

Global Cleanroom Air Particle Counter Market Growth 2026-2032

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Abstracts

The global Cleanroom Air Particle Counter market size is predicted to grow from US\$ 581 million in 2025 to US\$ 953 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

In 2025, global production of cleanroom air particle counters reached 36,000 units, with an average selling price of USD 16,500 per unit, installed capacity of 48,000 units, and a gross margin of 47%.

A cleanroom air particle counter is a precision instrument used to measure and count airborne particles by size and concentration in cleanroom environments. It is primarily applied in cleanroom certification, environmental monitoring, and quality control to ensure compliance with cleanliness standards such as ISO 14644 and GMP, and is widely used in semiconductor, pharmaceutical, biotechnology, and medical device industries.

Upstream, cleanroom air particle counters depend on key components such as lasers, photodetectors, precision air pumps, flow control components, optical chambers, electronic control units, and embedded software systems. Suppliers are mainly from the optoelectronics, precision sensor, and industrial electronics sectors, and their technological capability and supply stability directly affect measurement accuracy and reliability. Downstream, the product is widely used in semiconductor wafer fabrication, pharmaceutical and biologics manufacturing, medical device production, precision electronics assembly, as well as research institutes and third-party testing organizations for cleanroom certification, continuous air quality monitoring, and regulatory compliance. With rising cleanliness requirements in advanced manufacturing and life sciences, demand for high-sensitivity, automated, and networked air particle counters continues to

grow.

United States market for Cleanroom Air Particle Counter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cleanroom Air Particle Counter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cleanroom Air Particle Counter is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cleanroom Air Particle Counter players cover Particle Measuring Systems, TSI, Beckman Coulter, Rion, Lighthouse, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cleanroom Air Particle Counter Industry Forecast" looks at past sales and reviews total world Cleanroom Air Particle Counter sales in 2025, providing a comprehensive analysis by region and market sector of projected Cleanroom Air Particle Counter sales for 2026 through 2032. With Cleanroom Air Particle Counter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cleanroom Air Particle Counter industry.

This Insight Report provides a comprehensive analysis of the global Cleanroom Air Particle Counter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cleanroom Air Particle Counter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cleanroom Air Particle Counter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cleanroom Air Particle Counter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cleanroom Air Particle Counter.

This report presents a comprehensive overview, market shares, and growth opportunities of Cleanroom Air Particle Counter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld Type

Portable Type

Remote Type

Segmentation by Detection Principle:

Optical Particle Counter (OPC)

Condensation Particle Counter (CPC)

Segmentation by Particle Size Range:

Submicron Particle Counter

Micron Particle Counter

Segmentation by Data & Communication Capability:

Standalone Particle Counter

Networked Particle Counter

Segmentation by Application:

Electronics & Semiconductors

Chemical

Pharmaceutical

Aerospace

Automobile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Particle Measuring Systems

TSI

Beckman Coulter

Rion

Lighthouse

Kanomax

Grimm Aerosol Technik

Fluke

Climet Instruments

IQAir

Topas

Particles Plus

Suzhou Sujing

Honri Airclean

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cleanroom Air Particle Counter market?

What factors are driving Cleanroom Air Particle Counter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cleanroom Air Particle Counter market opportunities vary by end market size?

How does Cleanroom Air Particle Counter break out by Type, by Application?

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