

Global Chromatography Grade Dichloromethane Market Growth 2026-2032

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Abstracts

The global Chromatography Grade Dichloromethane market size is predicted to grow from US\$ 151 million in 2025 to US\$ 193 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Chromatographic grade dichloromethane refers to high-purity dichloromethane products specifically designed for gas chromatography (GC), high-performance liquid chromatography (HPLC), chromatography-mass spectrometry (GC-MS/LC-MS), and sample pretreatment analysis. It undergoes multi-stage distillation, deep dehydration, and stringent impurity control, resulting in extremely low levels of organic impurities, moisture, non-volatile residues, and chromatographic background interference, ensuring high sensitivity, high repeatability, and a stable baseline during analysis.

The upstream of the industry chain mainly includes basic chemical raw materials such as methane, methanol, and chlorine, as well as chlorination reaction equipment, distillation equipment, ultrapure filtration systems, high-cleanliness packaging materials, and quality testing instruments. Industrial-grade dichloromethane is the primary source of raw materials. The midstream involves the production and packaging of chromatographic-grade dichloromethane. Through multi-stage distillation, deep dehydration, removal of trace organic impurities, control of non-volatile residues, and clean filling processes, the industrial-grade product is purified to a high-purity solvent that meets the analytical requirements of GC, HPLC, and GC-MS. The downstream is widely used in gas chromatography (GC), high-performance liquid chromatography (HPLC), and GC-MS analytical systems, primarily for environmental pollutant detection, pesticide residue analysis, food safety testing, raw material and formulation impurity analysis, natural product extraction, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade dichloromethane reached 8.7 million liters, with a production capacity of approximately 12.4 million liters. The average selling price was US\$17.8 per liter, and the average gross profit margin was 30%-40%.

Globally, regulatory systems such as the EPA, FDA, EMA, and EU REACH are continuously raising the requirements for the accuracy and repeatability of analytical testing, driving the growth in demand for high-purity chromatographic solvents. In the environmental monitoring field, stricter regulations on PFAS, persistent organic pollutants (POPs), and pesticide residues have significantly increased the frequency of GC-MS detection. Furthermore, because dichloromethane itself is a volatile chlorinated organic solvent of concern, some countries have strengthened their use and emission management, prompting manufacturers to continuously optimize purification processes and packaging and transportation systems to improve product safety and compliance.

LP Information, Inc. (LPI) ' newest research report, the "Chromatography Grade Dichloromethane Industry Forecast" looks at past sales and reviews total world Chromatography Grade Dichloromethane sales in 2025, providing a comprehensive analysis by region and market sector of projected Chromatography Grade Dichloromethane sales for 2026 through 2032. With Chromatography Grade Dichloromethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chromatography Grade Dichloromethane industry.

This Insight Report provides a comprehensive analysis of the global Chromatography Grade Dichloromethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chromatography Grade Dichloromethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chromatography Grade Dichloromethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chromatography Grade Dichloromethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chromatography

Grade Dichloromethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Chromatography Grade Dichloromethane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

Segmentation by Purity:

≥99.9%

Others

Segmentation by Stabilizer Type:

Contains Stabilizer

No Stabilizer

Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Merck KGaA

Honeywell

Tedia Company

Spectrum Chemical

Avantor

Atom Scientific

Fujifilm Wako

Tokyo Chemical Industry

Scharlab

ITW

Kanto Chemical

Concord

ANPEL

Anhui Shilian

Aladdin

Dikma

Xilong Scientific

Yonghua Chemical

J&K Scientific

CINC

Yanrui Chemical

Energy Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chromatography Grade Dichloromethane market?

What factors are driving Chromatography Grade Dichloromethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chromatography Grade Dichloromethane market opportunities vary by end market size?

How does Chromatography Grade Dichloromethane break out by Type, by Application?

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