

Global Clean Energy Tax Credit Transferability Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Clean Energy Tax Credit Transferability Services market size is predicted to grow from US\$ 6165 million in 2025 to US\$ 11105 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Clean Energy Tax Credit Transferability Services are a suite of specialized, compliance-driven professional and financial services that enable the legal monetization of eligible clean energy tax credits, primarily established under the U.S. Inflation Reduction Act (IRA) of 2022 via Internal Revenue Code (IRC) Section 6418. This landmark provision allows eligible taxpayers (credit sellers, typically clean energy project owners/developers with insufficient federal income tax liability to fully utilize their earned credits) to sell all or a pro rata portion of their clean energy tax credits to unrelated, taxable third parties (credit buyers, profitable entities seeking to reduce their federal income tax liability) in exchange for upfront cash. Critically, the cash consideration is excluded from the seller's gross income and is non-deductible for the buyer per IRS final regulations.

Prior to the IRA, clean energy tax credit monetization was largely limited to complex, high-barrier tax equity partnership structures, which were inaccessible to most small and mid-sized developers, distributed generation project owners, and non-specialized entities. Transferability services democratize this monetization by streamlining the end-to-end transfer process, ensuring strict adherence to IRS rules (including mandatory pre-filing registration), mitigating tax, legal and operational risks for both counterparties, and matching sellers with qualified buyers to maximize value for all parties.

United States market for Clean Energy Tax Credit Transferability Services is estimated

to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Clean Energy Tax Credit Transferability Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Clean Energy Tax Credit Transferability Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Clean Energy Tax Credit Transferability Services players cover Crux Climate, Reunion Infrastructure, STX Group, Baker Tilly, CohnReznick, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Clean Energy Tax Credit Transferability Services Industry Forecast' looks at past sales and reviews total world Clean Energy Tax Credit Transferability Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Clean Energy Tax Credit Transferability Services sales for 2026 through 2032. With Clean Energy Tax Credit Transferability Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Clean Energy Tax Credit Transferability Services industry.

This Insight Report provides a comprehensive analysis of the global Clean Energy Tax Credit Transferability Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Clean Energy Tax Credit Transferability Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Clean Energy Tax Credit Transferability Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Clean Energy Tax Credit Transferability Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Clean

Energy Tax Credit Transferability Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Clean Energy Tax Credit Transferability Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Seller-Side Transfer Services

Buyer-Side Transfer Services

Segmentation by Service Scope:

Full-Service End-to-End Transfer Services

Specialized Single-Function Services

Segmentation by Application:

Utility

Commercial & Industrial (C&I)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Crux Climate

Reunion Infrastructure

STX Group

Baker Tilly

CohnReznick

Marex

Ryan LLC

Schneider Electric (TCAS)

Ever.green

Concentro

EnergyFunders

ClearGen

Apex Clean Energy

Burgess Energy

Nexant

Renewable Energy Group

CleanCapital

SolarCity (now part of Tesla)

First Solar

EDP Renewables

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