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Global Chip Burn-in and Reliability Test Equipment Market Growth 2026-2032

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Abstracts

The global Chip Burn-in and Reliability Test Equipment market size is predicted to grow from US$ 2167 million in 2025 to US$ 3461 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Chip Burn-in and Reliability Test Equipment refers to critical semiconductor back-end systems designed for device screening and lifetime qualification. By applying electrical, thermal, and environmental stress conditions, the equipment accelerates aging and identifies early failures in power devices, logic ICs, optoelectronic, and RF components, thereby ensuring product stability and yield improvement. The value chain includes upstream suppliers of thermal control modules, power units, sockets, and optical subsystems; midstream equipment manufacturers and integrators; and downstream customers such as IDMs, foundries, and OSAT providers, with applications in automotive electronics, new energy, consumer electronics, and telecommunications. Representative vendors include global players Keysight Technologies and Chroma ATE, as well as leading Chinese companies such as Wuhan Precise Electronics, LASER X Technology (Shenzhen), and Zhejiang Hangke Instrument, some of which have built strong advantages in power semiconductor and new energy vehicle testing. In 2024, the global production volume of chip burn-in and reliability test equipment reached 12,136 units, with an average unit price of USD 169,000. The average gross margin of enterprises in the industry stood at 34.8%, and the annual production capacity of a single manufacturing line was approximately 100 units.

United States market for Chip Burn-in and Reliability Test Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Chip Burn-in and Reliability Test Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Chip Burn-in and Reliability Test Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Chip Burn-in and Reliability Test Equipment players cover Keysight Technologies, Chroma ATE, NEXUSTEST, UniTest, EDA Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Chip Burn-in and Reliability Test Equipment Industry Forecast” looks at past sales and reviews total world Chip Burn-in and Reliability Test Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Chip Burn-in and Reliability Test Equipment sales for 2026 through 2032. With Chip Burn-in and Reliability Test Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Chip Burn-in and Reliability Test Equipment industry.

This Insight Report provides a comprehensive analysis of the global Chip Burn-in and Reliability Test Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Chip Burn-in and Reliability Test Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Chip Burn-in and Reliability Test Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Chip Burn-in and Reliability Test Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Chip Burn-in and Reliability Test Equipment.

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This report presents a comprehensive overview, market shares, and growth opportunities of Chip Burn-in and Reliability Test Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Burn-in Equipment

Reliability Test Equipment

Final Test Equipment

Others

Segmentation by Application:

Optoelectronics Devices

Power Devices

Microwave and RF Devices

Logic and Processors

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Keysight Technologies

Chroma ATE

NEXUSTEST

UniTest

EDA Industries

Pentamaster

LASER X Technology (Shenzhen)

Beijing TOP Photonics

Wuhan Precise Electronics

Chengdu Sufastech Technology

Shanghai Feedlitech

Suzhou Qiqi Intelligent Equipment

Wuhan PIV Optic&Electric Technology

UniSiC Technology

Zhejiang Hangke Instrument

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Chip Burn-in and Reliability Test Equipment market?

What factors are driving Chip Burn-in and Reliability Test Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Chip Burn-in and Reliability Test Equipment market opportunities vary by end market size?

How does Chip Burn-in and Reliability Test Equipment break out by Type, by Application?

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