

Global Circular RNA Therapeutics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Circular RNA Therapeutics market size is predicted to grow from US\$ 46.96 million in 2025 to US\$ 530 million in 2032; it is expected to grow at a CAGR of 41.0% from 2026 to 2032.

Circular RNA therapeutics represent an emerging RNA treatment modality that uses engineered circular RNA as a direct therapeutic molecule, a protein-expression vehicle, or an in vivo functional regulatory tool. Candidate therapies are generally developed through sequence design, in vitro transcription, RNA circularization, purification, delivery formulation development, and GMP-compliant scale-up manufacturing. Key applications include therapeutic vaccines, protein-expression therapies, in vivo CAR-T, cancer immunotherapy, ischemic tissue repair, genetic diseases, and rare diseases. Upstream inputs mainly include nucleotide raw materials, modified nucleosides, enzymes, plasmid templates, buffers, chromatography media, single-use bioprocessing consumables, lipid nanoparticle materials, viral vectors, analytical reagents, and sterile filling and packaging materials. Downstream customers mainly include innovative biotechnology companies, RNA therapeutic platform developers, vaccine companies, large pharmaceutical companies, CROs, CDMOs, and hospital-based clinical research centers.

The circular RNA therapeutics market remains at an early stage of clinical translation, with industry activity concentrated on platform validation, candidate selection, circularization process optimization, delivery system development, clinical material manufacturing, and safety evaluation. The sector has not yet established stable commercial drug sales, and company value is primarily reflected in patent portfolios, technology platforms, pipeline progress, delivery capabilities, manufacturing scalability, and external partnerships. The number of global companies with clearly disclosed

platforms and active development programs remains limited, with the strongest concentrations in the United States and China. European participation is more visible in vector-mediated circular RNA expression systems. Considerable differences remain among direct RNA delivery, lipid nanoparticle delivery, local injection, viral vector delivery, and intracellular circularization approaches, and no single technology architecture has yet become dominant.

Future market development will be driven by the transition from platform proof of concept to integrated validation of clinical efficacy, human safety, and manufacturing feasibility. Early companies have emphasized the potential advantages of circular RNA in molecular stability, expression durability, and programmability, while future competition will increasingly focus on translation efficiency, dose-response relationships, innate immune activation, tissue selectivity, and repeat-dose feasibility. As more candidates enter human trials, the industry is expected to develop product clusters around therapeutic vaccines, in vivo cell reprogramming, localized tissue repair, protein replacement, and genetic disease treatment. Directly delivered circular RNA therapies and vector-mediated expression therapies are likely to coexist, serving different tissues, dosing schedules, and required expression durations.

Market growth is primarily supported by continued innovation in RNA therapeutics, unmet clinical needs, advances in delivery materials, large-pharma collaboration, and accumulating clinical development experience. Compared with linear mRNA, circular RNA may provide a longer protein-expression window in selected applications and potentially reduce the need for frequent dosing. This creates differentiated opportunities in localized sustained expression, long-term protein supplementation, and in vivo immune-cell reprogramming. Oncology, autoimmune disease, ischemic cardiovascular disease, infectious disease, and rare genetic disease are likely to remain key early validation areas. Research agreements, technology licensing, and acquisition activity involving large pharmaceutical companies may provide emerging platform developers with funding, clinical development capabilities, global regulatory resources, and manufacturing support.

The main barriers are the limited maturity of the technology, the absence of established clinical differentiation, and uncertainty regarding industrialization pathways. Although circular RNA may offer improved molecular stability, its actual in vivo translation efficiency, immunogenicity, delivery performance, expression control, and long-term safety require further human evidence. Manufacturing also faces challenges involving circularization yield, removal of residual linear RNA and double-stranded RNA impurities, batch consistency, quality standard development, analytical method

validation, and production cost control. Different circularization and delivery approaches may be subject to different regulatory expectations, increasing the complexity of clinical filing and quality control. In the near term, the industry is therefore expected to remain R&D-intensive, with substantial project differentiation, high clinical attrition, and volatile revenue generation.

LPI (LP Information)' newest research report, the 'Circular RNA Therapeutics Industry Forecast' looks at past sales and reviews total world Circular RNA Therapeutics sales in 2025, providing a comprehensive analysis by region and market sector of projected Circular RNA Therapeutics sales for 2026 through 2032. With Circular RNA Therapeutics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Circular RNA Therapeutics industry.

This Insight Report provides a comprehensive analysis of the global Circular RNA Therapeutics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Circular RNA Therapeutics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Circular RNA Therapeutics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Circular RNA Therapeutics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Circular RNA Therapeutics.

This report presents a comprehensive overview, market shares, and growth opportunities of Circular RNA Therapeutics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Protein Expression Therapeutics

Therapeutic Vaccines

Other

Segmentation by Delivery Technology:

Lipid Nanoparticle Delivery

Local Direct Delivery

Other

Segmentation by Route of Administration:

Intravenous Administration

Local Injection

Other

Segmentation by Application:

Pharmaceutical and Biotechnology Companies

Research Institutes

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Orna Therapeutics

RiboX Therapeutics

Sail Biomedicines

Chimerna Therapeutics

Torque Bio

Circurna

Shanghai CirCode Biomed

Therorna

Circio Holding

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