

# Global Chronic Wound Dressing Market Growth 2026-2032

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## Abstracts

The global Chronic Wound Dressing market size is predicted to grow from US\$ 4394 million in 2025 to US\$ 5734 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Chronic wound dressings refer to functional medical dressings used for long-term non healing or slow healing wounds, mainly serving diabetes foot ulcers, pressure injuries, venous ulcers, arterial ulcers, postoperative wounds that are difficult to heal, tumor ulcerated wounds, residual wounds after burns and burns, and elderly chronic wound care. Common products include foam dressings, hydrocolloid dressings, gel dressings, alginate dressings, etc. Its core function is to absorb and manage exudate, maintain a moderately moist environment, reduce the risk of infection, protect fragile skin, reduce dressing pain, and promote granulation tissue formation and wound healing. In 2025, global Chronic Wound Dressing production reached approximately 1,576 M Pcs, with an average global market price of around US\$ 3.85 per Pcs.

The market growth of chronic wound dressings mainly comes from the deepening of aging, the increase of patients with diabetes, the increase of chronic vascular diseases, the expansion of long-term care needs and the popularity of home dressing changing scenes. Compared with ordinary gauze and basic dressings, chronic wound dressings emphasize more on wet healing, exudation management, antibacterial control, pain relief dressing change and skin protection. Therefore, the use proportion of foam dressings, alginate dressings, hydrocolloid dressings, silver ion dressings and composite absorption dressings in hospital and out of hospital care has continued to increase. The hospital side pays more attention to clinical efficacy, infection control, absorption capacity, and reduced frequency of dressing changes, while the home care side places more emphasis on convenience, comfort, waterproofing, breathability, and

specification adaptation. Future opportunities focus on high absorption foam dressings, antibacterial chronic wound dressings, diabetes foot dressings, pressure injury care dressings, collagen and bioactive dressings, negative pressure treatment matching dressings and home chronic wound care kits.

LP Information, Inc. (LPI) ' newest research report, the "Chronic Wound Dressing Industry Forecast" looks at past sales and reviews total world Chronic Wound Dressing sales in 2025, providing a comprehensive analysis by region and market sector of projected Chronic Wound Dressing sales for 2026 through 2032. With Chronic Wound Dressing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chronic Wound Dressing industry.

This Insight Report provides a comprehensive analysis of the global Chronic Wound Dressing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chronic Wound Dressing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chronic Wound Dressing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chronic Wound Dressing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chronic Wound Dressing.

This report presents a comprehensive overview, market shares, and growth opportunities of Chronic Wound Dressing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Foam Dressing

Hydrocolloid Dressing

Alginate Dressing

Hydrogel Dressing

Others

#### Segmentation by Function:

Waterproof Dressing

Antimicrobial Dressing

Breathable Dressing

Absorbent Dressing

#### Segmentation by Size:

Size 5?5cm

Size 10?10cm

Size 10?25cm

Other

#### Segmentation by Application:

Diabetic Ulcers

Pressure Ulcers

Venous Ulcers

Other

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Smith & Nephew

Molnlycke Health Care

ConvaTec

Medline Industries

Cardinal Health

Lohmann & Rauscher

Pharmaplast

Advanced Medical Solutions

Milliken Healthcare Products

B.Braun

Hartmann Group

Integra LifeSciences

Genewel

SLK MEDICAL

Huawei Technology

Zhejiang Aoki Medical Dressing

Zhejiang Longterm Medical Technology

Jiangsu Traumark Medical Instrument

Jiangsu Newvalue Medical Products

Suzhou Linhwa Medical Devices

Huizhou Foryou Medical Devices

Winner Medical

Dermcosy Medical

Zhejiang Top-Medical Medical Dressing

Zhende Medical

Jiangxi 3L Medical Products Group

Shandong ShingnaMedical Products

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Chronic Wound Dressing market?

What factors are driving Chronic Wound Dressing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chronic Wound Dressing market opportunities vary by end market size?  
How does Chronic Wound Dressing break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Chronic Wound Dressing Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Chronic Wound Dressing by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Chronic Wound Dressing by Country/Region, 2021, 2025 & 2032
- 2.2 Chronic Wound Dressing Segment by Type
  - 2.2.1 Foam Dressing
  - 2.2.2 Hydrocolloid Dressing
  - 2.2.3 Alginate Dressing
  - 2.2.4 Hydrogel Dressing
  - 2.2.5 Others
  - 2.2.6 Chronic Wound Dressing Sales by Type
    - 2.2.6.1 Global Chronic Wound Dressing Sales Market Share by Type (2021-2026)
    - 2.2.6.2 Global Chronic Wound Dressing Revenue and Market Share by Type (2021-2026)
    - 2.2.6.3 Global Chronic Wound Dressing Sale Price by Type (2021-2026)
- 2.3 Chronic Wound Dressing Segment by Function
  - 2.3.1 Waterproof Dressing
  - 2.3.2 Antimicrobial Dressing
  - 2.3.3 Breathable Dressing
  - 2.3.4 Absorbent Dressing
  - 2.3.5 Chronic Wound Dressing Sales by Function
    - 2.3.5.1 Global Chronic Wound Dressing Sales Market Share by Function (2021-2026)

2.3.5.2 Global Chronic Wound Dressing Revenue and Market Share by Function (2021-2026)

2.3.5.3 Global Chronic Wound Dressing Sale Price by Function (2021-2026)

2.4 Chronic Wound Dressing Segment by Size

2.4.1 Size 5?5cm

2.4.2 Size 10?10cm

2.4.3 Size 10?25cm

2.4.4 Other

2.4.5 Chronic Wound Dressing Sales by Size

2.4.5.1 Global Chronic Wound Dressing Sales Market Share by Size (2021-2026)

2.4.5.2 Global Chronic Wound Dressing Revenue and Market Share by Size (2021-2026)

2.4.5.3 Global Chronic Wound Dressing Sale Price by Size (2021-2026)

2.5 Chronic Wound Dressing Segment by Application

2.5.1 Diabetic Ulcers

2.5.2 Pressure Ulcers

2.5.3 Venous Ulcers

2.5.4 Other

2.5.5 Chronic Wound Dressing Sales by Application

2.5.5.1 Global Chronic Wound Dressing Sale Market Share by Application (2021-2026)

2.5.5.2 Global Chronic Wound Dressing Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Chronic Wound Dressing Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Chronic Wound Dressing Breakdown Data by Company

3.1.1 Global Chronic Wound Dressing Annual Sales by Company (2021-2026)

3.1.2 Global Chronic Wound Dressing Sales Market Share by Company (2021-2026)

3.2 Global Chronic Wound Dressing Annual Revenue by Company (2021-2026)

3.2.1 Global Chronic Wound Dressing Revenue by Company (2021-2026)

3.2.2 Global Chronic Wound Dressing Revenue Market Share by Company (2021-2026)

3.3 Global Chronic Wound Dressing Sale Price by Company

3.4 Key Manufacturers Chronic Wound Dressing Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Chronic Wound Dressing Product Location Distribution

3.4.2 Players Chronic Wound Dressing Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR CHRONIC WOUND DRESSING BY GEOGRAPHIC REGION**

### 4.1 World Historic Chronic Wound Dressing Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Chronic Wound Dressing Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Chronic Wound Dressing Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Chronic Wound Dressing Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Chronic Wound Dressing Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Chronic Wound Dressing Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Chronic Wound Dressing Sales Growth

### 4.4 APAC Chronic Wound Dressing Sales Growth

### 4.5 Europe Chronic Wound Dressing Sales Growth

### 4.6 Middle East & Africa Chronic Wound Dressing Sales Growth

## **5 AMERICAS**

### 5.1 Americas Chronic Wound Dressing Sales by Country

#### 5.1.1 Americas Chronic Wound Dressing Sales by Country (2021-2026)

#### 5.1.2 Americas Chronic Wound Dressing Revenue by Country (2021-2026)

### 5.2 Americas Chronic Wound Dressing Sales by Type (2021-2026)

### 5.3 Americas Chronic Wound Dressing Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

## 6.1 APAC Chronic Wound Dressing Sales by Region

### 6.1.1 APAC Chronic Wound Dressing Sales by Region (2021-2026)

### 6.1.2 APAC Chronic Wound Dressing Revenue by Region (2021-2026)

## 6.2 APAC Chronic Wound Dressing Sales by Type (2021-2026)

## 6.3 APAC Chronic Wound Dressing Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

## 7.1 Europe Chronic Wound Dressing by Country

### 7.1.1 Europe Chronic Wound Dressing Sales by Country (2021-2026)

### 7.1.2 Europe Chronic Wound Dressing Revenue by Country (2021-2026)

## 7.2 Europe Chronic Wound Dressing Sales by Type (2021-2026)

## 7.3 Europe Chronic Wound Dressing Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Chronic Wound Dressing by Country

### 8.1.1 Middle East & Africa Chronic Wound Dressing Sales by Country (2021-2026)

### 8.1.2 Middle East & Africa Chronic Wound Dressing Revenue by Country (2021-2026)

## 8.2 Middle East & Africa Chronic Wound Dressing Sales by Type (2021-2026)

## 8.3 Middle East & Africa Chronic Wound Dressing Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Chronic Wound Dressing
- 10.3 Manufacturing Process Analysis of Chronic Wound Dressing
- 10.4 Industry Chain Structure of Chronic Wound Dressing

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Chronic Wound Dressing Distributors
- 11.3 Chronic Wound Dressing Customer

## **12 WORLD FORECAST REVIEW FOR CHRONIC WOUND DRESSING BY GEOGRAPHIC REGION**

- 12.1 Global Chronic Wound Dressing Market Size Forecast by Region
  - 12.1.1 Global Chronic Wound Dressing Forecast by Region (2027-2032)
  - 12.1.2 Global Chronic Wound Dressing Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Chronic Wound Dressing Forecast by Type (2027-2032)
- 12.7 Global Chronic Wound Dressing Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 3M
  - 13.1.1 3M Company Information

- 13.1.2 3M Chronic Wound Dressing Product Portfolios and Specifications
- 13.1.3 3M Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 3M Main Business Overview
- 13.1.5 3M Latest Developments
- 13.2 Smith & Nephew
  - 13.2.1 Smith & Nephew Company Information
  - 13.2.2 Smith & Nephew Chronic Wound Dressing Product Portfolios and Specifications
  - 13.2.3 Smith & Nephew Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Smith & Nephew Main Business Overview
  - 13.2.5 Smith & Nephew Latest Developments
- 13.3 Molnlycke Health Care
  - 13.3.1 Molnlycke Health Care Company Information
  - 13.3.2 Molnlycke Health Care Chronic Wound Dressing Product Portfolios and Specifications
  - 13.3.3 Molnlycke Health Care Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Molnlycke Health Care Main Business Overview
  - 13.3.5 Molnlycke Health Care Latest Developments
- 13.4 ConvaTec
  - 13.4.1 ConvaTec Company Information
  - 13.4.2 ConvaTec Chronic Wound Dressing Product Portfolios and Specifications
  - 13.4.3 ConvaTec Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 ConvaTec Main Business Overview
  - 13.4.5 ConvaTec Latest Developments
- 13.5 Medline Industries
  - 13.5.1 Medline Industries Company Information
  - 13.5.2 Medline Industries Chronic Wound Dressing Product Portfolios and Specifications
  - 13.5.3 Medline Industries Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Medline Industries Main Business Overview
  - 13.5.5 Medline Industries Latest Developments
- 13.6 Cardinal Health
  - 13.6.1 Cardinal Health Company Information
  - 13.6.2 Cardinal Health Chronic Wound Dressing Product Portfolios and Specifications

13.6.3 Cardinal Health Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Cardinal Health Main Business Overview

13.6.5 Cardinal Health Latest Developments

13.7 Lohmann & Rauscher

13.7.1 Lohmann & Rauscher Company Information

13.7.2 Lohmann & Rauscher Chronic Wound Dressing Product Portfolios and Specifications

13.7.3 Lohmann & Rauscher Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lohmann & Rauscher Main Business Overview

13.7.5 Lohmann & Rauscher Latest Developments

13.8 Pharmaplast

13.8.1 Pharmaplast Company Information

13.8.2 Pharmaplast Chronic Wound Dressing Product Portfolios and Specifications

13.8.3 Pharmaplast Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Pharmaplast Main Business Overview

13.8.5 Pharmaplast Latest Developments

13.9 Advanced Medical Solutions

13.9.1 Advanced Medical Solutions Company Information

13.9.2 Advanced Medical Solutions Chronic Wound Dressing Product Portfolios and Specifications

13.9.3 Advanced Medical Solutions Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Advanced Medical Solutions Main Business Overview

13.9.5 Advanced Medical Solutions Latest Developments

13.10 Milliken Healthcare Products

13.10.1 Milliken Healthcare Products Company Information

13.10.2 Milliken Healthcare Products Chronic Wound Dressing Product Portfolios and Specifications

13.10.3 Milliken Healthcare Products Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Milliken Healthcare Products Main Business Overview

13.10.5 Milliken Healthcare Products Latest Developments

13.11 B.Braun

13.11.1 B.Braun Company Information

13.11.2 B.Braun Chronic Wound Dressing Product Portfolios and Specifications

13.11.3 B.Braun Chronic Wound Dressing Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 B.Braun Main Business Overview

13.11.5 B.Braun Latest Developments

13.12 Hartmann Group

13.12.1 Hartmann Group Company Information

13.12.2 Hartmann Group Chronic Wound Dressing Product Portfolios and Specifications

13.12.3 Hartmann Group Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hartmann Group Main Business Overview

13.12.5 Hartmann Group Latest Developments

13.13 Integra LifeSciences

13.13.1 Integra LifeSciences Company Information

13.13.2 Integra LifeSciences Chronic Wound Dressing Product Portfolios and Specifications

13.13.3 Integra LifeSciences Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Integra LifeSciences Main Business Overview

13.13.5 Integra LifeSciences Latest Developments

13.14 Genewel

13.14.1 Genewel Company Information

13.14.2 Genewel Chronic Wound Dressing Product Portfolios and Specifications

13.14.3 Genewel Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Genewel Main Business Overview

13.14.5 Genewel Latest Developments

13.15 SLK MEDICAL

13.15.1 SLK MEDICAL Company Information

13.15.2 SLK MEDICAL Chronic Wound Dressing Product Portfolios and Specifications

13.15.3 SLK MEDICAL Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SLK MEDICAL Main Business Overview

13.15.5 SLK MEDICAL Latest Developments

13.16 Huawei Technology

13.16.1 Huawei Technology Company Information

13.16.2 Huawei Technology Chronic Wound Dressing Product Portfolios and Specifications

13.16.3 Huawei Technology Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 Huawei Technology Main Business Overview
- 13.16.5 Huawei Technology Latest Developments
- 13.17 Zhejiang Aoki Medical Dressing
  - 13.17.1 Zhejiang Aoki Medical Dressing Company Information
  - 13.17.2 Zhejiang Aoki Medical Dressing Chronic Wound Dressing Product Portfolios and Specifications
  - 13.17.3 Zhejiang Aoki Medical Dressing Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Zhejiang Aoki Medical Dressing Main Business Overview
  - 13.17.5 Zhejiang Aoki Medical Dressing Latest Developments
- 13.18 Zhejiang Longterm Medical Technology
  - 13.18.1 Zhejiang Longterm Medical Technology Company Information
  - 13.18.2 Zhejiang Longterm Medical Technology Chronic Wound Dressing Product Portfolios and Specifications
  - 13.18.3 Zhejiang Longterm Medical Technology Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Zhejiang Longterm Medical Technology Main Business Overview
  - 13.18.5 Zhejiang Longterm Medical Technology Latest Developments
- 13.19 Jiangsu Traumark Medical Instrument
  - 13.19.1 Jiangsu Traumark Medical Instrument Company Information
  - 13.19.2 Jiangsu Traumark Medical Instrument Chronic Wound Dressing Product Portfolios and Specifications
  - 13.19.3 Jiangsu Traumark Medical Instrument Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 Jiangsu Traumark Medical Instrument Main Business Overview
  - 13.19.5 Jiangsu Traumark Medical Instrument Latest Developments
- 13.20 Jiangsu Newvalue Medical Products
  - 13.20.1 Jiangsu Newvalue Medical Products Company Information
  - 13.20.2 Jiangsu Newvalue Medical Products Chronic Wound Dressing Product Portfolios and Specifications
  - 13.20.3 Jiangsu Newvalue Medical Products Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 Jiangsu Newvalue Medical Products Main Business Overview
  - 13.20.5 Jiangsu Newvalue Medical Products Latest Developments
- 13.21 Suzhou Linhwa Medical Devices
  - 13.21.1 Suzhou Linhwa Medical Devices Company Information
  - 13.21.2 Suzhou Linhwa Medical Devices Chronic Wound Dressing Product Portfolios and Specifications
  - 13.21.3 Suzhou Linhwa Medical Devices Chronic Wound Dressing Sales, Revenue,

## Price and Gross Margin (2021-2026)

### 13.21.4 Suzhou Linhwa Medical Devices Main Business Overview

### 13.21.5 Suzhou Linhwa Medical Devices Latest Developments

## 13.22 Huizhou Foryou Medical Devices

### 13.22.1 Huizhou Foryou Medical Devices Company Information

### 13.22.2 Huizhou Foryou Medical Devices Chronic Wound Dressing Product Portfolios and Specifications

### 13.22.3 Huizhou Foryou Medical Devices Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.22.4 Huizhou Foryou Medical Devices Main Business Overview

### 13.22.5 Huizhou Foryou Medical Devices Latest Developments

## 13.23 Winner Medical

### 13.23.1 Winner Medical Company Information

### 13.23.2 Winner Medical Chronic Wound Dressing Product Portfolios and Specifications

### 13.23.3 Winner Medical Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.23.4 Winner Medical Main Business Overview

### 13.23.5 Winner Medical Latest Developments

## 13.24 Dermcosy Medical

### 13.24.1 Dermcosy Medical Company Information

### 13.24.2 Dermcosy Medical Chronic Wound Dressing Product Portfolios and Specifications

### 13.24.3 Dermcosy Medical Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.24.4 Dermcosy Medical Main Business Overview

### 13.24.5 Dermcosy Medical Latest Developments

## 13.25 Zhejiang Top-Medical Medical Dressing

### 13.25.1 Zhejiang Top-Medical Medical Dressing Company Information

### 13.25.2 Zhejiang Top-Medical Medical Dressing Chronic Wound Dressing Product Portfolios and Specifications

### 13.25.3 Zhejiang Top-Medical Medical Dressing Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.25.4 Zhejiang Top-Medical Medical Dressing Main Business Overview

### 13.25.5 Zhejiang Top-Medical Medical Dressing Latest Developments

## 13.26 Zhende Medical

### 13.26.1 Zhende Medical Company Information

### 13.26.2 Zhende Medical Chronic Wound Dressing Product Portfolios and Specifications

13.26.3 Zhende Medical Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Zhende Medical Main Business Overview

13.26.5 Zhende Medical Latest Developments

13.27 Jiangxi 3L Medical Products Group

13.27.1 Jiangxi 3L Medical Products Group Company Information

13.27.2 Jiangxi 3L Medical Products Group Chronic Wound Dressing Product

Portfolios and Specifications

13.27.3 Jiangxi 3L Medical Products Group Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Jiangxi 3L Medical Products Group Main Business Overview

13.27.5 Jiangxi 3L Medical Products Group Latest Developments

13.28 Shandong ShingnaMedical Products

13.28.1 Shandong ShingnaMedical Products Company Information

13.28.2 Shandong ShingnaMedical Products Chronic Wound Dressing Product

Portfolios and Specifications

13.28.3 Shandong ShingnaMedical Products Chronic Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Shandong ShingnaMedical Products Main Business Overview

13.28.5 Shandong ShingnaMedical Products Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Chronic Wound Dressing Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Chronic Wound Dressing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Foam Dressing
- Table 4. Major Players of Hydrocolloid Dressing
- Table 5. Major Players of Alginate Dressing
- Table 6. Major Players of Hydrogel Dressing
- Table 7. Major Players of Others
- Table 8. Global Chronic Wound Dressing Sales by Type (2021-2026) & (M Pcs)
- Table 9. Global Chronic Wound Dressing Sales Market Share by Type (2021-2026)
- Table 10. Global Chronic Wound Dressing Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Chronic Wound Dressing Revenue Market Share by Type (2021-2026)
- Table 12. Global Chronic Wound Dressing Sale Price by Type (2021-2026) & (US\$/Pc)
- Table 13. Major Players of Waterproof Dressing
- Table 14. Major Players of Antimicrobial Dressing
- Table 15. Major Players of Breathable Dressing
- Table 16. Major Players of Absorbent Dressing
- Table 17. Global Chronic Wound Dressing Sales by Function (2021-2026) & (M Pcs)
- Table 18. Global Chronic Wound Dressing Sales Market Share by Function (2021-2026)
- Table 19. Global Chronic Wound Dressing Revenue by Function (2021-2026) & (\$ million)
- Table 20. Global Chronic Wound Dressing Revenue Market Share by Function (2021-2026)
- Table 21. Global Chronic Wound Dressing Sale Price by Function (2021-2026) & (US\$/Pc)
- Table 22. Major Players of Size 5?5cm
- Table 23. Major Players of Size 10?10cm
- Table 24. Major Players of Size 10?25cm
- Table 25. Major Players of Other
- Table 26. Global Chronic Wound Dressing Sales by Size (2021-2026) & (M Pcs)
- Table 27. Global Chronic Wound Dressing Sales Market Share by Size (2021-2026)
- Table 28. Global Chronic Wound Dressing Revenue by Size (2021-2026) & (\$ million)
- Table 29. Global Chronic Wound Dressing Revenue Market Share by Size (2021-2026)
- Table 30. Global Chronic Wound Dressing Sale Price by Size (2021-2026) & (US\$/Pc)

Table 31. Global Chronic Wound Dressing Sale by Application (2021-2026) & (M Pcs)

Table 32. Global Chronic Wound Dressing Sale Market Share by Application (2021-2026)

Table 33. Global Chronic Wound Dressing Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Chronic Wound Dressing Revenue Market Share by Application (2021-2026)

Table 35. Global Chronic Wound Dressing Sale Price by Application (2021-2026) & (US\$/Pc)

Table 36. Global Chronic Wound Dressing Sales by Company (2021-2026) & (M Pcs)

Table 37. Global Chronic Wound Dressing Sales Market Share by Company (2021-2026)

Table 38. Global Chronic Wound Dressing Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Chronic Wound Dressing Revenue Market Share by Company (2021-2026)

Table 40. Global Chronic Wound Dressing Sale Price by Company (2021-2026) & (US\$/Pc)

Table 41. Key Manufacturers Chronic Wound Dressing Producing Area Distribution and Sales Area

Table 42. Players Chronic Wound Dressing Products Offered

Table 43. Chronic Wound Dressing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Chronic Wound Dressing Sales by Geographic Region (2021-2026) & (M Pcs)

Table 47. Global Chronic Wound Dressing Sales Market Share Geographic Region (2021-2026)

Table 48. Global Chronic Wound Dressing Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Chronic Wound Dressing Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Chronic Wound Dressing Sales by Country/Region (2021-2026) & (M Pcs)

Table 51. Global Chronic Wound Dressing Sales Market Share by Country/Region (2021-2026)

Table 52. Global Chronic Wound Dressing Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Chronic Wound Dressing Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Chronic Wound Dressing Sales by Country (2021-2026) & (M Pcs)

Table 55. Americas Chronic Wound Dressing Sales Market Share by Country (2021-2026)

Table 56. Americas Chronic Wound Dressing Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Chronic Wound Dressing Sales by Type (2021-2026) & (M Pcs)

Table 58. Americas Chronic Wound Dressing Sales by Application (2021-2026) & (M Pcs)

Table 59. APAC Chronic Wound Dressing Sales by Region (2021-2026) & (M Pcs)

Table 60. APAC Chronic Wound Dressing Sales Market Share by Region (2021-2026)

Table 61. APAC Chronic Wound Dressing Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Chronic Wound Dressing Sales by Type (2021-2026) & (M Pcs)

Table 63. APAC Chronic Wound Dressing Sales by Application (2021-2026) & (M Pcs)

Table 64. Europe Chronic Wound Dressing Sales by Country (2021-2026) & (M Pcs)

Table 65. Europe Chronic Wound Dressing Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Chronic Wound Dressing Sales by Type (2021-2026) & (M Pcs)

Table 67. Europe Chronic Wound Dressing Sales by Application (2021-2026) & (M Pcs)

Table 68. Middle East & Africa Chronic Wound Dressing Sales by Country (2021-2026) & (M Pcs)

Table 69. Middle East & Africa Chronic Wound Dressing Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Chronic Wound Dressing Sales by Type (2021-2026) & (M Pcs)

Table 71. Middle East & Africa Chronic Wound Dressing Sales by Application (2021-2026) & (M Pcs)

Table 72. Key Market Drivers & Growth Opportunities of Chronic Wound Dressing

Table 73. Key Market Challenges & Risks of Chronic Wound Dressing

Table 74. Key Industry Trends of Chronic Wound Dressing

Table 75. Chronic Wound Dressing Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Chronic Wound Dressing Distributors List

Table 78. Chronic Wound Dressing Customer List

Table 79. Global Chronic Wound Dressing Sales Forecast by Region (2027-2032) & (M Pcs)

Table 80. Global Chronic Wound Dressing Revenue Forecast by Region (2027-2032) &

(\$ millions)

Table 81. Americas Chronic Wound Dressing Sales Forecast by Country (2027-2032) & (M Pcs)

Table 82. Americas Chronic Wound Dressing Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Chronic Wound Dressing Sales Forecast by Region (2027-2032) & (M Pcs)

Table 84. APAC Chronic Wound Dressing Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Chronic Wound Dressing Sales Forecast by Country (2027-2032) & (M Pcs)

Table 86. Europe Chronic Wound Dressing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Chronic Wound Dressing Sales Forecast by Country (2027-2032) & (M Pcs)

Table 88. Middle East & Africa Chronic Wound Dressing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Chronic Wound Dressing Sales Forecast by Type (2027-2032) & (M Pcs)

Table 90. Global Chronic Wound Dressing Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Chronic Wound Dressing Sales Forecast by Application (2027-2032) & (M Pcs)

Table 92. Global Chronic Wound Dressing Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. 3M Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 94. 3M Chronic Wound Dressing Product Portfolios and Specifications

Table 95. 3M Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 96. 3M Main Business

Table 97. 3M Latest Developments

Table 98. Smith?&?Nephew Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 99. Smith?&?Nephew Chronic Wound Dressing Product Portfolios and Specifications

Table 100. Smith?&?Nephew Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 101. Smith?&?Nephew Main Business

Table 102. Smith?&?Nephew Latest Developments

Table 103. Molnlycke?Health?Care Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 104. Molnlycke?Health?Care Chronic Wound Dressing Product Portfolios and Specifications

Table 105. Molnlycke?Health?Care Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 106. Molnlycke?Health?Care Main Business

Table 107. Molnlycke?Health?Care Latest Developments

Table 108. ConvaTec Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 109. ConvaTec Chronic Wound Dressing Product Portfolios and Specifications

Table 110. ConvaTec Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 111. ConvaTec Main Business

Table 112. ConvaTec Latest Developments

Table 113. Medline?Industries Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 114. Medline?Industries Chronic Wound Dressing Product Portfolios and Specifications

Table 115. Medline?Industries Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 116. Medline?Industries Main Business

Table 117. Medline?Industries Latest Developments

Table 118. Cardinal?Health Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 119. Cardinal?Health Chronic Wound Dressing Product Portfolios and Specifications

Table 120. Cardinal?Health Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 121. Cardinal?Health Main Business

Table 122. Cardinal?Health Latest Developments

Table 123. Lohmann?&?Rauscher Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 124. Lohmann?&?Rauscher Chronic Wound Dressing Product Portfolios and Specifications

Table 125. Lohmann?&?Rauscher Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 126. Lohmann?&?Rauscher Main Business

Table 127. Lohmann?&?Rauscher Latest Developments

Table 128. Pharmaplast Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 129. Pharmaplast Chronic Wound Dressing Product Portfolios and Specifications

Table 130. Pharmaplast Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 131. Pharmaplast Main Business

Table 132. Pharmaplast Latest Developments

Table 133. Advanced?Medical?Solutions Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 134. Advanced?Medical?Solutions Chronic Wound Dressing Product Portfolios and Specifications

Table 135. Advanced?Medical?Solutions Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 136. Advanced?Medical?Solutions Main Business

Table 137. Advanced?Medical?Solutions Latest Developments

Table 138. Milliken?Healthcare?Products Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 139. Milliken?Healthcare?Products Chronic Wound Dressing Product Portfolios and Specifications

Table 140. Milliken?Healthcare?Products Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 141. Milliken?Healthcare?Products Main Business

Table 142. Milliken?Healthcare?Products Latest Developments

Table 143. B.Braun Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 144. B.Braun Chronic Wound Dressing Product Portfolios and Specifications

Table 145. B.Braun Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 146. B.Braun Main Business

Table 147. B.Braun Latest Developments

Table 148. Hartmann Group Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 149. Hartmann Group Chronic Wound Dressing Product Portfolios and Specifications

Table 150. Hartmann Group Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 151. Hartmann Group Main Business

Table 152. Hartmann Group Latest Developments

|                                                                                                                                                    |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Table 153. Integra LifeSciences Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors                       |  |
| Table 154. Integra LifeSciences Chronic Wound Dressing Product Portfolios and Specifications                                                       |  |
| Table 155. Integra LifeSciences Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)           |  |
| Table 156. Integra LifeSciences Main Business                                                                                                      |  |
| Table 157. Integra LifeSciences Latest Developments                                                                                                |  |
| Table 158. Genewel Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors                                    |  |
| Table 159. Genewel Chronic Wound Dressing Product Portfolios and Specifications                                                                    |  |
| Table 160. Genewel Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)                        |  |
| Table 161. Genewel Main Business                                                                                                                   |  |
| Table 162. Genewel Latest Developments                                                                                                             |  |
| Table 163. SLK MEDICAL Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors                                |  |
| Table 164. SLK MEDICAL Chronic Wound Dressing Product Portfolios and Specifications                                                                |  |
| Table 165. SLK MEDICAL Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)                    |  |
| Table 166. SLK MEDICAL Main Business                                                                                                               |  |
| Table 167. SLK MEDICAL Latest Developments                                                                                                         |  |
| Table 168. Huawei Technology Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors                          |  |
| Table 169. Huawei Technology Chronic Wound Dressing Product Portfolios and Specifications                                                          |  |
| Table 170. Huawei Technology Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)              |  |
| Table 171. Huawei Technology Main Business                                                                                                         |  |
| Table 172. Huawei Technology Latest Developments                                                                                                   |  |
| Table 173. Zhejiang Aoki Medical Dressing Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors             |  |
| Table 174. Zhejiang Aoki Medical Dressing Chronic Wound Dressing Product Portfolios and Specifications                                             |  |
| Table 175. Zhejiang Aoki Medical Dressing Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026) |  |
| Table 176. Zhejiang Aoki Medical Dressing Main Business                                                                                            |  |
| Table 177. Zhejiang Aoki Medical Dressing Latest Developments                                                                                      |  |

Table 178. Zhejiang Longterm Medical Technology Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 179. Zhejiang Longterm Medical Technology Chronic Wound Dressing Product Portfolios and Specifications

Table 180. Zhejiang Longterm Medical Technology Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 181. Zhejiang Longterm Medical Technology Main Business

Table 182. Zhejiang Longterm Medical Technology Latest Developments

Table 183. Jiangsu Traumark Medical Instrument Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 184. Jiangsu Traumark Medical Instrument Chronic Wound Dressing Product Portfolios and Specifications

Table 185. Jiangsu Traumark Medical Instrument Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 186. Jiangsu Traumark Medical Instrument Main Business

Table 187. Jiangsu Traumark Medical Instrument Latest Developments

Table 188. Jiangsu Newvalue Medical Products Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 189. Jiangsu Newvalue Medical Products Chronic Wound Dressing Product Portfolios and Specifications

Table 190. Jiangsu Newvalue Medical Products Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 191. Jiangsu Newvalue Medical Products Main Business

Table 192. Jiangsu Newvalue Medical Products Latest Developments

Table 193. Suzhou Linhwa Medical Devices Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 194. Suzhou Linhwa Medical Devices Chronic Wound Dressing Product Portfolios and Specifications

Table 195. Suzhou Linhwa Medical Devices Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 196. Suzhou Linhwa Medical Devices Main Business

Table 197. Suzhou Linhwa Medical Devices Latest Developments

Table 198. Huizhou Foryou Medical Devices Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 199. Huizhou Foryou Medical Devices Chronic Wound Dressing Product Portfolios and Specifications

Table 200. Huizhou Foryou Medical Devices Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 201. Huizhou Foryou Medical Devices Main Business

Table 202. Huizhou Foryou Medical Devices Latest Developments

Table 203. Winner Medical Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 204. Winner Medical Chronic Wound Dressing Product Portfolios and Specifications

Table 205. Winner Medical Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 206. Winner Medical Main Business

Table 207. Winner Medical Latest Developments

Table 208. Dermcosy Medical Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 209. Dermcosy Medical Chronic Wound Dressing Product Portfolios and Specifications

Table 210. Dermcosy Medical Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 211. Dermcosy Medical Main Business

Table 212. Dermcosy Medical Latest Developments

Table 213. Zhejiang Top-Medical Medical Dressing Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 214. Zhejiang Top-Medical Medical Dressing Chronic Wound Dressing Product Portfolios and Specifications

Table 215. Zhejiang Top-Medical Medical Dressing Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 216. Zhejiang Top-Medical Medical Dressing Main Business

Table 217. Zhejiang Top-Medical Medical Dressing Latest Developments

Table 218. Zhende Medical Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 219. Zhende Medical Chronic Wound Dressing Product Portfolios and Specifications

Table 220. Zhende Medical Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 221. Zhende Medical Main Business

Table 222. Zhende Medical Latest Developments

Table 223. Jiangxi 3L Medical Products Group Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 224. Jiangxi 3L Medical Products Group Chronic Wound Dressing Product Portfolios and Specifications

Table 225. Jiangxi 3L Medical Products Group Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 226. Jiangxi 3L Medical Products Group Main Business

Table 227. Jiangxi 3L Medical Products Group Latest Developments

Table 228. Shandong ShingnaMedical Products Basic Information, Chronic Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 229. Shandong ShingnaMedical Products Chronic Wound Dressing Product Portfolios and Specifications

Table 230. Shandong ShingnaMedical Products Chronic Wound Dressing Sales (M Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 231. Shandong ShingnaMedical Products Main Business

Table 232. Shandong ShingnaMedical Products Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Chronic Wound Dressing
- Figure 2. Chronic Wound Dressing Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Chronic Wound Dressing Sales Growth Rate 2021-2032 (M Pcs)
- Figure 7. Global Chronic Wound Dressing Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Chronic Wound Dressing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Chronic Wound Dressing Sales Market Share by Country/Region (2025)
- Figure 10. Chronic Wound Dressing Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Foam Dressing
- Figure 12. Product Picture of Hydrocolloid Dressing
- Figure 13. Product Picture of Alginate Dressing
- Figure 14. Product Picture of Hydrogel Dressing
- Figure 15. Product Picture of Others
- Figure 16. Global Chronic Wound Dressing Sales Market Share by Type in 2026
- Figure 17. Global Chronic Wound Dressing Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Waterproof Dressing
- Figure 19. Product Picture of Antimicrobial Dressing
- Figure 20. Product Picture of Breathable Dressing
- Figure 21. Product Picture of Absorbent Dressing
- Figure 22. Global Chronic Wound Dressing Sales Market Share by Function in 2026
- Figure 23. Global Chronic Wound Dressing Revenue Market Share by Function (2021-2026)
- Figure 24. Product Picture of Size 5?5cm
- Figure 25. Product Picture of Size 10?10cm
- Figure 26. Product Picture of Size 10?25cm
- Figure 27. Product Picture of Other
- Figure 28. Global Chronic Wound Dressing Sales Market Share by Size in 2026
- Figure 29. Global Chronic Wound Dressing Revenue Market Share by Size (2021-2026)
- Figure 30. Chronic Wound Dressing Consumed in Diabetic Ulcers
- Figure 31. Global Chronic Wound Dressing Market: Diabetic Ulcers (2021-2026) & (M

Pcs)

Figure 32. Chronic Wound Dressing Consumed in Pressure Ulcers

Figure 33. Global Chronic Wound Dressing Market: Pressure Ulcers (2021-2026) & (M Pcs)

Figure 34. Chronic Wound Dressing Consumed in Venous Ulcers

Figure 35. Global Chronic Wound Dressing Market: Venous Ulcers (2021-2026) & (M Pcs)

Figure 36. Chronic Wound Dressing Consumed in Other

Figure 37. Global Chronic Wound Dressing Market: Other (2021-2026) & (M Pcs)

Figure 38. Global Chronic Wound Dressing Sale Market Share by Application (2025)

Figure 39. Global Chronic Wound Dressing Revenue Market Share by Application in 2025

Figure 40. Chronic Wound Dressing Sales by Company in 2025 (M Pcs)

Figure 41. Global Chronic Wound Dressing Sales Market Share by Company in 2025

Figure 42. Chronic Wound Dressing Revenue by Company in 2025 (\$ millions)

Figure 43. Global Chronic Wound Dressing Revenue Market Share by Company in 2025

Figure 44. Global Chronic Wound Dressing Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Chronic Wound Dressing Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Chronic Wound Dressing Sales 2021-2026 (M Pcs)

Figure 47. Americas Chronic Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 48. APAC Chronic Wound Dressing Sales 2021-2026 (M Pcs)

Figure 49. APAC Chronic Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 50. Europe Chronic Wound Dressing Sales 2021-2026 (M Pcs)

Figure 51. Europe Chronic Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Chronic Wound Dressing Sales 2021-2026 (M Pcs)

Figure 53. Middle East & Africa Chronic Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 54. Americas Chronic Wound Dressing Sales Market Share by Country in 2025

Figure 55. Americas Chronic Wound Dressing Revenue Market Share by Country (2021-2026)

Figure 56. Americas Chronic Wound Dressing Sales Market Share by Type (2021-2026)

Figure 57. Americas Chronic Wound Dressing Sales Market Share by Application (2021-2026)

Figure 58. United States Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Chronic Wound Dressing Sales Market Share by Region in 2025

Figure 63. APAC Chronic Wound Dressing Revenue Market Share by Region  
(2021-2026)

Figure 64. APAC Chronic Wound Dressing Sales Market Share by Type (2021-2026)

Figure 65. APAC Chronic Wound Dressing Sales Market Share by Application  
(2021-2026)

Figure 66. China Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Chronic Wound Dressing Revenue Growth 2021-2026 (\$  
millions)

Figure 69. Southeast Asia Chronic Wound Dressing Revenue Growth 2021-2026 (\$  
millions)

Figure 70. India Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Chronic Wound Dressing Revenue Growth 2021-2026 (\$  
millions)

Figure 73. Europe Chronic Wound Dressing Sales Market Share by Country in 2025

Figure 74. Europe Chronic Wound Dressing Revenue Market Share by Country  
(2021-2026)

Figure 75. Europe Chronic Wound Dressing Sales Market Share by Type (2021-2026)

Figure 76. Europe Chronic Wound Dressing Sales Market Share by Application  
(2021-2026)

Figure 77. Germany Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Chronic Wound Dressing Sales Market Share by  
Country (2021-2026)

Figure 83. Middle East & Africa Chronic Wound Dressing Sales Market Share by Type  
(2021-2026)

Figure 84. Middle East & Africa Chronic Wound Dressing Sales Market Share by  
Application (2021-2026)

Figure 85. Egypt Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Chronic Wound Dressing Revenue Growth 2021-2026 (\$  
millions)

Figure 87. Israel Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Chronic Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Chronic Wound Dressing in 2026

Figure 91. Manufacturing Process Analysis of Chronic Wound Dressing

Figure 92. Industry Chain Structure of Chronic Wound Dressing

Figure 93. Channels of Distribution

Figure 94. Global Chronic Wound Dressing Sales Market Forecast by Region (2027-2032)

Figure 95. Global Chronic Wound Dressing Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Chronic Wound Dressing Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Chronic Wound Dressing Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Chronic Wound Dressing Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Chronic Wound Dressing Revenue Market Share Forecast by Application (2027-2032)

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