

Global Civilian Nitrocellulose Market Growth 2026-2032

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Abstracts

The global Civilian Nitrocellulose market size is predicted to grow from US\$ 803 million in 2025 to US\$ 1103 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Nitrocellulose, also known as nitrocellulose, cellulose nitrate, and cotton-based collodion, has applications in two main categories: civilian and military. In civilian applications, it can be used in paints, coatings, inks, filters, and various membranes. With the push towards sulfur-free, smokeless, or low-smoke environmentally friendly fireworks propellants, civilian nitrocellulose is expected to be used in environmentally friendly fireworks, opening up a huge new market. Statistically, civilian nitrocellulose only covers the commercial and industrial market and does not include applications in military weaponry, wartime ammunition, military propellants, or other military conflict-related uses. In 2025, global civilian nitrocellulose production was approximately 175,100 tons, with an average price of \$4685.71/ton and a gross profit margin of 31.24%. The average production line capacity was 30,000 tons/year. Upstream raw materials included cotton linters, refined cotton, alcohol, nitric acid, sulfuric acid, and packaging materials. Downstream companies included AkzoNobel, Sherwin-Williams, Sun Chemical, Hubergroup and Bayer AG. China accounted for approximately 70% of global nitrocellulose production.

Recent Production News: On the evening of January 16, 2026, Beihua Shares (002246) announced a planned investment of 296 million yuan to build a new 10,000-ton/year nitrocellulose production line in Nanchong City, Sichuan Province, with a construction period of 24 months.

Downstream Applications: In the coatings industry, demand for oil-based coatings,

represented by nitrocellulose lacquer, remained relatively stable. In the ink industry, the high-end color printing market maintained growth in recent years, with the main demand being for high-quality products that are low-nitrogen, low-viscosity, high-quality, and have good flowability. There are currently 431 fireworks and firecracker production enterprises in Liuyang. In 2024, the fireworks industry achieved a total output value of 50.22 billion yuan, accounting for about 60% of the domestic market share and about 70% of the national exports. There is huge market potential for nitrocellulose to replace black powder in fireworks.

LP Information, Inc. (LPI) ' newest research report, the "Civilian Nitrocellulose Industry Forecast" looks at past sales and reviews total world Civilian Nitrocellulose sales in 2025, providing a comprehensive analysis by region and market sector of projected Civilian Nitrocellulose sales for 2026 through 2032. With Civilian Nitrocellulose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Civilian Nitrocellulose industry.

This Insight Report provides a comprehensive analysis of the global Civilian Nitrocellulose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Civilian Nitrocellulose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Civilian Nitrocellulose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Civilian Nitrocellulose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Civilian Nitrocellulose.

This report presents a comprehensive overview, market shares, and growth opportunities of Civilian Nitrocellulose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

H-type Nitrocellulose

L-type Nitrocellulose

Energetic Nitrocellulose

Segmentation by Nitrogen Content:

Nitrogen Content Exceeding 12.2%

Nitrogen Content below 12.2%

Segmentation by Process:

Intermittent

Continuous

Segmentation by Application:

Paint

Celluloid

Ink (High-end Color Printing)

Environmentally Friendly Fireworks

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nitrocellulose Group

Nitro Qu?mica

TNC Chemicals Philippines

Rheinmetall NC GmbH (formerly Hagedorn-NC GmbH)

Eurenco

Synthesia Nitrocellulose (Colt CZ)

Czechoslovak Group (CSG)

Nitrex Chemicals India Ltd.

T.N.C.INDUSTRIAL CO., LTD.

North Chemical Industries Co., Ltd.

Henan ChuangYue Chemical Products Manufacturing Co., Ltd.

Nantong Telida Chemical Co., Ltd.

Hubei Xuefei Chemical Industry Co., Ltd.

XINXIANG T.N.C. CHEMICAL CO., LTD.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Civilian Nitrocellulose market?

What factors are driving Civilian Nitrocellulose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Civilian Nitrocellulose market opportunities vary by end market size?

How does Civilian Nitrocellulose break out by Type, by Application?

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