sales and reviews total world Closed-Loop Current Transducer sales in 2025, providing a comprehensive analysis by region and market sector of projected Closed-Loop Current Transducer sales for 2026 through 2032. With Closed-Loop Current Transducer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Closed-Loop Current Transducer industry.

This Insight Report provides a comprehensive analysis of the global Closed-Loop Current Transducer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Closed-Loop Current Transducer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Closed-Loop Current Transducer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Closed-Loop Current Transducer and breaks down the forecast by Technology Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Closed-Loop Current Transducer.

This report presents a comprehensive overview, market shares, and growth opportunities of Closed-Loop Current Transducer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Technology Architecture:

Closed-Loop Hall Effect

Fluxgate / Zero-Flux

Hybrid Closed-Loop

Other

Segmentation by Product Form Factor:

PCB-Mount Sensor

Through-Hole Module

Clamp-On / Split-Core

Precision DCCT Module

Other

Segmentation by Rated Current Range:

Low Current

Medium Current

High Current

Ultra-High / Precision Current

Segmentation by Output Interface:

Current Output

Voltage Output

Digital Output

Other

Segmentation by Application:

Industrial Drives & Power Supplies

Renewable Energy & Storage

EV & Charging Infrastructure

Precision Test, Medical & Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LEM Holding SA

Honeywell International Inc.

Tamura Corporation

VACUUMSCHMELZE

Danisense A/S

HIOKI E.E. Corporation

Kohshin Electric Corporation

Beijing TransFar Electronics Group

MORNSUN

Hangzhi Precision

Chipsense

Ohio Semitronics

SENIS AG

CAEN ELS

Topstek Inc.

Acrel

Cheemi Technology

Nanjing Zhongxu

Mianyang Weibo

Bergoz Instrumentation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Closed-Loop Current Transducer market?

What factors are driving Closed-Loop Current Transducer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Closed-Loop Current Transducer market opportunities vary by end market size?

How does Closed-Loop Current Transducer break out by Technology Architecture, by Application?

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