

Global Chopped Carbon Fiber Market Growth 2026-2032

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Abstracts

The global Chopped Carbon Fiber market size is predicted to grow from US\$ 363 million in 2025 to US\$ 821 million in 2032; it is expected to grow at a CAGR of 11.5% from 2026 to 2032.

Chopped carbon fiber refers to continuous carbon fiber filaments that are mechanically cut into short fibers of predetermined lengths (commonly 3mm, 6mm, 12mm, etc.). These fibers retain the excellent mechanical properties of carbon fibers, such as high specific strength, high specific modulus, corrosion resistance, and thermal stability, while also offering good processability and dispersion characteristics. Chopped carbon fibers are widely used to reinforce thermoplastic and thermosetting resin matrices, enhancing the strength, stiffness, electrical conductivity, and wear resistance of products in industries such as automotive, electronics and electrical.

In 2025, global sales of chopped carbon fiber reached approximately 17 K tons, with an average global market price of around US\$ 22/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Chopped Carbon Fiber is an important product form that extends carbon fiber from continuous reinforcement into broader industrial processing. Compared with continuous fiber, it offers higher molding flexibility and can be used in injection molding, extrusion compounding, compression molding, rubber mixing, cementitious composites and wet-laid processes. Market demand is mainly driven by automotive lightweighting, functional electronic housings, high-performance industrial parts, friction materials, and electrically or thermally conductive composites. In engineering plastics, chopped carbon fiber is valued because it can improve stiffness, dimensional stability, wear resistance and

electrical performance, making it an effective alternative to metals, glass-fiber reinforcement and selected high-performance fillers.

The competitive focus is moving from basic fiber supply to grade design, sizing chemistry, dispersion control and application support. Leading suppliers usually have capabilities across precursor selection, carbonization, surface treatment and downstream composite formulation, which allows them to tailor products for different resin systems and processing routes. The market outlook remains positive, but capacity alone will not determine long-term competitiveness. Successful producers need to manage cost, batch consistency, cut-length uniformity, sizing compatibility, customer qualification cycles and sustainable supply. Recycled chopped carbon fiber will become increasingly relevant in cost-sensitive and sustainability-driven applications, while virgin chopped carbon fiber is expected to remain important in applications requiring high consistency and reliability.

LP Information, Inc. (LPI) ' newest research report, the "Chopped Carbon Fiber Industry Forecast" looks at past sales and reviews total world Chopped Carbon Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Chopped Carbon Fiber sales for 2026 through 2032. With Chopped Carbon Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chopped Carbon Fiber industry.

This Insight Report provides a comprehensive analysis of the global Chopped Carbon Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chopped Carbon Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chopped Carbon Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chopped Carbon Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chopped Carbon Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Chopped Carbon Fiber market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

3mm

6mm

12mm

Other

Segmentation by Raw Materials:

PAN Based

Pitch Based

Segmentation by Material Sources:

Virgin Chopped Carbon Fiber

Recycled Chopped Carbon Fiber

Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Civil Engineering and Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Mitsubishi Chemical

Teijin

SGL Carbon

Jilin Chemical Fiber

Formosa Plastics

Phlex Tek

Aksa Carbon

Kureha

Syensqo

Osaka Gas Chemicals

Procotex

Vartega

Yancheng Xiangsheng Carbon Fiber Technology

Shenzhen Yataida

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chopped Carbon Fiber market?

What factors are driving Chopped Carbon Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chopped Carbon Fiber market opportunities vary by end market size?

How does Chopped Carbon Fiber break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Chopped Carbon Fiber Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Chopped Carbon Fiber by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Chopped Carbon Fiber by Country/Region, 2021, 2025 & 2032
- 2.2 Chopped Carbon Fiber Segment by Type
 - 2.2.1 3mm
 - 2.2.2 6mm
 - 2.2.3 12mm
 - 2.2.4 Other
 - 2.2.5 Chopped Carbon Fiber Sales by Type
 - 2.2.5.1 Global Chopped Carbon Fiber Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Chopped Carbon Fiber Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Chopped Carbon Fiber Sale Price by Type (2021-2026)
- 2.3 Chopped Carbon Fiber Segment by Raw Materials
 - 2.3.1 PAN Based
 - 2.3.2 Pitch Based
 - 2.3.3 Chopped Carbon Fiber Sales by Raw Materials
 - 2.3.3.1 Global Chopped Carbon Fiber Sales Market Share by Raw Materials (2021-2026)
 - 2.3.3.2 Global Chopped Carbon Fiber Revenue and Market Share by Raw Materials (2021-2026)

- 2.3.3.3 Global Chopped Carbon Fiber Sale Price by Raw Materials (2021-2026)
- 2.4 Chopped Carbon Fiber Segment by Material Sources
 - 2.4.1 Virgin Chopped Carbon Fiber
 - 2.4.2 Recycled Chopped Carbon Fiber
 - 2.4.3 Chopped Carbon Fiber Sales by Material Sources
 - 2.4.3.1 Global Chopped Carbon Fiber Sales Market Share by Material Sources (2021-2026)
 - 2.4.3.2 Global Chopped Carbon Fiber Revenue and Market Share by Material Sources (2021-2026)
 - 2.4.3.3 Global Chopped Carbon Fiber Sale Price by Material Sources (2021-2026)
- 2.5 Chopped Carbon Fiber Segment by Application
 - 2.5.1 Automotive
 - 2.5.2 Electronics and Electrical Appliances
 - 2.5.3 Civil Engineering and Construction
 - 2.5.4 Other
 - 2.5.5 Chopped Carbon Fiber Sales by Application
 - 2.5.5.1 Global Chopped Carbon Fiber Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Chopped Carbon Fiber Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Chopped Carbon Fiber Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Chopped Carbon Fiber Breakdown Data by Company
 - 3.1.1 Global Chopped Carbon Fiber Annual Sales by Company (2021-2026)
 - 3.1.2 Global Chopped Carbon Fiber Sales Market Share by Company (2021-2026)
- 3.2 Global Chopped Carbon Fiber Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Chopped Carbon Fiber Revenue by Company (2021-2026)
 - 3.2.2 Global Chopped Carbon Fiber Revenue Market Share by Company (2021-2026)
- 3.3 Global Chopped Carbon Fiber Sale Price by Company
- 3.4 Key Manufacturers Chopped Carbon Fiber Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Chopped Carbon Fiber Product Location Distribution
 - 3.4.2 Players Chopped Carbon Fiber Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CHOPPED CARBON FIBER BY GEOGRAPHIC REGION

4.1 World Historic Chopped Carbon Fiber Market Size by Geographic Region (2021-2026)

4.1.1 Global Chopped Carbon Fiber Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Chopped Carbon Fiber Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Chopped Carbon Fiber Market Size by Country/Region (2021-2026)

4.2.1 Global Chopped Carbon Fiber Annual Sales by Country/Region (2021-2026)

4.2.2 Global Chopped Carbon Fiber Annual Revenue by Country/Region (2021-2026)

4.3 Americas Chopped Carbon Fiber Sales Growth

4.4 APAC Chopped Carbon Fiber Sales Growth

4.5 Europe Chopped Carbon Fiber Sales Growth

4.6 Middle East & Africa Chopped Carbon Fiber Sales Growth

5 AMERICAS

5.1 Americas Chopped Carbon Fiber Sales by Country

5.1.1 Americas Chopped Carbon Fiber Sales by Country (2021-2026)

5.1.2 Americas Chopped Carbon Fiber Revenue by Country (2021-2026)

5.2 Americas Chopped Carbon Fiber Sales by Type (2021-2026)

5.3 Americas Chopped Carbon Fiber Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Chopped Carbon Fiber Sales by Region

6.1.1 APAC Chopped Carbon Fiber Sales by Region (2021-2026)

6.1.2 APAC Chopped Carbon Fiber Revenue by Region (2021-2026)

6.2 APAC Chopped Carbon Fiber Sales by Type (2021-2026)

6.3 APAC Chopped Carbon Fiber Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Chopped Carbon Fiber by Country

7.1.1 Europe Chopped Carbon Fiber Sales by Country (2021-2026)

7.1.2 Europe Chopped Carbon Fiber Revenue by Country (2021-2026)

7.2 Europe Chopped Carbon Fiber Sales by Type (2021-2026)

7.3 Europe Chopped Carbon Fiber Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Chopped Carbon Fiber by Country

8.1.1 Middle East & Africa Chopped Carbon Fiber Sales by Country (2021-2026)

8.1.2 Middle East & Africa Chopped Carbon Fiber Revenue by Country (2021-2026)

8.2 Middle East & Africa Chopped Carbon Fiber Sales by Type (2021-2026)

8.3 Middle East & Africa Chopped Carbon Fiber Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Chopped Carbon Fiber
- 10.3 Manufacturing Process Analysis of Chopped Carbon Fiber
- 10.4 Industry Chain Structure of Chopped Carbon Fiber

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Chopped Carbon Fiber Distributors
- 11.3 Chopped Carbon Fiber Customer

12 WORLD FORECAST REVIEW FOR CHOPPED CARBON FIBER BY GEOGRAPHIC REGION

- 12.1 Global Chopped Carbon Fiber Market Size Forecast by Region
 - 12.1.1 Global Chopped Carbon Fiber Forecast by Region (2027-2032)
 - 12.1.2 Global Chopped Carbon Fiber Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Chopped Carbon Fiber Forecast by Type (2027-2032)
- 12.7 Global Chopped Carbon Fiber Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Toray
 - 13.1.1 Toray Company Information
 - 13.1.2 Toray Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.1.3 Toray Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Toray Main Business Overview
 - 13.1.5 Toray Latest Developments
- 13.2 Mitsubishi Chemical
 - 13.2.1 Mitsubishi Chemical Company Information
 - 13.2.2 Mitsubishi Chemical Chopped Carbon Fiber Product Portfolios and

Specifications

13.2.3 Mitsubishi Chemical Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mitsubishi Chemical Main Business Overview

13.2.5 Mitsubishi Chemical Latest Developments

13.3 Teijin

13.3.1 Teijin Company Information

13.3.2 Teijin Chopped Carbon Fiber Product Portfolios and Specifications

13.3.3 Teijin Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Teijin Main Business Overview

13.3.5 Teijin Latest Developments

13.4 SGL Carbon

13.4.1 SGL Carbon Company Information

13.4.2 SGL Carbon Chopped Carbon Fiber Product Portfolios and Specifications

13.4.3 SGL Carbon Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 SGL Carbon Main Business Overview

13.4.5 SGL Carbon Latest Developments

13.5 Jilin Chemical Fiber

13.5.1 Jilin Chemical Fiber Company Information

13.5.2 Jilin Chemical Fiber Chopped Carbon Fiber Product Portfolios and Specifications

13.5.3 Jilin Chemical Fiber Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Jilin Chemical Fiber Main Business Overview

13.5.5 Jilin Chemical Fiber Latest Developments

13.6 Formosa Plastics

13.6.1 Formosa Plastics Company Information

13.6.2 Formosa Plastics Chopped Carbon Fiber Product Portfolios and Specifications

13.6.3 Formosa Plastics Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Formosa Plastics Main Business Overview

13.6.5 Formosa Plastics Latest Developments

13.7 Phlex Tek

13.7.1 Phlex Tek Company Information

13.7.2 Phlex Tek Chopped Carbon Fiber Product Portfolios and Specifications

13.7.3 Phlex Tek Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Phlex Tek Main Business Overview
- 13.7.5 Phlex Tek Latest Developments
- 13.8 Aksa Carbon
 - 13.8.1 Aksa Carbon Company Information
 - 13.8.2 Aksa Carbon Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.8.3 Aksa Carbon Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Aksa Carbon Main Business Overview
 - 13.8.5 Aksa Carbon Latest Developments
- 13.9 Kureha
 - 13.9.1 Kureha Company Information
 - 13.9.2 Kureha Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.9.3 Kureha Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Kureha Main Business Overview
 - 13.9.5 Kureha Latest Developments
- 13.10 Syensqo
 - 13.10.1 Syensqo Company Information
 - 13.10.2 Syensqo Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.10.3 Syensqo Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Syensqo Main Business Overview
 - 13.10.5 Syensqo Latest Developments
- 13.11 Osaka Gas Chemicals
 - 13.11.1 Osaka Gas Chemicals Company Information
 - 13.11.2 Osaka Gas Chemicals Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.11.3 Osaka Gas Chemicals Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Osaka Gas Chemicals Main Business Overview
 - 13.11.5 Osaka Gas Chemicals Latest Developments
- 13.12 Procotex
 - 13.12.1 Procotex Company Information
 - 13.12.2 Procotex Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.12.3 Procotex Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Procotex Main Business Overview
 - 13.12.5 Procotex Latest Developments
- 13.13 Vartega

- 13.13.1 Vartega Company Information
- 13.13.2 Vartega Chopped Carbon Fiber Product Portfolios and Specifications
- 13.13.3 Vartega Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Vartega Main Business Overview
- 13.13.5 Vartega Latest Developments
- 13.14 Yancheng Xiangsheng Carbon Fiber Technology
 - 13.14.1 Yancheng Xiangsheng Carbon Fiber Technology Company Information
 - 13.14.2 Yancheng Xiangsheng Carbon Fiber Technology Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.14.3 Yancheng Xiangsheng Carbon Fiber Technology Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Yancheng Xiangsheng Carbon Fiber Technology Main Business Overview
 - 13.14.5 Yancheng Xiangsheng Carbon Fiber Technology Latest Developments
- 13.15 Shenzhen Yataida
 - 13.15.1 Shenzhen Yataida Company Information
 - 13.15.2 Shenzhen Yataida Chopped Carbon Fiber Product Portfolios and Specifications
 - 13.15.3 Shenzhen Yataida Chopped Carbon Fiber Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Shenzhen Yataida Main Business Overview
 - 13.15.5 Shenzhen Yataida Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Chopped Carbon Fiber Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Chopped Carbon Fiber Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 3mm

Table 4. Major Players of 6mm

Table 5. Major Players of 12mm

Table 6. Major Players of Other

Table 7. Global Chopped Carbon Fiber Sales by Type (2021-2026) & (Tons)

Table 8. Global Chopped Carbon Fiber Sales Market Share by Type (2021-2026)

Table 9. Global Chopped Carbon Fiber Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Chopped Carbon Fiber Revenue Market Share by Type (2021-2026)

Table 11. Global Chopped Carbon Fiber Sale Price by Type (2021-2026) & (US\$/kg)

Table 12. Major Players of PAN Based

Table 13. Major Players of Pitch Based

Table 14. Global Chopped Carbon Fiber Sales by Raw Materials (2021-2026) & (Tons)

Table 15. Global Chopped Carbon Fiber Sales Market Share by Raw Materials (2021-2026)

Table 16. Global Chopped Carbon Fiber Revenue by Raw Materials (2021-2026) & (\$ million)

Table 17. Global Chopped Carbon Fiber Revenue Market Share by Raw Materials (2021-2026)

Table 18. Global Chopped Carbon Fiber Sale Price by Raw Materials (2021-2026) & (US\$/kg)

Table 19. Major Players of Virgin Chopped Carbon Fiber

Table 20. Major Players of Recycled Chopped Carbon Fiber

Table 21. Global Chopped Carbon Fiber Sales by Material Sources (2021-2026) & (Tons)

Table 22. Global Chopped Carbon Fiber Sales Market Share by Material Sources (2021-2026)

Table 23. Global Chopped Carbon Fiber Revenue by Material Sources (2021-2026) & (\$ million)

Table 24. Global Chopped Carbon Fiber Revenue Market Share by Material Sources (2021-2026)

Table 25. Global Chopped Carbon Fiber Sale Price by Material Sources (2021-2026) &

(US\$/kg)

Table 26. Global Chopped Carbon Fiber Sale by Application (2021-2026) & (Tons)

Table 27. Global Chopped Carbon Fiber Sale Market Share by Application (2021-2026)

Table 28. Global Chopped Carbon Fiber Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Chopped Carbon Fiber Revenue Market Share by Application (2021-2026)

Table 30. Global Chopped Carbon Fiber Sale Price by Application (2021-2026) & (US\$/kg)

Table 31. Global Chopped Carbon Fiber Sales by Company (2021-2026) & (Tons)

Table 32. Global Chopped Carbon Fiber Sales Market Share by Company (2021-2026)

Table 33. Global Chopped Carbon Fiber Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Chopped Carbon Fiber Revenue Market Share by Company (2021-2026)

Table 35. Global Chopped Carbon Fiber Sale Price by Company (2021-2026) & (US\$/kg)

Table 36. Key Manufacturers Chopped Carbon Fiber Producing Area Distribution and Sales Area

Table 37. Players Chopped Carbon Fiber Products Offered

Table 38. Chopped Carbon Fiber Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Chopped Carbon Fiber Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Chopped Carbon Fiber Sales Market Share Geographic Region (2021-2026)

Table 43. Global Chopped Carbon Fiber Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Chopped Carbon Fiber Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Chopped Carbon Fiber Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Chopped Carbon Fiber Sales Market Share by Country/Region (2021-2026)

Table 47. Global Chopped Carbon Fiber Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Chopped Carbon Fiber Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Chopped Carbon Fiber Sales by Country (2021-2026) & (Tons)
Table 50. Americas Chopped Carbon Fiber Sales Market Share by Country (2021-2026)
Table 51. Americas Chopped Carbon Fiber Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Chopped Carbon Fiber Sales by Type (2021-2026) & (Tons)
Table 53. Americas Chopped Carbon Fiber Sales by Application (2021-2026) & (Tons)
Table 54. APAC Chopped Carbon Fiber Sales by Region (2021-2026) & (Tons)
Table 55. APAC Chopped Carbon Fiber Sales Market Share by Region (2021-2026)
Table 56. APAC Chopped Carbon Fiber Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Chopped Carbon Fiber Sales by Type (2021-2026) & (Tons)
Table 58. APAC Chopped Carbon Fiber Sales by Application (2021-2026) & (Tons)
Table 59. Europe Chopped Carbon Fiber Sales by Country (2021-2026) & (Tons)
Table 60. Europe Chopped Carbon Fiber Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Chopped Carbon Fiber Sales by Type (2021-2026) & (Tons)
Table 62. Europe Chopped Carbon Fiber Sales by Application (2021-2026) & (Tons)
Table 63. Middle East & Africa Chopped Carbon Fiber Sales by Country (2021-2026) & (Tons)
Table 64. Middle East & Africa Chopped Carbon Fiber Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Chopped Carbon Fiber Sales by Type (2021-2026) & (Tons)
Table 66. Middle East & Africa Chopped Carbon Fiber Sales by Application (2021-2026) & (Tons)
Table 67. Key Market Drivers & Growth Opportunities of Chopped Carbon Fiber
Table 68. Key Market Challenges & Risks of Chopped Carbon Fiber
Table 69. Key Industry Trends of Chopped Carbon Fiber
Table 70. Chopped Carbon Fiber Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Chopped Carbon Fiber Distributors List
Table 73. Chopped Carbon Fiber Customer List
Table 74. Global Chopped Carbon Fiber Sales Forecast by Region (2027-2032) & (Tons)
Table 75. Global Chopped Carbon Fiber Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Chopped Carbon Fiber Sales Forecast by Country (2027-2032) & (Tons)
Table 77. Americas Chopped Carbon Fiber Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Chopped Carbon Fiber Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Chopped Carbon Fiber Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Chopped Carbon Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Chopped Carbon Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Chopped Carbon Fiber Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Chopped Carbon Fiber Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Chopped Carbon Fiber Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Chopped Carbon Fiber Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Chopped Carbon Fiber Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Chopped Carbon Fiber Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Toray Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 89. Toray Chopped Carbon Fiber Product Portfolios and Specifications

Table 90. Toray Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 91. Toray Main Business

Table 92. Toray Latest Developments

Table 93. Mitsubishi Chemical Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 94. Mitsubishi Chemical Chopped Carbon Fiber Product Portfolios and Specifications

Table 95. Mitsubishi Chemical Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 96. Mitsubishi Chemical Main Business

Table 97. Mitsubishi Chemical Latest Developments

Table 98. Teijin Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 99. Teijin Chopped Carbon Fiber Product Portfolios and Specifications

Table 100. Teijin Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 101. Teijin Main Business
Table 102. Teijin Latest Developments
Table 103. SGL Carbon Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors
Table 104. SGL Carbon Chopped Carbon Fiber Product Portfolios and Specifications
Table 105. SGL Carbon Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 106. SGL Carbon Main Business
Table 107. SGL Carbon Latest Developments
Table 108. Jilin Chemical Fiber Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors
Table 109. Jilin Chemical Fiber Chopped Carbon Fiber Product Portfolios and Specifications
Table 110. Jilin Chemical Fiber Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 111. Jilin Chemical Fiber Main Business
Table 112. Jilin Chemical Fiber Latest Developments
Table 113. Formosa Plastics Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors
Table 114. Formosa Plastics Chopped Carbon Fiber Product Portfolios and Specifications
Table 115. Formosa Plastics Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 116. Formosa Plastics Main Business
Table 117. Formosa Plastics Latest Developments
Table 118. Phlex Tek Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors
Table 119. Phlex Tek Chopped Carbon Fiber Product Portfolios and Specifications
Table 120. Phlex Tek Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 121. Phlex Tek Main Business
Table 122. Phlex Tek Latest Developments
Table 123. Aksa Carbon Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors
Table 124. Aksa Carbon Chopped Carbon Fiber Product Portfolios and Specifications
Table 125. Aksa Carbon Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 126. Aksa Carbon Main Business
Table 127. Aksa Carbon Latest Developments

Table 128. Kureha Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 129. Kureha Chopped Carbon Fiber Product Portfolios and Specifications

Table 130. Kureha Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 131. Kureha Main Business

Table 132. Kureha Latest Developments

Table 133. Syensqo Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 134. Syensqo Chopped Carbon Fiber Product Portfolios and Specifications

Table 135. Syensqo Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 136. Syensqo Main Business

Table 137. Syensqo Latest Developments

Table 138. Osaka Gas Chemicals Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 139. Osaka Gas Chemicals Chopped Carbon Fiber Product Portfolios and Specifications

Table 140. Osaka Gas Chemicals Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 141. Osaka Gas Chemicals Main Business

Table 142. Osaka Gas Chemicals Latest Developments

Table 143. Procotex Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 144. Procotex Chopped Carbon Fiber Product Portfolios and Specifications

Table 145. Procotex Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 146. Procotex Main Business

Table 147. Procotex Latest Developments

Table 148. Vartega Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 149. Vartega Chopped Carbon Fiber Product Portfolios and Specifications

Table 150. Vartega Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 151. Vartega Main Business

Table 152. Vartega Latest Developments

Table 153. Yancheng Xiangsheng Carbon Fiber Technology Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 154. Yancheng Xiangsheng Carbon Fiber Technology Chopped Carbon Fiber

Product Portfolios and Specifications

Table 155. Yancheng Xiangsheng Carbon Fiber Technology Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 156. Yancheng Xiangsheng Carbon Fiber Technology Main Business

Table 157. Yancheng Xiangsheng Carbon Fiber Technology Latest Developments

Table 158. Shenzhen Yataida Basic Information, Chopped Carbon Fiber Manufacturing Base, Sales Area and Its Competitors

Table 159. Shenzhen Yataida Chopped Carbon Fiber Product Portfolios and Specifications

Table 160. Shenzhen Yataida Chopped Carbon Fiber Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 161. Shenzhen Yataida Main Business

Table 162. Shenzhen Yataida Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Chopped Carbon Fiber
- Figure 2. Chopped Carbon Fiber Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Chopped Carbon Fiber Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Chopped Carbon Fiber Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Chopped Carbon Fiber Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Chopped Carbon Fiber Sales Market Share by Country/Region (2025)
- Figure 10. Chopped Carbon Fiber Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 3mm
- Figure 12. Product Picture of 6mm
- Figure 13. Product Picture of 12mm
- Figure 14. Product Picture of Other
- Figure 15. Global Chopped Carbon Fiber Sales Market Share by Type in 2026
- Figure 16. Global Chopped Carbon Fiber Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of PAN Based
- Figure 18. Product Picture of Pitch Based
- Figure 19. Global Chopped Carbon Fiber Sales Market Share by Raw Materials in 2026
- Figure 20. Global Chopped Carbon Fiber Revenue Market Share by Raw Materials (2021-2026)
- Figure 21. Product Picture of Virgin Chopped Carbon Fiber
- Figure 22. Product Picture of Recycled Chopped Carbon Fiber
- Figure 23. Global Chopped Carbon Fiber Sales Market Share by Material Sources in 2026
- Figure 24. Global Chopped Carbon Fiber Revenue Market Share by Material Sources (2021-2026)
- Figure 25. Chopped Carbon Fiber Consumed in Automotive
- Figure 26. Global Chopped Carbon Fiber Market: Automotive (2021-2026) & (Tons)
- Figure 27. Chopped Carbon Fiber Consumed in Electronics and Electrical Appliances
- Figure 28. Global Chopped Carbon Fiber Market: Electronics and Electrical Appliances (2021-2026) & (Tons)
- Figure 29. Chopped Carbon Fiber Consumed in Civil Engineering and Construction

Figure 30. Global Chopped Carbon Fiber Market: Civil Engineering and Construction (2021-2026) & (Tons)

Figure 31. Chopped Carbon Fiber Consumed in Other

Figure 32. Global Chopped Carbon Fiber Market: Other (2021-2026) & (Tons)

Figure 33. Global Chopped Carbon Fiber Sale Market Share by Application (2025)

Figure 34. Global Chopped Carbon Fiber Revenue Market Share by Application in 2025

Figure 35. Chopped Carbon Fiber Sales by Company in 2025 (Tons)

Figure 36. Global Chopped Carbon Fiber Sales Market Share by Company in 2025

Figure 37. Chopped Carbon Fiber Revenue by Company in 2025 (\$ millions)

Figure 38. Global Chopped Carbon Fiber Revenue Market Share by Company in 2025

Figure 39. Global Chopped Carbon Fiber Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Chopped Carbon Fiber Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Chopped Carbon Fiber Sales 2021-2026 (Tons)

Figure 42. Americas Chopped Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 43. APAC Chopped Carbon Fiber Sales 2021-2026 (Tons)

Figure 44. APAC Chopped Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 45. Europe Chopped Carbon Fiber Sales 2021-2026 (Tons)

Figure 46. Europe Chopped Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Chopped Carbon Fiber Sales 2021-2026 (Tons)

Figure 48. Middle East & Africa Chopped Carbon Fiber Revenue 2021-2026 (\$ millions)

Figure 49. Americas Chopped Carbon Fiber Sales Market Share by Country in 2025

Figure 50. Americas Chopped Carbon Fiber Revenue Market Share by Country (2021-2026)

Figure 51. Americas Chopped Carbon Fiber Sales Market Share by Type (2021-2026)

Figure 52. Americas Chopped Carbon Fiber Sales Market Share by Application (2021-2026)

Figure 53. United States Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Chopped Carbon Fiber Sales Market Share by Region in 2025

Figure 58. APAC Chopped Carbon Fiber Revenue Market Share by Region (2021-2026)

Figure 59. APAC Chopped Carbon Fiber Sales Market Share by Type (2021-2026)

Figure 60. APAC Chopped Carbon Fiber Sales Market Share by Application (2021-2026)

- Figure 61. China Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Chopped Carbon Fiber Sales Market Share by Country in 2025
- Figure 69. Europe Chopped Carbon Fiber Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Chopped Carbon Fiber Sales Market Share by Type (2021-2026)
- Figure 71. Europe Chopped Carbon Fiber Sales Market Share by Application (2021-2026)
- Figure 72. Germany Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Chopped Carbon Fiber Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Chopped Carbon Fiber Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Chopped Carbon Fiber Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Chopped Carbon Fiber Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Chopped Carbon Fiber in 2026
- Figure 86. Manufacturing Process Analysis of Chopped Carbon Fiber
- Figure 87. Industry Chain Structure of Chopped Carbon Fiber
- Figure 88. Channels of Distribution
- Figure 89. Global Chopped Carbon Fiber Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Chopped Carbon Fiber Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Chopped Carbon Fiber Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Chopped Carbon Fiber Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Chopped Carbon Fiber Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Chopped Carbon Fiber Revenue Market Share Forecast by Application (2027-2032)

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