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Global CIS Probe Card Market Growth 2026-2032

https://marketpublishers.com/r/G53872E77BF5EN.html
Date: January 2026
Pages: 139
Price: US$ 3,660.00 (Single User License)
ID: G53872E77BF5EN

Abstracts

The global CIS Probe Card market size is predicted to grow from US$ 288 million in 2025 to US$ 458 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

A CIS (CMOS Image Sensor) Probe Card is a specialized test tool used to electrically test CMOS image sensors during the semiconductor manufacturing process. CMOS image sensors are widely used in cameras, mobile devices, automotive imaging, and other imaging applications. A probe card for CIS is specifically designed to interface with the electrical pads on the wafer to perform functional testing and quality assurance before the sensors are packaged and shipped.

In 2024, global CIS Probe Card production reached approximately 13,238 K units, with an average global market price of around US$ 21 per unit. The production capacity of CIS Probe Card is 17,651 K units per year, the average gross profit margin was 26-29%.

The upstream of the CIS Probe Card supply chain mainly provides core raw materials and key components for its production, including special alloys, silicon, ceramic substrates, copper foil, and electronic components such as PCBs, which lay the foundation for ensuring the precision and conductivity of the probe card; it also covers professional manufacturing equipment like precision drilling machines and laser direct imaging systems that are essential for the production process. The midstream focuses on the R&D, precision assembly and testing of CIS Probe Cards, where manufacturers use processes such as electroplating, photolithography and etching to make probes, then assemble them with circuit boards and other components into finished products, while conducting strict performance tests to meet the customized testing needs of different chips. The downstream is closely connected to the semiconductor industry, mainly supplying to scenarios such as wafer manufacturing, chip design and various

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terminal product fields relying on CIS chips, including consumer electronics, automotive electronics, medical imaging and industrial control, and these downstream fields will put forward higher requirements for the precision and stability of CIS Probe Cards with the continuous upgrading of chip processes, thereby reversing the drive for technological iteration in the midstream and upstream.

The cost structure of CIS Probe Cards is dominated by upstream raw material costs, among which high-performance materials such as special alloy probes, ceramic substrates and high-precision copper foil account for a large proportion because the high precision and stability requirements of the product force the selection of high-quality raw materials with higher prices. The second largest cost comes from the manufacturing and process links, including the purchase and depreciation of expensive precision manufacturing equipment, as well as the high expense of processes such as photolithography, etching and precision grinding required for MEMS probe production, and the cost will further increase with the upgrading of processes for higher-density and smaller-pitch chip testing. In addition, there are R&D costs that cannot be ignored. Due to the need for continuous technological innovation to adapt to the shrinking of semiconductor process nodes, long-term investment in technology research and development and product customization design is required. Meanwhile, labor costs for professional technicians engaged in precision assembly and performance testing, as well as the additional costs of quality inspection to ensure product reliability, also account for a certain proportion of the overall cost.

LP Information, Inc. (LPI) ' newest research report, the ?CIS Probe Card Industry Forecast? looks at past sales and reviews total world CIS Probe Card sales in 2025, providing a comprehensive analysis by region and market sector of projected CIS Probe Card sales for 2026 through 2032. With CIS Probe Card sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CIS Probe Card industry.

This Insight Report provides a comprehensive analysis of the global CIS Probe Card landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CIS Probe Card portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global CIS Probe Card market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for CIS Probe Card and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CIS Probe Card.

This report presents a comprehensive overview, market shares, and growth opportunities of CIS Probe Card market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CIS Cantilever Probe Card

CIS MEMS Probe Card

Other

Segmentation by Substrate Material:

Ceramic-Substrate CIS Probe Card

Silicon-Substrate CIS Probe Card

Other

Segmentation by Pin Count:

Low-Pin-Count CIS Probe Card

Medium-Pin-Count CIS Probe Card

High-Pin-Count CIS Probe Card

Segmentation by Application:

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- Consumer Electronics
- Automotive
- Medical Imaging
- Security and Surveillance

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FormFactor

Technoprobe S.p.A.

Micronics Japan (MJC)

Japan Electronic Materials (JEM)

MPI Corporation

Korea Instrument

Will Technology

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STAr Technologies, Inc.

Shenzhen DGT

Sinowin

Nidec SV Probe

Suzhou Maxone Semiconductor

ZENFOCUS

Hongyi Advanced Technology

ProbeLeader

MemsFlex

Key Questions Addressed in this Report

What is the 10-year outlook for the global CIS Probe Card market?
What factors are driving CIS Probe Card market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do CIS Probe Card market opportunities vary by end market size?
How does CIS Probe Card break out by Type, by Application?

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