

Global Civilian Drone Anti-Jamming Navigation Module Market Growth 2026-2032

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Abstracts

The global Civilian Drone Anti-Jamming Navigation Module market size is predicted to grow from US\$ 31.81 million in 2025 to US\$ 1385 million in 2032; it is expected to grow at a CAGR of 71.3% from 2026 to 2032.

Civilian Drone Anti-Jamming Navigation Module refers to a specialized component integrated into the navigation system of civilian drones (including industrial, consumer, logistics, eVTOL, etc.). Its core function is to maintain reliable position, velocity, and timing information under unintentional interference sources (high-voltage power lines, communication base stations, multipath reflections) and low-level intentional jamming (drone jamming guns, portable interferers). Unlike military modules, civilian modules focus on cost control, miniaturization, low power consumption, and deep integration with flight control systems. Technology pathways include low-cost signal-level anti-jamming (e.g., limited-channel adaptive nulling, notch filtering) and information-level anti-spoofing (civilian encryption authentication, signal quality monitoring), with gradual adoption of system-level alternative navigation (vision/INS/LiDAR fusion) as a backup under GNSS denial. Typical applications include urban low-altitude logistics, power/pipeline inspection, agricultural spraying, security surveillance, and crewed eVTOL redundant navigation.

Civilian drone anti-jamming navigation modules are the 'invisible safety backbone' for scaling low-altitude economy and industrial drones. Unlike military anti-jamming that prioritizes extreme survivability, civilian modules focus on cost-effective, low-power solutions to ensure positioning reliability under unintentional interference (urban canyons, high-voltage lines, telecom base stations), while meeting regulatory requirements such as Remote ID and geofencing. Pricing: chip-level or software-only anti-jamming adds only USD 1-5, becoming standard on consumer drones; mid-range

OEM modules (e.g., Sinan K801, Septentrio mosaic?G5) cost USD 50?150, targeting industrial drones; high?end vision/INS fusion modules (e.g., Evolution Dynamics N200) run USD 200?500, typically for eVTOL and large industrial platforms. Margins differ significantly from military: civilian margins are generally 15?25% due to intense competition and cost sensitivity, while high?precision RTK modules (u?blox, Septentrio) achieve 35?45% due to technical barriers. Downstream primary applications: power/pipeline inspection and agriculture account for ~40% of module consumption, urban logistics ~20%, public safety ~15%, eVTOL and drone light shows ~10% each, others including surveying and search & rescue. Incremental demand comes from: (1) proposed regulations in China and Europe mandating redundant navigation for drones (e.g., CAAC?s ?triple redundancy? for eVTOL), which could drive penetration from 10?15% to 40?50%; (2) US BVLOS rule expansion, boosting demand for high?integrity RTK+anti?jamming modules for logistics; (3) falling cost of vision navigation (e.g., Evolution Dynamics N200 at USD 399), making system?level alternative navigation more accessible. Upstream?downstream structure: upstream ? GNSS chip/module designers (u?blox, Septentrio, Sinan, Huace, Hexin), augmentation service providers (Qianxun, DJI D?RTK), vision/IMU sensor suppliers; midstream ? module integrators and flight controller makers; downstream ? drone OEMs (DJI, Zongheng, Puzhou) and end users. Landscape: international brands still lead in high?precision baseband and anti?jamming algorithms, but Chinese players are catching up rapidly. u?blox and Septentrio dominate high?end industrial segments; Sinan Navigation (K601 with 40mW power) and Huace Navigation (self?developed Xuanji chip) have achieved scale in mid?range markets; Qianxun and DJI D?RTK reduce per?drone anti?jamming cost through augmentation services; startups like Evolution Dynamics and UNIBIRD are popularizing vision navigation. Uncertainties include: (1) whether anti?jamming modules could be partially replaced by GNSS augmentation services (e.g., PPP?RTK) that also provide integrity monitoring; (2) performance limitations of vision navigation in rain, fog, night, or low?texture environments (water, snow); (3) inconsistent regulatory enforcement ? delayed mandates would slow penetration; (4) cost pressure leading some OEMs to choose software?only solutions over hardware modules, compressing module suppliers? space. Conclusion: Civilian drone anti?jamming navigation modules are the essential pathway from ?consumer?grade entertainment? to ?mission?critical industrial and passenger?carrying applications?. Core drivers are the rigid demand for positioning reliability in scaling low?altitude economy, and regulatory mandates for position integrity. Structural features are high cost?performance sensitivity, diverse technology routes (chip/software/fusion), and regulation being a stronger driver than technology. Over the next three years, module suppliers with low power, small size, and deep flight controller integration (Sinan, Huace, Septentrio) will continue to expand share in

industrial drone markets, while vision/INS fusion solutions will gradually become standard redundancy for eVTOL and BVLOS logistics.

LP Information, Inc. (LPI) ' newest research report, the "Civilian Drone Anti-Jamming Navigation Module Industry Forecast" looks at past sales and reviews total world Civilian Drone Anti-Jamming Navigation Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Civilian Drone Anti-Jamming Navigation Module sales for 2026 through 2032. With Civilian Drone Anti-Jamming Navigation Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Civilian Drone Anti-Jamming Navigation Module industry.

This Insight Report provides a comprehensive analysis of the global Civilian Drone Anti-Jamming Navigation Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Civilian Drone Anti-Jamming Navigation Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Civilian Drone Anti-Jamming Navigation Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Civilian Drone Anti-Jamming Navigation Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Civilian Drone Anti-Jamming Navigation Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Civilian Drone Anti-Jamming Navigation Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Signal-Level Anti-Jamming (Civilian Grade)

Information-Level Anti-Spoofing (Civilian Grade)

System-Level Alternative Navigation (GNSS-Denied Backup)

Segmentation by Integration:

Chip / SoC (Ultra-low power, 1W)

Segmentation by Application:

Urban Low-Altitude Logistics

Power Line & Pipeline Inspection

Agricultural Spraying (UAV)

Public Safety & Surveillance

eVTOL / Air Taxi (Urban Air Mobility)

Drone Light Shows (Entertainment)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

u-blox

Septentrio (Hexagon)

Sinan Navigation

Huace Navigation

Hexin Xingtong

BeiDou Xingtong

Mengsheng Electronics

Chenyun Satellite Navigation

Qianxun Position

DJI (D-RTK)

Huada BeiDou

Evolution Dynamics

UNIBIRD

Honeywell (HANA)

ANELLO Photonics

Qianxing Technology

Ligong Navigation

HYFIX Spatial Intelligence

DJI Innovation

Puzhou Technology

Zongheng Shares

Aerospace Rainbow

Key Questions Addressed in this Report

What is the 10-year outlook for the global Civilian Drone Anti-Jamming Navigation Module market?

What factors are driving Civilian Drone Anti-Jamming Navigation Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Civilian Drone Anti-Jamming Navigation Module market opportunities vary by end market size?

How does Civilian Drone Anti-Jamming Navigation Module break out by Type, by Application?

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