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Global Chlorine-Resistant Fabric Market Growth 2026-2032

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Abstracts

The global Chlorine-Resistant Fabric market size is predicted to grow from US$ 2369 million in 2025 to US$ 3176 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, the global chlorine-resistant fabric market will have a unit price of $12,000 per kilometer, with sales of approximately 192,000 kilometer. Chlorine-resistant fabrics refer to functional textiles that are resistant to the corrosive effects of swimming pool chlorine water through fiber modification or coating technologies (such as PBT fibers and polyurethane treatments). These fabrics must possess a combination of elasticity, durability, and comfort, and are widely used in swimwear, spa wear, and fitness apparel. The average annual production capacity of major manufacturers in the industry is approximately 2-5 million meters per line. Gross profit margins vary significantly depending on the technology level: basic polyester fabrics are approximately 20%-30%, while high-end modified fibers (such as Lycra® Xtra Life) can reach 40%-50%.

The upstream supply chain includes petrochemical raw materials (PTA, EG), specialty fibers (INVISTA spandex, Toray PBT), and additive manufacturers (Huntsman coating agents). Downstream, these products connect with swimwear brands (Speedo, Arena), sportswear OEMs (Virginia), and retail channels, covering both competitive sports and consumer markets.

United States market for Chlorine-Resistant Fabric is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Chlorine-Resistant Fabric is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Chlorine-Resistant Fabric is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chlorine-Resistant Fabric players cover Toyobo, Toray Industries, Speedo International, Mitsubishi Chemical Group, Arena, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Chlorine-Resistant Fabric Industry Forecast” looks at past sales and reviews total world Chlorine-Resistant Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Chlorine-Resistant Fabric sales for 2026 through 2032. With Chlorine-Resistant Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Chlorine-Resistant Fabric industry.

This Insight Report provides a comprehensive analysis of the global Chlorine-Resistant Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chlorine-Resistant Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chlorine-Resistant Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chlorine-Resistant Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chlorine-Resistant Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Chlorine-Resistant Fabric market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Polyester

Spandex Blend

Nylon Blend

Segmentation by Application:

Swimsuit

Wetsuit

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toyobo

Toray Industries

Speedo International

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Mitsubishi Chemical Group

Arena

Sambob

HAOSA

Lining

Funki Fabrics

JOLYN

Bean Bags R US

Amanzi

Minerva

Pine Crest Fabrics

Invista

Lycra Company

Sanko Textile

Tefron

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chlorine-Resistant Fabric market?

What factors are driving Chlorine-Resistant Fabric market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Chlorine-Resistant Fabric market opportunities vary by end market size?

How does Chlorine-Resistant Fabric break out by Type, by Application?

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