

Global Chromatography-Grade Acetonitrile Market Growth 2026-2032

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Abstracts

The global Chromatography-Grade Acetonitrile market size is predicted to grow from US\$ 87.06 million in 2025 to US\$ 134 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Chromatography-grade Acetonitrile is a high-purity colorless solvent specially refined for use as a mobile phase in liquid chromatography (HPLC, LC-MS, UHPLC) and spectrophotometry. It is characterized by low UV absorbance, minimal residue, and low water content, ensuring high sensitivity and stable baselines in sensitive analysis.

In 2025, global production of chromatography-grade acetonitrile reached 12.2 k tons, with an average selling price of USD 7,129 per ton. Total installed capacity was approximately 20 k tons, and industry gross margins typically ranged from 20% to 40%. The cost structure consisted of about 70% direct materials, around 25% manufacturing overhead, and approximately 5% labor. The industry value chain comprises upstream suppliers of petrochemical feedstocks, acrylonitrile, propylene, crude acetonitrile, catalysts, and other raw materials, while downstream applications include chromatography and analytical reagent distributors, pharmaceutical companies and CROs, environmental and food testing, clinical laboratories, and universities and research institutions.

United States market for Chromatography-Grade Acetonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chromatography-Grade Acetonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chromatography-Grade Acetonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chromatography-Grade Acetonitrile players cover INEOS, Asahi Kasei, Nova Molecular, Thermo Fisher Scientific, Merck, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Chromatography-Grade Acetonitrile Industry Forecast" looks at past sales and reviews total world Chromatography-Grade Acetonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected Chromatography-Grade Acetonitrile sales for 2026 through 2032. With Chromatography-Grade Acetonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chromatography-Grade Acetonitrile industry.

This Insight Report provides a comprehensive analysis of the global Chromatography-Grade Acetonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chromatography-Grade Acetonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chromatography-Grade Acetonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chromatography-Grade Acetonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chromatography-Grade Acetonitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of Chromatography-Grade Acetonitrile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?99.7%

Purity?99.9%

Purity?99.99%

Segmentation by Grade:

Analytical Grade

Gradient Grade

Preparative Grade

Segmentation by Application:

High-Performance Liquid Chromatography (HPLC)

Liquid Chromatography–Mass Spectrometry (LC-MS)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

INEOS

Asahi Kasei

Nova Molecular

Thermo Fisher Scientific

Merck

Avantor

Honeywell

Daqing Oilfield Feima

Xilong Scientific

Weifang Zhonghui Chemical

CINC

Concord Technology

Chengdu Kelong Chemical

Kanto Chemical

FUJIFILM Wako

Spectrum Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chromatography-Grade Acetonitrile market?

What factors are driving Chromatography-Grade Acetonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chromatography-Grade Acetonitrile market opportunities vary by end market

size?

How does Chromatography-Grade Acetonitrile break out by Type, by Application?

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