

Global Civil Airplane Tire Market Growth 2026-2032

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Abstracts

The global Civil Airplane Tire market size is predicted to grow from US\$ 877 million in 2025 to US\$ 938 million in 2032; it is expected to grow at a CAGR of 0.5% from 2026 to 2032.

Civil airplane Tire are specialized aviation tires installed on the landing gear of non-military aircraft such as commercial airliners, cargo planes, business jets, and general aviation aircraft. They are primarily used for load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Compared to ordinary vehicle tires, civil aircraft tires need to withstand higher landing impacts, high-speed friction, heavy load pressure, and thermal cycling from frequent takeoffs and landings. Therefore, they have extremely high requirements for tire strength, wear resistance, high-temperature resistance, burst resistance, and safety reliability. They mainly include radial tires and bias-ply tires, and are widely used in narrow-body passenger aircraft, wide-body passenger aircraft, regional jets, cargo aircraft, and business jets. They are crucial consumable components for ensuring aircraft ground operation safety and airline operational efficiency. Sales in 2025 were approximately 860,000 units.

In recent years, with the continued recovery of global civil aviation demand, the expansion of airline fleets, and the gradual increase in aircraft utilization rates, civil Airplane Tire, as a critical safety consumable in aviation operations, has maintained steady market growth. Civil Airplane Tire are mainly used on commercial passenger aircraft, cargo aircraft, business jets, and general aviation aircraft, playing key roles in load-bearing, shock absorption, braking, steering stability, and ground parking during take-off, landing, and taxiing. As they are directly related to aircraft ground-operation safety and airline operating efficiency, their technical standards and quality requirements are far higher than those of ordinary vehicle tires.

From the demand structure perspective, commercial passenger aircraft represent the largest application area for civil Airplane Tire. With increasing deliveries of narrow-body aircraft, wide-body aircraft, and regional aircraft, OEM demand continues to grow. At the same time, Airplane Tire have clear consumable characteristics. Their service life is affected by landing cycles, runway conditions, aircraft load, climate environment, and maintenance methods. Therefore, aftermarket replacement demand accounts for a significant share of the overall market. For airlines, high-performance Airplane Tire not only affect flight safety, but also influence maintenance costs, aircraft turnaround efficiency, and operational reliability.

In terms of product structure, civil Airplane Tire are mainly divided into radial tires and bias tires. Radial tires offer advantages such as lighter weight, better wear resistance, improved heat dissipation, lower rolling resistance, and longer service life, and their application share continues to rise in modern commercial aircraft and high-end business jets. Bias tires feature mature structures and relatively lower costs, and they still maintain demand in some general aviation aircraft, regional aircraft, and specific aircraft models. As airlines pay increasing attention to fuel savings, cost reduction, and high safety performance, lightweight, long-life, and high-durability Airplane Tire have become the key direction of industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fiber, and specialty additives. Midstream players are civil Airplane Tire manufacturers, while downstream customers mainly include aircraft manufacturers, airlines, MRO service providers, and general aviation operators. The industry has high technical barriers and strict certification requirements. Products must comply with rigorous aviation airworthiness standards, placing extremely high demands on material formulation, structural design, manufacturing processes, dynamic performance testing, and quality consistency control. As a result, the global market is relatively concentrated, and leading companies maintain competitive advantages through long-term certification experience, brand reputation, and global service networks.

From a regional perspective, North America and Europe are important consumption markets for civil Airplane Tire, supported by mature air transport systems, large aircraft fleets, and stable aftermarket replacement demand. The Asia-Pacific region is becoming the fastest-growing market, driven by rising air passenger traffic, fleet expansion, and airport infrastructure development, with significant growth potential in China, India, and Southeast Asia. The Middle East also maintains stable demand for high-performance Airplane Tire, supported by international aviation hubs and long-haul

route operations. Overall, the global market shows a development pattern of stable replacement demand in mature markets and rapid growth in emerging markets.

Looking ahead, the global civil Airplane Tire market will be driven by three major factors: continued recovery in global air passenger and cargo demand, airline fleet renewal and aircraft deliveries, and ongoing upgrades toward radialization, lightweight design, and higher durability. Market growth will be reflected not only in increased OEM installation and replacement volumes, but also in the value growth brought by high-performance tires and retreading services.

LP Information, Inc. (LPI) ' newest research report, the "Civil Airplane Tire Industry Forecast" looks at past sales and reviews total world Civil Airplane Tire sales in 2025, providing a comprehensive analysis by region and market sector of projected Civil Airplane Tire sales for 2026 through 2032. With Civil Airplane Tire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Civil Airplane Tire industry.

This Insight Report provides a comprehensive analysis of the global Civil Airplane Tire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Civil Airplane Tire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Civil Airplane Tire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Civil Airplane Tire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Civil Airplane Tire.

This report presents a comprehensive overview, market shares, and growth opportunities of Civil Airplane Tire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radial Tire

Bias Tire

Segmentation by Source:

New Tyres

Retreaded Tyres

Segmentation by Installation Location:

Main Landing Gear Tyres

Front Landing Gear Tyres

Segmentation by Application:

Commercial Aircraft

General Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Civil Airplane Tire market?

What factors are driving Civil Airplane Tire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Civil Airplane Tire market opportunities vary by end market size?

How does Civil Airplane Tire break out by Type, by Application?

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