

Global Chromatographic Grade Isopropanol Market Growth 2026-2032

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Abstracts

The global Chromatographic Grade Isopropanol market size is predicted to grow from US\$ 145 million in 2025 to US\$ 185 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Chromatographic grade isopropanol refers to a high-purity isopropanol product specifically designed for analysis using high-performance liquid chromatography (HPLC), gas chromatography (GC), and chromatography-mass spectrometry (LC-MS/GC-MS). This product is manufactured through multi-stage distillation, ultrapure filtration, and stringent quality control processes, resulting in extremely low levels of organic impurities, moisture, particulate matter, and metal ions. This effectively reduces chromatographic background noise and interference from stray peaks, ensuring the accuracy, sensitivity, and repeatability of analytical results.

The upstream of the isopropanol industry chain mainly includes petrochemical raw materials such as propylene and acetone, as well as catalysts, distillation equipment, ultrapure filtration systems, high-cleanliness packaging materials, and testing instruments required for isopropanol synthesis. Industrial-grade isopropanol is the most crucial basic raw material. The midstream involves the production and packaging of HPLC-grade isopropanol. Through multi-stage distillation, deep dehydration, submicron filtration, trace organic impurity control, and clean filling processes, industrial-grade isopropanol is purified to a high-purity solvent product that meets the requirements of high-performance liquid chromatography (HPLC) analysis. The downstream is widely used in HPLC and UHPLC analytical systems, including pharmaceutical R&D and quality control (API and formulation analysis), food safety testing, environmental pollutant monitoring, biomedical research, third-party testing institutions, and university research laboratories.

In 2025, global sales of chromatographic grade isopropanol reached 8.3 million liters, with a production capacity of approximately 11.85 million liters, an average selling price of US\$17.8 per liter, and an average gross profit margin of 30%-40%.

Global drug regulatory agencies (FDA, EMA, ICH) are continuously raising the requirements for the accuracy and reproducibility of drug analysis data, driving the growth in demand for high-purity chromatographic solvents. Simultaneously, increased regulation of food safety, environmental pollutants, and innovative biopharmaceutical research and development in various countries is also expanding the market size for high-end analytical testing. In recent years, the rapid development of laboratory automation and high-throughput detection technologies has placed higher demands on solvent quality stability. Furthermore, emerging markets such as China and India are vigorously promoting the localization of high-end laboratory reagents, creating new development opportunities for local companies.

LP Information, Inc. (LPI) ' newest research report, the "Chromatographic Grade Isopropanol Industry Forecast" looks at past sales and reviews total world Chromatographic Grade Isopropanol sales in 2025, providing a comprehensive analysis by region and market sector of projected Chromatographic Grade Isopropanol sales for 2026 through 2032. With Chromatographic Grade Isopropanol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chromatographic Grade Isopropanol industry.

This Insight Report provides a comprehensive analysis of the global Chromatographic Grade Isopropanol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chromatographic Grade Isopropanol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chromatographic Grade Isopropanol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chromatographic Grade Isopropanol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chromatographic Grade

Isopropanol.

This report presents a comprehensive overview, market shares, and growth opportunities of Chromatographic Grade Isopropanol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HPLC Grade

GC Grade

LC-MS Grade

Segmentation by Purity:

99.5-99.7%

99.7-99.9%

?99.9%

Segmentation by Chromatographic Applications:

Isocratic Grade

Gradient Grade

Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Merck KGaA

Honeywell

Fujifilm Wako

Agilent Technologies

Tokyo Chemical Industry

Scharlab

ITW

Avantor

Tedia Company

Concord

ANPEL

Anhui Shilian

Aladdin

Macklin

Dikma

Xilong Scientific

Yonghua Chemical

J&K Scientific

CINC

Yanrui Chemical

Energy Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chromatographic Grade Isopropanol market?

What factors are driving Chromatographic Grade Isopropanol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chromatographic Grade Isopropanol market opportunities vary by end market size?

How does Chromatographic Grade Isopropanol break out by Type, by Application?

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