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Global Chloropyridines Market Growth 2026-2032

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Abstracts

The global Chloropyridines market size is predicted to grow from US$ 887 million in 2025 to US$ 1352 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Chloropyridines are a family of pyridine-ring compounds in which one or more ring hydrogens are replaced by chlorine. The simplest members are the monohalogenated isomers with formula C?H?ClN, namely 2-chloropyridine, 3-chloropyridine and 4-chloropyridine, which are colorless to pale-yellow liquids, basic like pyridine but with a more electron-deficient ring because of the C–Cl substituent.

In industry, chloropyridines are mainly produced by chlorinating pyridine or picoline feeds with chlorine or oxychlorination systems, sometimes via pyridine-N-oxides. A typical example is gas-phase chlorination of pyridine to give 2-chloropyridine and then 2,6-dichloropyridine, or preparation of 2-chloropyridine from pyridine-N-oxide using phosphoryl chloride or related chlorinating agents. Thus the upstream raw materials include pyridine, chlorine or other chlorinating agents, catalysts and organic solvents.

Because the C–Cl bond on an electron-poor pyridine ring is a good leaving group, chloropyridines are highly valued as versatile electrophilic building blocks. They are key intermediates in the synthesis of modern herbicides, fungicides and insecticides, and are also used to build active pharmaceutical ingredients such as antihistamines and antiarrhythmic drugs; in addition, they feed into biocides (such as pyrithione-based systems), dyes and other specialty chemicals.

In 2024, global sales of chloropyridines reached approximately 223 K tons, with an average global market price of around US$ 3,816/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 30%.

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United States market for Chloropyridines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chloropyridines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chloropyridines is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chloropyridines players cover Hongda Group, Shandong Luba Chemical, Nanjing Red Sun, Lier Chemical, Jubilant Ingrevia, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Chloropyridines Industry Forecast” looks at past sales and reviews total world Chloropyridines sales in 2025, providing a comprehensive analysis by region and market sector of projected Chloropyridines sales for 2026 through 2032. With Chloropyridines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Chloropyridines industry.

This Insight Report provides a comprehensive analysis of the global Chloropyridines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chloropyridines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chloropyridines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chloropyridines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chloropyridines.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Chloropyridines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Monochloropyridines

Dichloropyridines

Trichloropyridines

Polychloropyridines

Segmentation by Substitution Position:

2-Chloropyridine Series

3-Chloropyridine Series

4-Chloropyridine Series

Segmentation by Grade:

Crude Grade

Technical Grade

Purified Grade

Segmentation by Application:

Agrochemical Intermediates

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Pharmaceutical Intermediates

Biocides

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Hongda Group
- Shandong Luba Chemical
- Nanjing Red Sun
- Lier Chemical
- Jubilant Ingrevia
- Aurorium
- Jiujiang Shanshui Technology
- Koei Chemical

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Chloropyridines market?

What factors are driving Chloropyridines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chloropyridines market opportunities vary by end market size?

How does Chloropyridines break out by Type, by Application?

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