

Global Chlorotoluron Market Growth 2026-2032

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Abstracts

The global Chlorotoluron market size is predicted to grow from US\$ 186 million in 2025 to US\$ 239 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Chlorotoluron is a selective substituted phenylurea herbicide with the chemical name 3-(3-chloro-4-methylphenyl)-1,1-dimethylurea, CAS No. 15545-48-9, and molecular formula $C_{11}H_{12}ClN_2O$. It is mainly absorbed through the roots and shoots of weeds and acts primarily by inhibiting photosynthesis. Chlorotoluron is widely used in cereal crops, particularly wheat and barley, for the control of annual grass weeds and certain broadleaf weeds. It is a mature herbicide active ingredient with long-established applications in Europe, China, and other cereal-producing markets.

For the purposes of this report, Chlorotoluron Formulated Products refer to finished crop-protection formulations containing chlorotoluron as a single active ingredient or as one of the principal active ingredients in combination herbicides. The scope mainly covers 25% Wettable Powder (WP), 35% Wettable Powder (WP), 50% Wettable Powder (WP), 40%–50% Suspension Concentrate (SC), and other.

In 2025, global sales volume of Chlorotoluron is approximately 28.50 thousand tons, with an average selling price of around US\$6,700 per ton. Chlorotoluron is a relatively mature herbicide product, and the industry generally maintains a moderate level of profitability.

The global Chlorotoluron formulation market is a relatively mature herbicide market and is expected to maintain stable, low-to-moderate growth, with demand primarily driven by weed control in wheat, barley, rye, triticale, and other cereal crops. Regionally, Europe remains one of the most important markets, particularly in major winter cereal-producing countries such as the United Kingdom, France, and Poland, where 500 g/L suspension

concentrates and combination formulations containing Chlorotoluron together with active ingredients such as diflufenican and pendimethalin are widely used. China represents another important supply and consumption base, supported by an established technical-material and formulation industry, while other Asian and emerging agricultural markets are mainly supported by cereal acreage and demand for cost-effective weed-control solutions. The competitive landscape is moderately concentrated, with representative international suppliers including ADAMA, Nufarm, QEMETICA Agricultural Solutions Poland, and ASCENZA Agro. ADAMA, for example, continues to market Chlorotoluron products at different concentrations, while French registration records updated in 2026 still show commercial 700 g/L SC formulations.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Chlorotoluron Industry Forecast" looks at past sales and reviews total world Chlorotoluron sales in 2025, providing a comprehensive analysis by region and market sector of projected Chlorotoluron sales for 2026 through 2032. With Chlorotoluron sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chlorotoluron industry.

This Insight Report provides a comprehensive analysis of the global Chlorotoluron landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chlorotoluron portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chlorotoluron market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chlorotoluron and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chlorotoluron.

This report presents a comprehensive overview, market shares, and growth opportunities of Chlorotoluron market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

25% Wettable Powder (WP)

35% Wettable Powder (WP)

50% Wettable Powder (WP)

40%–50% Suspension Concentrate (SC)

Others

Segmentation by Application:

Wheat

Barley

Rye and Triticale

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nufarm

ADAMA

QEMETICA Agricultural

ASCENZA Agro

Jiangsu Kuaida Agrochemical

Huludao Tianqi Shengye Chemical

Sichuan Run'er Technology

Jiangsu Suzhong Pesticide Chemical Factory

Shandong Sishui Fengtian Pesticide

Jiangsu Suke Agrochemical

Liaoning Zhuangmiao Biochemical Technology

Shandong Zhongshi Pesticide

Xinxiang First Agrochemical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chlorotoluron market?

What factors are driving Chlorotoluron market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chlorotoluron market opportunities vary by end market size?

How does Chlorotoluron break out by Type, by Application?

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