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Global Clinical Trial Logistics Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Clinical Trial Logistics Services market size is predicted to grow from US$ 4496 million in 2025 to US$ 7385 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Clinical Trial Logistics Services refer to the specialized transportation, supply chain, and inventory management services designed to support clinical trials. These services ensure the efficient and compliant movement of investigational drugs, medical devices, biological samples, and other materials between sponsors, clinical sites, laboratories, and storage facilities. Key components include temperature-controlled shipping, regulatory compliance, supply chain optimization, and real-time tracking.

United States market for Clinical Trial Logistics Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Clinical Trial Logistics Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Clinical Trial Logistics Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Clinical Trial Logistics Services players cover Parexel International, DHL Supply Chain, FedEx HealthCare Solutions, Thermo Fisher Scientific (Patheon), UPS Healthcare, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Clinical Trial Logistics Services

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Industry Forecast? looks at past sales and reviews total world Clinical Trial Logistics Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Clinical Trial Logistics Services sales for 2026 through 2032. With Clinical Trial Logistics Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Clinical Trial Logistics Services industry.

This Insight Report provides a comprehensive analysis of the global Clinical Trial Logistics Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Clinical Trial Logistics Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Clinical Trial Logistics Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Clinical Trial Logistics Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Clinical Trial Logistics Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Clinical Trial Logistics Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Room Temperature Storage

Cold Chain Storage

Ultra-Cold Chain Storage

Segmentation by Application:

Large enterprises

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SMEs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Parexel International

DHL Supply Chain

FedEx HealthCare Solutions

Thermo Fisher Scientific (Patheon)

UPS Healthcare

Marken

World Courier (AmerisourceBergen)

Fisher Clinical Services

Catalent Pharma Solutions

PCI Pharma Services

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Almac Group

BioStorage Technologies

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