

Global Chopped Graphite Fiber Market Growth 2026-2032

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Abstracts

The global Chopped Graphite Fiber market size is predicted to grow from US\$ 947 million in 2025 to US\$ 1612 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Chopped graphite fiber generally refers to short fiber materials made from highly carbonized or graphitized carbon fiber tow through fixed-length cutting, surface treatment, sizing, or milling and classification. Common lengths range from tens or hundreds of micrometers to several millimeters or even dozens of millimeters. In commercial materials, it is also commonly referred to as chopped carbon fiber, chopped graphite fiber, milled carbon fiber, milled graphite fiber, or graphitized short fiber.

This product combines the high specific strength, high specific modulus, high-temperature resistance, corrosion resistance, low thermal expansion, electrical conductivity, and thermal conductivity of carbon fiber. Compared with continuous fiber, it is easier to disperse and meter, and is more suitable for injection molding, compression molding, coating, compounding, slurry filling, powder metallurgy, and other processing systems. Its core function is to serve as a reinforcing filler, conductive filler, thermally conductive filler, wear-resistant filler, and functional modifier. It is used to improve the mechanical properties, dimensional stability, electrical conductivity, thermal conductivity, wear resistance, and heat resistance of resins, rubbers, ceramics, carbon materials, friction materials, and composite materials. In 2025, global production of virgin chopped graphite fiber is estimated at around 30-36 kt, with an average ex-works price of approximately USD 26-34/kg; a typical chopping or milling line generally has 300-1,000 t/year of capacity, with gross margin usually around 18%-28% for general grades and 30%-45% for high-thermal-conductivity pitch-based, surface-treated, or high-specification functional grades.

The global chopped graphite fiber market is developing as high-performance carbon and graphite fibers move from continuous reinforcement formats into compoundable, moldable, injectable, and functional-filler formats. The product's core value is to transfer the strength, modulus, electrical conductivity, thermal conductivity, wear resistance, heat resistance, and low thermal expansion of carbon or graphitized fibers into resin, rubber, friction-material, coating, slurry, carbon-matrix, and ceramic-matrix systems. Compared with continuous fiber, chopped fiber is easier to disperse, dose, compound, and process in injection molding, compression molding, friction-material formulations, conductive coatings, and thermal-management compounds. It is therefore better suited to medium- and large-scale industrial molded parts and functional filler applications. Major direct downstream applications include resin-based composite modification, friction materials, carbon- and ceramic-matrix composites, electrochemical energy materials, and functional coatings, inks, and slurries. PAN-based chopped carbon fiber mainly delivers reinforcement, conductivity, antistatic performance, and wear resistance, while pitch-based chopped or milled graphite fiber is more strongly positioned in high thermal conductivity, low thermal expansion, electronic heat dissipation, thermal interface materials, high-end friction materials, and high-temperature composites. Product competition centers on fiber-length consistency, aspect-ratio retention, dispersion, sizing chemistry, resin compatibility, electrical and thermal conductivity stability, ash control, and batch consistency. Public product literature confirms that chopped carbon fibers are used in thermoplastic, thermoset, rubber, paper, and cement systems, while chopped and milled graphite fibers are used to improve thermal conductivity, electrical conductivity, wear resistance, antistatic properties, and dimensional stability.

Regionally, Japan and the United States remain important high-end supply and application centers for virgin carbon fiber, pitch-based graphite fiber, high-thermal-conductivity short fiber, and aerospace-grade materials. Europe is supported by automotive lightweighting, aerospace, industrial equipment, electrical and electronics applications, and high-performance engineering materials, with demand concentrated in modified plastics, friction materials, and engineered composites. China is expanding rapidly in engineering-plastic modification, friction materials, conductive and antistatic materials, lithium battery and fuel-cell materials, industrial sealing, and wear-resistant components. Its supplier base includes fiber producers, chopping processors, compounders, and functional-filler producers, covering general reinforcement, conductive, wear-resistant, and selected high-thermal-conductivity grades. Other Asia-Pacific markets are driven by electronics manufacturing, automotive components, semiconductor materials, display devices, and thermal-management supply chains, with

demand focused on chopped reinforcement and conductive or thermally conductive modification. Key market drivers include demand for lightweight and high-stiffness materials in electric vehicles, heat dissipation and electromagnetic shielding needs in compact high-power electronics, conductive and corrosion-resistant material needs in fuel cells and energy storage systems, heat and wear resistance in friction and sealing materials, and the shift from continuous-fiber layup toward faster-forming short-fiber composite systems for complex structures.

LP Information, Inc. (LPI) ' newest research report, the "Chopped Graphite Fiber Industry Forecast" looks at past sales and reviews total world Chopped Graphite Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Chopped Graphite Fiber sales for 2026 through 2032. With Chopped Graphite Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chopped Graphite Fiber industry.

This Insight Report provides a comprehensive analysis of the global Chopped Graphite Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chopped Graphite Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chopped Graphite Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chopped Graphite Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chopped Graphite Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Chopped Graphite Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAN-based Chopped Graphite Fiber

Pitch-based Chopped Graphite Fiber

Others

Segmentation by Length Specification:

Micron-scale Short Fiber

Millimeter-scale Short Fiber

Long Chopped Fiber

Segmentation by Application:

Composite Materials Modification

Friction Materials

Electrochemical Energy Materials

Functional Coatings, Inks and Slurries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray Industries

Mitsubishi Chemical

SGL Carbon

Nippon Graphite Fiber

Osaka Gas Chemicals

Teijin Carbon

Procotex

Aksa Carbon

KPMI Inc.

Jiangsu Deqing New Materials

Dezhou Junteng Materials

Shengende (Zhenjiang) Composite Materials

Dongguan Chengying Carbon Fiber

Liaoning Nuoke Carbon Materials

Yancheng Xiangsheng Carbon Fiber Technology

Tianjin Yufeng Carbon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chopped Graphite Fiber market?

What factors are driving Chopped Graphite Fiber market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Chopped Graphite Fiber market opportunities vary by end market size?

How does Chopped Graphite Fiber break out by Type, by Application?

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