

# Global Cigarette Water-based Adhesives Market Growth 2026-2032

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## Abstracts

The global Cigarette Water-based Adhesives market size is predicted to grow from US\$ 147 million in 2025 to US\$ 178 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

Water-based adhesives for cigarette manufacturing are eco-friendly bonding agents designed for use in cigarette-making machinery; utilizing water as the dispersion medium, their primary component is a copolymer emulsion. This category of adhesives encompasses tipping adhesives, seam adhesives, packaging adhesives, and filter rod center-line adhesives, characterized by high bonding strength, rapid drying times, strong adaptability, and low VOC emissions.

The core upstream raw materials consist of Vinyl Acetate-Ethylene (VAE) copolymer emulsion and Polyvinyl Alcohol (PVA). Additionally, other ingredients include food-grade modified starch, plasticizers (such as triacetin), deionized water, and eco-friendly anti-mold agents. As cigarette manufacturing machinery evolves toward ultra-high-speed operation and cigarette formats trend toward slimmer profiles, downstream users are presenting increasingly refined and customized requirements regarding adhesive heat resistance, anti-springback capabilities, and minimal impact on sidestream smoke.

The average selling price for water-based cigarette adhesives stands at approximately \$1,750 per ton, with global sales volumes reaching tens of thousands of tons; the industry's gross profit margin typically ranges between 25% and 35%.

United States market for Cigarette Water-based Adhesives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cigarette Water-based Adhesives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cigarette Water-based Adhesives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cigarette Water-based Adhesives players cover H.B. Fuller, Intercol BV, Techbond, Merkol Adhesives, Mena Company for Adhesives Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Cigarette Water-based Adhesives Industry Forecast' looks at past sales and reviews total world Cigarette Water-based Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Cigarette Water-based Adhesives sales for 2026 through 2032. With Cigarette Water-based Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cigarette Water-based Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Cigarette Water-based Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cigarette Water-based Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cigarette Water-based Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cigarette Water-based Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cigarette Water-based Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Cigarette Water-based Adhesives market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Side Seam Adhesive

Filter Attachment Adhesive

Overlap Adhesive

Packaging Adhesive

### Segmentation by Application Method:

Roller Coating

Spray Coating

Other

### Segmentation by Application:

Cigarettes

Cigars

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

H.B. Fuller

Intercol BV

Techbond

Merkol Adhesives

Mena Company for Adhesives Technology

Henkel

BakerTitan Adhesives

ChangRun Chemicals

Lianyungang Baibond Adhesive

LOYAL POLYMERS

Valence Bond

Jiangsu Guanghui Adhesive Technology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Cigarette Water-based Adhesives market?

What factors are driving Cigarette Water-based Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cigarette Water-based Adhesives market opportunities vary by end market size?

How does Cigarette Water-based Adhesives break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Cigarette Water-based Adhesives Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Cigarette Water-based Adhesives by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Cigarette Water-based Adhesives by Country/Region, 2021, 2025 & 2032
- 2.2 Cigarette Water-based Adhesives Segment by Type
  - 2.2.1 Side Seam Adhesive
  - 2.2.2 Filter Attachment Adhesive
  - 2.2.3 Overlap Adhesive
  - 2.2.4 Packaging Adhesive
  - 2.2.5 Cigarette Water-based Adhesives Sales by Type
    - 2.2.5.1 Global Cigarette Water-based Adhesives Sales Market Share by Type (2021-2026)
    - 2.2.5.2 Global Cigarette Water-based Adhesives Revenue and Market Share by Type (2021-2026)
    - 2.2.5.3 Global Cigarette Water-based Adhesives Sale Price by Type (2021-2026)
- 2.3 Cigarette Water-based Adhesives Segment by Application Method
  - 2.3.1 Roller Coating
  - 2.3.2 Spray Coating
  - 2.3.3 Other
  - 2.3.4 Cigarette Water-based Adhesives Sales by Application Method
    - 2.3.4.1 Global Cigarette Water-based Adhesives Sales Market Share by Application Method (2021-2026)

2.3.4.2 Global Cigarette Water-based Adhesives Revenue and Market Share by Application Method (2021-2026)

2.3.4.3 Global Cigarette Water-based Adhesives Sale Price by Application Method (2021-2026)

2.4 Cigarette Water-based Adhesives Segment by Application

2.4.1 Cigarettes

2.4.2 Cigars

2.4.3 Cigarette Water-based Adhesives Sales by Application

2.4.3.1 Global Cigarette Water-based Adhesives Sale Market Share by Application (2021-2026)

2.4.3.2 Global Cigarette Water-based Adhesives Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Cigarette Water-based Adhesives Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Cigarette Water-based Adhesives Breakdown Data by Company

3.1.1 Global Cigarette Water-based Adhesives Annual Sales by Company (2021-2026)

3.1.2 Global Cigarette Water-based Adhesives Sales Market Share by Company (2021-2026)

3.2 Global Cigarette Water-based Adhesives Annual Revenue by Company (2021-2026)

3.2.1 Global Cigarette Water-based Adhesives Revenue by Company (2021-2026)

3.2.2 Global Cigarette Water-based Adhesives Revenue Market Share by Company (2021-2026)

3.3 Global Cigarette Water-based Adhesives Sale Price by Company

3.4 Key Manufacturers Cigarette Water-based Adhesives Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Cigarette Water-based Adhesives Product Location Distribution

3.4.2 Players Cigarette Water-based Adhesives Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR CIGARETTE WATER-BASED ADHESIVES BY**

## **GEOGRAPHIC REGION**

4.1 World Historic Cigarette Water-based Adhesives Market Size by Geographic Region (2021-2026)

4.1.1 Global Cigarette Water-based Adhesives Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Cigarette Water-based Adhesives Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Cigarette Water-based Adhesives Market Size by Country/Region (2021-2026)

4.2.1 Global Cigarette Water-based Adhesives Annual Sales by Country/Region (2021-2026)

4.2.2 Global Cigarette Water-based Adhesives Annual Revenue by Country/Region (2021-2026)

4.3 Americas Cigarette Water-based Adhesives Sales Growth

4.4 APAC Cigarette Water-based Adhesives Sales Growth

4.5 Europe Cigarette Water-based Adhesives Sales Growth

4.6 Middle East & Africa Cigarette Water-based Adhesives Sales Growth

## **5 AMERICAS**

5.1 Americas Cigarette Water-based Adhesives Sales by Country

5.1.1 Americas Cigarette Water-based Adhesives Sales by Country (2021-2026)

5.1.2 Americas Cigarette Water-based Adhesives Revenue by Country (2021-2026)

5.2 Americas Cigarette Water-based Adhesives Sales by Type (2021-2026)

5.3 Americas Cigarette Water-based Adhesives Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Cigarette Water-based Adhesives Sales by Region

6.1.1 APAC Cigarette Water-based Adhesives Sales by Region (2021-2026)

6.1.2 APAC Cigarette Water-based Adhesives Revenue by Region (2021-2026)

6.2 APAC Cigarette Water-based Adhesives Sales by Type (2021-2026)

6.3 APAC Cigarette Water-based Adhesives Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Cigarette Water-based Adhesives by Country
  - 7.1.1 Europe Cigarette Water-based Adhesives Sales by Country (2021-2026)
  - 7.1.2 Europe Cigarette Water-based Adhesives Revenue by Country (2021-2026)
- 7.2 Europe Cigarette Water-based Adhesives Sales by Type (2021-2026)
- 7.3 Europe Cigarette Water-based Adhesives Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Cigarette Water-based Adhesives by Country
  - 8.1.1 Middle East & Africa Cigarette Water-based Adhesives Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Cigarette Water-based Adhesives Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Cigarette Water-based Adhesives Sales by Type (2021-2026)
- 8.3 Middle East & Africa Cigarette Water-based Adhesives Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Cigarette Water-based Adhesives

10.3 Manufacturing Process Analysis of Cigarette Water-based Adhesives

10.4 Industry Chain Structure of Cigarette Water-based Adhesives

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Cigarette Water-based Adhesives Distributors

11.3 Cigarette Water-based Adhesives Customer

## **12 WORLD FORECAST REVIEW FOR CIGARETTE WATER-BASED ADHESIVES BY GEOGRAPHIC REGION**

12.1 Global Cigarette Water-based Adhesives Market Size Forecast by Region

12.1.1 Global Cigarette Water-based Adhesives Forecast by Region (2027-2032)

12.1.2 Global Cigarette Water-based Adhesives Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Cigarette Water-based Adhesives Forecast by Type (2027-2032)

12.7 Global Cigarette Water-based Adhesives Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 H.B. Fuller

13.1.1 H.B. Fuller Company Information

13.1.2 H.B. Fuller Cigarette Water-based Adhesives Product Portfolios and Specifications

13.1.3 H.B. Fuller Cigarette Water-based Adhesives Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.1.4 H.B. Fuller Main Business Overview

13.1.5 H.B. Fuller Latest Developments

## 13.2 Intercol BV

13.2.1 Intercol BV Company Information

13.2.2 Intercol BV Cigarette Water-based Adhesives Product Portfolios and Specifications

13.2.3 Intercol BV Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Intercol BV Main Business Overview

13.2.5 Intercol BV Latest Developments

## 13.3 Techbond

13.3.1 Techbond Company Information

13.3.2 Techbond Cigarette Water-based Adhesives Product Portfolios and Specifications

13.3.3 Techbond Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Techbond Main Business Overview

13.3.5 Techbond Latest Developments

## 13.4 Merkol Adhesives

13.4.1 Merkol Adhesives Company Information

13.4.2 Merkol Adhesives Cigarette Water-based Adhesives Product Portfolios and Specifications

13.4.3 Merkol Adhesives Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Merkol Adhesives Main Business Overview

13.4.5 Merkol Adhesives Latest Developments

## 13.5 Mena Company for Adhesives Technology

13.5.1 Mena Company for Adhesives Technology Company Information

13.5.2 Mena Company for Adhesives Technology Cigarette Water-based Adhesives Product Portfolios and Specifications

13.5.3 Mena Company for Adhesives Technology Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mena Company for Adhesives Technology Main Business Overview

13.5.5 Mena Company for Adhesives Technology Latest Developments

## 13.6 Henkel

13.6.1 Henkel Company Information

13.6.2 Henkel Cigarette Water-based Adhesives Product Portfolios and Specifications

13.6.3 Henkel Cigarette Water-based Adhesives Sales, Revenue, Price and Gross

## Margin (2021-2026)

### 13.6.4 Henkel Main Business Overview

### 13.6.5 Henkel Latest Developments

## 13.7 BakerTitan Adhesives

### 13.7.1 BakerTitan Adhesives Company Information

### 13.7.2 BakerTitan Adhesives Cigarette Water-based Adhesives Product Portfolios and Specifications

### 13.7.3 BakerTitan Adhesives Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 BakerTitan Adhesives Main Business Overview

### 13.7.5 BakerTitan Adhesives Latest Developments

## 13.8 ChangRun Chemicals

### 13.8.1 ChangRun Chemicals Company Information

### 13.8.2 ChangRun Chemicals Cigarette Water-based Adhesives Product Portfolios and Specifications

### 13.8.3 ChangRun Chemicals Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 ChangRun Chemicals Main Business Overview

### 13.8.5 ChangRun Chemicals Latest Developments

## 13.9 Lianyungang Baibond Adhesive

### 13.9.1 Lianyungang Baibond Adhesive Company Information

### 13.9.2 Lianyungang Baibond Adhesive Cigarette Water-based Adhesives Product Portfolios and Specifications

### 13.9.3 Lianyungang Baibond Adhesive Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Lianyungang Baibond Adhesive Main Business Overview

### 13.9.5 Lianyungang Baibond Adhesive Latest Developments

## 13.10 LOYAL POLYMERS

### 13.10.1 LOYAL POLYMERS Company Information

### 13.10.2 LOYAL POLYMERS Cigarette Water-based Adhesives Product Portfolios and Specifications

### 13.10.3 LOYAL POLYMERS Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 LOYAL POLYMERS Main Business Overview

### 13.10.5 LOYAL POLYMERS Latest Developments

## 13.11 Valence Bond

### 13.11.1 Valence Bond Company Information

### 13.11.2 Valence Bond Cigarette Water-based Adhesives Product Portfolios and Specifications

13.11.3 Valence Bond Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Valence Bond Main Business Overview

13.11.5 Valence Bond Latest Developments

13.12 Jiangsu Guanghui Adhesive Technology

13.12.1 Jiangsu Guanghui Adhesive Technology Company Information

13.12.2 Jiangsu Guanghui Adhesive Technology Cigarette Water-based Adhesives Product Portfolios and Specifications

13.12.3 Jiangsu Guanghui Adhesive Technology Cigarette Water-based Adhesives Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jiangsu Guanghui Adhesive Technology Main Business Overview

13.12.5 Jiangsu Guanghui Adhesive Technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Cigarette Water-based Adhesives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Cigarette Water-based Adhesives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Side Seam Adhesive
- Table 4. Major Players of Filter Attachment Adhesive
- Table 5. Major Players of Overlap Adhesive
- Table 6. Major Players of Packaging Adhesive
- Table 7. Global Cigarette Water-based Adhesives Sales by Type (2021-2026) & (Tons)
- Table 8. Global Cigarette Water-based Adhesives Sales Market Share by Type (2021-2026)
- Table 9. Global Cigarette Water-based Adhesives Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Cigarette Water-based Adhesives Revenue Market Share by Type (2021-2026)
- Table 11. Global Cigarette Water-based Adhesives Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 12. Major Players of Roller Coating
- Table 13. Major Players of Spray Coating
- Table 14. Major Players of Other
- Table 15. Global Cigarette Water-based Adhesives Sales by Application Method (2021-2026) & (Tons)
- Table 16. Global Cigarette Water-based Adhesives Sales Market Share by Application Method (2021-2026)
- Table 17. Global Cigarette Water-based Adhesives Revenue by Application Method (2021-2026) & (\$ million)
- Table 18. Global Cigarette Water-based Adhesives Revenue Market Share by Application Method (2021-2026)
- Table 19. Global Cigarette Water-based Adhesives Sale Price by Application Method (2021-2026) & (US\$/Ton)
- Table 20. Global Cigarette Water-based Adhesives Sale by Application (2021-2026) & (Tons)
- Table 21. Global Cigarette Water-based Adhesives Sale Market Share by Application (2021-2026)
- Table 22. Global Cigarette Water-based Adhesives Revenue by Application

(2021-2026) & (\$ million)

Table 23. Global Cigarette Water-based Adhesives Revenue Market Share by Application (2021-2026)

Table 24. Global Cigarette Water-based Adhesives Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Cigarette Water-based Adhesives Sales by Company (2021-2026) & (Tons)

Table 26. Global Cigarette Water-based Adhesives Sales Market Share by Company (2021-2026)

Table 27. Global Cigarette Water-based Adhesives Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Cigarette Water-based Adhesives Revenue Market Share by Company (2021-2026)

Table 29. Global Cigarette Water-based Adhesives Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Cigarette Water-based Adhesives Producing Area Distribution and Sales Area

Table 31. Players Cigarette Water-based Adhesives Products Offered

Table 32. Cigarette Water-based Adhesives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Cigarette Water-based Adhesives Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global Cigarette Water-based Adhesives Sales Market Share Geographic Region (2021-2026)

Table 37. Global Cigarette Water-based Adhesives Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Cigarette Water-based Adhesives Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Cigarette Water-based Adhesives Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global Cigarette Water-based Adhesives Sales Market Share by Country/Region (2021-2026)

Table 41. Global Cigarette Water-based Adhesives Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Cigarette Water-based Adhesives Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Cigarette Water-based Adhesives Sales by Country (2021-2026) &

(Tons)

Table 44. Americas Cigarette Water-based Adhesives Sales Market Share by Country (2021-2026)

Table 45. Americas Cigarette Water-based Adhesives Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Cigarette Water-based Adhesives Sales by Type (2021-2026) & (Tons)

Table 47. Americas Cigarette Water-based Adhesives Sales by Application (2021-2026) & (Tons)

Table 48. APAC Cigarette Water-based Adhesives Sales by Region (2021-2026) & (Tons)

Table 49. APAC Cigarette Water-based Adhesives Sales Market Share by Region (2021-2026)

Table 50. APAC Cigarette Water-based Adhesives Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Cigarette Water-based Adhesives Sales by Type (2021-2026) & (Tons)

Table 52. APAC Cigarette Water-based Adhesives Sales by Application (2021-2026) & (Tons)

Table 53. Europe Cigarette Water-based Adhesives Sales by Country (2021-2026) & (Tons)

Table 54. Europe Cigarette Water-based Adhesives Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Cigarette Water-based Adhesives Sales by Type (2021-2026) & (Tons)

Table 56. Europe Cigarette Water-based Adhesives Sales by Application (2021-2026) & (Tons)

Table 57. Middle East & Africa Cigarette Water-based Adhesives Sales by Country (2021-2026) & (Tons)

Table 58. Middle East & Africa Cigarette Water-based Adhesives Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Cigarette Water-based Adhesives Sales by Type (2021-2026) & (Tons)

Table 60. Middle East & Africa Cigarette Water-based Adhesives Sales by Application (2021-2026) & (Tons)

Table 61. Key Market Drivers & Growth Opportunities of Cigarette Water-based Adhesives

Table 62. Key Market Challenges & Risks of Cigarette Water-based Adhesives

Table 63. Key Industry Trends of Cigarette Water-based Adhesives

Table 64. Cigarette Water-based Adhesives Raw Material

- Table 65. Key Suppliers of Raw Materials
- Table 66. Cigarette Water-based Adhesives Distributors List
- Table 67. Cigarette Water-based Adhesives Customer List
- Table 68. Global Cigarette Water-based Adhesives Sales Forecast by Region (2027-2032) & (Tons)
- Table 69. Global Cigarette Water-based Adhesives Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas Cigarette Water-based Adhesives Sales Forecast by Country (2027-2032) & (Tons)
- Table 71. Americas Cigarette Water-based Adhesives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC Cigarette Water-based Adhesives Sales Forecast by Region (2027-2032) & (Tons)
- Table 73. APAC Cigarette Water-based Adhesives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe Cigarette Water-based Adhesives Sales Forecast by Country (2027-2032) & (Tons)
- Table 75. Europe Cigarette Water-based Adhesives Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa Cigarette Water-based Adhesives Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Middle East & Africa Cigarette Water-based Adhesives Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global Cigarette Water-based Adhesives Sales Forecast by Type (2027-2032) & (Tons)
- Table 79. Global Cigarette Water-based Adhesives Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 80. Global Cigarette Water-based Adhesives Sales Forecast by Application (2027-2032) & (Tons)
- Table 81. Global Cigarette Water-based Adhesives Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 82. H.B. Fuller Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors
- Table 83. H.B. Fuller Cigarette Water-based Adhesives Product Portfolios and Specifications
- Table 84. H.B. Fuller Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 85. H.B. Fuller Main Business
- Table 86. H.B. Fuller Latest Developments

Table 87. Intercol BV Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 88. Intercol BV Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 89. Intercol BV Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Intercol BV Main Business

Table 91. Intercol BV Latest Developments

Table 92. Techbond Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 93. Techbond Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 94. Techbond Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Techbond Main Business

Table 96. Techbond Latest Developments

Table 97. Merkol Adhesives Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 98. Merkol Adhesives Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 99. Merkol Adhesives Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Merkol Adhesives Main Business

Table 101. Merkol Adhesives Latest Developments

Table 102. Mena Company for Adhesives Technology Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 103. Mena Company for Adhesives Technology Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 104. Mena Company for Adhesives Technology Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Mena Company for Adhesives Technology Main Business

Table 106. Mena Company for Adhesives Technology Latest Developments

Table 107. Henkel Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 108. Henkel Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 109. Henkel Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Henkel Main Business

Table 111. Henkel Latest Developments

Table 112. BakerTitan Adhesives Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 113. BakerTitan Adhesives Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 114. BakerTitan Adhesives Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. BakerTitan Adhesives Main Business

Table 116. BakerTitan Adhesives Latest Developments

Table 117. ChangRun Chemicals Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 118. ChangRun Chemicals Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 119. ChangRun Chemicals Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. ChangRun Chemicals Main Business

Table 121. ChangRun Chemicals Latest Developments

Table 122. Lianyungang Baibond Adhesive Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 123. Lianyungang Baibond Adhesive Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 124. Lianyungang Baibond Adhesive Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Lianyungang Baibond Adhesive Main Business

Table 126. Lianyungang Baibond Adhesive Latest Developments

Table 127. LOYAL POLYMERS Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 128. LOYAL POLYMERS Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 129. LOYAL POLYMERS Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. LOYAL POLYMERS Main Business

Table 131. LOYAL POLYMERS Latest Developments

Table 132. Valence Bond Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 133. Valence Bond Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 134. Valence Bond Cigarette Water-based Adhesives Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Valence Bond Main Business

Table 136. Valence Bond Latest Developments

Table 137. Jiangsu Guanghui Adhesive Technology Basic Information, Cigarette Water-based Adhesives Manufacturing Base, Sales Area and Its Competitors

Table 138. Jiangsu Guanghui Adhesive Technology Cigarette Water-based Adhesives Product Portfolios and Specifications

Table 139. Jiangsu Guanghui Adhesive Technology Cigarette Water-based Adhesives Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Jiangsu Guanghui Adhesive Technology Main Business

Table 141. Jiangsu Guanghui Adhesive Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Cigarette Water-based Adhesives
- Figure 2. Cigarette Water-based Adhesives Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Cigarette Water-based Adhesives Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Cigarette Water-based Adhesives Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Cigarette Water-based Adhesives Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Cigarette Water-based Adhesives Sales Market Share by Country/Region (2025)
- Figure 10. Cigarette Water-based Adhesives Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Side Seam Adhesive
- Figure 12. Product Picture of Filter Attachment Adhesive
- Figure 13. Product Picture of Overlap Adhesive
- Figure 14. Product Picture of Packaging Adhesive
- Figure 15. Global Cigarette Water-based Adhesives Sales Market Share by Type in 2026
- Figure 16. Global Cigarette Water-based Adhesives Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Roller Coating
- Figure 18. Product Picture of Spray Coating
- Figure 19. Product Picture of Other
- Figure 20. Global Cigarette Water-based Adhesives Sales Market Share by Application Method in 2026
- Figure 21. Global Cigarette Water-based Adhesives Revenue Market Share by Application Method (2021-2026)
- Figure 22. Cigarette Water-based Adhesives Consumed in Cigarettes
- Figure 23. Global Cigarette Water-based Adhesives Market: Cigarettes (2021-2026) & (Tons)
- Figure 24. Cigarette Water-based Adhesives Consumed in Cigars
- Figure 25. Global Cigarette Water-based Adhesives Market: Cigars (2021-2026) &

(Tons)

Figure 26. Global Cigarette Water-based Adhesives Sale Market Share by Application (2025)

Figure 27. Global Cigarette Water-based Adhesives Revenue Market Share by Application in 2025

Figure 28. Cigarette Water-based Adhesives Sales by Company in 2025 (Tons)

Figure 29. Global Cigarette Water-based Adhesives Sales Market Share by Company in 2025

Figure 30. Cigarette Water-based Adhesives Revenue by Company in 2025 (\$ millions)

Figure 31. Global Cigarette Water-based Adhesives Revenue Market Share by Company in 2025

Figure 32. Global Cigarette Water-based Adhesives Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Cigarette Water-based Adhesives Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Cigarette Water-based Adhesives Sales 2021-2026 (Tons)

Figure 35. Americas Cigarette Water-based Adhesives Revenue 2021-2026 (\$ millions)

Figure 36. APAC Cigarette Water-based Adhesives Sales 2021-2026 (Tons)

Figure 37. APAC Cigarette Water-based Adhesives Revenue 2021-2026 (\$ millions)

Figure 38. Europe Cigarette Water-based Adhesives Sales 2021-2026 (Tons)

Figure 39. Europe Cigarette Water-based Adhesives Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Cigarette Water-based Adhesives Sales 2021-2026 (Tons)

Figure 41. Middle East & Africa Cigarette Water-based Adhesives Revenue 2021-2026 (\$ millions)

Figure 42. Americas Cigarette Water-based Adhesives Sales Market Share by Country in 2025

Figure 43. Americas Cigarette Water-based Adhesives Revenue Market Share by Country (2021-2026)

Figure 44. Americas Cigarette Water-based Adhesives Sales Market Share by Type (2021-2026)

Figure 45. Americas Cigarette Water-based Adhesives Sales Market Share by Application (2021-2026)

Figure 46. United States Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Cigarette Water-based Adhesives Sales Market Share by Region in 2025

Figure 51. APAC Cigarette Water-based Adhesives Revenue Market Share by Region (2021-2026)

Figure 52. APAC Cigarette Water-based Adhesives Sales Market Share by Type (2021-2026)

Figure 53. APAC Cigarette Water-based Adhesives Sales Market Share by Application (2021-2026)

Figure 54. China Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Cigarette Water-based Adhesives Sales Market Share by Country in 2025

Figure 62. Europe Cigarette Water-based Adhesives Revenue Market Share by Country (2021-2026)

Figure 63. Europe Cigarette Water-based Adhesives Sales Market Share by Type (2021-2026)

Figure 64. Europe Cigarette Water-based Adhesives Sales Market Share by Application (2021-2026)

Figure 65. Germany Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$

millions)

Figure 69. Russia Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Cigarette Water-based Adhesives Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Cigarette Water-based Adhesives Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Cigarette Water-based Adhesives Sales Market Share by Application (2021-2026)

Figure 73. Egypt Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Cigarette Water-based Adhesives Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Cigarette Water-based Adhesives in 2026

Figure 79. Manufacturing Process Analysis of Cigarette Water-based Adhesives

Figure 80. Industry Chain Structure of Cigarette Water-based Adhesives

Figure 81. Channels of Distribution

Figure 82. Global Cigarette Water-based Adhesives Sales Market Forecast by Region (2027-2032)

Figure 83. Global Cigarette Water-based Adhesives Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Cigarette Water-based Adhesives Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Cigarette Water-based Adhesives Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Cigarette Water-based Adhesives Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Cigarette Water-based Adhesives Revenue Market Share Forecast by Application (2027-2032)

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