

Global CIS (CMOS Image Sensor) Probe Card Market Growth 2026-2032

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Abstracts

The global CIS (CMOS Image Sensor) Probe Card market size is predicted to grow from US\$ 275 million in 2025 to US\$ 443 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

The CIS chip probe card is a probe card specially designed for testing CIS (image sensor) chips. CIS chips are widely used in smart phones, smart cars, PCs, security, the Internet of Things and other fields. As the core component of image acquisition, its performance and quality are crucial to the imaging effect of the final product. In the global probe card market, the leading companies are mainly FormFactor, Technoprobe, Micronics Japan (MJC), Japan Electronic Materials (JEM) and MPI Corporation, and the TOP5 companies account for more than 60%. Among them, FormFactor is the TOP1 in the global probe card market, and its CIS probe card brand is Hikari; China has also achieved localization in the past two years. For example, ZENFOCUS has successfully developed a CIS MEMS probe card and achieved mass production.

United States market for CIS (CMOS Image Sensor) Probe Card is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CIS (CMOS Image Sensor) Probe Card is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CIS (CMOS Image Sensor) Probe Card is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CIS (CMOS Image Sensor) Probe Card players cover FormFactor,

Technoprobe, Nidec SV Probe, Shenzhen Dgtteco, Suzhou Ruzhong Intelligent Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?CIS (CMOS Image Sensor) Probe Card Industry Forecast? looks at past sales and reviews total world CIS (CMOS Image Sensor) Probe Card sales in 2025, providing a comprehensive analysis by region and market sector of projected CIS (CMOS Image Sensor) Probe Card sales for 2026 through 2032. With CIS (CMOS Image Sensor) Probe Card sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CIS (CMOS Image Sensor) Probe Card industry.

This Insight Report provides a comprehensive analysis of the global CIS (CMOS Image Sensor) Probe Card landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CIS (CMOS Image Sensor) Probe Card portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CIS (CMOS Image Sensor) Probe Card market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CIS (CMOS Image Sensor) Probe Card and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CIS (CMOS Image Sensor) Probe Card.

This report presents a comprehensive overview, market shares, and growth opportunities of CIS (CMOS Image Sensor) Probe Card market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MEMS Probe Card

Cantilever Probe Card

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Security

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FormFactor

Technoprobe

Nidec SV Probe

Shenzhen Dgtteco

Suzhou Ruzhong Intelligent Technology

Venture Electronics

Spirox Corporation

Suzhou Maxone Semiconductor

Suzhou Sinowin Technology

Zhejiang Memsflex

ZENFOCUS

Shenzhen Hongce Precision

STAR TECHNOLOGIES

WILLTECHNOLOGY

ProbeLeader Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CIS (CMOS Image Sensor) Probe Card market?

What factors are driving CIS (CMOS Image Sensor) Probe Card market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CIS (CMOS Image Sensor) Probe Card market opportunities vary by end market size?

How does CIS (CMOS Image Sensor) Probe Card break out by Type, by Application?

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