

# Global Chromium Sputtering Target Market Growth 2026-2032

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## Abstracts

The global Chromium Sputtering Target market size is predicted to grow from US\$ 357 million in 2025 to US\$ 474 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Chromium sputtering targets are functional materials with high-purity chromium metal as the main component. They are primarily used in PVD processes such as magnetron sputtering to prepare metallic chromium films or chromium-based functional thin films. They possess excellent wear resistance, corrosion resistance, and adhesion, and are widely used in decorative coatings, hard coatings, and electronic and functional thin films. The upstream mainly includes high-purity chromium metal raw materials, chromium powder, and smelting and processing resources, as well as the supply of high-purity chemicals and backing materials. Downstream applications are concentrated in decorative hardware and bathroom coatings, tool and mold surface treatment, functional films for electronic components, and some optical and protective coatings.

The global average price of aluminum-chromium sputtering targets is US\$45,600/ton, with sales of approximately 8,010 tons and a global production capacity of 8,500 tons. The industry profit margin reaches 15%.

Global Market Future Development Trends:

Decorative coatings and basic functional coatings remain the main application areas for chromium sputtering targets, maintaining stable demand in architectural hardware, bathroom components, and consumer electronics exterior parts. Meanwhile, as requirements for product appearance consistency and durability increase, the penetration rate of high-purity chromium targets in mid-to-high-end decorative and

industrial films is gradually increasing, driving the market structure towards higher quality.

Powder metallurgy and high-density targets are gradually replacing traditional cast targets, with target lifespan, sputtering stability, and film consistency becoming key customer concerns. Some high-end applications are beginning to adopt rotating targets and HiPIMS processes, placing higher demands on target purity and microstructure uniformity, driving up unit value and resulting in a market characterized by 'moderate scale but increasing value.'

Europe and Japan still maintain a technological advantage in the high-end chromium target field, while Chinese companies are experiencing rapid growth in the low-to-mid-end and large-scale markets due to cost control and capacity expansion. In the coming years, the global chromium sputtering target market will maintain steady development driven by stable decorative demand, industrial upgrading, and domestic substitution, continuing to evolve towards higher purity, higher consistency, and customization.

LP Information, Inc. (LPI) ' newest research report, the "Chromium Sputtering Target Industry Forecast" looks at past sales and reviews total world Chromium Sputtering Target sales in 2025, providing a comprehensive analysis by region and market sector of projected Chromium Sputtering Target sales for 2026 through 2032. With Chromium Sputtering Target sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chromium Sputtering Target industry.

This Insight Report provides a comprehensive analysis of the global Chromium Sputtering Target landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chromium Sputtering Target portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chromium Sputtering Target market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chromium Sputtering Target and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chromium Sputtering Target.

This report presents a comprehensive overview, market shares, and growth opportunities of Chromium Sputtering Target market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Purity 99%

Purity 99.5%

Purity 99.9%

Purity 99.95%

Purity 99.99%

Purity 99.999%

#### Segmentation by Manufacturing Processes:

Casting Targets

Powder Metallurgy Targets

Hot Isostatic Pressing Targets

#### Segmentation by Physical Form:

Planar Target

Rotating Target

#### Segmentation by Application:

Thin Film Deposition

Etching and Analysis

Magnetron Sputtering Source

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements

MSE Supplies

Kurt J. Lesker

Nanoshel

Goodfellow

Stanford Advanced Materials

Special Metals Fabrication

ALB Materials

Plasmaterials

Advanced Engineering Materials

EVOCHEM Advanced Materials

Otto Chemie Pvt Ltd

Xinkang Sputtering Target

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Chromium Sputtering Target market?

What factors are driving Chromium Sputtering Target market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chromium Sputtering Target market opportunities vary by end market size?

How does Chromium Sputtering Target break out by Type, by Application?

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