

Global City Brain Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global City Brain market size is predicted to grow from US\$ 292 million in 2025 to US\$ 1072 million in 2032; it is expected to grow at a CAGR of 20.9% from 2026 to 2032.

The city brain comprehensively perceives the vital signs of the city through real-time aggregation, monitoring, governance and analysis of the city's full-area operation data, assists in macro-decision-making and command, predicts and warns of major events, allocates and optimizes public resources, and ensures the safe and orderly operation of the city. It provides comprehensive application capabilities in urban governance, emergency management, public transportation, ecological protection, grassroots governance, urban services, etc., realizes overall intelligent governance, efficient coordination, scientific decision-making, and promotes the modernization of urban governance system and governance capabilities.

Market Drivers

The rapid development of the city brain market is driven by a variety of factors:

Technological innovation: The rapid development of technologies such as big data, cloud computing, the Internet of Things, and artificial intelligence has provided strong technical support for the construction of the city brain. The continuous maturity and integrated application of these technologies enable the city brain to achieve real-time collection, analysis, and processing of urban operation data, providing more accurate and efficient support for urban governance and decision-making.

Policy promotion: Governments at all levels have continuously increased their attention

to the construction of smart cities, and have issued relevant policies to support the construction and development of the city brain. These policies not only provide financial and policy guarantees for the construction of the city brain, but also promote the research and development and application of related technologies.

Market demand: With the acceleration of urbanization and the continuous expansion of population size, urban governance faces many challenges. As an important means to improve urban governance capabilities and efficiency, the city brain has received widespread attention and demand. Whether it is the government, enterprises or the public, they all have high hopes for the construction of the city brain, hoping to solve urban traffic congestion, environmental pollution, public safety and other problems through it.

Industry collaboration: The construction of the city brain involves multiple industries and fields, and requires the collaborative cooperation of upstream and downstream enterprises in the industrial chain. With the continuous development and growth of related industries, the cooperation between upstream and downstream enterprises in the industrial chain has become increasingly close, providing a more complete industrial chain support for the construction of the city brain.

Increased social awareness: With the widespread application and remarkable results of the city brain in urban governance, the society's awareness of the city brain has continued to increase. More and more people are beginning to understand and pay attention to the city brain, laying a good social foundation for the further development of its market.

In summary, as the core technology and infrastructure of smart cities, the city brain plays an important role in improving urban governance capabilities and efficiency. The rapid development of its market is driven by a variety of factors, including technological innovation, policy promotion, market demand, industry collaboration and increased social awareness.

LPI (LP Information)' newest research report, the "City Brain Industry Forecast" looks at past sales and reviews total world City Brain sales in 2025, providing a comprehensive analysis by region and market sector of projected City Brain sales for 2026 through 2032. With City Brain sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world City Brain industry.

This Insight Report provides a comprehensive analysis of the global City Brain landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on City Brain portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global City Brain market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for City Brain and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global City Brain.

This report presents a comprehensive overview, market shares, and growth opportunities of City Brain market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Infrastructure Management
- Public Service Optimization
- Environmental Monitoring and Control
- Smart Transportation System
- Security Monitoring

Segmentation by Application:

- Traffic Optimization
- Energy Management
- Environmental Protection

Smart City Governance

Intelligent Security

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Huawei

Alibaba

Tencent

Baidu

ZTE

Hikvision

Dahua shares

Cisco

IBM

Intel

Microsoft

Fujitsu

apple

JD Digital

Inspur information

Meituan

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global City Brain Market Size (2021-2032)
 - 2.1.2 City Brain Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for City Brain by Country/Region (2021, 2025 & 2032)
- 2.2 City Brain Segment by Type
 - 2.2.1 Infrastructure Management
 - 2.2.2 Public Service Optimization
 - 2.2.3 Environmental Monitoring and Control
 - 2.2.4 Smart Transportation System
 - 2.2.5 Security Monitoring
 - 2.2.6 City Brain Market Size by Type
 - 2.2.6.1 City Brain Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global City Brain Market Size Market Share by Type (2021-2026)
- 2.3 City Brain Segment by Application
 - 2.3.1 Traffic Optimization
 - 2.3.2 Energy Management
 - 2.3.3 Environmental Protection
 - 2.3.4 Smart City Governance
 - 2.3.5 Intelligent Security
 - 2.3.6 City Brain Market Size by Application
 - 2.3.6.1 City Brain Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.3.6.2 Global City Brain Market Size Market Share by Application (2021-2026)

3 CITY BRAIN MARKET SIZE BY PLAYER

3.1 City Brain Market Size Market Share by Player

3.1.1 Global City Brain Revenue by Player (2021-2026)

3.1.2 Global City Brain Revenue Market Share by Player (2021-2026)

3.2 Global City Brain Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 CITY BRAIN BY REGION

4.1 City Brain Market Size by Region (2021-2026)

4.2 Global City Brain Annual Revenue by Country/Region (2021-2026)

4.3 Americas City Brain Market Size Growth (2021-2026)

4.4 APAC City Brain Market Size Growth (2021-2026)

4.5 Europe City Brain Market Size Growth (2021-2026)

4.6 Middle East & Africa City Brain Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas City Brain Market Size by Country (2021-2026)

5.2 Americas City Brain Market Size by Type (2021-2026)

5.3 Americas City Brain Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC City Brain Market Size by Region (2021-2026)

6.2 APAC City Brain Market Size by Type (2021-2026)

6.3 APAC City Brain Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe City Brain Market Size by Country (2021-2026)

7.2 Europe City Brain Market Size by Type (2021-2026)

7.3 Europe City Brain Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa City Brain by Region (2021-2026)

8.2 Middle East & Africa City Brain Market Size by Type (2021-2026)

8.3 Middle East & Africa City Brain Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL CITY BRAIN MARKET FORECAST

10.1 Global City Brain Forecast by Region (2027-2032)

10.1.1 Global City Brain Forecast by Region (2027-2032)

10.1.2 Americas City Brain Forecast

10.1.3 APAC City Brain Forecast

10.1.4 Europe City Brain Forecast

- 10.1.5 Middle East & Africa City Brain Forecast
- 10.2 Americas City Brain Forecast by Country (2027-2032)
 - 10.2.1 United States Market City Brain Forecast
 - 10.2.2 Canada Market City Brain Forecast
 - 10.2.3 Mexico Market City Brain Forecast
 - 10.2.4 Brazil Market City Brain Forecast
- 10.3 APAC City Brain Forecast by Region (2027-2032)
 - 10.3.1 China City Brain Market Forecast
 - 10.3.2 Japan Market City Brain Forecast
 - 10.3.3 Korea Market City Brain Forecast
 - 10.3.4 Southeast Asia Market City Brain Forecast
 - 10.3.5 India Market City Brain Forecast
 - 10.3.6 Australia Market City Brain Forecast
- 10.4 Europe City Brain Forecast by Country (2027-2032)
 - 10.4.1 Germany Market City Brain Forecast
 - 10.4.2 France Market City Brain Forecast
 - 10.4.3 UK Market City Brain Forecast
 - 10.4.4 Italy Market City Brain Forecast
 - 10.4.5 Russia Market City Brain Forecast
- 10.5 Middle East & Africa City Brain Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market City Brain Forecast
 - 10.5.2 South Africa Market City Brain Forecast
 - 10.5.3 Israel Market City Brain Forecast
 - 10.5.4 Turkey Market City Brain Forecast
- 10.6 Global City Brain Forecast by Type (2027-2032)
- 10.7 Global City Brain Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market City Brain Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Huawei
 - 11.1.1 Huawei Company Information
 - 11.1.2 Huawei City Brain Product Offered
 - 11.1.3 Huawei City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Huawei Main Business Overview
 - 11.1.5 Huawei Latest Developments
- 11.2 Alibaba
 - 11.2.1 Alibaba Company Information
 - 11.2.2 Alibaba City Brain Product Offered

- 11.2.3 Alibaba City Brain Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Alibaba Main Business Overview
- 11.2.5 Alibaba Latest Developments
- 11.3 Tencent
 - 11.3.1 Tencent Company Information
 - 11.3.2 Tencent City Brain Product Offered
 - 11.3.3 Tencent City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Tencent Main Business Overview
 - 11.3.5 Tencent Latest Developments
- 11.4 Baidu
 - 11.4.1 Baidu Company Information
 - 11.4.2 Baidu City Brain Product Offered
 - 11.4.3 Baidu City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Baidu Main Business Overview
 - 11.4.5 Baidu Latest Developments
- 11.5 ZTE
 - 11.5.1 ZTE Company Information
 - 11.5.2 ZTE City Brain Product Offered
 - 11.5.3 ZTE City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 ZTE Main Business Overview
 - 11.5.5 ZTE Latest Developments
- 11.6 Hikvision
 - 11.6.1 Hikvision Company Information
 - 11.6.2 Hikvision City Brain Product Offered
 - 11.6.3 Hikvision City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Hikvision Main Business Overview
 - 11.6.5 Hikvision Latest Developments
- 11.7 Dahua shares
 - 11.7.1 Dahua shares Company Information
 - 11.7.2 Dahua shares City Brain Product Offered
 - 11.7.3 Dahua shares City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Dahua shares Main Business Overview
 - 11.7.5 Dahua shares Latest Developments
- 11.8 Cisco
 - 11.8.1 Cisco Company Information
 - 11.8.2 Cisco City Brain Product Offered
 - 11.8.3 Cisco City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Cisco Main Business Overview

11.8.5 Cisco Latest Developments

11.9 IBM

11.9.1 IBM Company Information

11.9.2 IBM City Brain Product Offered

11.9.3 IBM City Brain Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 IBM Main Business Overview

11.9.5 IBM Latest Developments

11.10 Intel

11.10.1 Intel Company Information

11.10.2 Intel City Brain Product Offered

11.10.3 Intel City Brain Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Intel Main Business Overview

11.10.5 Intel Latest Developments

11.11 Microsoft

11.11.1 Microsoft Company Information

11.11.2 Microsoft City Brain Product Offered

11.11.3 Microsoft City Brain Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Microsoft Main Business Overview

11.11.5 Microsoft Latest Developments

11.12 Fujitsu

11.12.1 Fujitsu Company Information

11.12.2 Fujitsu City Brain Product Offered

11.12.3 Fujitsu City Brain Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Fujitsu Main Business Overview

11.12.5 Fujitsu Latest Developments

11.13 apple

11.13.1 apple Company Information

11.13.2 apple City Brain Product Offered

11.13.3 apple City Brain Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 apple Main Business Overview

11.13.5 apple Latest Developments

11.14 JD Digital

11.14.1 JD Digital Company Information

11.14.2 JD Digital City Brain Product Offered

11.14.3 JD Digital City Brain Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 JD Digital Main Business Overview

11.14.5 JD Digital Latest Developments

11.15 Inspur information

11.15.1 Inspur information Company Information

- 11.15.2 Inspur information City Brain Product Offered
- 11.15.3 Inspur information City Brain Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 Inspur information Main Business Overview
- 11.15.5 Inspur information Latest Developments
- 11.16 Meituan
 - 11.16.1 Meituan Company Information
 - 11.16.2 Meituan City Brain Product Offered
 - 11.16.3 Meituan City Brain Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Meituan Main Business Overview
 - 11.16.5 Meituan Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. City Brain Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. City Brain Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Infrastructure Management
- Table 4. Major Players of Public Service Optimization
- Table 5. Major Players of Environmental Monitoring and Control
- Table 6. Major Players of Smart Transportation System
- Table 7. Major Players of Security Monitoring
- Table 8. City Brain Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global City Brain Market Size by Type (2021-2026) & (\$ millions)
- Table 10. Global City Brain Market Size Market Share by Type (2021-2026)
- Table 11. City Brain Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 12. Global City Brain Market Size by Application (2021-2026) & (\$ millions)
- Table 13. Global City Brain Market Size Market Share by Application (2021-2026)
- Table 14. Global City Brain Revenue by Player (2021-2026) & (\$ millions)
- Table 15. Global City Brain Revenue Market Share by Player (2021-2026)
- Table 16. City Brain Key Players Head office and Products Offered
- Table 17. City Brain Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 18. New Products and Potential Entrants
- Table 19. Mergers & Acquisitions, Expansion
- Table 20. Global City Brain Market Size by Region (2021-2026) & (\$ millions)
- Table 21. Global City Brain Market Size Market Share by Region (2021-2026)
- Table 22. Global City Brain Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 23. Global City Brain Revenue Market Share by Country/Region (2021-2026)
- Table 24. Americas City Brain Market Size by Country (2021-2026) & (\$ millions)
- Table 25. Americas City Brain Market Size Market Share by Country (2021-2026)
- Table 26. Americas City Brain Market Size by Type (2021-2026) & (\$ millions)
- Table 27. Americas City Brain Market Size Market Share by Type (2021-2026)
- Table 28. Americas City Brain Market Size by Application (2021-2026) & (\$ millions)
- Table 29. Americas City Brain Market Size Market Share by Application (2021-2026)
- Table 30. APAC City Brain Market Size by Region (2021-2026) & (\$ millions)
- Table 31. APAC City Brain Market Size Market Share by Region (2021-2026)
- Table 32. APAC City Brain Market Size by Type (2021-2026) & (\$ millions)

Table 33. APAC City Brain Market Size by Application (2021-2026) & (\$ millions)
Table 34. Europe City Brain Market Size by Country (2021-2026) & (\$ millions)
Table 35. Europe City Brain Market Size Market Share by Country (2021-2026)
Table 36. Europe City Brain Market Size by Type (2021-2026) & (\$ millions)
Table 37. Europe City Brain Market Size by Application (2021-2026) & (\$ millions)
Table 38. Middle East & Africa City Brain Market Size by Region (2021-2026) & (\$ millions)
Table 39. Middle East & Africa City Brain Market Size by Type (2021-2026) & (\$ millions)
Table 40. Middle East & Africa City Brain Market Size by Application (2021-2026) & (\$ millions)
Table 41. Key Market Drivers & Growth Opportunities of City Brain
Table 42. Key Market Challenges & Risks of City Brain
Table 43. Key Industry Trends of City Brain
Table 44. Global City Brain Market Size Forecast by Region (2027-2032) & (\$ millions)
Table 45. Global City Brain Market Size Market Share Forecast by Region (2027-2032)
Table 46. Global City Brain Market Size Forecast by Type (2027-2032) & (\$ millions)
Table 47. Global City Brain Market Size Forecast by Application (2027-2032) & (\$ millions)
Table 48. Huawei Details, Company Type, City Brain Area Served and Its Competitors
Table 49. Huawei City Brain Product Offered
Table 50. Huawei City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 51. Huawei Main Business
Table 52. Huawei Latest Developments
Table 53. Alibaba Details, Company Type, City Brain Area Served and Its Competitors
Table 54. Alibaba City Brain Product Offered
Table 55. Alibaba City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 56. Alibaba Main Business
Table 57. Alibaba Latest Developments
Table 58. Tencent Details, Company Type, City Brain Area Served and Its Competitors
Table 59. Tencent City Brain Product Offered
Table 60. Tencent City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 61. Tencent Main Business
Table 62. Tencent Latest Developments
Table 63. Baidu Details, Company Type, City Brain Area Served and Its Competitors
Table 64. Baidu City Brain Product Offered

Table 65. Baidu City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Baidu Main Business

Table 67. Baidu Latest Developments

Table 68. ZTE Details, Company Type, City Brain Area Served and Its Competitors

Table 69. ZTE City Brain Product Offered

Table 70. ZTE City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. ZTE Main Business

Table 72. ZTE Latest Developments

Table 73. Hikvision Details, Company Type, City Brain Area Served and Its Competitors

Table 74. Hikvision City Brain Product Offered

Table 75. Hikvision City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Hikvision Main Business

Table 77. Hikvision Latest Developments

Table 78. Dahua shares Details, Company Type, City Brain Area Served and Its Competitors

Table 79. Dahua shares City Brain Product Offered

Table 80. Dahua shares City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Dahua shares Main Business

Table 82. Dahua shares Latest Developments

Table 83. Cisco Details, Company Type, City Brain Area Served and Its Competitors

Table 84. Cisco City Brain Product Offered

Table 85. Cisco City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Cisco Main Business

Table 87. Cisco Latest Developments

Table 88. IBM Details, Company Type, City Brain Area Served and Its Competitors

Table 89. IBM City Brain Product Offered

Table 90. IBM City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. IBM Main Business

Table 92. IBM Latest Developments

Table 93. Intel Details, Company Type, City Brain Area Served and Its Competitors

Table 94. Intel City Brain Product Offered

Table 95. Intel City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. Intel Main Business

Table 97. Intel Latest Developments

Table 98. Microsoft Details, Company Type, City Brain Area Served and Its Competitors

Table 99. Microsoft City Brain Product Offered

Table 100. Microsoft City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Microsoft Main Business

Table 102. Microsoft Latest Developments

Table 103. Fujitsu Details, Company Type, City Brain Area Served and Its Competitors

Table 104. Fujitsu City Brain Product Offered

Table 105. Fujitsu City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Fujitsu Main Business

Table 107. Fujitsu Latest Developments

Table 108. apple Details, Company Type, City Brain Area Served and Its Competitors

Table 109. apple City Brain Product Offered

Table 110. apple City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. apple Main Business

Table 112. apple Latest Developments

Table 113. JD Digital Details, Company Type, City Brain Area Served and Its Competitors

Table 114. JD Digital City Brain Product Offered

Table 115. JD Digital City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. JD Digital Main Business

Table 117. JD Digital Latest Developments

Table 118. Inspur information Details, Company Type, City Brain Area Served and Its Competitors

Table 119. Inspur information City Brain Product Offered

Table 120. Inspur information City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Inspur information Main Business

Table 122. Inspur information Latest Developments

Table 123. Meituan Details, Company Type, City Brain Area Served and Its Competitors

Table 124. Meituan City Brain Product Offered

Table 125. Meituan City Brain Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Meituan Main Business

Table 127. Meituan Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. City Brain Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global City Brain Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. City Brain Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. City Brain Sales Market Share by Country/Region (2025)
- Figure 8. City Brain Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global City Brain Market Size Market Share by Type in 2025
- Figure 10. City Brain in Traffic Optimization
- Figure 11. Global City Brain Market: Traffic Optimization (2021-2026) & (\$ millions)
- Figure 12. City Brain in Energy Management
- Figure 13. Global City Brain Market: Energy Management (2021-2026) & (\$ millions)
- Figure 14. City Brain in Environmental Protection
- Figure 15. Global City Brain Market: Environmental Protection (2021-2026) & (\$ millions)
- Figure 16. City Brain in Smart City Governance
- Figure 17. Global City Brain Market: Smart City Governance (2021-2026) & (\$ millions)
- Figure 18. City Brain in Intelligent Security
- Figure 19. Global City Brain Market: Intelligent Security (2021-2026) & (\$ millions)
- Figure 20. Global City Brain Market Size Market Share by Application in 2025
- Figure 21. Global City Brain Revenue Market Share by Player in 2025
- Figure 22. Global City Brain Market Size Market Share by Region (2021-2026)
- Figure 23. Americas City Brain Market Size 2021-2026 (\$ millions)
- Figure 24. APAC City Brain Market Size 2021-2026 (\$ millions)
- Figure 25. Europe City Brain Market Size 2021-2026 (\$ millions)
- Figure 26. Middle East & Africa City Brain Market Size 2021-2026 (\$ millions)
- Figure 27. Americas City Brain Value Market Share by Country in 2025
- Figure 28. United States City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 29. Canada City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 30. Mexico City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Brazil City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 32. APAC City Brain Market Size Market Share by Region in 2025
- Figure 33. APAC City Brain Market Size Market Share by Type (2021-2026)
- Figure 34. APAC City Brain Market Size Market Share by Application (2021-2026)

- Figure 35. China City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Japan City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 37. South Korea City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 38. Southeast Asia City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 39. India City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 40. Australia City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 41. Europe City Brain Market Size Market Share by Country in 2025
- Figure 42. Europe City Brain Market Size Market Share by Type (2021-2026)
- Figure 43. Europe City Brain Market Size Market Share by Application (2021-2026)
- Figure 44. Germany City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 45. France City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 46. UK City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Italy City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 48. Russia City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa City Brain Market Size Market Share by Region (2021-2026)
- Figure 50. Middle East & Africa City Brain Market Size Market Share by Type (2021-2026)
- Figure 51. Middle East & Africa City Brain Market Size Market Share by Application (2021-2026)
- Figure 52. Egypt City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 53. South Africa City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 54. Israel City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 55. Turkey City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 56. GCC Countries City Brain Market Size Growth 2021-2026 (\$ millions)
- Figure 57. Americas City Brain Market Size 2027-2032 (\$ millions)
- Figure 58. APAC City Brain Market Size 2027-2032 (\$ millions)
- Figure 59. Europe City Brain Market Size 2027-2032 (\$ millions)
- Figure 60. Middle East & Africa City Brain Market Size 2027-2032 (\$ millions)
- Figure 61. United States City Brain Market Size 2027-2032 (\$ millions)
- Figure 62. Canada City Brain Market Size 2027-2032 (\$ millions)
- Figure 63. Mexico City Brain Market Size 2027-2032 (\$ millions)
- Figure 64. Brazil City Brain Market Size 2027-2032 (\$ millions)
- Figure 65. China City Brain Market Size 2027-2032 (\$ millions)
- Figure 66. Japan City Brain Market Size 2027-2032 (\$ millions)
- Figure 67. Korea City Brain Market Size 2027-2032 (\$ millions)
- Figure 68. Southeast Asia City Brain Market Size 2027-2032 (\$ millions)
- Figure 69. India City Brain Market Size 2027-2032 (\$ millions)
- Figure 70. Australia City Brain Market Size 2027-2032 (\$ millions)

Figure 71. Germany City Brain Market Size 2027-2032 (\$ millions)

Figure 72. France City Brain Market Size 2027-2032 (\$ millions)

Figure 73. UK City Brain Market Size 2027-2032 (\$ millions)

Figure 74. Italy City Brain Market Size 2027-2032 (\$ millions)

Figure 75. Russia City Brain Market Size 2027-2032 (\$ millions)

Figure 76. Egypt City Brain Market Size 2027-2032 (\$ millions)

Figure 77. South Africa City Brain Market Size 2027-2032 (\$ millions)

Figure 78. Israel City Brain Market Size 2027-2032 (\$ millions)

Figure 79. Turkey City Brain Market Size 2027-2032 (\$ millions)

Figure 80. Global City Brain Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global City Brain Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries City Brain Market Size 2027-2032 (\$ millions)

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