

Global Clinical Irreversible Electroporation Equipment Market Growth 2026-2032

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Abstracts

The global Clinical Irreversible Electroporation Equipment market size is predicted to grow from US\$ 78.55 million in 2025 to US\$ 116 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Clinical Irreversible Electroporation (IRE) equipment is a high-end minimally invasive therapeutic system that delivers non-thermal tumor ablation through steep pulsed electric fields. By placing multiple needle electrodes around the lesion and delivering high-voltage short pulses, the system induces permanent nanopores in cell membranes and triggers apoptosis, achieving precise ablation while preserving the structural integrity of surrounding tissues. A typical system integrates a high-voltage pulse generator, pulse-modulation unit, multi-channel electrode interface, disposable or reusable electrode sets, imaging-guided navigation modules, and workflow-oriented surgical software. Key upstream components include high-voltage electronic modules, medical-grade alloy electrodes, insulation-coating consumables, surgical-grade metallic materials, and imaging-based localization and control software. Downstream users include oncology hospitals, interventional departments of general hospitals, cancer centers, ambulatory surgery centers, and research institutions, with applications in solid-tumor ablation, electrophysiological interventions, minimally invasive dermatological procedures, and gene/cell-level experimental studies. In 2024, global production capacity is about 400 units, with approximately 223 units sold, an average selling price of USD 336,000 per system, and a gross margin of 40%–50%. Supported by the rapid maturation of non-thermal electric-field ablation technologies and rising demand for treating tumors in challenging anatomical locations, the market continues to expand steadily.

United States market for Clinical Irreversible Electroporation Equipment is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Clinical Irreversible Electroporation Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Clinical Irreversible Electroporation Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Clinical Irreversible Electroporation Equipment players cover AngioDynamics, IGEA, Surgnova, Alpmed, Shanghai Nortion Medical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Clinical Irreversible Electroporation Equipment Industry Forecast” looks at past sales and reviews total world Clinical Irreversible Electroporation Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Clinical Irreversible Electroporation Equipment sales for 2026 through 2032. With Clinical Irreversible Electroporation Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Clinical Irreversible Electroporation Equipment industry.

This Insight Report provides a comprehensive analysis of the global Clinical Irreversible Electroporation Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Clinical Irreversible Electroporation Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Clinical Irreversible Electroporation Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Clinical Irreversible Electroporation Equipment and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Clinical Irreversible Electroporation Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Clinical Irreversible Electroporation Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pulse Power Generator

Electrode Probe

Segmentation by Device Grade:

Microsecond Level

Nanosecond Level

Segmentation by Tumor Types:

Pancreatic Cancer

Prostate Cancer

Liver Cancer

Other

Segmentation by Form Factor:

Mobile

Trolley-based

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AngioDynamics

IGEA

Surgnova

Alpmed

Shanghai Nortion Medical Technology

Hangzhou Ready Biological Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Clinical Irreversible Electroporation Equipment market?

What factors are driving Clinical Irreversible Electroporation Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Clinical Irreversible Electroporation Equipment market opportunities vary by end market size?

How does Clinical Irreversible Electroporation Equipment break out by Type, by Application?

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