

Global Closed-cell Rigid Polymethacrylimide (PMI) Foam Market Growth 2026-2032

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Abstracts

The global Closed-cell Rigid Polymethacrylimide (PMI) Foam market size is predicted to grow from US\$ 1541 million in 2025 to US\$ 2358 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Closed-cell Rigid Polymethacrylimide (PMI) Foam is a high-performance closed-cell structural foam derived from polymethacrylimide polymer, characterized by its ultra-lightweight structure, high mechanical strength, excellent thermal resistance, and superior fatigue performance, widely used as a core material in advanced sandwich composites for aerospace, wind energy, automotive, and high-end industrial applications.

The Closed-cell Rigid Polymethacrylimide (PMI) Foam industry chain begins upstream with suppliers of methacrylic acid derivatives, acrylonitrile-based intermediates, blowing agents, and specialty chemicals used in polymer synthesis, continues midstream with PMI foam manufacturers that polymerize, foam, cure, and machine materials into sheets or customized shapes with controlled density and mechanical properties, and extends downstream to composite manufacturers and OEMs that integrate PMI foam into sandwich structures using carbon fiber or glass fiber laminates for aerospace, wind energy, automotive, and industrial applications, with engineering services, distribution networks, and certification processes supporting product integration and performance validation across high-performance end-use sectors.

Ongoing and planned projects in the Closed-cell Rigid Polymethacrylimide (PMI) Foam market include capacity expansions by leading composite material manufacturers in Europe and China to meet increasing demand from aerospace and wind energy sectors, development of next-generation high-temperature and ultra-lightweight PMI

foam grades for advanced aircraft and space applications, investment in automated production lines and precision machining facilities to improve scalability and cost efficiency, and strategic collaborations between material suppliers and OEMs to develop customized solutions for electric vehicles and renewable energy systems, alongside pilot projects focused on improving sustainability and recyclability of high-performance polymer foams.

2025 Global Market sales Volume: 45,000 Tons, Average Global Market Price: USD 35,000/Ton, Market Average Gross Profit Margin: 35%.

United States market for Closed-cell Rigid Polymethacrylimide (PMI) Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Closed-cell Rigid Polymethacrylimide (PMI) Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Closed-cell Rigid Polymethacrylimide (PMI) Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Closed-cell Rigid Polymethacrylimide (PMI) Foam players cover Evonik, CEL Components, Hunan Zihard Material Technology, Cashem Advanced Materials Hi-tech, Hybo Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Closed-cell Rigid Polymethacrylimide (PMI) Foam Industry Forecast' looks at past sales and reviews total world Closed-cell Rigid Polymethacrylimide (PMI) Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Closed-cell Rigid Polymethacrylimide (PMI) Foam sales for 2026 through 2032. With Closed-cell Rigid Polymethacrylimide (PMI) Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Closed-cell Rigid Polymethacrylimide (PMI) Foam industry.

This Insight Report provides a comprehensive analysis of the global Closed-cell Rigid Polymethacrylimide (PMI) Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Closed-cell Rigid Polymethacrylimide (PMI) Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Closed-cell Rigid Polymethacrylimide (PMI) Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Closed-cell Rigid Polymethacrylimide (PMI) Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Closed-cell Rigid Polymethacrylimide (PMI) Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Closed-cell Rigid Polymethacrylimide (PMI) Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

110 kg/m³

Segmentation by Processing Temperature:

Standard-Temp Grade

High-Temp Grade

Segmentation by Cell Structure:

Standard Cell

Fine-Cell / Low Print-Through Grade

Segmentation by Application:

Aerospace

Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

CEL Components

Hunan Zihard Material Technology

Cashem Advanced Materials Hi-tech

Hybo Technology

Visight

ReinChem Co. Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Closed-cell Rigid Polymethacrylimide (PMI) Foam market?

What factors are driving Closed-cell Rigid Polymethacrylimide (PMI) Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Closed-cell Rigid Polymethacrylimide (PMI) Foam market opportunities vary by end market size?

How does Closed-cell Rigid Polymethacrylimide (PMI) Foam break out by Type, by Application?

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