

Global Civil Aircraft Tire Market Growth 2026-2032

<https://marketpublishers.com/r/GCD1E818903AEN.html>

Date: July 2026

Pages: 82

Price: US\$ 3,660.00 (Single User License)

ID: GCD1E818903AEN

Abstracts

The global Civil Aircraft Tire market size is predicted to grow from US\$ 877 million in 2025 to US\$ 938 million in 2032; it is expected to grow at a CAGR of 0.5% from 2026 to 2032.

Civil aircraft tires are specialized aviation tires installed on the landing gear of non-military aircraft such as civil airliners, cargo planes, business jets, and general aviation aircraft. They are primarily used for load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Compared to ordinary vehicle tires, civil aircraft tires need to withstand higher landing impacts, high-speed friction, heavy load pressure, and thermal cycling from frequent takeoffs and landings. Therefore, they have extremely high requirements for tire strength, wear resistance, high-temperature resistance, burst resistance, and safety reliability. They mainly include radial tires and bias-ply tires, and are widely used in narrow-body passenger aircraft, wide-body passenger aircraft, regional jets, cargo aircraft, and business jets. They are crucial consumable components for ensuring aircraft ground operation safety and airline operational efficiency. Sales in 2025 were approximately 860,000 units.

In recent years, with the continued recovery of global civil aviation demand, the continuous expansion of airline fleets, and the gradual improvement of aircraft utilization, the market demand for civil aircraft tires, as a key safety consumable in aviation operations, has maintained steady growth. Civil aircraft tires are mainly used in passenger aircraft, cargo aircraft, business jets, and general aviation aircraft, undertaking functions such as load-bearing, cushioning, braking, and steering stability during takeoff, landing, taxiing, and ground parking. Because they are directly related to aircraft ground operation safety and airline operational efficiency, the product technical standards and quality requirements are far higher than those for ordinary vehicle tires.

From a demand structure perspective, passenger aircraft are the largest application

area for civil aircraft tires. With the increase in the delivery volume of narrow-body passenger aircraft, wide-body passenger aircraft, and regional jets, the demand for original equipment (OEM) tires continues to grow. At the same time, aircraft tires have obvious consumable characteristics; their service life is greatly affected by the number of takeoffs and landings, airport runway conditions, aircraft load, climate environment, and maintenance methods. Therefore, aftermarket replacement demand occupies an important position in the overall market. For airlines, high-performance tires are not only related to flight safety but also affect maintenance costs, flight turnaround efficiency, and operational reliability.

In terms of product structure, civil aircraft tires are mainly divided into two categories: radial tires and bias-ply tires. Radial tires are characterized by their light weight, good wear resistance, excellent heat dissipation, low rolling resistance, and long service life, and their application ratio in modern civil airliners and high-end business jets continues to increase. Bias-ply tires have a mature structure and relatively low cost, and still maintain a certain demand in some general aviation aircraft, regional aircraft, and specific models. As airlines increasingly focus on fuel efficiency, cost reduction, and high safety performance, lightweight, long-life, and high-durability tires have become the industry's upgrade direction.

In terms of the industry chain, the upstream includes raw material suppliers such as natural rubber, synthetic rubber, carbon black, steel cord, aramid fiber, and special additives; the midstream consists of civil aircraft tire manufacturers; and the downstream mainly includes aircraft manufacturers, airlines, MRO maintenance service providers, and general aviation operators. The industry has high technical barriers and certification thresholds, and products need to meet strict aviation airworthiness standards, placing extremely high demands on material formulation, structural design, manufacturing processes, dynamic performance testing, and quality consistency control. Therefore, the global market is highly concentrated, with leading companies maintaining their competitive advantage through long-term certification accumulation, brand reputation, and global service networks.

From a regional market perspective, North America and Europe are important consumer markets for civil aircraft tires globally, with mature air transport systems, large fleets, and stable aftermarket replacement demand. The Asia-Pacific region is the fastest-growing region, driven by increased air passenger traffic, fleet expansion, and airport construction, with China, India, and Southeast Asia showing significant market potential. The Middle East, relying on international aviation hubs and long-haul routes, maintains stable demand for high-performance aircraft tires. Overall, the global market exhibits a

development pattern of stable replacement in mature markets and rapid growth in emerging markets.

Looking ahead, the global civil aircraft tire market will be driven by three core factors: first, the continued recovery of global air passenger and cargo demand; second, increased fleet replacements and aircraft deliveries by airlines; and third, continuous upgrades in radial, lightweight, and high-durability technologies. Market growth is not only reflected in increased installations and replacements but also in the increased value brought by high-performance tires and retreading services.

LP Information, Inc. (LPI) ' newest research report, the "Civil Aircraft Tire Industry Forecast" looks at past sales and reviews total world Civil Aircraft Tire sales in 2025, providing a comprehensive analysis by region and market sector of projected Civil Aircraft Tire sales for 2026 through 2032. With Civil Aircraft Tire sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Civil Aircraft Tire industry.

This Insight Report provides a comprehensive analysis of the global Civil Aircraft Tire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Civil Aircraft Tire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Civil Aircraft Tire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Civil Aircraft Tire and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Civil Aircraft Tire.

This report presents a comprehensive overview, market shares, and growth opportunities of Civil Aircraft Tire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radial Tire

Bias Tire

Segmentation by Source:

New Tyres

Retreaded Tyres

Segmentation by Installation Location:

Main Landing Gear Tyres

Front Landing Gear Tyres

Segmentation by Application:

Commercial Aircraft

General Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Michelin

Bridgestone

Goodyear

Dunlop Aircraft Tires

Haohua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Civil Aircraft Tire market?

What factors are driving Civil Aircraft Tire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Civil Aircraft Tire market opportunities vary by end market size?

How does Civil Aircraft Tire break out by Type, by Application?

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