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Global Closed-Cell Cellulose Foams Market Growth 2026-2032

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Abstracts

The global Closed-Cell Cellulose Foams market size is predicted to grow from US$ 638 million in 2025 to US$ 909 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2024, global Closed-Cell Cellulose Foams production reached approximately 150 kilotons, with an average global market price of around US$ 4,200 per ton. Closed-Cell Cellulose Foams are lightweight, porous materials made from regenerated or modified cellulose that form a structure of sealed, gas-filled cells surrounded by thin cell walls, preventing fluid or air from passing through. Unlike open-cell foams, their closed-cell architecture provides low water absorption, excellent thermal insulation, buoyancy, and structural rigidity while maintaining biodegradability and renewability due to their cellulose origin. These foams are often produced through physical or chemical foaming processes combined with crosslinking to stabilize the structure, making them useful in packaging, thermal and acoustic insulation, cushioning, and eco-friendly alternatives to petroleum-based foams.

The market for Closed-Cell Cellulose Foams is primarily driven by the growing demand for sustainable and biodegradable alternatives to petroleum-based foams, fueled by increasing environmental regulations and consumer preference for eco-friendly materials. Their closed-cell structure offers excellent thermal insulation, moisture resistance, and lightweight properties, making them attractive for use in packaging, building insulation, automotive components, and protective cushioning. Rising concerns over plastic pollution, coupled with governmental bans on single-use plastics and incentives for green materials, are accelerating adoption. Additionally, advancements in bio-based processing technologies and cost-efficient production methods are enhancing performance and scalability, further propelling market growth.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Closed-Cell Cellulose Foams Industry Forecast” looks at past sales and reviews total world Closed-Cell Cellulose Foams sales in 2025, providing a comprehensive analysis by region and market sector of projected Closed-Cell Cellulose Foams sales for 2026 through 2032. With Closed-Cell Cellulose Foams sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Closed-Cell Cellulose Foams industry.

This Insight Report provides a comprehensive analysis of the global Closed-Cell Cellulose Foams landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Closed-Cell Cellulose Foams portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Closed-Cell Cellulose Foams market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Closed-Cell Cellulose Foams and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Closed-Cell Cellulose Foams.

This report presents a comprehensive overview, market shares, and growth opportunities of Closed-Cell Cellulose Foams market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low Density Type (30–150 kg/m?)

High Density Type (150–400 kg/m?)

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Segmentation by Application:

- Packaging
- Construction
- Automotive
- Healthcare
- Industrial
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Stora Enso

Armacell

GreenFiber

Applegate Insulation

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Nu-Wool

Homasote

Americo Manufacturing

Western Fibers

Reilly Foam

Insulmax

Thermoguard

Glencoe Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Closed-Cell Cellulose Foams market?

What factors are driving Closed-Cell Cellulose Foams market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Closed-Cell Cellulose Foams market opportunities vary by end market size?

How does Closed-Cell Cellulose Foams break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Closed-Cell Cellulose Foams Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Closed-Cell Cellulose Foams by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Closed-Cell Cellulose Foams by Country/Region, 2021, 2025 & 2032
2.2 Closed-Cell Cellulose Foams Segment by Type
  2.2.1 Low Density Type (30–150 kg/m?)
  2.2.2 High Density Type (150–400 kg/m?)
  2.2.3 Closed-Cell Cellulose Foams Sales by Type
    2.2.3.1 Global Closed-Cell Cellulose Foams Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Closed-Cell Cellulose Foams Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Closed-Cell Cellulose Foams Sale Price by Type (2021-2026)
2.3 Closed-Cell Cellulose Foams Segment by Application
  2.3.1 Packaging
  2.3.2 Construction
  2.3.3 Automotive
  2.3.4 Healthcare
  2.3.5 Industrial
  2.3.6 Others
  2.3.7 Closed-Cell Cellulose Foams Sales by Application
    2.3.7.1 Global Closed-Cell Cellulose Foams Sale Market Share by Application

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(2021-2026)
2.3.7.2 Global Closed-Cell Cellulose Foams Revenue and Market Share by Application (2021-2026)
2.3.7.3 Global Closed-Cell Cellulose Foams Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Closed-Cell Cellulose Foams Breakdown Data by Company
3.1.1 Global Closed-Cell Cellulose Foams Annual Sales by Company (2021-2026)
3.1.2 Global Closed-Cell Cellulose Foams Sales Market Share by Company (2021-2026)
3.2 Global Closed-Cell Cellulose Foams Annual Revenue by Company (2021-2026)
3.2.1 Global Closed-Cell Cellulose Foams Revenue by Company (2021-2026)
3.2.2 Global Closed-Cell Cellulose Foams Revenue Market Share by Company (2021-2026)
3.3 Global Closed-Cell Cellulose Foams Sale Price by Company
3.4 Key Manufacturers Closed-Cell Cellulose Foams Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Closed-Cell Cellulose Foams Product Location Distribution
3.4.2 Players Closed-Cell Cellulose Foams Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CLOSED-CELL CELLULOSE FOAMS BY GEOGRAPHIC REGION

4.1 World Historic Closed-Cell Cellulose Foams Market Size by Geographic Region (2021-2026)
4.1.1 Global Closed-Cell Cellulose Foams Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Closed-Cell Cellulose Foams Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Closed-Cell Cellulose Foams Market Size by Country/Region (2021-2026)
4.2.1 Global Closed-Cell Cellulose Foams Annual Sales by Country/Region (2021-2026)

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4.2.2 Global Closed-Cell Cellulose Foams Annual Revenue by Country/Region (2021-2026)
4.3 Americas Closed-Cell Cellulose Foams Sales Growth
4.4 APAC Closed-Cell Cellulose Foams Sales Growth
4.5 Europe Closed-Cell Cellulose Foams Sales Growth
4.6 Middle East & Africa Closed-Cell Cellulose Foams Sales Growth

5 AMERICAS

5.1 Americas Closed-Cell Cellulose Foams Sales by Country
5.1.1 Americas Closed-Cell Cellulose Foams Sales by Country (2021-2026)
5.1.2 Americas Closed-Cell Cellulose Foams Revenue by Country (2021-2026)
5.2 Americas Closed-Cell Cellulose Foams Sales by Type (2021-2026)
5.3 Americas Closed-Cell Cellulose Foams Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Closed-Cell Cellulose Foams Sales by Region
6.1.1 APAC Closed-Cell Cellulose Foams Sales by Region (2021-2026)
6.1.2 APAC Closed-Cell Cellulose Foams Revenue by Region (2021-2026)
6.2 APAC Closed-Cell Cellulose Foams Sales by Type (2021-2026)
6.3 APAC Closed-Cell Cellulose Foams Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Closed-Cell Cellulose Foams by Country
7.1.1 Europe Closed-Cell Cellulose Foams Sales by Country (2021-2026)
7.1.2 Europe Closed-Cell Cellulose Foams Revenue by Country (2021-2026)

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7.2 Europe Closed-Cell Cellulose Foams Sales by Type (2021-2026)
7.3 Europe Closed-Cell Cellulose Foams Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Closed-Cell Cellulose Foams by Country
  8.1.1 Middle East & Africa Closed-Cell Cellulose Foams Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Closed-Cell Cellulose Foams Revenue by Country (2021-2026)
8.2 Middle East & Africa Closed-Cell Cellulose Foams Sales by Type (2021-2026)
8.3 Middle East & Africa Closed-Cell Cellulose Foams Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Closed-Cell Cellulose Foams
10.3 Manufacturing Process Analysis of Closed-Cell Cellulose Foams
10.4 Industry Chain Structure of Closed-Cell Cellulose Foams

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels

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info@marketpublishers.com

11.1.2 Indirect Channels
11.2 Closed-Cell Cellulose Foams Distributors
11.3 Closed-Cell Cellulose Foams Customer

12 WORLD FORECAST REVIEW FOR CLOSED-CELL CELLULOSE FOAMS BY GEOGRAPHIC REGION

12.1 Global Closed-Cell Cellulose Foams Market Size Forecast by Region
12.1.1 Global Closed-Cell Cellulose Foams Forecast by Region (2027-2032)
12.1.2 Global Closed-Cell Cellulose Foams Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Closed-Cell Cellulose Foams Forecast by Type (2027-2032)
12.7 Global Closed-Cell Cellulose Foams Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Stora Enso
13.1.1 Stora Enso Company Information
13.1.2 Stora Enso Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.1.3 Stora Enso Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Stora Enso Main Business Overview
13.1.5 Stora Enso Latest Developments
13.2 Armacell
13.2.1 Armacell Company Information
13.2.2 Armacell Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.2.3 Armacell Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Armacell Main Business Overview
13.2.5 Armacell Latest Developments
13.3 GreenFiber
13.3.1 GreenFiber Company Information
13.3.2 GreenFiber Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.3.3 GreenFiber Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)

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13.3.4 GreenFiber Main Business Overview
13.3.5 GreenFiber Latest Developments
13.4 Applegate Insulation
13.4.1 Applegate Insulation Company Information
13.4.2 Applegate Insulation Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.4.3 Applegate Insulation Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Applegate Insulation Main Business Overview
13.4.5 Applegate Insulation Latest Developments
13.5 Nu-Wool
13.5.1 Nu-Wool Company Information
13.5.2 Nu-Wool Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.5.3 Nu-Wool Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Nu-Wool Main Business Overview
13.5.5 Nu-Wool Latest Developments
13.6 Homasote
13.6.1 Homasote Company Information
13.6.2 Homasote Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.6.3 Homasote Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Homasote Main Business Overview
13.6.5 Homasote Latest Developments
13.7 Americo Manufacturing
13.7.1 Americo Manufacturing Company Information
13.7.2 Americo Manufacturing Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.7.3 Americo Manufacturing Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Americo Manufacturing Main Business Overview
13.7.5 Americo Manufacturing Latest Developments
13.8 Western Fibers
13.8.1 Western Fibers Company Information
13.8.2 Western Fibers Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.8.3 Western Fibers Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Western Fibers Main Business Overview

+357 96 030922
info@marketpublishers.com

13.8.5 Western Fibers Latest Developments
13.9 Reilly Foam
13.9.1 Reilly Foam Company Information
13.9.2 Reilly Foam Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.9.3 Reilly Foam Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Reilly Foam Main Business Overview
13.9.5 Reilly Foam Latest Developments
13.10 Insulmax
13.10.1 Insulmax Company Information
13.10.2 Insulmax Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.10.3 Insulmax Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Insulmax Main Business Overview
13.10.5 Insulmax Latest Developments
13.11 Thermoguard
13.11.1 Thermoguard Company Information
13.11.2 Thermoguard Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.11.3 Thermoguard Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Thermoguard Main Business Overview
13.11.5 Thermoguard Latest Developments
13.12 Glencoe Manufacturing
13.12.1 Glencoe Manufacturing Company Information
13.12.2 Glencoe Manufacturing Closed-Cell Cellulose Foams Product Portfolios and Specifications
13.12.3 Glencoe Manufacturing Closed-Cell Cellulose Foams Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Glencoe Manufacturing Main Business Overview
13.12.5 Glencoe Manufacturing Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Closed-Cell Cellulose Foams Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Closed-Cell Cellulose Foams Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Low Density Type (30–150 kg/m?)
Table 4. Major Players of High Density Type (150–400 kg/m?)
Table 5. Global Closed-Cell Cellulose Foams Sales by Type (2021-2026) & (Tons)
Table 6. Global Closed-Cell Cellulose Foams Sales Market Share by Type (2021-2026)
Table 7. Global Closed-Cell Cellulose Foams Revenue by Type (2021-2026) & ($ million)
Table 8. Global Closed-Cell Cellulose Foams Revenue Market Share by Type (2021-2026)
Table 9. Global Closed-Cell Cellulose Foams Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Global Closed-Cell Cellulose Foams Sale by Application (2021-2026) & (Tons)
Table 11. Global Closed-Cell Cellulose Foams Sale Market Share by Application (2021-2026)
Table 12. Global Closed-Cell Cellulose Foams Revenue by Application (2021-2026) & ($ million)
Table 13. Global Closed-Cell Cellulose Foams Revenue Market Share by Application (2021-2026)
Table 14. Global Closed-Cell Cellulose Foams Sale Price by Application (2021-2026) & (US$/Ton)
Table 15. Global Closed-Cell Cellulose Foams Sales by Company (2021-2026) & (Tons)
Table 16. Global Closed-Cell Cellulose Foams Sales Market Share by Company (2021-2026)
Table 17. Global Closed-Cell Cellulose Foams Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Closed-Cell Cellulose Foams Revenue Market Share by Company (2021-2026)
Table 19. Global Closed-Cell Cellulose Foams Sale Price by Company (2021-2026) & (US$/Ton)
Table 20. Key Manufacturers Closed-Cell Cellulose Foams Producing Area Distribution

+357 96 030922
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and Sales Area
Table 21. Players Closed-Cell Cellulose Foams Products Offered
Table 22. Closed-Cell Cellulose Foams Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Closed-Cell Cellulose Foams Sales by Geographic Region (2021-2026) & (Tons)
Table 26. Global Closed-Cell Cellulose Foams Sales Market Share Geographic Region (2021-2026)
Table 27. Global Closed-Cell Cellulose Foams Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Closed-Cell Cellulose Foams Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Closed-Cell Cellulose Foams Sales by Country/Region (2021-2026) & (Tons)
Table 30. Global Closed-Cell Cellulose Foams Sales Market Share by Country/Region (2021-2026)
Table 31. Global Closed-Cell Cellulose Foams Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Closed-Cell Cellulose Foams Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Closed-Cell Cellulose Foams Sales by Country (2021-2026) & (Tons)
Table 34. Americas Closed-Cell Cellulose Foams Sales Market Share by Country (2021-2026)
Table 35. Americas Closed-Cell Cellulose Foams Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Closed-Cell Cellulose Foams Sales by Type (2021-2026) & (Tons)
Table 37. Americas Closed-Cell Cellulose Foams Sales by Application (2021-2026) & (Tons)
Table 38. APAC Closed-Cell Cellulose Foams Sales by Region (2021-2026) & (Tons)
Table 39. APAC Closed-Cell Cellulose Foams Sales Market Share by Region (2021-2026)
Table 40. APAC Closed-Cell Cellulose Foams Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC Closed-Cell Cellulose Foams Sales by Type (2021-2026) & (Tons)
Table 42. APAC Closed-Cell Cellulose Foams Sales by Application (2021-2026) & (Tons)

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Table 43. Europe Closed-Cell Cellulose Foams Sales by Country (2021-2026) & (Tons)
Table 44. Europe Closed-Cell Cellulose Foams Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Closed-Cell Cellulose Foams Sales by Type (2021-2026) & (Tons)
Table 46. Europe Closed-Cell Cellulose Foams Sales by Application (2021-2026) & (Tons)
Table 47. Middle East & Africa Closed-Cell Cellulose Foams Sales by Country (2021-2026) & (Tons)
Table 48. Middle East & Africa Closed-Cell Cellulose Foams Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Closed-Cell Cellulose Foams Sales by Type (2021-2026) & (Tons)
Table 50. Middle East & Africa Closed-Cell Cellulose Foams Sales by Application (2021-2026) & (Tons)
Table 51. Key Market Drivers & Growth Opportunities of Closed-Cell Cellulose Foams
Table 52. Key Market Challenges & Risks of Closed-Cell Cellulose Foams
Table 53. Key Industry Trends of Closed-Cell Cellulose Foams
Table 54. Closed-Cell Cellulose Foams Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Closed-Cell Cellulose Foams Distributors List
Table 57. Closed-Cell Cellulose Foams Customer List
Table 58. Global Closed-Cell Cellulose Foams Sales Forecast by Region (2027-2032) & (Tons)
Table 59. Global Closed-Cell Cellulose Foams Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Closed-Cell Cellulose Foams Sales Forecast by Country (2027-2032) & (Tons)
Table 61. Americas Closed-Cell Cellulose Foams Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Closed-Cell Cellulose Foams Sales Forecast by Region (2027-2032) & (Tons)
Table 63. APAC Closed-Cell Cellulose Foams Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Closed-Cell Cellulose Foams Sales Forecast by Country (2027-2032) & (Tons)
Table 65. Europe Closed-Cell Cellulose Foams Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Closed-Cell Cellulose Foams Sales Forecast by Country (2027-2032) & (Tons)

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Table 67. Middle East & Africa Closed-Cell Cellulose Foams Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Closed-Cell Cellulose Foams Sales Forecast by Type (2027-2032) & (Tons)
Table 69. Global Closed-Cell Cellulose Foams Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Closed-Cell Cellulose Foams Sales Forecast by Application (2027-2032) & (Tons)
Table 71. Global Closed-Cell Cellulose Foams Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Stora Enso Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 73. Stora Enso Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 74. Stora Enso Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 75. Stora Enso Main Business
Table 76. Stora Enso Latest Developments
Table 77. Armacell Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 78. Armacell Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 79. Armacell Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 80. Armacell Main Business
Table 81. Armacell Latest Developments
Table 82. GreenFiber Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 83. GreenFiber Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 84. GreenFiber Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 85. GreenFiber Main Business
Table 86. GreenFiber Latest Developments
Table 87. Applegate Insulation Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 88. Applegate Insulation Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 89. Applegate Insulation Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)

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info@marketpublishers.com

Table 90. Applegate Insulation Main Business
Table 91. Applegate Insulation Latest Developments
Table 92. Nu-Wool Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 93. Nu-Wool Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 94. Nu-Wool Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 95. Nu-Wool Main Business
Table 96. Nu-Wool Latest Developments
Table 97. Homasote Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 98. Homasote Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 99. Homasote Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 100. Homasote Main Business
Table 101. Homasote Latest Developments
Table 102. Americo Manufacturing Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 103. Americo Manufacturing Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 104. Americo Manufacturing Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 105. Americo Manufacturing Main Business
Table 106. Americo Manufacturing Latest Developments
Table 107. Western Fibers Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 108. Western Fibers Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 109. Western Fibers Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 110. Western Fibers Main Business
Table 111. Western Fibers Latest Developments
Table 112. Reilly Foam Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 113. Reilly Foam Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 114. Reilly Foam Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 115. Reilly Foam Main Business

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info@marketpublishers.com

Table 116. Reilly Foam Latest Developments
Table 117. Insulmax Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 118. Insulmax Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 119. Insulmax Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 120. Insulmax Main Business
Table 121. Insulmax Latest Developments
Table 122. Thermoguard Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 123. Thermoguard Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 124. Thermoguard Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 125. Thermoguard Main Business
Table 126. Thermoguard Latest Developments
Table 127. Glencoe Manufacturing Basic Information, Closed-Cell Cellulose Foams Manufacturing Base, Sales Area and Its Competitors
Table 128. Glencoe Manufacturing Closed-Cell Cellulose Foams Product Portfolios and Specifications
Table 129. Glencoe Manufacturing Closed-Cell Cellulose Foams Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 130. Glencoe Manufacturing Main Business
Table 131. Glencoe Manufacturing Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Closed-Cell Cellulose Foams
Figure 2. Closed-Cell Cellulose Foams Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Closed-Cell Cellulose Foams Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Closed-Cell Cellulose Foams Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Closed-Cell Cellulose Foams Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Closed-Cell Cellulose Foams Sales Market Share by Country/Region (2025)
Figure 10. Closed-Cell Cellulose Foams Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Low Density Type (30–150 kg/m?)
Figure 12. Product Picture of High Density Type (150–400 kg/m?)
Figure 13. Global Closed-Cell Cellulose Foams Sales Market Share by Type in 2026
Figure 14. Global Closed-Cell Cellulose Foams Revenue Market Share by Type (2021-2026)
Figure 15. Closed-Cell Cellulose Foams Consumed in Packaging
Figure 16. Global Closed-Cell Cellulose Foams Market: Packaging (2021-2026) & (Tons)
Figure 17. Closed-Cell Cellulose Foams Consumed in Construction
Figure 18. Global Closed-Cell Cellulose Foams Market: Construction (2021-2026) & (Tons)
Figure 19. Closed-Cell Cellulose Foams Consumed in Automotive
Figure 20. Global Closed-Cell Cellulose Foams Market: Automotive (2021-2026) & (Tons)
Figure 21. Closed-Cell Cellulose Foams Consumed in Healthcare
Figure 22. Global Closed-Cell Cellulose Foams Market: Healthcare (2021-2026) & (Tons)
Figure 23. Closed-Cell Cellulose Foams Consumed in Industrial
Figure 24. Global Closed-Cell Cellulose Foams Market: Industrial (2021-2026) & (Tons)
Figure 25. Closed-Cell Cellulose Foams Consumed in Others
Figure 26. Global Closed-Cell Cellulose Foams Market: Others (2021-2026) & (Tons)
Figure 27. Global Closed-Cell Cellulose Foams Sale Market Share by Application

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(2025)
Figure 28. Global Closed-Cell Cellulose Foams Revenue Market Share by Application in 2026
Figure 29. Closed-Cell Cellulose Foams Sales by Company in 2026 (Tons)
Figure 30. Global Closed-Cell Cellulose Foams Sales Market Share by Company in 2026
Figure 31. Closed-Cell Cellulose Foams Revenue by Company in 2026 ($ millions)
Figure 32. Global Closed-Cell Cellulose Foams Revenue Market Share by Company in 2026
Figure 33. Global Closed-Cell Cellulose Foams Sales Market Share by Geographic Region (2021-2026)
Figure 34. Global Closed-Cell Cellulose Foams Revenue Market Share by Geographic Region in 2026
Figure 35. Americas Closed-Cell Cellulose Foams Sales 2021-2026 (Tons)
Figure 36. Americas Closed-Cell Cellulose Foams Revenue 2021-2026 ($ millions)
Figure 37. APAC Closed-Cell Cellulose Foams Sales 2021-2026 (Tons)
Figure 38. APAC Closed-Cell Cellulose Foams Revenue 2021-2026 ($ millions)
Figure 39. Europe Closed-Cell Cellulose Foams Sales 2021-2026 (Tons)
Figure 40. Europe Closed-Cell Cellulose Foams Revenue 2021-2026 ($ millions)
Figure 41. Middle East & Africa Closed-Cell Cellulose Foams Sales 2021-2026 (Tons)
Figure 42. Middle East & Africa Closed-Cell Cellulose Foams Revenue 2021-2026 ($ millions)
Figure 43. Americas Closed-Cell Cellulose Foams Sales Market Share by Country in 2026
Figure 44. Americas Closed-Cell Cellulose Foams Revenue Market Share by Country (2021-2026)
Figure 45. Americas Closed-Cell Cellulose Foams Sales Market Share by Type (2021-2026)
Figure 46. Americas Closed-Cell Cellulose Foams Sales Market Share by Application (2021-2026)
Figure 47. United States Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 48. Canada Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 49. Mexico Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 50. Brazil Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 51. APAC Closed-Cell Cellulose Foams Sales Market Share by Region in 2026
Figure 52. APAC Closed-Cell Cellulose Foams Revenue Market Share by Region

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(2021-2026)
Figure 53. APAC Closed-Cell Cellulose Foams Sales Market Share by Type (2021-2026)
Figure 54. APAC Closed-Cell Cellulose Foams Sales Market Share by Application (2021-2026)
Figure 55. China Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 56. Japan Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 57. South Korea Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 58. Southeast Asia Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 59. India Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 60. Australia Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 61. China Taiwan Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 62. Europe Closed-Cell Cellulose Foams Sales Market Share by Country in 2026
Figure 63. Europe Closed-Cell Cellulose Foams Revenue Market Share by Country (2021-2026)
Figure 64. Europe Closed-Cell Cellulose Foams Sales Market Share by Type (2021-2026)
Figure 65. Europe Closed-Cell Cellulose Foams Sales Market Share by Application (2021-2026)
Figure 66. Germany Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 67. France Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 68. UK Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 69. Italy Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 70. Russia Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 71. Middle East & Africa Closed-Cell Cellulose Foams Sales Market Share by Country (2021-2026)
Figure 72. Middle East & Africa Closed-Cell Cellulose Foams Sales Market Share by Type (2021-2026)
Figure 73. Middle East & Africa Closed-Cell Cellulose Foams Sales Market Share by Application (2021-2026)
Figure 74. Egypt Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 75. South Africa Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)

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Figure 76. Israel Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 77. Turkey Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 78. GCC Countries Closed-Cell Cellulose Foams Revenue Growth 2021-2026 ($ millions)
Figure 79. Manufacturing Cost Structure Analysis of Closed-Cell Cellulose Foams in 2026
Figure 80. Manufacturing Process Analysis of Closed-Cell Cellulose Foams
Figure 81. Industry Chain Structure of Closed-Cell Cellulose Foams
Figure 82. Channels of Distribution
Figure 83. Global Closed-Cell Cellulose Foams Sales Market Forecast by Region (2027-2032)
Figure 84. Global Closed-Cell Cellulose Foams Revenue Market Share Forecast by Region (2027-2032)
Figure 85. Global Closed-Cell Cellulose Foams Sales Market Share Forecast by Type (2027-2032)
Figure 86. Global Closed-Cell Cellulose Foams Revenue Market Share Forecast by Type (2027-2032)
Figure 87. Global Closed-Cell Cellulose Foams Sales Market Share Forecast by Application (2027-2032)
Figure 88. Global Closed-Cell Cellulose Foams Revenue Market Share Forecast by Application (2027-2032)

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