

# Global CHO Feeds Market Growth 2025-2031

<https://marketpublishers.com/r/GCACE56D803CEN.html>

Date: August 2025

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: GCACE56D803CEN

## Abstracts

The global CHO Feeds market size is predicted to grow from US\$ 545 million in 2025 to US\$ 1019 million in 2031; it is expected to grow at a CAGR of 11.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

CHO Feeds are specialized nutrient supplements designed for Chinese Hamster Ovary (CHO) cells, widely used in the biopharmaceutical industry for the production of monoclonal antibodies, recombinant proteins, and vaccines. These feeds support high-density cell growth and sustained protein expression in bioreactors or laboratory culture systems. Since CHO cells are a gold standard in biologics manufacturing, the quality and composition of CHO feeds are critical for ensuring consistent yield and product quality.

CHO feeds are typically serum-free and chemically defined, meaning they contain precisely known ingredients such as amino acids, vitamins, sugars, trace elements, and buffering agents. They are used alongside a basal medium and added periodically in fed-batch or continuously in perfusion culture processes. The feed formulation can be tailored to specific CHO cell lines or production goals to enhance productivity and cell viability.

United States market for CHO Feeds is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for CHO Feeds is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for CHO Feeds is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key CHO Feeds players cover Thermo Fisher, Corning, Cytiva, Lonza, OPM Biosciences, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “CHO Feeds Industry Forecast” looks at past sales and reviews total world CHO Feeds sales in 2024, providing a comprehensive analysis by region and market sector of projected CHO Feeds sales for 2025 through 2031. With CHO Feeds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CHO Feeds industry.

This Insight Report provides a comprehensive analysis of the global CHO Feeds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CHO Feeds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CHO Feeds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CHO Feeds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CHO Feeds.

This report presents a comprehensive overview, market shares, and growth opportunities of CHO Feeds market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Dry Powder

Segmentation by Application:

Scientific Research

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher

Corning

Cytiva

Lonza

OPM Biosciences

FUJIFILM

Sartorius

Mirus Bio

Stemcell Technologies

Merck Millipore

Irvine Scientific

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global CHO Feeds market?

What factors are driving CHO Feeds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CHO Feeds market opportunities vary by end market size?

How does CHO Feeds break out by Type, by Application?

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