

Global Chopped Graphitized Carbon Fiber Market Growth 2026-2032

<https://marketpublishers.com/r/G79182E78854EN.html>

Date: July 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G79182E78854EN

Abstracts

The global Chopped Graphitized Carbon Fiber market size is predicted to grow from US\$ 207 million in 2025 to US\$ 391 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

Chopped Graphitized Carbon Fiber refers to short, discrete fiber segments obtained by precision cutting graphitized carbon fiber tow or high graphitization carbon fibers, most commonly pitch based high modulus or high thermal conductivity grades. It retains the low density, high stiffness, electrical conductivity, thermal conductivity and low coefficient of thermal expansion associated with graphite or highly graphitized carbon fibers, while its short length allows it to be dispersed into polymer, rubber, metal, carbon graphite, cementitious and other matrix systems as a reinforcing or functional filler.

The upstream raw materials of Chopped Graphitized Carbon Fiber mainly include continuous carbon fiber tow, graphitized pitch based carbon fiber tow, PAN based carbon fiber tow that can be further carbonized or graphitized, petroleum pitch, coal tar pitch, acrylonitrile based PAN precursor, and surface treatment or sizing chemicals used to improve compatibility with target matrices.

In 2025, global sales of Chopped Graphitized Carbon Fiber reached approximately 3984 tons, with an average global market price of around US\$ 53/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 60%.

In terms of the competitive landscape, the global supply of high-end chopped graphite fibers remains concentrated among a select few companies in Japan, Europe, and North America. Companies such as Mitsubishi Chemical, Toray, Syensqo, Nippon

Graphite Fiber Corporation, SGL Carbon, and Teijin hold significant advantages in the fields of pitch-based carbon fibers, graphitized PAN-based chopped fibers, high-thermal-conductivity carbon fibers, and functional composite materials. As of 2025, Mitsubishi Chemical stands as the global market leader, commanding a revenue market share of 17.05%.

Regarding the Chinese market, the localization of chopped graphite fibers is currently in an accelerated initial phase. Domestic enterprises?such as Tiance Technology and Nuoke Carbon Materials?have already established a presence in the sectors of pitch-based carbon fibers, chopped fibers, and related carbon materials. However, they still lag behind their counterparts in Japan, Europe, and North America in key areas, including high-thermal-conductivity mesophase pitch-based fibers, stable graphitization processes, batch-to-batch consistency, international customer certification, and high-end product grading systems. Given the rapid growth in demand within the Chinese market?particularly from the electronics and electrical appliances, thermally conductive plastics, new energy vehicle thermal management, industrial sealing, and engineering plastics modification sectors?there remains substantial room for import substitution.

The future development of the industry is expected to be characterized by trends toward high thermal conductivity, multi-functional integration, application-specific customization, and domestic substitution. The application scope of chopped graphite fibers will continue to expand beyond traditional fields?such as friction materials, sealing solutions, and PTFE modification?into emerging sectors like electronics and electrical appliances, thermally conductive plastics, new energy vehicle thermal management, semiconductor equipment, and high-end industrial composite materials. Competition among suppliers will evolve from the mere provision of materials to a comprehensive contest encompassing 'material grades + surface treatments + formulation matching + customer validation.' For Chinese enterprises, the key to increasing market share and achieving import substitution lies in making breakthroughs in mesophase pitch preparation, stable graphitization processes, fiber chopping and grading techniques, low-ash content control, and downstream application validation.

LP Information, Inc. (LPI) ' newest research report, the ?Chopped Graphitized Carbon Fiber Industry Forecast? looks at past sales and reviews total world Chopped Graphitized Carbon Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Chopped Graphitized Carbon Fiber sales for 2026 through 2032. With Chopped Graphitized Carbon Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chopped Graphitized Carbon Fiber industry.

This Insight Report provides a comprehensive analysis of the global Chopped Graphitized Carbon Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chopped Graphitized Carbon Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chopped Graphitized Carbon Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chopped Graphitized Carbon Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chopped Graphitized Carbon Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Chopped Graphitized Carbon Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3mm

6mm

12mm

Other

Segmentation by Precursor:

Pitch Based

PAN Based

Segmentation by Tensile Modulus:

Low Modulus

High Modulus

Ultra-High Modulus

Segmentation by Application:

Electronics and Electrical Appliances

Automotive

Industrial Machinery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Teijin

Mitsubishi Chemical

Syensqo

Nippon Graphite Fiber Corporation

Kureha

Tiance Tech

Liaoning Novcarb Carbon Materials

SGL Carbon

Jilin Chemical Fiber

Formosa Plastics Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chopped Graphitized Carbon Fiber market?

What factors are driving Chopped Graphitized Carbon Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chopped Graphitized Carbon Fiber market opportunities vary by end market size?

How does Chopped Graphitized Carbon Fiber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Chopped Graphitized Carbon Fiber Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Chopped Graphitized Carbon Fiber by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Chopped Graphitized Carbon Fiber by Country/Region, 2021, 2025 & 2032

2.2 Chopped Graphitized Carbon Fiber Segment by Type

- 2.2.1 3mm
- 2.2.2 6mm
- 2.2.3 12mm
- 2.2.4 Other
- 2.2.5 Chopped Graphitized Carbon Fiber Sales by Type
 - 2.2.5.1 Global Chopped Graphitized Carbon Fiber Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Chopped Graphitized Carbon Fiber Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Chopped Graphitized Carbon Fiber Sale Price by Type (2021-2026)

2.3 Chopped Graphitized Carbon Fiber Segment by Precursor

- 2.3.1 Pitch Based
- 2.3.2 PAN Based
- 2.3.3 Chopped Graphitized Carbon Fiber Sales by Precursor
 - 2.3.3.1 Global Chopped Graphitized Carbon Fiber Sales Market Share by Precursor (2021-2026)
 - 2.3.3.2 Global Chopped Graphitized Carbon Fiber Revenue and Market Share by

Precursor (2021-2026)

2.3.3.3 Global Chopped Graphitized Carbon Fiber Sale Price by Precursor (2021-2026)

2.4 Chopped Graphitized Carbon Fiber Segment by Tensile Modulus

2.4.1 Low Modulus

2.4.2 High Modulus

2.4.3 Ultra-High Modulus

2.4.4 Chopped Graphitized Carbon Fiber Sales by Tensile Modulus

2.4.4.1 Global Chopped Graphitized Carbon Fiber Sales Market Share by Tensile Modulus (2021-2026)

2.4.4.2 Global Chopped Graphitized Carbon Fiber Revenue and Market Share by Tensile Modulus (2021-2026)

2.4.4.3 Global Chopped Graphitized Carbon Fiber Sale Price by Tensile Modulus (2021-2026)

2.5 Chopped Graphitized Carbon Fiber Segment by Application

2.5.1 Electronics and Electrical Appliances

2.5.2 Automotive

2.5.3 Industrial Machinery

2.5.4 Other

2.5.5 Chopped Graphitized Carbon Fiber Sales by Application

2.5.5.1 Global Chopped Graphitized Carbon Fiber Sale Market Share by Application (2021-2026)

2.5.5.2 Global Chopped Graphitized Carbon Fiber Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Chopped Graphitized Carbon Fiber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Chopped Graphitized Carbon Fiber Breakdown Data by Company

3.1.1 Global Chopped Graphitized Carbon Fiber Annual Sales by Company (2021-2026)

3.1.2 Global Chopped Graphitized Carbon Fiber Sales Market Share by Company (2021-2026)

3.2 Global Chopped Graphitized Carbon Fiber Annual Revenue by Company (2021-2026)

3.2.1 Global Chopped Graphitized Carbon Fiber Revenue by Company (2021-2026)

3.2.2 Global Chopped Graphitized Carbon Fiber Revenue Market Share by Company (2021-2026)

3.3 Global Chopped Graphitized Carbon Fiber Sale Price by Company

3.4 Key Manufacturers Chopped Graphitized Carbon Fiber Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Chopped Graphitized Carbon Fiber Product Location Distribution

3.4.2 Players Chopped Graphitized Carbon Fiber Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CHOPPED GRAPHITIZED CARBON FIBER BY GEOGRAPHIC REGION

4.1 World Historic Chopped Graphitized Carbon Fiber Market Size by Geographic Region (2021-2026)

4.1.1 Global Chopped Graphitized Carbon Fiber Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Chopped Graphitized Carbon Fiber Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Chopped Graphitized Carbon Fiber Market Size by Country/Region (2021-2026)

4.2.1 Global Chopped Graphitized Carbon Fiber Annual Sales by Country/Region (2021-2026)

4.2.2 Global Chopped Graphitized Carbon Fiber Annual Revenue by Country/Region (2021-2026)

4.3 Americas Chopped Graphitized Carbon Fiber Sales Growth

4.4 APAC Chopped Graphitized Carbon Fiber Sales Growth

4.5 Europe Chopped Graphitized Carbon Fiber Sales Growth

4.6 Middle East & Africa Chopped Graphitized Carbon Fiber Sales Growth

5 AMERICAS

5.1 Americas Chopped Graphitized Carbon Fiber Sales by Country

5.1.1 Americas Chopped Graphitized Carbon Fiber Sales by Country (2021-2026)

5.1.2 Americas Chopped Graphitized Carbon Fiber Revenue by Country (2021-2026)

5.2 Americas Chopped Graphitized Carbon Fiber Sales by Type (2021-2026)

5.3 Americas Chopped Graphitized Carbon Fiber Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Chopped Graphitized Carbon Fiber Sales by Region

6.1.1 APAC Chopped Graphitized Carbon Fiber Sales by Region (2021-2026)

6.1.2 APAC Chopped Graphitized Carbon Fiber Revenue by Region (2021-2026)

6.2 APAC Chopped Graphitized Carbon Fiber Sales by Type (2021-2026)

6.3 APAC Chopped Graphitized Carbon Fiber Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Chopped Graphitized Carbon Fiber by Country

7.1.1 Europe Chopped Graphitized Carbon Fiber Sales by Country (2021-2026)

7.1.2 Europe Chopped Graphitized Carbon Fiber Revenue by Country (2021-2026)

7.2 Europe Chopped Graphitized Carbon Fiber Sales by Type (2021-2026)

7.3 Europe Chopped Graphitized Carbon Fiber Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Chopped Graphitized Carbon Fiber by Country

8.1.1 Middle East & Africa Chopped Graphitized Carbon Fiber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Chopped Graphitized Carbon Fiber Revenue by Country

(2021-2026)

8.2 Middle East & Africa Chopped Graphitized Carbon Fiber Sales by Type (2021-2026)

8.3 Middle East & Africa Chopped Graphitized Carbon Fiber Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Chopped Graphitized Carbon Fiber

10.3 Manufacturing Process Analysis of Chopped Graphitized Carbon Fiber

10.4 Industry Chain Structure of Chopped Graphitized Carbon Fiber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Chopped Graphitized Carbon Fiber Distributors

11.3 Chopped Graphitized Carbon Fiber Customer

12 WORLD FORECAST REVIEW FOR CHOPPED GRAPHITIZED CARBON FIBER BY GEOGRAPHIC REGION

12.1 Global Chopped Graphitized Carbon Fiber Market Size Forecast by Region

12.1.1 Global Chopped Graphitized Carbon Fiber Forecast by Region (2027-2032)

12.1.2 Global Chopped Graphitized Carbon Fiber Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Chopped Graphitized Carbon Fiber Forecast by Type (2027-2032)
- 12.7 Global Chopped Graphitized Carbon Fiber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Toray

- 13.1.1 Toray Company Information
- 13.1.2 Toray Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
- 13.1.3 Toray Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Toray Main Business Overview
- 13.1.5 Toray Latest Developments

13.2 Teijin

- 13.2.1 Teijin Company Information
- 13.2.2 Teijin Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
- 13.2.3 Teijin Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Teijin Main Business Overview
- 13.2.5 Teijin Latest Developments

13.3 Mitsubishi Chemical

- 13.3.1 Mitsubishi Chemical Company Information
- 13.3.2 Mitsubishi Chemical Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
- 13.3.3 Mitsubishi Chemical Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Mitsubishi Chemical Main Business Overview
- 13.3.5 Mitsubishi Chemical Latest Developments

13.4 Syensqo

- 13.4.1 Syensqo Company Information
- 13.4.2 Syensqo Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
- 13.4.3 Syensqo Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Syensqo Main Business Overview
- 13.4.5 Syensqo Latest Developments

13.5 Nippon Graphite Fiber Corporation

- 13.5.1 Nippon Graphite Fiber Corporation Company Information
- 13.5.2 Nippon Graphite Fiber Corporation Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
- 13.5.3 Nippon Graphite Fiber Corporation Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Nippon Graphite Fiber Corporation Main Business Overview
- 13.5.5 Nippon Graphite Fiber Corporation Latest Developments
- 13.6 Kureha
 - 13.6.1 Kureha Company Information
 - 13.6.2 Kureha Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
 - 13.6.3 Kureha Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Kureha Main Business Overview
 - 13.6.5 Kureha Latest Developments
- 13.7 Tiance Tech
 - 13.7.1 Tiance Tech Company Information
 - 13.7.2 Tiance Tech Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
 - 13.7.3 Tiance Tech Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Tiance Tech Main Business Overview
 - 13.7.5 Tiance Tech Latest Developments
- 13.8 Liaoning Novcarb Carbon Materials
 - 13.8.1 Liaoning Novcarb Carbon Materials Company Information
 - 13.8.2 Liaoning Novcarb Carbon Materials Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
 - 13.8.3 Liaoning Novcarb Carbon Materials Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Liaoning Novcarb Carbon Materials Main Business Overview
 - 13.8.5 Liaoning Novcarb Carbon Materials Latest Developments
- 13.9 SGL Carbon
 - 13.9.1 SGL Carbon Company Information
 - 13.9.2 SGL Carbon Chopped Graphitized Carbon Fiber Product Portfolios and Specifications
 - 13.9.3 SGL Carbon Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 SGL Carbon Main Business Overview
 - 13.9.5 SGL Carbon Latest Developments

13.10 Jilin Chemical Fiber

13.10.1 Jilin Chemical Fiber Company Information

13.10.2 Jilin Chemical Fiber Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

13.10.3 Jilin Chemical Fiber Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jilin Chemical Fiber Main Business Overview

13.10.5 Jilin Chemical Fiber Latest Developments

13.11 Formosa Plastics Corporation

13.11.1 Formosa Plastics Corporation Company Information

13.11.2 Formosa Plastics Corporation Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

13.11.3 Formosa Plastics Corporation Chopped Graphitized Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Formosa Plastics Corporation Main Business Overview

13.11.5 Formosa Plastics Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Chopped Graphitized Carbon Fiber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Chopped Graphitized Carbon Fiber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 3mm

Table 4. Major Players of 6mm

Table 5. Major Players of 12mm

Table 6. Major Players of Other

Table 7. Global Chopped Graphitized Carbon Fiber Sales by Type (2021-2026) & (Tons)

Table 8. Global Chopped Graphitized Carbon Fiber Sales Market Share by Type (2021-2026)

Table 9. Global Chopped Graphitized Carbon Fiber Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Type (2021-2026)

Table 11. Global Chopped Graphitized Carbon Fiber Sale Price by Type (2021-2026) & (US\$/kg)

Table 12. Major Players of Pitch Based

Table 13. Major Players of PAN Based

Table 14. Global Chopped Graphitized Carbon Fiber Sales by Precursor (2021-2026) & (Tons)

Table 15. Global Chopped Graphitized Carbon Fiber Sales Market Share by Precursor (2021-2026)

Table 16. Global Chopped Graphitized Carbon Fiber Revenue by Precursor (2021-2026) & (\$ million)

Table 17. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Precursor (2021-2026)

Table 18. Global Chopped Graphitized Carbon Fiber Sale Price by Precursor (2021-2026) & (US\$/kg)

Table 19. Major Players of Low Modulus

Table 20. Major Players of High Modulus

Table 21. Major Players of Ultra-High Modulus

Table 22. Global Chopped Graphitized Carbon Fiber Sales by Tensile Modulus (2021-2026) & (Tons)

Table 23. Global Chopped Graphitized Carbon Fiber Sales Market Share by Tensile Modulus (2021-2026)

Table 24. Global Chopped Graphitized Carbon Fiber Revenue by Tensile Modulus (2021-2026) & (\$ million)

Table 25. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Tensile Modulus (2021-2026)

Table 26. Global Chopped Graphitized Carbon Fiber Sale Price by Tensile Modulus (2021-2026) & (US\$/kg)

Table 27. Global Chopped Graphitized Carbon Fiber Sale by Application (2021-2026) & (Tons)

Table 28. Global Chopped Graphitized Carbon Fiber Sale Market Share by Application (2021-2026)

Table 29. Global Chopped Graphitized Carbon Fiber Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Application (2021-2026)

Table 31. Global Chopped Graphitized Carbon Fiber Sale Price by Application (2021-2026) & (US\$/kg)

Table 32. Global Chopped Graphitized Carbon Fiber Sales by Company (2021-2026) & (Tons)

Table 33. Global Chopped Graphitized Carbon Fiber Sales Market Share by Company (2021-2026)

Table 34. Global Chopped Graphitized Carbon Fiber Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Company (2021-2026)

Table 36. Global Chopped Graphitized Carbon Fiber Sale Price by Company (2021-2026) & (US\$/kg)

Table 37. Key Manufacturers Chopped Graphitized Carbon Fiber Producing Area Distribution and Sales Area

Table 38. Players Chopped Graphitized Carbon Fiber Products Offered

Table 39. Chopped Graphitized Carbon Fiber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Chopped Graphitized Carbon Fiber Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global Chopped Graphitized Carbon Fiber Sales Market Share Geographic Region (2021-2026)

Table 44. Global Chopped Graphitized Carbon Fiber Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Chopped Graphitized Carbon Fiber Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global Chopped Graphitized Carbon Fiber Sales Market Share by Country/Region (2021-2026)

Table 48. Global Chopped Graphitized Carbon Fiber Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Chopped Graphitized Carbon Fiber Sales by Country (2021-2026) & (Tons)

Table 51. Americas Chopped Graphitized Carbon Fiber Sales Market Share by Country (2021-2026)

Table 52. Americas Chopped Graphitized Carbon Fiber Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Chopped Graphitized Carbon Fiber Sales by Type (2021-2026) & (Tons)

Table 54. Americas Chopped Graphitized Carbon Fiber Sales by Application (2021-2026) & (Tons)

Table 55. APAC Chopped Graphitized Carbon Fiber Sales by Region (2021-2026) & (Tons)

Table 56. APAC Chopped Graphitized Carbon Fiber Sales Market Share by Region (2021-2026)

Table 57. APAC Chopped Graphitized Carbon Fiber Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Chopped Graphitized Carbon Fiber Sales by Type (2021-2026) & (Tons)

Table 59. APAC Chopped Graphitized Carbon Fiber Sales by Application (2021-2026) & (Tons)

Table 60. Europe Chopped Graphitized Carbon Fiber Sales by Country (2021-2026) & (Tons)

Table 61. Europe Chopped Graphitized Carbon Fiber Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Chopped Graphitized Carbon Fiber Sales by Type (2021-2026) & (Tons)

Table 63. Europe Chopped Graphitized Carbon Fiber Sales by Application (2021-2026)

& (Tons)

Table 64. Middle East & Africa Chopped Graphitized Carbon Fiber Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa Chopped Graphitized Carbon Fiber Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Chopped Graphitized Carbon Fiber Sales by Type (2021-2026) & (Tons)

Table 67. Middle East & Africa Chopped Graphitized Carbon Fiber Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Chopped Graphitized Carbon Fiber

Table 69. Key Market Challenges & Risks of Chopped Graphitized Carbon Fiber

Table 70. Key Industry Trends of Chopped Graphitized Carbon Fiber

Table 71. Chopped Graphitized Carbon Fiber Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Chopped Graphitized Carbon Fiber Distributors List

Table 74. Chopped Graphitized Carbon Fiber Customer List

Table 75. Global Chopped Graphitized Carbon Fiber Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Chopped Graphitized Carbon Fiber Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Chopped Graphitized Carbon Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Chopped Graphitized Carbon Fiber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Chopped Graphitized Carbon Fiber Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Chopped Graphitized Carbon Fiber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Chopped Graphitized Carbon Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe Chopped Graphitized Carbon Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Chopped Graphitized Carbon Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Chopped Graphitized Carbon Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Chopped Graphitized Carbon Fiber Sales Forecast by Type (2027-2032) & (Tons)

Table 86. Global Chopped Graphitized Carbon Fiber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Chopped Graphitized Carbon Fiber Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Chopped Graphitized Carbon Fiber Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Toray Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 90. Toray Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 91. Toray Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. Toray Main Business

Table 93. Toray Latest Developments

Table 94. Teijin Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 95. Teijin Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 96. Teijin Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. Teijin Main Business

Table 98. Teijin Latest Developments

Table 99. Mitsubishi Chemical Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 100. Mitsubishi Chemical Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 101. Mitsubishi Chemical Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. Mitsubishi Chemical Main Business

Table 103. Mitsubishi Chemical Latest Developments

Table 104. Syensqo Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 105. Syensqo Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 106. Syensqo Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Syensqo Main Business

Table 108. Syensqo Latest Developments

Table 109. Nippon Graphite Fiber Corporation Basic Information, Chopped Graphitized

Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 110. Nippon Graphite Fiber Corporation Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 111. Nippon Graphite Fiber Corporation Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 112. Nippon Graphite Fiber Corporation Main Business

Table 113. Nippon Graphite Fiber Corporation Latest Developments

Table 114. Kureha Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 115. Kureha Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 116. Kureha Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 117. Kureha Main Business

Table 118. Kureha Latest Developments

Table 119. Tiance Tech Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 120. Tiance Tech Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 121. Tiance Tech Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 122. Tiance Tech Main Business

Table 123. Tiance Tech Latest Developments

Table 124. Liaoning Novcarb Carbon Materials Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 125. Liaoning Novcarb Carbon Materials Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 126. Liaoning Novcarb Carbon Materials Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 127. Liaoning Novcarb Carbon Materials Main Business

Table 128. Liaoning Novcarb Carbon Materials Latest Developments

Table 129. SGL Carbon Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 130. SGL Carbon Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 131. SGL Carbon Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 132. SGL Carbon Main Business

Table 133. SGL Carbon Latest Developments

Table 134. Jilin Chemical Fiber Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 135. Jilin Chemical Fiber Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 136. Jilin Chemical Fiber Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 137. Jilin Chemical Fiber Main Business

Table 138. Jilin Chemical Fiber Latest Developments

Table 139. Formosa Plastics Corporation Basic Information, Chopped Graphitized Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 140. Formosa Plastics Corporation Chopped Graphitized Carbon Fiber Product Portfolios and Specifications

Table 141. Formosa Plastics Corporation Chopped Graphitized Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 142. Formosa Plastics Corporation Main Business

Table 143. Formosa Plastics Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Chopped Graphitized Carbon Fiber
- Figure 2. Chopped Graphitized Carbon Fiber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Chopped Graphitized Carbon Fiber Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Chopped Graphitized Carbon Fiber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Chopped Graphitized Carbon Fiber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Chopped Graphitized Carbon Fiber Sales Market Share by Country/Region (2025)
- Figure 10. Chopped Graphitized Carbon Fiber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 3mm
- Figure 12. Product Picture of 6mm
- Figure 13. Product Picture of 12mm
- Figure 14. Product Picture of Other
- Figure 15. Global Chopped Graphitized Carbon Fiber Sales Market Share by Type in 2026
- Figure 16. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Pitch Based
- Figure 18. Product Picture of PAN Based
- Figure 19. Global Chopped Graphitized Carbon Fiber Sales Market Share by Precursor in 2026
- Figure 20. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Precursor (2021-2026)
- Figure 21. Product Picture of Low Modulus
- Figure 22. Product Picture of High Modulus
- Figure 23. Product Picture of Ultra-High Modulus
- Figure 24. Global Chopped Graphitized Carbon Fiber Sales Market Share by Tensile Modulus in 2026
- Figure 25. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Tensile

Modulus (2021-2026)

Figure 26. Chopped Graphitized Carbon Fiber Consumed in Electronics and Electrical Appliances

Figure 27. Global Chopped Graphitized Carbon Fiber Market: Electronics and Electrical Appliances (2021-2026) & (Tons)

Figure 28. Chopped Graphitized Carbon Fiber Consumed in Automotive

Figure 29. Global Chopped Graphitized Carbon Fiber Market: Automotive (2021-2026) & (Tons)

Figure 30. Chopped Graphitized Carbon Fiber Consumed in Industrial Machinery

Figure 31. Global Chopped Graphitized Carbon Fiber Market: Industrial Machinery (2021-2026) & (Tons)

Figure 32. Chopped Graphitized Carbon Fiber Consumed in Other

Figure 33. Global Chopped Graphitized Carbon Fiber Market: Other (2021-2026) & (Tons)

Figure 34. Global Chopped Graphitized Carbon Fiber Sale Market Share by Application (2025)

Figure 35. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Application in 2025

Figure 36. Chopped Graphitized Carbon Fiber Sales by Company in 2025 (Tons)

Figure 37. Global Chopped Graphitized Carbon Fiber Sales Market Share by Company in 2025

Figure 38. Chopped Graphitized Carbon Fiber Revenue by Company in 2025 (\$ millions)

Figure 39. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Company in 2025

Figure 40. Global Chopped Graphitized Carbon Fiber Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Chopped Graphitized Carbon Fiber Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Chopped Graphitized Carbon Fiber Sales 2021-2026 (Tons)

Figure 43. Americas Chopped Graphitized Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 44. APAC Chopped Graphitized Carbon Fiber Sales 2021-2026 (Tons)

Figure 45. APAC Chopped Graphitized Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 46. Europe Chopped Graphitized Carbon Fiber Sales 2021-2026 (Tons)

Figure 47. Europe Chopped Graphitized Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Chopped Graphitized Carbon Fiber Sales 2021-2026 (Tons)

Figure 49. Middle East & Africa Chopped Graphitized Carbon Fiber Revenue 2021-2026

(\$ millions)

Figure 50. Americas Chopped Graphitized Carbon Fiber Sales Market Share by Country in 2025

Figure 51. Americas Chopped Graphitized Carbon Fiber Revenue Market Share by Country (2021-2026)

Figure 52. Americas Chopped Graphitized Carbon Fiber Sales Market Share by Type (2021-2026)

Figure 53. Americas Chopped Graphitized Carbon Fiber Sales Market Share by Application (2021-2026)

Figure 54. United States Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Chopped Graphitized Carbon Fiber Sales Market Share by Region in 2025

Figure 59. APAC Chopped Graphitized Carbon Fiber Revenue Market Share by Region (2021-2026)

Figure 60. APAC Chopped Graphitized Carbon Fiber Sales Market Share by Type (2021-2026)

Figure 61. APAC Chopped Graphitized Carbon Fiber Sales Market Share by Application (2021-2026)

Figure 62. China Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Chopped Graphitized Carbon Fiber Sales Market Share by Country in 2025

Figure 70. Europe Chopped Graphitized Carbon Fiber Revenue Market Share by Country (2021-2026)

Figure 71. Europe Chopped Graphitized Carbon Fiber Sales Market Share by Type (2021-2026)

Figure 72. Europe Chopped Graphitized Carbon Fiber Sales Market Share by Application (2021-2026)

Figure 73. Germany Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Chopped Graphitized Carbon Fiber Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Chopped Graphitized Carbon Fiber Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Chopped Graphitized Carbon Fiber Sales Market Share by Application (2021-2026)

Figure 81. Egypt Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Chopped Graphitized Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Chopped Graphitized Carbon Fiber in 2026

Figure 87. Manufacturing Process Analysis of Chopped Graphitized Carbon Fiber

Figure 88. Industry Chain Structure of Chopped Graphitized Carbon Fiber

Figure 89. Channels of Distribution

Figure 90. Global Chopped Graphitized Carbon Fiber Sales Market Forecast by Region (2027-2032)

Figure 91. Global Chopped Graphitized Carbon Fiber Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Chopped Graphitized Carbon Fiber Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Chopped Graphitized Carbon Fiber Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Chopped Graphitized Carbon Fiber Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Chopped Graphitized Carbon Fiber Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Chopped Graphitized Carbon Fiber Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G79182E78854EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G79182E78854EN.html>