

Global Chip Type Electrolytic Capacitor Market Growth 2026-2032

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Abstracts

The global Chip Type Electrolytic Capacitor market size is predicted to grow from US\$ 5018 million in 2025 to US\$ 7469 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales volume of chip type electrolytic capacitors is estimated at approximately 28.5 billion units, with an average selling price of around USD 0.18 per unit. Chip type electrolytic capacitors are electrolytic capacitors that utilize surface-mount device (SMD) packaging technology and are mainly used for filtering, energy storage, voltage stabilization, and ripple suppression in electronic circuits. Compared with traditional leaded electrolytic capacitors, these products offer advantages such as smaller size, compatibility with automated SMT manufacturing, higher PCB space utilization, and suitability for high-density electronic devices. As a result, they are widely used in smartphones, laptops, servers, consumer electronics, automotive electronics, communication equipment, industrial control systems, AI data centers, power modules, and smart home appliances. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, SMD mounting bases, and package terminal systems. Different products vary significantly in capacitance, voltage rating, ESR performance, ripple current capability, temperature resistance, and operational lifetime. Mainstream products are currently concentrated in the 85°C~105°C temperature range, while selected premium products can achieve ratings up to 125°C.

From a market structure perspective, chip type electrolytic capacitors represent one of the most mainstream miniaturized electrolytic capacitor categories in the electronic component industry, with demand mainly driven by consumer electronics, automotive electronics, AI data centers, communication equipment, and industrial automation upgrades. Smartphones, PCs, display equipment, and consumer electronics remain the

primary application areas, while AI servers, EV electronic systems, communication base stations, and advanced industrial control equipment are emerging as new growth drivers. Due to advantages such as miniaturization, compatibility with automated SMT manufacturing, broad capacitance range, and strong cost efficiency, these capacitors continue maintaining strong competitiveness in many low- to medium-frequency filtering and energy storage applications while holding substantial market share in consumer electronics and industrial electronics markets. Industry barriers are moderate to relatively high, requiring advanced miniaturization processes, high-temperature stability, low ESR capability, and automated manufacturing technologies. As a result, the market continues to be dominated by leading manufacturers from Japan, Taiwan, mainland China, and South Korea. With increasing power density in AI data centers, upgrades in EV electronic architectures, and accelerating high-frequency trends in industrial equipment, the market is evolving toward lower ESR, longer operational lifetime, higher temperature resistance, and smaller form factors, driving strong demand for high-reliability industrial-grade and automotive-grade products. At the same time, certain premium applications are increasingly being replaced by polymer capacitors, hybrid capacitors, and MLCCs. However, chip type electrolytic capacitors are expected to maintain substantial market scale in consumer electronics, industrial control systems, and automotive electronics due to their capacitance advantages, cost efficiency, and mature supply chains. In the future, continued development of AI computing devices, 6G communication infrastructure, robotics, and intelligent terminal devices is expected to sustain stable growth for the chip type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and consumption centers, while Europe and North America mainly focus on advanced industrial systems, servers, and automotive electronics applications. The market is primarily driven by direct sales combined with electronic component distribution networks.

LP Information, Inc. (LPI) ' newest research report, the 'Chip Type Electrolytic Capacitor Industry Forecast' looks at past sales and reviews total world Chip Type Electrolytic Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Chip Type Electrolytic Capacitor sales for 2026 through 2032. With Chip Type Electrolytic Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Chip Type Electrolytic Capacitor industry.

This Insight Report provides a comprehensive analysis of the global Chip Type Electrolytic Capacitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chip Type Electrolytic Capacitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Chip Type Electrolytic Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chip Type Electrolytic Capacitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chip Type Electrolytic Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Chip Type Electrolytic Capacitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Package

Horizontal Package

Small Capacitance SMD Capacitors

Large Capacitance SMD Capacitors

Segmentation by Voltage:

<25v

25-35V

35-55v

>55v

Segmentation by Maximum Operating Temperature:

≤105°C

105-125°C

125-145°C

≥145°C

Segmentation by Application:

Consumer Electronics

Communication Equipment

Industrial and Automation Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Taiwan Chinsan Electronic Industrial

Toshin Kogyo

Cornell Dubilier

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Guizhou Yunrui Electronic Technology

Dongguan Honor Electronics

Dongguan Chengtao Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Chip Type Electrolytic Capacitor market?

What factors are driving Chip Type Electrolytic Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chip Type Electrolytic Capacitor market opportunities vary by end market size?

How does Chip Type Electrolytic Capacitor break out by Type, by Application?

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