

Global Chlorinated Isocyanurates Market Growth 2026-2032

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Abstracts

The global Chlorinated Isocyanurates market size is predicted to grow from US\$ 1697 million in 2025 to US\$ 2150 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Chlorinated isocyanurates mainly trichloroisocyanuric acid (TCCA) and sodium dichloroisocyanurate (NaDCC), are highly effective, broad-spectrum, and low-toxicity disinfectants, bactericides, and bleaching agents. They are mostly in the form of white powder or granules, have a strong chlorine odor, and a high active chlorine content.

The upstream segment mainly consists of basic chemical raw materials, with core raw materials including urea (used to produce the intermediate cyanuric acid), chlorine (or liquid chlorine), and caustic soda. Since the prices of urea and chlorine are heavily influenced by energy costs and the operating rate of the chlor-alkali industry, upstream price fluctuations are a key factor in determining product profit margins.

In 2025, global sales are projected to be approximately 423,800 tons, with an average market price of approximately US\$4,095 per ton. The industry's gross profit margin is expected to be in the range of 15%-30%.

The development of this industry is driven by multiple factors. Improvements in municipal water supply standards and the widespread adoption of wastewater treatment facilities have directly led to a strong demand for efficient disinfectants. Furthermore, the recovery of the swimming pool and leisure industry, as well as the pursuit of residue-free disinfection solutions in aquaculture and food processing industries, has prompted continuous innovation in the forms of chlorinated isocyanurates (such as fast-dissolving granules and sustained-release tablets), increasing their application value. In the

agricultural sector, its role as a highly effective fungicide in controlling plant diseases and disinfecting livestock environments is becoming increasingly prominent, further expanding its growth potential.

However, the industry's progress also faces significant obstacles, primarily environmental pressures. Strict regulations are forcing companies to increase environmental investments and upgrade their production processes to be more environmentally friendly.

LP Information, Inc. (LPI) ' newest research report, the "Chlorinated Isocyanurates Industry Forecast" looks at past sales and reviews total world Chlorinated Isocyanurates sales in 2025, providing a comprehensive analysis by region and market sector of projected Chlorinated Isocyanurates sales for 2026 through 2032. With Chlorinated Isocyanurates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chlorinated Isocyanurates industry.

This Insight Report provides a comprehensive analysis of the global Chlorinated Isocyanurates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chlorinated Isocyanurates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chlorinated Isocyanurates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chlorinated Isocyanurates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chlorinated Isocyanurates.

This report presents a comprehensive overview, market shares, and growth opportunities of Chlorinated Isocyanurates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Trichloroisocyanuric Acid (TCCA)

Sodium Dichloroisocyanurate (SDCC)

Other

Segmentation by Chlorine Content:

Chlorine Content 56%-65%

Chlorine Content >90%

Other

Segmentation by Form:

Powder

Granular

Tablet

Segmentation by Application:

Industrial Water Treatment

Daily Disinfection

Agriculture and Animal Husbandry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OxyChem

Solenis

Ercros

Fluidra

Shikoku Chemicals

Nankai Chem

Nippon Soda

Pat Impex

Electroquímica de Hernani

Jiheng Chem

Heze Huayi Chemical

Zhucheng Taisheng

Hebei Xingfei

Hebei Liuhe Chemical

CNSIG Inner Mongolia Chemical Industry

Shandong Juancheng Kangtai Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chlorinated Isocyanurates market?

What factors are driving Chlorinated Isocyanurates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chlorinated Isocyanurates market opportunities vary by end market size?

How does Chlorinated Isocyanurates break out by Type, by Application?

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