

Global Cleanroom Particle Counters Market Growth 2026-2032

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Abstracts

The global Cleanroom Particle Counters market size is predicted to grow from US\$ 579 million in 2025 to US\$ 923 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global production of cleanroom particle counters reached 32,000 units, with an average selling price of USD 18,500 per unit, installed capacity of 42,000 units, and a gross margin of 48%.

A cleanroom particle counter is a precision instrument used to detect and quantify airborne particles by number and size distribution. It is widely applied in cleanroom qualification, monitoring, and compliance management to ensure environments meet cleanliness standards such as ISO and GMP.

The cleanroom particle counter market is primarily driven by semiconductor manufacturing, pharmaceuticals and biotechnology, medical devices, and precision electronics. Continuous expansion in advanced semiconductor nodes, sterile drug production, and cell and gene therapies has raised cleanliness control requirements, driving demand for high-sensitivity, multi-channel, and network-connected particle counters.

Downstream, cleanroom particle counters are widely used in semiconductor manufacturing, pharmaceuticals and biotechnology, medical devices, precision electronics, food and beverage processing, and research institutions. They are applied in cleanroom certification, routine monitoring, and regulatory compliance. End users include wafer fabs, pharmaceutical manufacturers, sterile production facilities, hospital operating rooms, and third-party testing and certification bodies. As cleanliness

requirements continue to rise in advanced manufacturing and life sciences, demand for high-sensitivity, automated, and networked particle counters is steadily increasing.

LP Information, Inc. (LPI) ' newest research report, the "Cleanroom Particle Counters Industry Forecast" looks at past sales and reviews total world Cleanroom Particle Counters sales in 2025, providing a comprehensive analysis by region and market sector of projected Cleanroom Particle Counters sales for 2026 through 2032. With Cleanroom Particle Counters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cleanroom Particle Counters industry.

This Insight Report provides a comprehensive analysis of the global Cleanroom Particle Counters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cleanroom Particle Counters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cleanroom Particle Counters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cleanroom Particle Counters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cleanroom Particle Counters.

This report presents a comprehensive overview, market shares, and growth opportunities of Cleanroom Particle Counters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld Type

Portable Type

Remote Type

Segmentation by Detection Principle:

Optical Particle Counter (OPC)

Condensation Particle Counter (CPC)

Segmentation by Particle Size Range:

Submicron Particle Counter

Micron Particle Counter

Segmentation by Data & Communication Capability:

Standalone Particle Counter

Networked Particle Counter

Segmentation by Application:

Electronics & Semiconductors

Chemical

Pharmaceutical

Aerospace

Automobile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Particle Measuring Systems

TSI

Beckman Coulter

Rion

Lighthouse

Kanomax

Grimm Aerosol Technik

Fluke

Climet Instruments

IQAir

Topas

Particles Plus

Suzhou Sujing

Honri Airclean

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cleanroom Particle Counters market?

What factors are driving Cleanroom Particle Counters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cleanroom Particle Counters market opportunities vary by end market size?

How does Cleanroom Particle Counters break out by Type, by Application?

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