

Global Chopped Recycled Carbon Fiber Market Growth 2026-2032

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Abstracts

The global Chopped Recycled Carbon Fiber market size is predicted to grow from US\$ 54.42 million in 2025 to US\$ 220 million in 2032; it is expected to grow at a CAGR of 22.3% from 2026 to 2032.

Chopped Recycled Carbon Fiber refers to short carbon fibers obtained by recovering carbon fibers from industrial carbon fiber scrap, expired prepreg, cured composite waste, end-of-life carbon fiber reinforced parts, or other carbon fiber containing waste streams, and then converting the recovered fibers into chopped, loose, bundled, pelletized or compound-ready forms. Compared with virgin chopped carbon fiber, it retains many of the lightweight, conductive, reinforcing and dimensional stability advantages of carbon fiber, while offering better material circularity, lower waste burden and a more cost-effective route for applications that do not require continuous fiber architecture.

The upstream raw materials of Chopped Recycled Carbon Fiber mainly include dry carbon fiber production scrap, uncured or expired prepreg scrap, cured CFRP offcuts, end-of-life composite parts, recycled carbon fiber feedstock from aerospace, automotive, wind power, sporting goods and industrial composite products, as well as auxiliary sizing agents and packaging materials used in downstream conversion. Its downstream applications are concentrated in thermoplastic compounding, thermoset molding compounds, injection-molded parts, 3D printing materials, cement and concrete reinforcement, friction materials, conductive and antistatic composites, and selected lightweight industrial components.

In 2025, global sales of Chopped Recycled Carbon Fiber reached approximately 3,216 tons, with an average global market price of around US\$ 17/kg. Production capacity

varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Chopped Recycled Carbon Fiber sits at the intersection of sustainability in the carbon fiber industry and cost reduction in composite materials. As carbon fiber is increasingly used in aerospace, automotive, wind power, sporting goods and industrial composites, the recycling pressure from production scrap, expired prepreg and end-of-life composite parts is also rising. Chopped recycled carbon fiber provides a practical route for material recovery and can deliver reinforcement, electrical conductivity, antistatic performance, wear resistance and lightweight benefits in applications where continuous fiber architecture is not required.

On the demand side, automotive lightweighting, functional electronics, growth of thermoplastic composites, upgrading of 3D printing materials, and modification of cementitious and friction materials are the main application drivers. Compared with virgin chopped carbon fiber, recycled products offer stronger cost flexibility and sustainability value, but wider adoption is still affected by feedstock consistency, resin residue, fiber length distribution, sizing compatibility and customer qualification cycles. In high-reliability structural applications, downstream users usually evaluate material consistency and long-term performance more cautiously.

Overall, Chopped Recycled Carbon Fiber has favorable long-term growth potential, but market competition will not be determined by recycling capacity alone. Competitive suppliers are more likely to be those with stable waste feedstock access, controlled recycling technology, precise chopping and grading capability, surface sizing modification, composite formulation support and customer qualification capability. As circular economy and low-carbon manufacturing requirements strengthen, chopped recycled carbon fiber is expected to gain further penetration in cost-sensitive reinforcement materials, conductive and antistatic compounds, functional fillers and selected lightweight components.

LP Information, Inc. (LPI) ' newest research report, the "Chopped Recycled Carbon Fiber Industry Forecast" looks at past sales and reviews total world Chopped Recycled Carbon Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Chopped Recycled Carbon Fiber sales for 2026 through 2032. With Chopped Recycled Carbon Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chopped Recycled Carbon Fiber industry.

This Insight Report provides a comprehensive analysis of the global Chopped Recycled Carbon Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chopped Recycled Carbon Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chopped Recycled Carbon Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chopped Recycled Carbon Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chopped Recycled Carbon Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Chopped Recycled Carbon Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aerospace-sourced

Automotive-sourced

Wind Turbine Blade-sourced

Sports Equipment-sourced

Other

Segmentation by Fiber Length:

3mm

6mm

12mm

Other

Segmentation by Recycling Process:

Mechanically Recovered

Thermally Recovered

Chemically Recovered

Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Civil Engineering and Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Phlex Tek

Procotex

Vartega

Toray

Mitsubishi Chemical

Hadeg Recycling

Carbon Fiber Recycling (CRF)

Carbon Fiber Remanufacturing

Newtech Group

Nantong Fuyuan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chopped Recycled Carbon Fiber market?

What factors are driving Chopped Recycled Carbon Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chopped Recycled Carbon Fiber market opportunities vary by end market size?

How does Chopped Recycled Carbon Fiber break out by Type, by Application?

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