

Global Chronic Pain Extracorporeal Shock Wave Therapy Device Market Growth 2026-2032

<https://marketpublishers.com/r/G2C5535DC741EN.html>

Date: July 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: G2C5535DC741EN

Abstracts

The global Chronic Pain Extracorporeal Shock Wave Therapy Device market size is predicted to grow from US\$ 458 million in 2025 to US\$ 760 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global Chronic Pain Extracorporeal Shock Wave Therapy Device production reached approximately 18,200 units, with an average global market price of around 25,700 US\$/unit.

Chronic Pain Extracorporeal Shock Wave Therapy Device is a non-invasive physical rehabilitation medical device that generates focused or radial extracorporeal shock waves to act on human soft tissues, joints and muscle attachment points. It can improve local blood circulation, relieve tissue adhesion, ease inflammatory reaction and accelerate tissue repair, so as to effectively alleviate various chronic musculoskeletal pains without surgery or drug intervention. Safe and easy to operate, it is widely applied in rehabilitation departments, pain clinics, sports medicine institutions and physical therapy centers for relieving joint pain, fasciitis and soft tissue strain pain.

Rising sub-health population, increasing number of people suffering from chronic muscle and joint pain, and the popularization of non-invasive physical therapy continuously boost market demand for this therapy device. The development of sports rehabilitation and community medical care further expands market space. Business opportunities lie in optimizing shock wave energy regulation and precise positioning technology, developing portable household and professional medical grade differentiated products, simplifying operation procedures, matching standardized treatment courses, and expanding sales channels in rehabilitation institutions and offline health care institutions to occupy more shares in physical pain relief equipment market.

LP Information, Inc. (LPI) ' newest research report, the "Chronic Pain Extracorporeal Shock Wave Therapy Device Industry Forecast" looks at past sales and reviews total world Chronic Pain Extracorporeal Shock Wave Therapy Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Chronic Pain Extracorporeal Shock Wave Therapy Device sales for 2026 through 2032. With Chronic Pain Extracorporeal Shock Wave Therapy Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chronic Pain Extracorporeal Shock Wave Therapy Device industry.

This Insight Report provides a comprehensive analysis of the global Chronic Pain Extracorporeal Shock Wave Therapy Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chronic Pain Extracorporeal Shock Wave Therapy Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chronic Pain Extracorporeal Shock Wave Therapy Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chronic Pain Extracorporeal Shock Wave Therapy Device and breaks down the forecast by Shock Wave Generation Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chronic Pain Extracorporeal Shock Wave Therapy Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Chronic Pain Extracorporeal Shock Wave Therapy Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Shock Wave Generation Technology:

Electromagnetic ESWT Device

Electrohydraulic ESWT Device

Piezoelectric ESWT Device

Pneumatic/Radial Pressure Wave Device

Segmentation by Focusing Mode:

Focused Shock Wave Therapy Device

Radial Shock Wave Therapy Device

Defocused/Broad-Focus Shock Wave Therapy Device

Combined Focused + Radial Shock Wave Therapy Device

Segmentation by Energy Flux Density:

Low-Energy ESWT Device: 0.28 mJ/mm²

Segmentation by Application:

Rehabilitation Department

Pain Clinic

Sports Medicine Institution

Physiotherapy Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Enovis

BTL Industries

EMS DolorClast

Zimmer MedizinSysteme

STORZ MEDICAL

Richard Wolf

Gymna

ASTAR

Likamed GmbH

Önceler Medikal

MTS Medical

SoftWave TRT

Longest Medical

WIKKON

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chronic Pain Extracorporeal Shock Wave Therapy Device market?

What factors are driving Chronic Pain Extracorporeal Shock Wave Therapy Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chronic Pain Extracorporeal Shock Wave Therapy Device market opportunities vary by end market size?

How does Chronic Pain Extracorporeal Shock Wave Therapy Device break out by Shock Wave Generation Technology, by Application?

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