

Global Circular Looms Market Growth 2026-2032

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Abstracts

The global Circular Looms market size is predicted to grow from US\$ 340 million in 2025 to US\$ 467 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Circular Looms production reached approximately 31 thousand units, with an average global market price of around US\$11000 per unit. A circular loom is a loom in which several shuttles move simultaneously in a circle, laying weft threads in a section of warp thread, forming a shed. They are used in the production of hoses and bags. The gross margin of circular looms (used mainly for woven polypropylene and HDPE sack production) typically falls within the 20%-35% range, depending on manufacturer positioning, localization, and level of automation.

The circular looms market is experiencing steady growth, driven by increasing demand for woven fabrics in various industries, including packaging, agriculture, and construction. Circular looms are specialized weaving machines that produce tubular fabrics, offering advantages such as high production efficiency and cost-effectiveness. The growing need for efficient and sustainable packaging solutions is a significant driver. Circular looms are essential in producing woven polypropylene bags widely used in packaging various products. Circular looms are utilized in producing fabrics for agricultural covers and construction materials, contributing to market growth. Integrating automation and Industry 4.0 technologies into circular looms enhances production efficiency and product quality, attracting more manufacturers to adopt these machines. Europe and North America are experiencing moderate growth, with increasing adoption of advanced weaving technologies and a focus on high-precision manufacturing. The cost of acquiring and installing circular loom weaving machines can be substantial, posing a barrier for small and medium-sized enterprises. Operating advanced circular looms requires skilled labor and technical expertise, necessitating investment in training and development. There is a growing emphasis on eco-friendly and sustainable textile

production. Manufacturers are focusing on developing energy-efficient and eco-friendly circular loom weaving machines to cater to this demand. Continuous advancements in loom technology, such as the integration of AI and IoT, present opportunities for manufacturers to enhance product offerings and operational efficiency. The circular looms market is poised for continued growth, propelled by technological innovations and increasing demand across various sectors. Addressing challenges related to investment costs and operational expertise will be crucial for stakeholders aiming to capitalize on emerging opportunities in this evolving market. The circular looms industry is positioned in the midstream of the woven plastic packaging value chain and plays a critical role in converting polypropylene (PP) and high-density polyethylene (HDPE) tapes into woven fabric used for sacks, geotextiles, and industrial packaging. The upstream segment consists primarily of polymer producers, extrusion machinery suppliers, and component manufacturers providing steel frames, bearings, motors, and electronic control systems. Downstream, circular looms serve manufacturers of woven bags, flexible intermediate bulk containers (FIBCs), tarpaulins, and agricultural coverings, which are widely used in sectors such as food grain, chemicals, fertilizers, cement, and construction. Demand for circular looms is closely linked to global consumption of bulk packaging and infrastructure development, particularly in emerging markets across Asia, Africa, and Latin America where urbanization and agricultural output are expanding rapidly. Key growth opportunities lie in the transition from manual or semi-automatic looms to high-speed, energy-efficient, and automated machines equipped with digital monitoring and predictive maintenance capabilities. Additionally, the increasing adoption of recyclable woven packaging and stricter environmental regulations are encouraging producers to upgrade to modern equipment that minimizes material waste and improves fabric consistency. As a result, manufacturers that can provide integrated solutions combining tape extrusion, weaving, lamination, and printing are well positioned to capture higher margins and long-term customer relationships in this evolving industry ecosystem.

LP Information, Inc. (LPI) ' newest research report, the 'Circular Looms Industry Forecast' looks at past sales and reviews total world Circular Looms sales in 2025, providing a comprehensive analysis by region and market sector of projected Circular Looms sales for 2026 through 2032. With Circular Looms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Circular Looms industry.

This Insight Report provides a comprehensive analysis of the global Circular Looms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Circular Looms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Circular Looms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Circular Looms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Circular Looms.

This report presents a comprehensive overview, market shares, and growth opportunities of Circular Looms market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4 Shuttles Circular Looms

6 Shuttles Circular Looms

8 Shuttles Circular Looms

Others

Segmentation by Fabric Width:

UV Laser Micromachining

Green Laser Micromachining

Others

Segmentation by Production Speed:

Standard-speed

High-speed

Segmentation by Application:

Food Packaging

Chemical

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Starlinger

Lohia Group

Yongming Machinery

Hengli Machinery

PHYLLIS

SANLONG

Mandals AS

JP Extrusiontech

Calibris

Yanfeng Group

Dong-Shiuan Enterprise

ATA Group

Hao Yu Precision Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Circular Looms market?

What factors are driving Circular Looms market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Circular Looms market opportunities vary by end market size?

How does Circular Looms break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Circular Looms Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Circular Looms by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Circular Looms by Country/Region, 2021, 2025 & 2032
- 2.2 Circular Looms Segment by Type
 - 2.2.1 4 Shuttles Circular Looms
 - 2.2.2 6 Shuttles Circular Looms
 - 2.2.3 8 Shuttles Circular Looms
 - 2.2.4 Others
 - 2.2.5 Circular Looms Sales by Type
 - 2.2.5.1 Global Circular Looms Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Circular Looms Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Circular Looms Sale Price by Type (2021-2026)
- 2.3 Circular Looms Segment by Fabric Width
 - 2.3.1 UV Laser Micromachining
 - 2.3.2 Green Laser Micromachining
 - 2.3.3 Others
 - 2.3.4 Circular Looms Sales by Fabric Width
 - 2.3.4.1 Global Circular Looms Sales Market Share by Fabric Width (2021-2026)
 - 2.3.4.2 Global Circular Looms Revenue and Market Share by Fabric Width (2021-2026)
 - 2.3.4.3 Global Circular Looms Sale Price by Fabric Width (2021-2026)

2.4 Circular Looms Segment by Production Speed

2.4.1 Standard-speed

2.4.2 High-speed

2.4.3 Circular Looms Sales by Production Speed

2.4.3.1 Global Circular Looms Sales Market Share by Production Speed (2021-2026)

2.4.3.2 Global Circular Looms Revenue and Market Share by Production Speed (2021-2026)

2.4.3.3 Global Circular Looms Sale Price by Production Speed (2021-2026)

2.5 Circular Looms Segment by Application

2.5.1 Food Packaging

2.5.2 Chemical

2.5.3 Construction

2.5.4 Others

2.5.5 Circular Looms Sales by Application

2.5.5.1 Global Circular Looms Sale Market Share by Application (2021-2026)

2.5.5.2 Global Circular Looms Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Circular Looms Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Circular Looms Breakdown Data by Company

3.1.1 Global Circular Looms Annual Sales by Company (2021-2026)

3.1.2 Global Circular Looms Sales Market Share by Company (2021-2026)

3.2 Global Circular Looms Annual Revenue by Company (2021-2026)

3.2.1 Global Circular Looms Revenue by Company (2021-2026)

3.2.2 Global Circular Looms Revenue Market Share by Company (2021-2026)

3.3 Global Circular Looms Sale Price by Company

3.4 Key Manufacturers Circular Looms Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Circular Looms Product Location Distribution

3.4.2 Players Circular Looms Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CIRCULAR LOOMS BY GEOGRAPHIC REGION

- 4.1 World Historic Circular Looms Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Circular Looms Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Circular Looms Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Circular Looms Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Circular Looms Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Circular Looms Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Circular Looms Sales Growth
- 4.4 APAC Circular Looms Sales Growth
- 4.5 Europe Circular Looms Sales Growth
- 4.6 Middle East & Africa Circular Looms Sales Growth

5 AMERICAS

- 5.1 Americas Circular Looms Sales by Country
 - 5.1.1 Americas Circular Looms Sales by Country (2021-2026)
 - 5.1.2 Americas Circular Looms Revenue by Country (2021-2026)
- 5.2 Americas Circular Looms Sales by Type (2021-2026)
- 5.3 Americas Circular Looms Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Circular Looms Sales by Region
 - 6.1.1 APAC Circular Looms Sales by Region (2021-2026)
 - 6.1.2 APAC Circular Looms Revenue by Region (2021-2026)
- 6.2 APAC Circular Looms Sales by Type (2021-2026)
- 6.3 APAC Circular Looms Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Circular Looms by Country

7.1.1 Europe Circular Looms Sales by Country (2021-2026)

7.1.2 Europe Circular Looms Revenue by Country (2021-2026)

7.2 Europe Circular Looms Sales by Type (2021-2026)

7.3 Europe Circular Looms Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Circular Looms by Country

8.1.1 Middle East & Africa Circular Looms Sales by Country (2021-2026)

8.1.2 Middle East & Africa Circular Looms Revenue by Country (2021-2026)

8.2 Middle East & Africa Circular Looms Sales by Type (2021-2026)

8.3 Middle East & Africa Circular Looms Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Circular Looms

10.3 Manufacturing Process Analysis of Circular Looms

10.4 Industry Chain Structure of Circular Looms

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Circular Looms Distributors

11.3 Circular Looms Customer

12 WORLD FORECAST REVIEW FOR CIRCULAR LOOMS BY GEOGRAPHIC REGION

12.1 Global Circular Looms Market Size Forecast by Region

12.1.1 Global Circular Looms Forecast by Region (2027-2032)

12.1.2 Global Circular Looms Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Circular Looms Forecast by Type (2027-2032)

12.7 Global Circular Looms Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Starlinger

13.1.1 Starlinger Company Information

13.1.2 Starlinger Circular Looms Product Portfolios and Specifications

13.1.3 Starlinger Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Starlinger Main Business Overview

13.1.5 Starlinger Latest Developments

13.2 Lohia Group

13.2.1 Lohia Group Company Information

13.2.2 Lohia Group Circular Looms Product Portfolios and Specifications

13.2.3 Lohia Group Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lohia Group Main Business Overview

13.2.5 Lohia Group Latest Developments

13.3 Yongming Machinery

13.3.1 Yongming Machinery Company Information

- 13.3.2 Yongming Machinery Circular Looms Product Portfolios and Specifications
- 13.3.3 Yongming Machinery Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Yongming Machinery Main Business Overview
- 13.3.5 Yongming Machinery Latest Developments
- 13.4 Hengli Machinery
 - 13.4.1 Hengli Machinery Company Information
 - 13.4.2 Hengli Machinery Circular Looms Product Portfolios and Specifications
 - 13.4.3 Hengli Machinery Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Hengli Machinery Main Business Overview
 - 13.4.5 Hengli Machinery Latest Developments
- 13.5 PHYLLIS
 - 13.5.1 PHYLLIS Company Information
 - 13.5.2 PHYLLIS Circular Looms Product Portfolios and Specifications
 - 13.5.3 PHYLLIS Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 PHYLLIS Main Business Overview
 - 13.5.5 PHYLLIS Latest Developments
- 13.6 SANLONG
 - 13.6.1 SANLONG Company Information
 - 13.6.2 SANLONG Circular Looms Product Portfolios and Specifications
 - 13.6.3 SANLONG Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 SANLONG Main Business Overview
 - 13.6.5 SANLONG Latest Developments
- 13.7 Mandals AS
 - 13.7.1 Mandals AS Company Information
 - 13.7.2 Mandals AS Circular Looms Product Portfolios and Specifications
 - 13.7.3 Mandals AS Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Mandals AS Main Business Overview
 - 13.7.5 Mandals AS Latest Developments
- 13.8 JP Extrusiontech
 - 13.8.1 JP Extrusiontech Company Information
 - 13.8.2 JP Extrusiontech Circular Looms Product Portfolios and Specifications
 - 13.8.3 JP Extrusiontech Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 JP Extrusiontech Main Business Overview
 - 13.8.5 JP Extrusiontech Latest Developments

13.9 Calibris

13.9.1 Calibris Company Information

13.9.2 Calibris Circular Looms Product Portfolios and Specifications

13.9.3 Calibris Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Calibris Main Business Overview

13.9.5 Calibris Latest Developments

13.10 Yanfeng Group

13.10.1 Yanfeng Group Company Information

13.10.2 Yanfeng Group Circular Looms Product Portfolios and Specifications

13.10.3 Yanfeng Group Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Yanfeng Group Main Business Overview

13.10.5 Yanfeng Group Latest Developments

13.11 Dong-Shiuan Enterprise

13.11.1 Dong-Shiuan Enterprise Company Information

13.11.2 Dong-Shiuan Enterprise Circular Looms Product Portfolios and Specifications

13.11.3 Dong-Shiuan Enterprise Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dong-Shiuan Enterprise Main Business Overview

13.11.5 Dong-Shiuan Enterprise Latest Developments

13.12 ATA Group

13.12.1 ATA Group Company Information

13.12.2 ATA Group Circular Looms Product Portfolios and Specifications

13.12.3 ATA Group Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 ATA Group Main Business Overview

13.12.5 ATA Group Latest Developments

13.13 Hao Yu Precision Machinery

13.13.1 Hao Yu Precision Machinery Company Information

13.13.2 Hao Yu Precision Machinery Circular Looms Product Portfolios and Specifications

13.13.3 Hao Yu Precision Machinery Circular Looms Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hao Yu Precision Machinery Main Business Overview

13.13.5 Hao Yu Precision Machinery Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Circular Looms Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Circular Looms Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 4 Shuttles Circular Looms

Table 4. Major Players of 6 Shuttles Circular Looms

Table 5. Major Players of 8 Shuttles Circular Looms

Table 6. Major Players of Others

Table 7. Global Circular Looms Sales by Type (2021-2026) & (K Units)

Table 8. Global Circular Looms Sales Market Share by Type (2021-2026)

Table 9. Global Circular Looms Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Circular Looms Revenue Market Share by Type (2021-2026)

Table 11. Global Circular Looms Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of UV Laser Micromachining

Table 13. Major Players of Green Laser Micromachining

Table 14. Major Players of Others

Table 15. Global Circular Looms Sales by Fabric Width (2021-2026) & (K Units)

Table 16. Global Circular Looms Sales Market Share by Fabric Width (2021-2026)

Table 17. Global Circular Looms Revenue by Fabric Width (2021-2026) & (\$ million)

Table 18. Global Circular Looms Revenue Market Share by Fabric Width (2021-2026)

Table 19. Global Circular Looms Sale Price by Fabric Width (2021-2026) & (US\$/Unit)

Table 20. Major Players of Standard-speed

Table 21. Major Players of High-speed

Table 22. Global Circular Looms Sales by Production Speed (2021-2026) & (K Units)

Table 23. Global Circular Looms Sales Market Share by Production Speed (2021-2026)

Table 24. Global Circular Looms Revenue by Production Speed (2021-2026) & (\$ million)

Table 25. Global Circular Looms Revenue Market Share by Production Speed (2021-2026)

Table 26. Global Circular Looms Sale Price by Production Speed (2021-2026) & (US\$/Unit)

Table 27. Global Circular Looms Sale by Application (2021-2026) & (K Units)

Table 28. Global Circular Looms Sale Market Share by Application (2021-2026)

Table 29. Global Circular Looms Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Circular Looms Revenue Market Share by Application (2021-2026)

Table 31. Global Circular Looms Sale Price by Application (2021-2026) & (US\$/Unit)
Table 32. Global Circular Looms Sales by Company (2021-2026) & (K Units)
Table 33. Global Circular Looms Sales Market Share by Company (2021-2026)
Table 34. Global Circular Looms Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Circular Looms Revenue Market Share by Company (2021-2026)
Table 36. Global Circular Looms Sale Price by Company (2021-2026) & (US\$/Unit)
Table 37. Key Manufacturers Circular Looms Producing Area Distribution and Sales Area
Table 38. Players Circular Looms Products Offered
Table 39. Circular Looms Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Circular Looms Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Circular Looms Sales Market Share Geographic Region (2021-2026)
Table 44. Global Circular Looms Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global Circular Looms Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Circular Looms Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Circular Looms Sales Market Share by Country/Region (2021-2026)
Table 48. Global Circular Looms Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global Circular Looms Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Circular Looms Sales by Country (2021-2026) & (K Units)
Table 51. Americas Circular Looms Sales Market Share by Country (2021-2026)
Table 52. Americas Circular Looms Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas Circular Looms Sales by Type (2021-2026) & (K Units)
Table 54. Americas Circular Looms Sales by Application (2021-2026) & (K Units)
Table 55. APAC Circular Looms Sales by Region (2021-2026) & (K Units)
Table 56. APAC Circular Looms Sales Market Share by Region (2021-2026)
Table 57. APAC Circular Looms Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC Circular Looms Sales by Type (2021-2026) & (K Units)
Table 59. APAC Circular Looms Sales by Application (2021-2026) & (K Units)
Table 60. Europe Circular Looms Sales by Country (2021-2026) & (K Units)
Table 61. Europe Circular Looms Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Circular Looms Sales by Type (2021-2026) & (K Units)
Table 63. Europe Circular Looms Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Circular Looms Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Circular Looms Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Circular Looms Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Circular Looms Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Circular Looms

Table 69. Key Market Challenges & Risks of Circular Looms

Table 70. Key Industry Trends of Circular Looms

Table 71. Circular Looms Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Circular Looms Distributors List

Table 74. Circular Looms Customer List

Table 75. Global Circular Looms Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Circular Looms Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Circular Looms Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Circular Looms Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Circular Looms Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Circular Looms Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Circular Looms Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Circular Looms Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Circular Looms Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Circular Looms Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Circular Looms Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Circular Looms Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Circular Looms Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Circular Looms Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Starlinger Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 90. Starlinger Circular Looms Product Portfolios and Specifications

Table 91. Starlinger Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Starlinger Main Business

Table 93. Starlinger Latest Developments

Table 94. Lohia Group Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 95. Lohia Group Circular Looms Product Portfolios and Specifications

Table 96. Lohia Group Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Lohia Group Main Business

Table 98. Lohia Group Latest Developments

Table 99. Yongming Machinery Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 100. Yongming Machinery Circular Looms Product Portfolios and Specifications

Table 101. Yongming Machinery Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Yongming Machinery Main Business

Table 103. Yongming Machinery Latest Developments

Table 104. Hengli Machinery Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 105. Hengli Machinery Circular Looms Product Portfolios and Specifications

Table 106. Hengli Machinery Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Hengli Machinery Main Business

Table 108. Hengli Machinery Latest Developments

Table 109. PHYLLIS Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 110. PHYLLIS Circular Looms Product Portfolios and Specifications

Table 111. PHYLLIS Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. PHYLLIS Main Business

Table 113. PHYLLIS Latest Developments

Table 114. SANLONG Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 115. SANLONG Circular Looms Product Portfolios and Specifications

Table 116. SANLONG Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. SANLONG Main Business

Table 118. SANLONG Latest Developments

Table 119. Mandals AS Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 120. Mandals AS Circular Looms Product Portfolios and Specifications

Table 121. Mandals AS Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Mandals AS Main Business

Table 123. Mandals AS Latest Developments

Table 124. JP Extrusiontech Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 125. JP Extrusiontech Circular Looms Product Portfolios and Specifications

Table 126. JP Extrusiontech Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. JP Extrusiontech Main Business

Table 128. JP Extrusiontech Latest Developments

Table 129. Calibris Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 130. Calibris Circular Looms Product Portfolios and Specifications

Table 131. Calibris Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Calibris Main Business

Table 133. Calibris Latest Developments

Table 134. Yanfeng Group Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 135. Yanfeng Group Circular Looms Product Portfolios and Specifications

Table 136. Yanfeng Group Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Yanfeng Group Main Business

Table 138. Yanfeng Group Latest Developments

Table 139. Dong-Shiuan Enterprise Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 140. Dong-Shiuan Enterprise Circular Looms Product Portfolios and Specifications

Table 141. Dong-Shiuan Enterprise Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Dong-Shiuan Enterprise Main Business

Table 143. Dong-Shiuan Enterprise Latest Developments

Table 144. ATA Group Basic Information, Circular Looms Manufacturing Base, Sales Area and Its Competitors

Table 145. ATA Group Circular Looms Product Portfolios and Specifications

Table 146. ATA Group Circular Looms Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. ATA Group Main Business

Table 148. ATA Group Latest Developments

Table 149. Hao Yu Precision Machinery Basic Information, Circular Looms
Manufacturing Base, Sales Area and Its Competitors

Table 150. Hao Yu Precision Machinery Circular Looms Product Portfolios and
Specifications

Table 151. Hao Yu Precision Machinery Circular Looms Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Hao Yu Precision Machinery Main Business

Table 153. Hao Yu Precision Machinery Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Circular Looms
- Figure 2. Circular Looms Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Circular Looms Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Circular Looms Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Circular Looms Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Circular Looms Sales Market Share by Country/Region (2025)
- Figure 10. Circular Looms Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 4 Shuttles Circular Looms
- Figure 12. Product Picture of 6 Shuttles Circular Looms
- Figure 13. Product Picture of 8 Shuttles Circular Looms
- Figure 14. Product Picture of Others
- Figure 15. Global Circular Looms Sales Market Share by Type in 2026
- Figure 16. Global Circular Looms Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of UV Laser Micromachining
- Figure 18. Product Picture of Green Laser Micromachining
- Figure 19. Product Picture of Others
- Figure 20. Global Circular Looms Sales Market Share by Fabric Width in 2026
- Figure 21. Global Circular Looms Revenue Market Share by Fabric Width (2021-2026)
- Figure 22. Product Picture of Standard-speed
- Figure 23. Product Picture of High-speed
- Figure 24. Global Circular Looms Sales Market Share by Production Speed in 2026
- Figure 25. Global Circular Looms Revenue Market Share by Production Speed (2021-2026)
- Figure 26. Circular Looms Consumed in Food Packaging
- Figure 27. Global Circular Looms Market: Food Packaging (2021-2026) & (K Units)
- Figure 28. Circular Looms Consumed in Chemical
- Figure 29. Global Circular Looms Market: Chemical (2021-2026) & (K Units)
- Figure 30. Circular Looms Consumed in Construction
- Figure 31. Global Circular Looms Market: Construction (2021-2026) & (K Units)
- Figure 32. Circular Looms Consumed in Others
- Figure 33. Global Circular Looms Market: Others (2021-2026) & (K Units)

- Figure 34. Global Circular Looms Sale Market Share by Application (2025)
- Figure 35. Global Circular Looms Revenue Market Share by Application in 2025
- Figure 36. Circular Looms Sales by Company in 2025 (K Units)
- Figure 37. Global Circular Looms Sales Market Share by Company in 2025
- Figure 38. Circular Looms Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Circular Looms Revenue Market Share by Company in 2025
- Figure 40. Global Circular Looms Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Circular Looms Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Circular Looms Sales 2021-2026 (K Units)
- Figure 43. Americas Circular Looms Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Circular Looms Sales 2021-2026 (K Units)
- Figure 45. APAC Circular Looms Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Circular Looms Sales 2021-2026 (K Units)
- Figure 47. Europe Circular Looms Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Circular Looms Sales 2021-2026 (K Units)
- Figure 49. Middle East & Africa Circular Looms Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Circular Looms Sales Market Share by Country in 2025
- Figure 51. Americas Circular Looms Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Circular Looms Sales Market Share by Type (2021-2026)
- Figure 53. Americas Circular Looms Sales Market Share by Application (2021-2026)
- Figure 54. United States Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Circular Looms Sales Market Share by Region in 2025
- Figure 59. APAC Circular Looms Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Circular Looms Sales Market Share by Type (2021-2026)
- Figure 61. APAC Circular Looms Sales Market Share by Application (2021-2026)
- Figure 62. China Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Circular Looms Sales Market Share by Country in 2025
- Figure 70. Europe Circular Looms Revenue Market Share by Country (2021-2026)

- Figure 71. Europe Circular Looms Sales Market Share by Type (2021-2026)
- Figure 72. Europe Circular Looms Sales Market Share by Application (2021-2026)
- Figure 73. Germany Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Circular Looms Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Circular Looms Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Circular Looms Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Circular Looms Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Circular Looms in 2026
- Figure 87. Manufacturing Process Analysis of Circular Looms
- Figure 88. Industry Chain Structure of Circular Looms
- Figure 89. Channels of Distribution
- Figure 90. Global Circular Looms Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Circular Looms Revenue Market Share Forecast by Region (2027-2032)
- Figure 92. Global Circular Looms Sales Market Share Forecast by Type (2027-2032)
- Figure 93. Global Circular Looms Revenue Market Share Forecast by Type (2027-2032)
- Figure 94. Global Circular Looms Sales Market Share Forecast by Application (2027-2032)
- Figure 95. Global Circular Looms Revenue Market Share Forecast by Application (2027-2032)

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