

Global Civilian Tandem Unmanned Helicopter Market Growth 2026-2032

<https://marketpublishers.com/r/G96E6893C009EN.html>

Date: July 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: G96E6893C009EN

Abstracts

The global Civilian Tandem Unmanned Helicopter market size is predicted to grow from US\$ 321 million in 2025 to US\$ 1909 million in 2032; it is expected to grow at a CAGR of 29.2% from 2026 to 2032.

In 2025, global Civilian Tandem Unmanned Helicopter production reached approximately 820 units , with an average global market price of around US\$400k per unit.

A Civilian Tandem Unmanned Helicopter is an unmanned aerial platform featuring a tandem rotor configuration with dual main rotors arranged longitudinally at the front and rear. It is primarily designed for civilian applications such as cargo logistics, emergency rescue, agricultural operations, power line inspection, maritime surveillance, firefighting, and special industrial transportation. Compared with conventional single-rotor unmanned helicopters, tandem rotor systems eliminate the need for a tail rotor and use counteracting rotor torque for stabilization, significantly improving payload capacity, flight stability, and high-altitude operational capability. These aircraft are particularly suitable for heavy-lift transport and complex terrain missions. Modern tandem unmanned helicopters typically integrate advanced flight control systems, satellite navigation, LiDAR, AI vision recognition, autonomous route planning, and remote communication technologies, enabling autonomous takeoff and landing, hovering, path tracking, and all-weather operations. The industry is continuously evolving toward larger payloads, extended endurance, intelligent autonomy, and hybrid-electric propulsion systems, making it strategically important in the emerging low-altitude economy and smart aviation ecosystem.

The upstream segment of the Civilian Tandem Unmanned Helicopter industry mainly

includes suppliers of aerospace composite materials, aviation engines, electric motors, battery systems, flight control systems, satellite navigation modules, inertial navigation systems, radar sensors, LiDAR, AI chips, communication modules, and avionics equipment. Representative companies include Honeywell, RTX, Garmin, NVIDIA, DJI, Hexagon, Bosch, and CATL. The midstream sector mainly consists of unmanned helicopter manufacturers, low-altitude aviation platform developers, and unmanned aerial system integrators, with representative companies including Flightwin, United Aircraft, and ZC AVIATION. These companies are primarily responsible for tandem UAV airframe development, dual-rotor propulsion integration, autonomous flight-control systems, intelligent avionics platforms, and low-altitude operational solution deployment. Downstream applications are widely distributed across emergency rescue, cargo logistics, power inspection, wildfire firefighting, maritime surveillance, agricultural protection, border patrol, and smart-city low-altitude operations. Typical end users include national power grid operators, maritime authorities, firefighting agencies, logistics companies, energy enterprises, and government emergency management organizations. The industry is continuously evolving toward heavy-lift capability, intelligent swarm operations, extended endurance, autonomous flight technologies, and digitalized low-altitude aviation ecosystems.

The Civilian Tandem Unmanned Helicopter industry is currently entering a critical stage of rapid growth driven by the low-altitude economy and intelligent aviation development. Increasing demand for heavy cargo logistics, emergency rescue, smart energy inspection, and transportation in complex terrains is continuously accelerating technological upgrades across the industry. Compared with conventional multirotor drones, tandem rotor configurations offer significant advantages in heavy-lift capability, extended endurance, and harsh-environment adaptability, making them increasingly valuable in mountainous transport, island resupply, wildfire firefighting, and industrial lifting operations. Meanwhile, the integration of AI autonomous flight, digital low-altitude traffic management, satellite communication, and new-energy propulsion systems is driving the industry toward intelligent, networked, and fully autonomous operations. However, the sector still faces challenges including strict aviation regulations, lengthy airworthiness certification processes, high system costs, and demanding weather adaptability requirements. Future competition will increasingly focus on autonomous flight-control capabilities, heavy-lift transport efficiency, low-altitude operational ecosystems, and intelligent collaborative flight networks.

LP Information, Inc. (LPI) ' newest research report, the "Civilian Tandem Unmanned Helicopter Industry Forecast" looks at past sales and reviews total world Civilian Tandem Unmanned Helicopter sales in 2025, providing a comprehensive analysis by

region and market sector of projected Civilian Tandem Unmanned Helicopter sales for 2026 through 2032. With Civilian Tandem Unmanned Helicopter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Civilian Tandem Unmanned Helicopter industry.

This Insight Report provides a comprehensive analysis of the global Civilian Tandem Unmanned Helicopter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Civilian Tandem Unmanned Helicopter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Civilian Tandem Unmanned Helicopter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Civilian Tandem Unmanned Helicopter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Civilian Tandem Unmanned Helicopter.

This report presents a comprehensive overview, market shares, and growth opportunities of Civilian Tandem Unmanned Helicopter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gasoline

Hybrid

Pure Electric

Segmentation by Maximum Takeoff Weight:

20?80 kg

80?300 kg

300?1000 kg

?1000 kg

Segmentation by Application:

Emergency Rescue

Logistics and Transportation

Agricultural and Forestry Operations

Power Line Inspection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Avidrone Aerospace

General Dynamics Mission Systems

Velos Rotors

UAVOS

Flightwin

United Aircraft

ZC AVIATION

Tuohang Technology

Sanhe Aviation

Hoverwing Technology

Aerospace Guoqi Intelligent Equipment

Magic Aviation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Civilian Tandem Unmanned Helicopter market?

What factors are driving Civilian Tandem Unmanned Helicopter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Civilian Tandem Unmanned Helicopter market opportunities vary by end market size?

How does Civilian Tandem Unmanned Helicopter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Civilian Tandem Unmanned Helicopter Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Civilian Tandem Unmanned Helicopter by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Civilian Tandem Unmanned Helicopter by Country/Region, 2021, 2025 & 2032

2.2 Civilian Tandem Unmanned Helicopter Segment by Type

- 2.2.1 Gasoline
- 2.2.2 Hybrid
- 2.2.3 Pure Electric
- 2.2.4 Civilian Tandem Unmanned Helicopter Sales by Type
 - 2.2.4.1 Global Civilian Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Civilian Tandem Unmanned Helicopter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Civilian Tandem Unmanned Helicopter Sale Price by Type (2021-2026)

2.3 Civilian Tandem Unmanned Helicopter Segment by Maximum Takeoff Weight

- 2.3.1 20?80 kg
- 2.3.2 80?300 kg
- 2.3.3 300?1000 kg
- 2.3.4 ?1000 kg
- 2.3.5 Civilian Tandem Unmanned Helicopter Sales by Maximum Takeoff Weight
 - 2.3.5.1 Global Civilian Tandem Unmanned Helicopter Sales Market Share by

Maximum Takeoff Weight (2021-2026)

2.3.5.2 Global Civilian Tandem Unmanned Helicopter Revenue and Market Share by Maximum Takeoff Weight (2021-2026)

2.3.5.3 Global Civilian Tandem Unmanned Helicopter Sale Price by Maximum Takeoff Weight (2021-2026)

2.4 Civilian Tandem Unmanned Helicopter Segment by Application

2.4.1 Emergency Rescue

2.4.2 Logistics and Transportation

2.4.3 Agricultural and Forestry Operations

2.4.4 Power Line Inspection

2.4.5 Others

2.4.6 Civilian Tandem Unmanned Helicopter Sales by Application

2.4.6.1 Global Civilian Tandem Unmanned Helicopter Sale Market Share by Application (2021-2026)

2.4.6.2 Global Civilian Tandem Unmanned Helicopter Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Civilian Tandem Unmanned Helicopter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Civilian Tandem Unmanned Helicopter Breakdown Data by Company

3.1.1 Global Civilian Tandem Unmanned Helicopter Annual Sales by Company (2021-2026)

3.1.2 Global Civilian Tandem Unmanned Helicopter Sales Market Share by Company (2021-2026)

3.2 Global Civilian Tandem Unmanned Helicopter Annual Revenue by Company (2021-2026)

3.2.1 Global Civilian Tandem Unmanned Helicopter Revenue by Company (2021-2026)

3.2.2 Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Company (2021-2026)

3.3 Global Civilian Tandem Unmanned Helicopter Sale Price by Company

3.4 Key Manufacturers Civilian Tandem Unmanned Helicopter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Civilian Tandem Unmanned Helicopter Product Location Distribution

3.4.2 Players Civilian Tandem Unmanned Helicopter Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CIVILIAN TANDEM UNMANNED HELICOPTER BY GEOGRAPHIC REGION

- 4.1 World Historic Civilian Tandem Unmanned Helicopter Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Civilian Tandem Unmanned Helicopter Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Civilian Tandem Unmanned Helicopter Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Civilian Tandem Unmanned Helicopter Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Civilian Tandem Unmanned Helicopter Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Civilian Tandem Unmanned Helicopter Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Civilian Tandem Unmanned Helicopter Sales Growth
- 4.4 APAC Civilian Tandem Unmanned Helicopter Sales Growth
- 4.5 Europe Civilian Tandem Unmanned Helicopter Sales Growth
- 4.6 Middle East & Africa Civilian Tandem Unmanned Helicopter Sales Growth

5 AMERICAS

- 5.1 Americas Civilian Tandem Unmanned Helicopter Sales by Country
 - 5.1.1 Americas Civilian Tandem Unmanned Helicopter Sales by Country (2021-2026)
 - 5.1.2 Americas Civilian Tandem Unmanned Helicopter Revenue by Country (2021-2026)
- 5.2 Americas Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026)
- 5.3 Americas Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Civilian Tandem Unmanned Helicopter Sales by Region

6.1.1 APAC Civilian Tandem Unmanned Helicopter Sales by Region (2021-2026)

6.1.2 APAC Civilian Tandem Unmanned Helicopter Revenue by Region (2021-2026)

6.2 APAC Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026)

6.3 APAC Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Civilian Tandem Unmanned Helicopter by Country

7.1.1 Europe Civilian Tandem Unmanned Helicopter Sales by Country (2021-2026)

7.1.2 Europe Civilian Tandem Unmanned Helicopter Revenue by Country (2021-2026)

7.2 Europe Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026)

7.3 Europe Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Civilian Tandem Unmanned Helicopter by Country

8.1.1 Middle East & Africa Civilian Tandem Unmanned Helicopter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Civilian Tandem Unmanned Helicopter Revenue by Country (2021-2026)

8.2 Middle East & Africa Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026)

8.3 Middle East & Africa Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Civilian Tandem Unmanned Helicopter

10.3 Manufacturing Process Analysis of Civilian Tandem Unmanned Helicopter

10.4 Industry Chain Structure of Civilian Tandem Unmanned Helicopter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Civilian Tandem Unmanned Helicopter Distributors

11.3 Civilian Tandem Unmanned Helicopter Customer

12 WORLD FORECAST REVIEW FOR CIVILIAN TANDEM UNMANNED HELICOPTER BY GEOGRAPHIC REGION

12.1 Global Civilian Tandem Unmanned Helicopter Market Size Forecast by Region

12.1.1 Global Civilian Tandem Unmanned Helicopter Forecast by Region (2027-2032)

12.1.2 Global Civilian Tandem Unmanned Helicopter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Civilian Tandem Unmanned Helicopter Forecast by Type (2027-2032)

12.7 Global Civilian Tandem Unmanned Helicopter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Avidrone Aerospace

13.1.1 Avidrone Aerospace Company Information

13.1.2 Avidrone Aerospace Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.1.3 Avidrone Aerospace Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Avidrone Aerospace Main Business Overview

13.1.5 Avidrone Aerospace Latest Developments

13.2 General Dynamics Mission Systems

13.2.1 General Dynamics Mission Systems Company Information

13.2.2 General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.2.3 General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 General Dynamics Mission Systems Main Business Overview

13.2.5 General Dynamics Mission Systems Latest Developments

13.3 Velos Rotors

13.3.1 Velos Rotors Company Information

13.3.2 Velos Rotors Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.3.3 Velos Rotors Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Velos Rotors Main Business Overview

13.3.5 Velos Rotors Latest Developments

13.4 UAVOS

13.4.1 UAVOS Company Information

13.4.2 UAVOS Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.4.3 UAVOS Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 UAVOS Main Business Overview

13.4.5 UAVOS Latest Developments

13.5 Flightwin

13.5.1 Flightwin Company Information

13.5.2 Flightwin Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.5.3 Flightwin Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Flightwin Main Business Overview

13.5.5 Flightwin Latest Developments

13.6 United Aircraft

13.6.1 United Aircraft Company Information

13.6.2 United Aircraft Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.6.3 United Aircraft Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 United Aircraft Main Business Overview

13.6.5 United Aircraft Latest Developments

13.7 ZC AVIATION

13.7.1 ZC AVIATION Company Information

13.7.2 ZC AVIATION Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.7.3 ZC AVIATION Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ZC AVIATION Main Business Overview

13.7.5 ZC AVIATION Latest Developments

13.8 Tuohang Technology

13.8.1 Tuohang Technology Company Information

13.8.2 Tuohang Technology Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.8.3 Tuohang Technology Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Tuohang Technology Main Business Overview

13.8.5 Tuohang Technology Latest Developments

13.9 Sanhe Aviation

13.9.1 Sanhe Aviation Company Information

13.9.2 Sanhe Aviation Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.9.3 Sanhe Aviation Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sanhe Aviation Main Business Overview

13.9.5 Sanhe Aviation Latest Developments

13.10 Hoverwing Technology

13.10.1 Hoverwing Technology Company Information

13.10.2 Hoverwing Technology Civilian Tandem Unmanned Helicopter Product

Portfolios and Specifications

13.10.3 Hoverwing Technology Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hoverwing Technology Main Business Overview

13.10.5 Hoverwing Technology Latest Developments

13.11 Aerospace Guoqi Intelligent Equipment

13.11.1 Aerospace Guoqi Intelligent Equipment Company Information

13.11.2 Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.11.3 Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Aerospace Guoqi Intelligent Equipment Main Business Overview

13.11.5 Aerospace Guoqi Intelligent Equipment Latest Developments

13.12 Magic Aviation

13.12.1 Magic Aviation Company Information

13.12.2 Magic Aviation Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

13.12.3 Magic Aviation Civilian Tandem Unmanned Helicopter Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Magic Aviation Main Business Overview

13.12.5 Magic Aviation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Civilian Tandem Unmanned Helicopter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Civilian Tandem Unmanned Helicopter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gasoline

Table 4. Major Players of Hybrid

Table 5. Major Players of Pure Electric

Table 6. Global Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)

Table 7. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Table 8. Global Civilian Tandem Unmanned Helicopter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Type (2021-2026)

Table 10. Global Civilian Tandem Unmanned Helicopter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 20?80 kg

Table 12. Major Players of 80?300 kg

Table 13. Major Players of 300?1000 kg

Table 14. Major Players of ?1000 kg

Table 15. Global Civilian Tandem Unmanned Helicopter Sales by Maximum Takeoff Weight (2021-2026) & (Units)

Table 16. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Maximum Takeoff Weight (2021-2026)

Table 17. Global Civilian Tandem Unmanned Helicopter Revenue by Maximum Takeoff Weight (2021-2026) & (\$ million)

Table 18. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Maximum Takeoff Weight (2021-2026)

Table 19. Global Civilian Tandem Unmanned Helicopter Sale Price by Maximum Takeoff Weight (2021-2026) & (US\$/Unit)

Table 20. Global Civilian Tandem Unmanned Helicopter Sale by Application (2021-2026) & (Units)

Table 21. Global Civilian Tandem Unmanned Helicopter Sale Market Share by Application (2021-2026)

Table 22. Global Civilian Tandem Unmanned Helicopter Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Application (2021-2026)

Table 24. Global Civilian Tandem Unmanned Helicopter Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global Civilian Tandem Unmanned Helicopter Sales by Company (2021-2026) & (Units)

Table 26. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Company (2021-2026)

Table 27. Global Civilian Tandem Unmanned Helicopter Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Company (2021-2026)

Table 29. Global Civilian Tandem Unmanned Helicopter Sale Price by Company (2021-2026) & (US\$/Unit)

Table 30. Key Manufacturers Civilian Tandem Unmanned Helicopter Producing Area Distribution and Sales Area

Table 31. Players Civilian Tandem Unmanned Helicopter Products Offered

Table 32. Civilian Tandem Unmanned Helicopter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Civilian Tandem Unmanned Helicopter Sales by Geographic Region (2021-2026) & (Units)

Table 36. Global Civilian Tandem Unmanned Helicopter Sales Market Share Geographic Region (2021-2026)

Table 37. Global Civilian Tandem Unmanned Helicopter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Civilian Tandem Unmanned Helicopter Sales by Country/Region (2021-2026) & (Units)

Table 40. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Country/Region (2021-2026)

Table 41. Global Civilian Tandem Unmanned Helicopter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Civilian Tandem Unmanned Helicopter Sales by Country (2021-2026) & (Units)
Table 44. Americas Civilian Tandem Unmanned Helicopter Sales Market Share by Country (2021-2026)
Table 45. Americas Civilian Tandem Unmanned Helicopter Revenue by Country (2021-2026) & (\$ millions)
Table 46. Americas Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)
Table 47. Americas Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)
Table 48. APAC Civilian Tandem Unmanned Helicopter Sales by Region (2021-2026) & (Units)
Table 49. APAC Civilian Tandem Unmanned Helicopter Sales Market Share by Region (2021-2026)
Table 50. APAC Civilian Tandem Unmanned Helicopter Revenue by Region (2021-2026) & (\$ millions)
Table 51. APAC Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)
Table 52. APAC Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)
Table 53. Europe Civilian Tandem Unmanned Helicopter Sales by Country (2021-2026) & (Units)
Table 54. Europe Civilian Tandem Unmanned Helicopter Revenue by Country (2021-2026) & (\$ millions)
Table 55. Europe Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)
Table 56. Europe Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)
Table 57. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales by Country (2021-2026) & (Units)
Table 58. Middle East & Africa Civilian Tandem Unmanned Helicopter Revenue Market Share by Country (2021-2026)
Table 59. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales by Type (2021-2026) & (Units)
Table 60. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales by Application (2021-2026) & (Units)
Table 61. Key Market Drivers & Growth Opportunities of Civilian Tandem Unmanned Helicopter
Table 62. Key Market Challenges & Risks of Civilian Tandem Unmanned Helicopter

Table 63. Key Industry Trends of Civilian Tandem Unmanned Helicopter
Table 64. Civilian Tandem Unmanned Helicopter Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. Civilian Tandem Unmanned Helicopter Distributors List
Table 67. Civilian Tandem Unmanned Helicopter Customer List
Table 68. Global Civilian Tandem Unmanned Helicopter Sales Forecast by Region (2027-2032) & (Units)
Table 69. Global Civilian Tandem Unmanned Helicopter Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas Civilian Tandem Unmanned Helicopter Sales Forecast by Country (2027-2032) & (Units)
Table 71. Americas Civilian Tandem Unmanned Helicopter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC Civilian Tandem Unmanned Helicopter Sales Forecast by Region (2027-2032) & (Units)
Table 73. APAC Civilian Tandem Unmanned Helicopter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe Civilian Tandem Unmanned Helicopter Sales Forecast by Country (2027-2032) & (Units)
Table 75. Europe Civilian Tandem Unmanned Helicopter Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales Forecast by Country (2027-2032) & (Units)
Table 77. Middle East & Africa Civilian Tandem Unmanned Helicopter Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global Civilian Tandem Unmanned Helicopter Sales Forecast by Type (2027-2032) & (Units)
Table 79. Global Civilian Tandem Unmanned Helicopter Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global Civilian Tandem Unmanned Helicopter Sales Forecast by Application (2027-2032) & (Units)
Table 81. Global Civilian Tandem Unmanned Helicopter Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Avidrone Aerospace Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors
Table 83. Avidrone Aerospace Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications
Table 84. Avidrone Aerospace Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Avidrone Aerospace Main Business

Table 86. Avidrone Aerospace Latest Developments

Table 87. General Dynamics Mission Systems Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 88. General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 89. General Dynamics Mission Systems Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. General Dynamics Mission Systems Main Business

Table 91. General Dynamics Mission Systems Latest Developments

Table 92. Velos Rotors Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 93. Velos Rotors Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 94. Velos Rotors Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Velos Rotors Main Business

Table 96. Velos Rotors Latest Developments

Table 97. UAVOS Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 98. UAVOS Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 99. UAVOS Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. UAVOS Main Business

Table 101. UAVOS Latest Developments

Table 102. Flightwin Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 103. Flightwin Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 104. Flightwin Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Flightwin Main Business

Table 106. Flightwin Latest Developments

Table 107. United Aircraft Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 108. United Aircraft Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 109. United Aircraft Civilian Tandem Unmanned Helicopter Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. United Aircraft Main Business

Table 111. United Aircraft Latest Developments

Table 112. ZC AVIATION Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 113. ZC AVIATION Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 114. ZC AVIATION Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. ZC AVIATION Main Business

Table 116. ZC AVIATION Latest Developments

Table 117. Tuohang Technology Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 118. Tuohang Technology Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 119. Tuohang Technology Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Tuohang Technology Main Business

Table 121. Tuohang Technology Latest Developments

Table 122. Sanhe Aviation Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 123. Sanhe Aviation Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 124. Sanhe Aviation Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Sanhe Aviation Main Business

Table 126. Sanhe Aviation Latest Developments

Table 127. Hoverwing Technology Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 128. Hoverwing Technology Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 129. Hoverwing Technology Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Hoverwing Technology Main Business

Table 131. Hoverwing Technology Latest Developments

Table 132. Aerospace Guoqi Intelligent Equipment Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 133. Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 134. Aerospace Guoqi Intelligent Equipment Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Aerospace Guoqi Intelligent Equipment Main Business

Table 136. Aerospace Guoqi Intelligent Equipment Latest Developments

Table 137. Magic Aviation Basic Information, Civilian Tandem Unmanned Helicopter Manufacturing Base, Sales Area and Its Competitors

Table 138. Magic Aviation Civilian Tandem Unmanned Helicopter Product Portfolios and Specifications

Table 139. Magic Aviation Civilian Tandem Unmanned Helicopter Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Magic Aviation Main Business

Table 141. Magic Aviation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Civilian Tandem Unmanned Helicopter
- Figure 2. Civilian Tandem Unmanned Helicopter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Civilian Tandem Unmanned Helicopter Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Civilian Tandem Unmanned Helicopter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Civilian Tandem Unmanned Helicopter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Civilian Tandem Unmanned Helicopter Sales Market Share by Country/Region (2025)
- Figure 10. Civilian Tandem Unmanned Helicopter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Gasoline
- Figure 12. Product Picture of Hybrid
- Figure 13. Product Picture of Pure Electric
- Figure 14. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Type in 2026
- Figure 15. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 20?80 kg
- Figure 17. Product Picture of 80?300 kg
- Figure 18. Product Picture of 300?1000 kg
- Figure 19. Product Picture of ?1000 kg
- Figure 20. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Maximum Takeoff Weight in 2026
- Figure 21. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Maximum Takeoff Weight (2021-2026)
- Figure 22. Civilian Tandem Unmanned Helicopter Consumed in Emergency Rescue
- Figure 23. Global Civilian Tandem Unmanned Helicopter Market: Emergency Rescue (2021-2026) & (Units)
- Figure 24. Civilian Tandem Unmanned Helicopter Consumed in Logistics and Transportation

Figure 25. Global Civilian Tandem Unmanned Helicopter Market: Logistics and Transportation (2021-2026) & (Units)

Figure 26. Civilian Tandem Unmanned Helicopter Consumed in Agricultural and Forestry Operations

Figure 27. Global Civilian Tandem Unmanned Helicopter Market: Agricultural and Forestry Operations (2021-2026) & (Units)

Figure 28. Civilian Tandem Unmanned Helicopter Consumed in Power Line Inspection

Figure 29. Global Civilian Tandem Unmanned Helicopter Market: Power Line Inspection (2021-2026) & (Units)

Figure 30. Civilian Tandem Unmanned Helicopter Consumed in Others

Figure 31. Global Civilian Tandem Unmanned Helicopter Market: Others (2021-2026) & (Units)

Figure 32. Global Civilian Tandem Unmanned Helicopter Sale Market Share by Application (2025)

Figure 33. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Application in 2025

Figure 34. Civilian Tandem Unmanned Helicopter Sales by Company in 2025 (Units)

Figure 35. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Company in 2025

Figure 36. Civilian Tandem Unmanned Helicopter Revenue by Company in 2025 (\$ millions)

Figure 37. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Company in 2025

Figure 38. Global Civilian Tandem Unmanned Helicopter Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Civilian Tandem Unmanned Helicopter Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Civilian Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 41. Americas Civilian Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 42. APAC Civilian Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 43. APAC Civilian Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 44. Europe Civilian Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 45. Europe Civilian Tandem Unmanned Helicopter Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Civilian Tandem Unmanned Helicopter Revenue

2021-2026 (\$ millions)

Figure 48. Americas Civilian Tandem Unmanned Helicopter Sales Market Share by Country in 2025

Figure 49. Americas Civilian Tandem Unmanned Helicopter Revenue Market Share by Country (2021-2026)

Figure 50. Americas Civilian Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 51. Americas Civilian Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 52. United States Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Civilian Tandem Unmanned Helicopter Sales Market Share by Region in 2025

Figure 57. APAC Civilian Tandem Unmanned Helicopter Revenue Market Share by Region (2021-2026)

Figure 58. APAC Civilian Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 59. APAC Civilian Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 60. China Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Civilian Tandem Unmanned Helicopter Sales Market Share by Country in 2025

Figure 68. Europe Civilian Tandem Unmanned Helicopter Revenue Market Share by Country (2021-2026)

Figure 69. Europe Civilian Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 70. Europe Civilian Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 71. Germany Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Civilian Tandem Unmanned Helicopter Sales Market Share by Application (2021-2026)

Figure 79. Egypt Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Civilian Tandem Unmanned Helicopter Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Civilian Tandem Unmanned Helicopter in 2026

Figure 85. Manufacturing Process Analysis of Civilian Tandem Unmanned Helicopter

Figure 86. Industry Chain Structure of Civilian Tandem Unmanned Helicopter

Figure 87. Channels of Distribution

Figure 88. Global Civilian Tandem Unmanned Helicopter Sales Market Forecast by Region (2027-2032)

Figure 89. Global Civilian Tandem Unmanned Helicopter Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Civilian Tandem Unmanned Helicopter Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Civilian Tandem Unmanned Helicopter Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Civilian Tandem Unmanned Helicopter Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Civilian Tandem Unmanned Helicopter Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Civilian Tandem Unmanned Helicopter Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G96E6893C009EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G96E6893C009EN.html>