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Global Chiral Analysis Market Growth (Status and Outlook) 2025-2031

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Abstracts

According to this study, the global Chiral Analysis market size will reach US$ 262 million by 2031.

Chiral Analysis refers to the scientific techniques and methodologies used to separate, identify, and quantify enantiomers (mirror-image isomers) of chiral molecules, which are compounds that cannot be superimposed on their mirror images. This analysis is crucial in pharmaceuticals, agrochemicals, and biotechnology, as enantiomers often exhibit different biological activities, pharmacokinetics, and toxicities. Techniques such as high-performance liquid chromatography (HPLC), gas chromatography (GC), capillary electrophoresis (CE), and nuclear magnetic resonance (NMR) are commonly employed, often using chiral stationary phases or chiral derivatizing agents to achieve enantiomeric separation. Chiral analysis ensures the safety, efficacy, and regulatory compliance of chiral drugs and chemicals, making it indispensable in drug development and quality control.

Chiral analysis plays a critical role in modern analytical chemistry, particularly in pharmaceutical development, agrochemicals, and life sciences research. Chirality—the property of a molecule to exist in non-superimposable mirror image forms (enantiomers)—can dramatically affect the biological activity, efficacy, and safety of a compound. Consequently, accurate identification, separation, and quantification of enantiomers is essential for regulatory compliance and product performance. The market for chiral analysis is driven by the continued growth in drug discovery and development, especially for chiral active pharmaceutical ingredients (APIs), where regulatory agencies such as the FDA and EMA demand rigorous enantiomeric purity profiling. Technologies widely used include high-performance liquid chromatography (HPLC) with chiral stationary phases, capillary electrophoresis, gas chromatography,

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and increasingly, supercritical fluid chromatography (SFC). In addition to pharmaceuticals, chiral analysis is gaining importance in the agrochemical, food safety, fragrance, and environmental sectors. Instrument manufacturers, contract research organizations (CROs), and academic laboratories all form part of this expanding ecosystem. The industry is also witnessing growth in custom chiral separation services, portable chiral detectors, and software for spectral deconvolution and peak identification. With growing emphasis on single-enantiomer drug development, stereoselective synthesis, and green analytical methods, the chiral analysis market is evolving to support higher throughput, automation, and regulatory stringency. Furthermore, the integration of mass spectrometry with chiral chromatographic methods is opening new frontiers in sensitivity and structural elucidation. As both scientific complexity and industry standards rise, chiral analysis continues to be an indispensable tool across chemistry, biology, and quality control disciplines.

LPI (LP Information)' newest research report, the “Chiral Analysis Industry Forecast” looks at past sales and reviews total world Chiral Analysis sales in 2024, providing a comprehensive analysis by region and market sector of projected Chiral Analysis sales for 2025 through 2031. With Chiral Analysis sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Chiral Analysis industry.

This Insight Report provides a comprehensive analysis of the global Chiral Analysis landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Chiral Analysis portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chiral Analysis market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chiral Analysis and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chiral Analysis.

This report presents a comprehensive overview, market shares, and growth opportunities of Chiral Analysis market by product type, application, key players and key regions and countries.

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Segmentation by Type:

- Chiral Columns
- Chiral Reagents and Kits
- Others

Segmentation by Application:

- Pharmaceutical and Biotechnology Companies
- Academic and Research Institutions
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Agilent Technologies
- Daicel Chiral Technologies

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YMC

Phenomenex

Waters

PerkinElmer

Osaka Soda

Shinwa Chemical Industries

VWR International

Restek Corporation

Sumika Chemical

Regis Technologies

JASCO Corporation

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