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Global Closed Automated Cell Processing Systems Market Growth 2026-2032

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Abstracts

The global Closed Automated Cell Processing Systems market size is predicted to grow from US$ 1702 million in 2025 to US$ 6272 million in 2032; it is expected to grow at a CAGR of 20.5% from 2026 to 2032.

Closed automated cell processing systems are instruments that use functionally closed or physically isolated workflows, automated hardware, single-use tubing sets or cartridges, software control, and process monitoring modules to perform cell separation, washing and concentration, activation, transduction, culture expansion, harvest, filling, or combined manufacturing steps. They are mainly used for cell therapy, gene-modified cells, stem cells, and immune cell manufacturing. Their value comes from reducing contamination risk and operator variability, improving batch consistency, data integrity, GMP compatibility, and process transfer efficiency. Products are typically sold as a combination of capital equipment, dedicated single-use consumables, software, and process support services. The blended gross margin is approximately 55%.

As cell and gene therapies move from clinical research to commercial supply, manufacturing requires stronger sterility assurance, batch consistency, and flexible capacity. Autologous therapies involve small, patient-specific batches with high variability, and manual open or semi-open operations create dependence on skilled operators, process errors, and cross-contamination risk. Closed automated systems are therefore becoming key equipment for CAR-T, TCR-T, NK cell, stem cell manufacturing, and cell banking workflows.

Product formats are evolving from standalone washing, concentration, and selection instruments toward modular connected systems and end-to-end integrated platforms. Leading suppliers are building customer lock-in through single-use consumables,

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process software, electronic batch records, in-process monitoring, and process development services. Purchasing decisions increasingly focus not only on equipment price, but also on validated process packages, consumable supply stability, scalability, open interfaces, and regulatory documentation.

Demand is led by commercial cell therapy capacity in North America and Europe, while Asia-Pacific is growing quickly through local clinical translation, hospital-based production models, and import substitution. Opportunities are concentrated in systems that reduce cleanroom footprint, lower manual handling, and support multi-product parallel manufacturing, but long validation cycles, high switching costs, consumable lock-in, and process compatibility gaps still affect adoption by new entrants.

LP Information, Inc. (LPI) ' newest research report, the “Closed Automated Cell Processing Systems Industry Forecast” looks at past sales and reviews total world Closed Automated Cell Processing Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Closed Automated Cell Processing Systems sales for 2026 through 2032. With Closed Automated Cell Processing Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Closed Automated Cell Processing Systems industry.

This Insight Report provides a comprehensive analysis of the global Closed Automated Cell Processing Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Closed Automated Cell Processing Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Closed Automated Cell Processing Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Closed Automated Cell Processing Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Closed Automated Cell Processing Systems.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Closed Automated Cell Processing Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cell Washing and Concentration Systems

Cell Separation and Selection Systems

Cell Culture and Expansion Systems

End-to-End Cell Manufacturing Systems

Integrated Processing Isolator Systems

Segmentation by Workflow Architecture:

Single-Function Closed Systems

Multi-Step Modular Systems

All-in-One Integrated Systems

Robotic Scale-Out Platforms

Segmentation by Processing Technology:

Counterflow Centrifugation Systems

Spinning Membrane Filtration Systems

Magnetic Separation Systems

Hollow-Fiber Perfusion Systems

Closed Bioreactor Cartridge Systems

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Segmentation by Manufacturing Scale:

Research and Process Development Scale

Clinical Batch Scale

Commercial Scale-Out

Point-of-Care Manufacturing

Segmentation by Application:

Autologous Cell Therapy Manufacturing

Allogeneic Cell Therapy Manufacturing

Stem Cell and Regenerative Medicine

Cell Banking and Process Development

Hospital and Point-of-Care Cell Processing

CDMO and Commercial Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Miltenyi Biotec

Cytiva

Thermo Fisher Scientific

Lonza

Fresenius Kabi

Terumo BCT

Cellares

Ori Biotech

Adva Biotechnology

Applied Cells

EurekaBio

Sino-Biocan

Cytoniche Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Closed Automated Cell Processing Systems market?

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What factors are driving Closed Automated Cell Processing Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Closed Automated Cell Processing Systems market opportunities vary by end market size?

How does Closed Automated Cell Processing Systems break out by Type, by Application?

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