

# Global Chlorhexidine Gluconate (CHG) Solution Market Growth (Status and Outlook) 2019-2024

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## Abstracts

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CHG (Chlorhexidine Gluconate), with its exceptionally persistent and broad spectrum antimicrobial properties, have led to its recognition as the most effective agent available for surgical scrubbing, hand washing, patient pre-op prepping and skin wound cleansing.

North America has the largest global export quantity and manufacturers in Chlorhexidine Gluconate (CHG) Solution market, while the Asia-Pacific is the second sales volume market for Chlorhexidine Gluconate (CHG) Solution in 2017.

In the industry, Xttrium profits most in 2017 and recent years, while Ecolab and Molnlycke Health ranked 2 and 3. The market share of them is 21.00%, 14.66% and 8.00% in 2016. The gap of market share is keep on enlarged due to different strategy. Nowadays, there are five mainly types of Chlorhexidine Gluconate (CHG) Solution, including CHG 2% Solution, CHG 4% Solution, CHG 20% Solution, CHG 0.12% Solution and Other. And CHG 4% Solution is the main type for Chlorhexidine Gluconate (CHG) Solution, and the CHG 4% Solution reached a sales volume of approximately 5052 MT in 2017, with 43.85% of global sales volume.

According to this study, over the next five years the Chlorhexidine Gluconate (CHG) Solution market will register a 2.0% CAGR in terms of revenue, the global market size will reach US\$ 180 million by 2024, from US\$ 160 million in 2019. In particular, this report presents the global revenue market share of key companies in Chlorhexidine Gluconate (CHG) Solution business, shared in Chapter 3.

This report presents a comprehensive overview, market shares and growth opportunities of Chlorhexidine Gluconate (CHG) Solution market by product type,

application, key companies and key regions.

This study considers the Chlorhexidine Gluconate (CHG) Solution value generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019 in Section 2.3; and forecast to 2024 in section 10.7.

CHG 2% Solution

CHG 4% Solution

CHG 0.12% Solution

Others

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 10.8.

Skin Preparation

Surgical Preparation

Pharmaceutical Product

Cosmetics Additive

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Xttrium

Ecolab

Molnlycke Health

3M

Becton Dickinson Co

Sunstar

Clorox Healthcare

Sage Prods

STERIS

Bajaj Medical LLC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Chlorhexidine Gluconate (CHG) Solution

market size by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Chlorhexidine Gluconate (CHG) Solution market by identifying its various subsegments.

Focuses on the key global Chlorhexidine Gluconate (CHG) Solution players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Chlorhexidine Gluconate (CHG) Solution with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Chlorhexidine Gluconate (CHG) Solution submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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