

Global Chiral Phosphoric Acid Market Growth 2026-2032

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Abstracts

The global Chiral Phosphoric Acid market size is predicted to grow from US\$ 53.02 million in 2025 to US\$ 91.46 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Chiral phosphoric acids, or CPA catalysts, are chiral Brønsted acid organocatalysts based on phosphoric acid diester frameworks. They are typically derived from axially chiral scaffolds such as BINOL, H8-BINOL or SPINOL and are used to promote enantioselective transformations through hydrogen bonding, ion-pairing, chiral counteranion control and Brønsted acid activation. Typical applications include imine additions, transfer hydrogenation, Pictet–Spengler reactions, Mannich reactions, Diels–Alder reactions, acetalization, cyclization, kinetic resolution and asymmetric synthesis of pharmaceutical or fine chemical intermediates.

CPA catalysts are not a single compound but a family of chiral phosphoric acid diesters based on scaffolds such as BINOL, H8-BINOL and SPINOL. Unlike metal-coordinating ligands such as DPPF, XPhos or BrettPhos, CPAs are primarily used as metal-free chiral Brønsted acid catalysts, hydrogen-bond donors, chiral counteranions and ion-pairing catalysts. They should also be distinguished from true chiral phosphonic acids and chiral phosphonate intermediates, which belong to a different chemical and commercial category.

From the supply perspective, the CPA market is structured around the Daicel/Strem technology-backed supply system, global catalog reagent brands such as TCI and Sigma-Aldrich, China-based specialty chemical suppliers and regional research chemical suppliers. Daicel and Strem form the most important high-confidence supply channel in the U.S. and Europe, while TCI has well-documented TRIP-type and BINOL-

derived CPA products. BLD provides a broad China-based CPA product category and several individual product pages.

Demand is driven by pharmaceutical route screening, CRO/CDMO process services, asymmetric organocatalysis, catalyst-library screening and fine chemical route development. Parent BINOL hydrogenphosphate is the lower-cost, broader-use product, while TRIP and other bulky 3,3'-substituted CPAs are higher-value catalysts for demanding enantioselective transformations. SPINOL-derived and custom CPAs address difficult substrates, proprietary catalyst systems and advanced methodology research. The market is therefore a technically driven niche rather than a commodity chemical market, with competition based on scaffold diversity, enantiomeric purity, lot consistency, documentation, availability and custom scale-up capability.

LP Information, Inc. (LPI) ' newest research report, the "Chiral Phosphoric Acid Industry Forecast" looks at past sales and reviews total world Chiral Phosphoric Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Chiral Phosphoric Acid sales for 2026 through 2032. With Chiral Phosphoric Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chiral Phosphoric Acid industry.

This Insight Report provides a comprehensive analysis of the global Chiral Phosphoric Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chiral Phosphoric Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chiral Phosphoric Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chiral Phosphoric Acid and breaks down the forecast by Catalyst Scaffold, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chiral Phosphoric Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Chiral Phosphoric Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Catalyst Scaffold:

BINOL-derived CPAs

TRIP-type BINOL CPAs

H8-BINOL-derived CPAs

SPINOL-derived CPAs

Segmentation by Substitution Pattern:

Unsubstituted Parent CPAs

3,3'-Aryl-substituted CPAs

3,3'-Bulky Alkyl/Aryl CPAs

Segmentation by Purity:

Research Grade 95%–97%

High Purity Grade ≥98%

High ee Grade ≥99%ee

Segmentation by Application:

Pharmaceutical Route Screening

Academic Methodology Research

Fine Chemical / Agrochemical Synthesis

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daicel Chiral Technologies

Strem Chemicals

Tokyo Chemical Industry Co., Ltd.

BLD Pharmatech Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chiral Phosphoric Acid market?

What factors are driving Chiral Phosphoric Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chiral Phosphoric Acid market opportunities vary by end market size?

How does Chiral Phosphoric Acid break out by Catalyst Scaffold, by

Application?

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